



# IMPACT REPORT

*JULY 1, 2024 - JUNE 30, 2025*

CATHOLIC COMMUNITY FOUNDATION  
ARCHDIOCESE OF BALTIMORE

*Share Your Blessings. Sustain Our Faith.*



*“Hope means relying on the power of the Holy Spirit to animate the mission we have embraced.”*

*– Archbishop Lori, A Light Brightly Visible 3.0*

Dear Friends,

It is with deep gratitude and great hope that I present you with the Catholic Community Foundation (CCF) Annual Impact Report for Fiscal Year 2025. Each year, this report offers us a moment to contemplate the extraordinary generosity that sustains the life and mission of our local Church. This year, I invite you to reflect especially on the phrase, *“Your gifts, their future, our Church.”*

These simple words hold a profound truth: those who came before us laid the groundwork for the blessings of the Church we have today. They planted seeds of faith, sacrifice, and service from which we now reap a rich harvest. Yet even as we benefit from their legacy, we must also plant new saplings to bolster and invigorate the Church for generations who will follow.

Your commitment to the CCF makes this ongoing work possible. Through your endowed gifts, you sustain and enhance core pillars of our Catholic identity. You fortify our parishes, where the Eucharist is celebrated and communities of faith are built. You extend access to and strengthen our excellent Catholic schools.

Additionally, through your sacrificial giving to the CCF, you foster programs of evangelization and charitable outreach that bring Christ’s love to the poor, the searching, and the vulnerable. Further, you accompany our Clergy at every step along their priestly journeys, from discernment and formation, through their years of service, up until their retirement, where your endowed gifts help provide for their compassionate care.

Whether your gift is large or small, you establish a new fund or grow an existing one, your participation lifts up the mission we share.

In closing, please permit me this opportunity to extend my heartfelt thanks to Foundation President John Balch and to the dedicated members of the CCF’s Board of Trustees and committees. Your invaluable gifts of time and wise counsel have helped ensure that the Foundation continues to serve the Church with integrity and vision.

Together, may we keep planting, keep building, and keep fulfilling the hopes of all who have come before us and for generations yet to come.

With grateful prayers for you and your loved ones, I am

Faithfully in Christ,

Most Reverend William E. Lori  
Archbishop of Baltimore  
Chairman, Catholic Community Foundation



## CUMULATIVE IMPACT Since the Foundation's Inception

# Over \$50 million

in distributions to schools, parishes, and ministries

### Schools



## 48 out of 56

archdiocesan schools are beneficiaries of CCF endowments



## Over \$26 million

distributed to schools since CCF founding

### Parishes



## 70 out of 102

archdiocesan parishes are beneficiaries of CCF endowments



## Over \$11.8 million

distributed to parishes since CCF founding



## The Living Legacy of South Baltimore's Faith Community

*Some endowments are built not by a single large gift, but by many parishioners giving a little over time. Small, consistent contributions, made month after month, year after year, grow into enduring sources of support for parish life and ministry.*



Together, these shared gifts reflect a collective commitment to the parish's mission, creating a foundation that serves today's needs while strengthening the Church for generations to come. Among these, the *Catholic Community of South Baltimore Ministry Endowment Fund* stands as a powerful example. Since the fund's inception, Catholic Community of South

Baltimore's parishioners have contributed nearly \$350,000, and, through the stewardship of the CCF, the fund's value has grown to nearly \$600,000 while generating more than \$124,000 in distributions.

Former pastor, Reverend Patrick Carrion reflected, "There's probably no one living now who paid to build our buildings, but our faith continues to live in them, and therefore, each generation should continue to help sustain them."

This conviction led Father Carrion and the parish to establish the *Catholic Community of South Baltimore Ministry Endowment Fund* with funds raised from the parish's Mapping the Mission campaign, a campaign that continues to help grow the endowment today.

"The Catholic Church was here before the buildings were here, and the Catholic Church will be here when the buildings are gone," Father Carrion said. "We have the buildings of the church, so lifting up the ministries of the Church is now our legacy."

