Our Mission Endures

Annual Report for Fiscal Year 2020
July 1, 2019 - June 30, 2020

CATHOLIC COMMUNITY FOUNDATION
ARCHDIOCESE OF BALTIMORE
Share Your Blessings. Sustain Our Faith.
Many Catholic Community Foundation donors and fund holders feel God has blessed them and their families and seek to show their gratitude by helping to preserve the Church’s ministries for future generations of faithful.

Even during, or rather, more pointedly, especially during times of uncertainty, like that brought on by the coronavirus pandemic, the Foundation and its endowments help sustain the good works of Catholic institutions in and outside of the Archdiocese of Baltimore.

Endowments established to provide tuition assistance, for example, are making it possible for Catholic school families to keep their children enrolled, even if economic circumstances have significantly decreased their household incomes. Parishes, also feeling economic strains from losses in Offertory due to decreased Mass attendance, have been able to use distributions from their endowments to complete repairs and long-sought capital projects. Ministries of charitable and evangelical outreach, needed especially in times of crisis, are also strengthened in their missions by distributions from endowments in the Foundation that benefit them.

Those who choose the Catholic Community Foundation as their vehicle for philanthropy, do so because they know that while maximizing the beneficial impacts of their gifts through successful investment strategies, the Foundation will ensure that all gifts are stewarded in keeping with Church teachings.

In establishing or supporting an endowment fund with the Catholic Community Foundation, you are celebrating your Catholic values and changing for the better many lives across the Archdiocese of Baltimore and beyond.
Dear Friends in Christ,

Earlier this year, I published a pastoral letter, A Light Brightly Visible 2.0, an update to my similarly named letter of five years ago, which seeks to chart a post-pandemic course for our local Church, one that, to use Pope Francis’ words, “can be suitably channeled for the evangelization of today’s world.” Further echoing our Holy Father, I affirmed that this pandemic, terrible as it is has been, nonetheless presents a unique opportunity for our community of faith to reevaluate our customs and ways of doing things.

Catholic Community Foundation donors and fund holders have been “ahead of this curve” for some time now. Through their sacrificial giving, supporters of the Foundation and its endowments have borne witness to Christ’s Gospels with an eye to safeguarding the future for this Archdiocese and its many evangelizing institutions. Within the pages that follow, you will see how far and how thoroughly the reach of these forward-looking, proactive philanthropists extends. Archdiocesan parishes, Catholic schools, seminarian formation, and a wide swath of programs of outreach and evangelization all have been strengthened by the faith-based charity of Foundation supporters committed to ensuring that these crucial tools of ministry endure.

If you are among this ever-growing community of givers, please accept my sincere thanks on behalf of all whom your evangelical kindness has helped and those it will help in the years to come. You can rest assured that your support for the Catholic Community Foundation and our endowments preserves the God-given blessing of giving for our descendants in mission. Thanks to you as well, if you have donated your time and talents on our board or on one of our committees in furtherance of the Foundation’s growth. Your guidance and wise counsel, especially in these uncertain times, have proven invaluable.

With grateful prayers for the continued safety and well-being of you and those you love, I remain

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore
Dear Friends,

It is my privilege to present you with the Catholic Community Foundation’s Annual Report for Fiscal Year 2020 (July 1, 2019 – June 30, 2020), Our Mission Endures.

The Foundation was just entering into our last quarter of Fiscal Year 2020 when the market began to absorb ramifications from the coronavirus pandemic. Due to the global uncertainty that followed, the Foundation realized a slight decrease (1.2%) in market values, closing out FY20 with $89.7 million in assets held under management.

More positively, I am pleased to report that a collective $3.2 million in distributions was made in FY20, supporting beloved parishes, schools, and ministries, and benefitting our community of faith that so relies upon them for spiritual and material sustenance. As we do every year in these pages, we honor and celebrate our generous philanthropists who, through their endowed giving, have enhanced cherished Catholic institutions for future generations of the faithful.

Additionally, benefactors – some new and others who have long trusted us to steward their gifts – established nine new funds within the Catholic Community Foundation in FY20. These funds will provide tuition assistance grants to Catholic School families; strengthen our schools and parishes by helping them meet operating expenses and complete long desired capital projects; and aid the world’s poor. I invite you to read about these funds and those who established them in their stories that follow.

On a personal note, I extend my heartfelt thanks to Archbishop Lori, Patrick Madden, the Foundation’s Board of Trustees, and its committee members, alongside of whom I am proud to serve. My utmost gratitude goes to you, too, if you contributed in any way to our efforts in FY20.

To those of you interested in establishing a new fund with the Catholic Community Foundation, or in supporting an existing one, I encourage you to connect with us by phone at 410-547-5356, or by visiting www.ccfmd.org.

Sincerely,

John H. Balch
President
Grant Distributions

Over $3.2 million in grant distributions were made in FY20, benefitting an extensive array of Archdiocese of Baltimore organizations and programs.

Several beneficiaries used their distributed funds to address challenges brought on by the coronavirus pandemic, proving once again that endowments held in the Catholic Community Foundation offer beloved Catholic institutions relief from instability, even in uncertain times.

Below are but a few examples:

- St. John School in Westminster used its distribution to offer tuition assistance grants to families who experienced job loss due to the pandemic

- Resurrection-St. Paul School’s distribution enabled the school to establish socially distant classrooms and to put into place additional safeguards, allowing for in-person instruction to resume

- St. John Parish in Westminster used a portion of its funds to cover the costs of implementing measures that enable it to celebrate Mass and the Sacraments safely for parishioners who wish to attend in-person

- During the pandemic, a distribution to Sacred Heart Parish in Glyndon helped with payroll, employee benefits, and utility expenses
$3,221,972*
Total distributions made in Fiscal Year 2020

$1,903,555
Education

$780,219
Parishes

$264,215
Ministry & Outreach

$199,461
Clergy

$74,522
Cemeteries

A substantial number of beneficiaries were able to enliven their missions in ways altogether independent of the pandemic, some of which follow:

- The Church of the Annunciation addressed multiple needs with parts of its distribution, including repairs made to the Church and Hall, tuition assistance grants for children attending Catholic schools, and a parish ministry dedicated to alleviating the suffering of the homebound and terminally ill

- Our Lady of the Mountains Parish replaced lighting and ceiling tiles and upgraded wiring in its St. Patrick Hall, engendering a safer setting for parish gatherings there

- Among a myriad of initiatives addressed, portions of the School of the Cathedral’s distributions were used to provide tuition assistance grants to families in need and to help ease the burden of families participating in the school’s Regina Plan, an innovative program that assists students with mild to moderate learning differences

- A distribution helped Catholic Relief Services in its mission of carrying out the commitment of the Bishops of the United States to assist the poor and vulnerable overseas

On behalf of these and the many other beneficiaries assisted that space would not allow us to record here, we extend our utmost thanks to those who have established funds within the Foundation and those who