Parishioners grew the endowment with small, faithful gifts, what Father Carrion called "the widow's mite." He likened it to a personal retirement fund. "You're putting money away today for something you may not see," he said. "You just keep feeding the piggy bank."

Today, Reverend Kevin Ewing, the parish's current pastor, sees the fruits borne from those seeds planted years ago.

"Our parishioners see the value in making a gift that lasts well beyond the present," he said, "feeding the mission: our evangelization, our outreach to the poor, and our ability to be present in the wider community." As Father Ewing noted, the goal isn't only to preserve what was inherited but to pass something greater along.

For these pastors and the Catholic Community of South Baltimore's parishioners, these seeds of faith, service, and hope continue to flourish.

As Father Carrion reflected, "The physical landscape has changed, but not the faith living in the buildings. When you build an endowment like this, yes, you're kicking a can down the road, but it is a can filled with opportunity for those who come after you."



## CARRYING THE FAITH FORWARD: Bill Duffy's Legacy of Giving through My Catholic Will

*When William "Bill" Duffy opened an email from the Catholic Community Foundation in the summer of 2025, he didn't expect it would lead him to reexamine his legacy of faith.*

That message introduced him to My Catholic Will, the CCF's new planned-giving platform, designed to make it easy for donors to create a will and, if they choose, include bequests that strengthen Catholic ministries, parishes, and schools that have shaped their spiritual lives.

Mr. Duffy found the process simple and easy; it was inspiring. "The platform offered a wide variety of institutions to remember in my estate," he said, "from individual parishes and schools to programs like the Annual Appeal for Catholic Ministries. My Catholic Will made it inviting and almost effortless for me to make a significant gift in support of my faith after my passing."



*"I want my legacy to be that I have helped carry these traditions forward to others."*

– Bill Duffy

Mr. Duffy chose for his bequests CCF endowments that benefit the Annual Appeal as well as parishes and schools across our Archdiocese, enabling continued streams of revenue that will enhance these entities for generations to come.

The decision to give was resoundingly personal. "I have a personal connection to parishes and schools in the Archdiocese, like St. Joseph's Passionist Monastery, St. Clement I, and formerly, St. Martin's," he reflected. "I was fortunate to be taught by religious instructors and to grow up at a time when these parishes and schools had more people attending who could support them financially. I know my instructors must be in heaven now. My hope is that my bequests will help close a financial gap that has resulted in the loss of the local Church population's 'critical mass.' I want my legacy to be that I have helped carry these traditions forward to others."

Garrett Schiche, Senior Director for the CCF, said the Foundation's choice to adopt the My Catholic Will platform was an obvious one. "The platform is free – even if you leave no bequest to the Archdiocese – straightforward, and the whole process only takes about 15 minutes to complete."

For Bill Duffy, those 15 minutes became a lasting act of faith, one that ensures his love for the Church will continue to nurture parishes, schools, and ministries long after his lifetime.

Faith remains Mr. Duffy's anchor. "When I attend Mass, and I view the altar, the candles, all of it...I appreciate the consistency, the constancy, the unchanging nature of our faith," he said. "It reminds me of our connection to the Lord, to Salvation, to what comes after this life."

You can start your own will using My Catholic Will at [mycatholicwill.com/archbalt](http://mycatholicwill.com/archbalt).



## THE FUTURE OF FAITH: Young Seminarians Shaping the Oldest Archdiocese in the United States

*The Archdiocese of Baltimore is preparing to entrust its legacy to one of the youngest cohorts of Clergy we have ever seen. With 64 seminarians currently in formation, a near-record number, the future of our local Church shines with youthful faith, energy, and purpose.*

Collectively, the cost of seminarian formation exceeds \$2 million annually; fortunately, Catholic Community Foundation fund holders and donors have come forward to help meet these costs. Nine generous individuals, families, and organizations have established endowment funds in the CCF, dedicated to Vocations and Seminarian discernment. These endowments distribute over \$146,000 annually and, since inception, have distributed more than \$1.4 million. Every year these funds help provide essential support for tuition, formation materials, and living expenses. Each dollar given is more than financial aid; it's a vote of confidence in the Church's future leaders.

Each seminarian represents a courageous "yes" to God's call, a response that carries both spiritual and practical implications. These young men are preparing not just for ordination, but for a lifetime of service: to preach the Gospel, to celebrate the sacraments, and to accompany the faithful in every moment of joy and sorrow.

From pew to pulpit, Baltimore's Catholic community, and the Foundation bearing its name, are ensuring that the oldest archdiocese in the nation remains vibrant and young-at-heart with strong leadership, and enduring hope.

Our seminarians are deeply aware of that support. We invite you to view three of their grateful responses below.



*"Knowing the Archdiocese covers costs of seminarian formation and discernment opportunities frees us up to be fully present in prayer, studies, and community and pastoral life"*

**Connor Guidera**  
Third-Year Seminarian, Second Philosophy



*"The renewed enthusiasm for vocations in our Archdiocese gives the faithful a sense of hope that the Lord is alive and working in our community. People have prayed for vocations for years and the Lord has answered these prayers."*

**Jack Morris**  
Third-Year Theology; to be ordained a Transitional Deacon in May 2026



*"Like a venerable tree, the Premier See has deep roots – roots of those who have come before – supporting seminarians like me with their gifts of prayer and treasure. Gifts in support of Vocations have enabled me to take advantage of service opportunities abroad that otherwise would not have been made available to me."*

**Ben Oursler**  
Pastoral Year, Sacred Heart Parish (Glyndon); to be ordained a Transitional Deacon in May 2026



## A LIFE SHAPED BY LANGUAGE:

# Continuing a Legacy at St. Mary's School Annapolis

### *The Marcella Mandello Woodworth Tuition Assistance Scholarship Fund*

*For Marcella “Marcy” Mandello Woodworth, language was never just an academic pursuit; it was a defining thread woven through her life.*

Her husband, Archie, recalls her deep connection to St. Mary's School in Annapolis. “She was very strong in her feelings for St. Mary's,” he said. “She felt she received a really good education and was very well prepared.” It was there that her passion for the French language took root, eventually becoming her major in college. Archie remembers how exceptional her mastery was. “We went to France for a honeymoon,” he says, “and I was impressed with her ability to speak the language fluently. Over the years, we met many people with degrees in French, but they could not speak it as well as she could.”

But French was only the beginning. Marcy obtained a master's degree in Hispanic Studies and later earned another in International Management. She studied Spanish while the couple lived in Oregon, expanding her linguistic acumen even as Archie's career led them across the country. She taught French and Spanish when they lived in Seattle, and subsequently taught English as a second language to young adults. Her belief in the value of multilingualism was unwavering. As Archie put it, “She was very positive about multilingualism and felt that we did not give it enough emphasis in the U.S.”

Marcy's multicultural worldview was also shaped by her and Archie's shared international experiences. Archie served as a Peace Corps volunteer in Ghana in the 1960s, and their lives were filled with travel, cross-cultural encounters, and work that brought them into contact with many languages and cultures. “We worked in Europe a lot,” he explains. “You travel a few miles, and the next thing you know, you're in a different culture, speaking a different language.”

Marcy's lifelong commitment to language and cultural understanding inspired Archie to establish a tuition assistance endowment in the CCF in her name to benefit St. Mary's School students. Its purpose is true to her spirit: to support students who are bilingual or who are studying a foreign language.

Archie's hope is that Marcy's legacy will live on quietly but meaningfully, giving future students the opportunity to discover the same doors that the study of languages opened for her. “This is a chance to put her name on something that's going to carry on her life's work,” he reflected.

After 55 years together, Archie speaks of Marcy with gratitude and unmistakable affection. “She made my life worthwhile,” he said. Through the students who will benefit from this endowment, Marcy Mandello Woodworth's love of language, and of the world, will continue to inspire others just as she inspired Archie.



Marcy Mandello Woodworth and Archie Woodworth. Photo courtesy of Archie Woodworth. Used with permission.



Photo courtesy of St. Mary's School, Annapolis.



## YEAR IN REVIEW

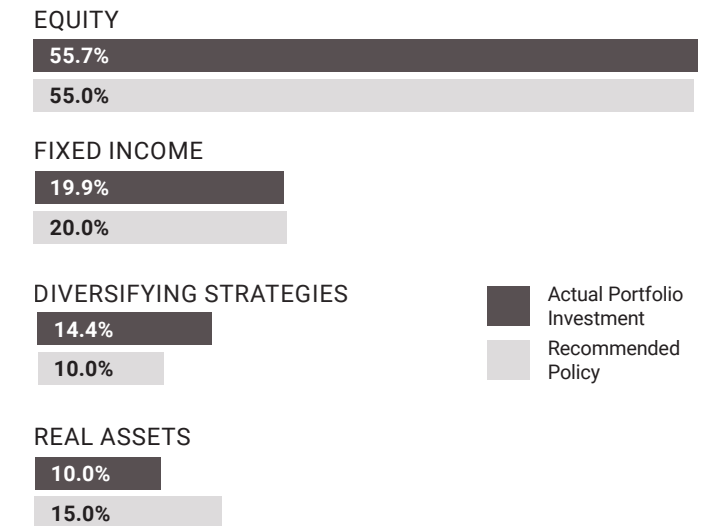
*Over Fiscal Year 2025, the Catholic Community Foundation's portfolio increased from \$115.9 to \$130.9 million. With 7 new funds established, this brought the Foundation's total amount of endowment funds to 551, and donor-advised funds to 8.*

Equity markets continued their strong run in Fiscal Year 2025. Domestic equities closed the year at all-time highs. Of note, international markets, including European and emerging markets, outperformed the US over a one-year period for the first time in over a decade, benefitting globally diversified investors. From an economic perspective, the US remains on stable footing. Inflation remains elevated above the Federal Reserve's preferred 2 percent target which, when coupled with uncertainty around the inflationary impact of tariffs, has led the Fed to keep short-term interest rates in moderately restrictive territory. Meanwhile, resilience within the labor market has served as a key tailwind for consumer spending.

Ultimately, the Catholic Community Foundation endowment underperformed its policy benchmark by 1.6 percent. This was largely due to private equity and venture capital investments, which are valued on a one-quarter lag and have trailed the strong public equity markets. These investments tend to be volatile within shorter time horizons, but they have been the primary source of the Foundation's outperformance over the long term. Fixed income also detracted marginally from the Foundation's performance relative to its policy benchmark, driven by a quality-tilt within the marketable credit portfolio. Diversifying and inflation-hedging investments, such as hedge funds, private natural resources, and real estate, made strong positive contributions to the Foundation's relative performance during the fiscal year.

If you have any questions on any of the information presented in this section, please contact Daniel Bowles, Assistant Controller for the Foundation, at [Daniel.Bowles@archbalt.org](mailto:Daniel.Bowles@archbalt.org).

### INVESTMENT REVIEW ASSET ALLOCATION DETAIL



### ENDOWMENT MARKET VALUES

Annual 2022-2025

Jun 2025	\$	130,874,494
Jun 2024	\$	115,861,352
Jun 2023	\$	112,418,318
Jun 2022	\$	110,721,175



## GRANT DISTRIBUTIONS

*The Catholic Community Foundation is pleased to report that more than **\$5.3 million** in grant distributions were made in FY25, helping to reach a cumulative total of more than \$50 million in distributions since the CCF's inception. Below is just a small sample of how these distributions from Foundation endowments are strengthening our Catholic community.*

The Cultural Endowment Fund for Seniors provided a distribution that is helping enable **Catholic Charities** to help cover administrative costs, including transportation, for enrichment events targeted toward seniors in our region, who would otherwise be unable to benefit from these activities.

**Catholic Community of South Baltimore** utilized a distribution from *The Joseph V. & Anna I. LaMonte Endowment for the Poor* to make an impactful contribution to the parish's poor box.

A distribution from *The Judith and Stephen Kowalski Youth Ministry Endowment Fund* was used to create a more robust Family Faith Foundation and Youth Ministry Program at **Holy Family (Middletown)**, where the parish's Family Faith Formation program serves more than 400 participants.

**Mother Seton Academy** is utilizing distributions from *The Mary Chairs Endowment Fund*, *The Mother Seton Academy Endowment Fund*, and *The Julia L. Sadler Memorial Fund* to help fund full scholarships for all enrolled students.

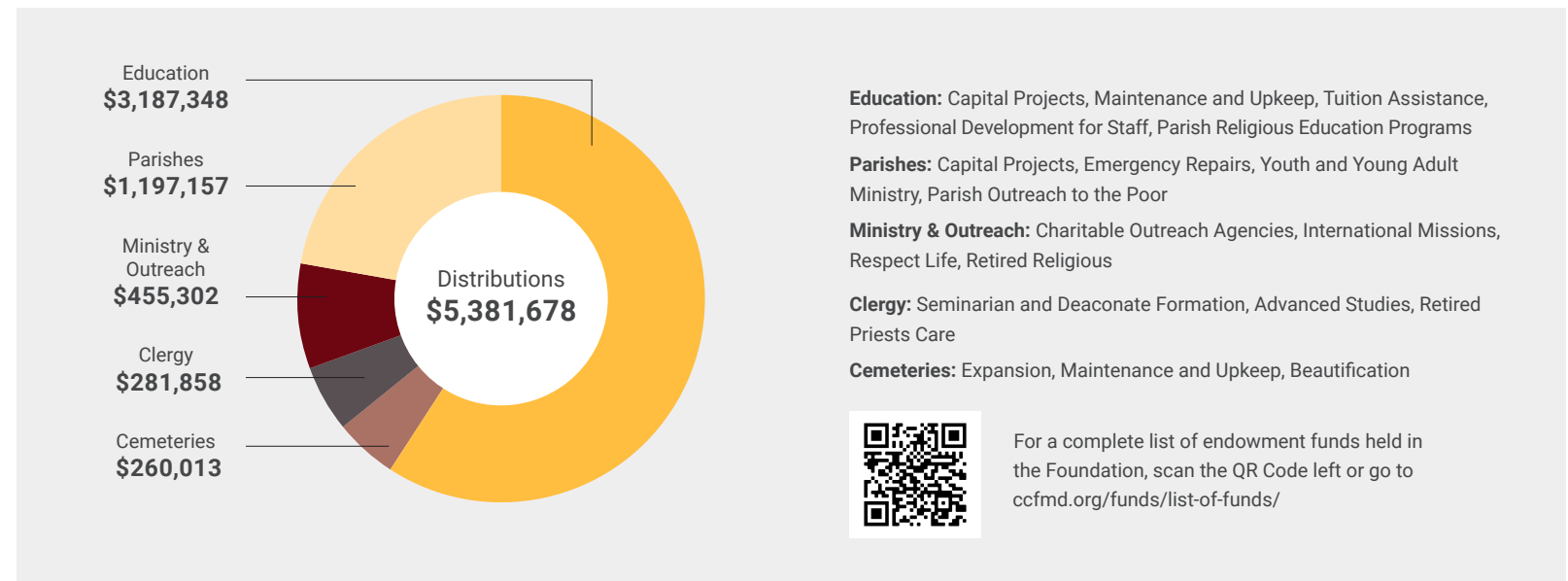
A distribution from *The B. Larry and Catherine H. Jenkins Family Trust Fund* was made to **Mount St. Mary's Seminary in Emmitsburg**, which will aid in supporting the seminary's mission of forming future generations of priests to lead our community of faith.

**St. Vincent de Paul of Baltimore**, a leading provider of community services to people suffering from the effects of hunger, homelessness, and poverty in the Baltimore region, provided thousands over the years with resources to help them move beyond the challenges of poverty and achieve their full potential. A distribution from *The Todd and Annemarie Chairs Family Fund* aided this crucial arm of outreach in its mission.

**Women's Care Center**, which provides free counseling services, pregnancy testing, ultrasounds, parenting classes, and a host of essentials for newborns (clothing, diapers, formula, etc.) used a distribution from *The Christopher and Karen Deaver Family Fund* to help cover the costs of this crucial, life-affirming ministry.

**Nearly 20 archdiocesan parishes** are using distributions they received to maintain and beautify their memorial gardens.

If your organization has benefitted from a distribution from a Foundation endowment, we invite you to email us at [CatholicCommunityFoundation@Archbalt.org](mailto:CatholicCommunityFoundation@Archbalt.org), so that we can share the good news with others and help increase the Foundation's potential for good.



## NEW FUNDS

*We are pleased to share that seven generous, forward-thinking individuals and organizations established new endowment funds in the Catholic Community Foundation in FY25.*

Though each of these endowments carries with it a unique purpose and vision, they all share one thing in common: each strengthens the mission and ministries of our archdiocesan community of faith. Thus, they will ensure lasting support for initiatives and programs that bring Christ's love to life.

**The Basilica Historic Trust Endowment Fund**  
Established by the board of trustees of this iconic parish, distributions from this endowment will maintain, preserve, protect, repair, and restore both the church, located at 409 Cathedral Street, and the Archbishop's residence, at 408 North Charles Street, along with their ancillary buildings and the surrounding area.

**The Dennis and Sandy Schrader Endowment**  
CCF fund holders always have the option of setting up their funds to benefit multiple purposes and institutions. For example, Mr. and Mrs. Dennis Schrader established this fund to strengthen the Archdiocese's Partners in Excellence (PIE) Scholarship Program, to enhance vocations and seminarian formation, and to help provide compassionate care for aging priests in their retirement.

**The Marcella Mandello Woodworth Tuition Assistance Scholarship Fund** (see page 6).

Mr. Archie Woodworth established this fund in loving memory of his wife, Marcella Mandello Woodworth, a St. Mary's class of 1963 alum whose studies of the French language during her 12 years at St. Mary's School significantly impacted her life. Distributions from this endowment will provide tuition assistance grants to students at St. Mary's School who are bilingual or focusing on foreign language studies.

**The Regina Cecilia Jenkins Memorial Endowment Fund**  
Established by David and Michelle Jenkins to honor the dedication and hard work of David's mother, Jean, this fund's distributions provide single-parent households in the Archdiocese of Baltimore financial assistance to enroll their children in archdiocesan schools.

Additionally, three parishes in our Archdiocese established funds to provide care and maintenance for their parish cemeteries: **Our Lady of Sorrows Cemetery Endowment Fund**, **The St. Katharine Drexel Memorial Garden Perpetual Care Endowment Fund**, and **The St. Ignatius of Loyola Church Graveyard Fund**.

Endowments benefiting parish cemeteries play a vital role in strengthening parish communities and nurturing the life of the Church. They ensure that sacred burial grounds are reverently maintained and beautifully preserved for generations to come. They provide grieving families with a peaceful, dignified setting to honor their departed loved ones, places where faith and remembrance intertwine. By sustaining the upkeep and sanctity of these cherished spaces, cemetery endowments not only uphold our Catholic tradition of honoring those who have passed, but also enrich the spiritual and communal life of every parish.



## SELECTED FINANCIAL INFORMATION

### Statements of Financial Position as of June 30, 2025 and 2024

ASSETS	2025	2024
Cash	\$ 1,305,999	\$ 7,370,804
Investments	130,874,494	115,861,352
Split interest agreements and other assets	431,034	589,463
Agency funds held for others	2,252,995	2,140,768
Contributions receivable, net	-	-
<b>Total assets</b>	<b>\$ 134,864,522</b>	<b>\$ 125,962,387</b>
LIABILITIES AND NET ASSETS		
<b>Liabilities</b>		
Accrued grant liabilities	\$ 5,294,618	\$ 4,972,025
Accrued expenses	43,414	272,598
Agency funds held for others	2,252,995	2,140,768
<b>Total liabilities</b>	<b>\$ 7,591,027</b>	<b>\$ 7,385,391</b>
<b>Net assets</b>		
Without donor restrictions	\$ 13,072,507	\$ 12,677,609
With donor restrictions	114,200,988	105,899,387
Total net assets	\$ 127,273,495	\$ 118,576,996
<b>Total liabilities and net assets</b>	<b>\$ 134,864,522</b>	<b>\$ 125,962,387</b>



### Statements of Activities and Changes in Net Assets Year Ended June 30, 2025 and 2024

REVENUE, GAINS AND OTHER SUPPORT	2025	2024
Contributions	\$ 3,354,303	\$ 4,059,512
Other income (Loss)	(124,416)	(62,816)
Investment earnings, net	11,852,517	11,799,106
<b>Total revenue, gains and other support</b>	<b>\$ 15,082,404</b>	<b>\$ 15,795,802</b>
<b>EXPENSES</b>		
Management fees	\$ 974,816	\$ 977,271
Grant expense	5,411,089	5,192,648
Total grants and expenses	\$ 6,385,905	\$ 6,169,919
<b>Changes in net assets</b>	<b>\$ 8,696,499</b>	<b>\$ 9,625,883</b>
<b>NET ASSETS</b>		
Beginning of year	\$ 118,576,996	\$ 108,951,113
End of year	\$ 127,273,495	\$ 118,576,996





## HONORING THE PAST, SUSTAINING THE FUTURE



Dominic Corriere

Concetta Corriere

### THE CORRIERE FAMILY ENDOWMENT FUND

“Our priests have given their lives in service to the Church and to all of us. Caring for our retired priests by supporting their medical needs through *The Corriere Family Endowment Fund* is one small way that Dominic [Mr. Corriere] and I found to give back with gratitude, and to sustain the heart of the Church for generations to come.”



Eben and Nellie Agnes Arnold

Ralph Arnold

### THE NELLIE AGNES ARNOLD SCHOLARSHIP ENDOWMENT FUND

Ralph Arnold tells us that after losing his mother at a young age, his grandmother Nellie’s steadfast devotion to Catholic education profoundly shaped his upbringing and instilled the enduring values that guided his success. Recognizing that Catholic parishes and nuns could no longer support Catholic schools as they once did, he established *The Nellie Agnes Arnold Scholarship Endowment Fund* to honor her legacy and ensure that Hispanic students and other deserving children at St. John School in Westminster can receive the same strong start he did.



Susan Levy-Strohm and Glenn Strohm

Susan Levy-Strohm

### THE LEVY FAMILY ENDOWMENT FUND

Susan shares that honoring her parents meant reflecting what mattered most to them: a strong Catholic education. Attending Trinity School from kindergarten through 12th grade shaped her life in profound ways, instilling in her enduring values, a sense of sacrifice, gratitude for giving back, and lifelong friendships. *The Levy Family Endowment Fund* allows her to give back to the school that gave her so much and to honor her parents’ legacy.



Phylis Eagle-Oldson and Jim Oldson

Phylis Eagle-Oldson

### THE DR. JAMES D. OLDSOON DIVERSITY SCHOLARSHIP FUND

“Jim and I shared a deep belief in faith, education, and creating opportunities for others, shaped by our careers in corporate leadership, academia, and media. To honor his memory and pay our blessings forward, I established *The Dr. James D. Oldson Diversity Scholarship Fund* to support qualified St. Mary’s students in enriching both their faith and education.”

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SPARKS! Marketing Communications

## FOUNDATION STAFF

MRS. KIMBERLY MONTGOMERY  
Executive Director  
Kimberly.Montgomery@archbalt.org  
443-263-1920

GARRETT SCHICHE  
Senior Director  
Garrett.Schiche@archbalt.org  
410-547-5461

DANIEL BOWLES  
Assistant Controller  
Daniel.Bowles@archbalt.org  
410-547-5350

ANNE KNOELLER  
Coordinator  
Anne.Knoeller@archbalt.org  
410-547-5594

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**CATHOLIC COMMUNITY FOUNDATION**  
**ARCHDIOCESE OF BALTIMORE**  
*Share Your Blessings. Sustain Our Faith.*

320 CATHEDRAL STREET, 4TH FLOOR | BALTIMORE, MD 21201  
CATHOLICCOMMUNITYFOUNDATION@ARCHBALT.ORG | WWW.CCFMD.ORG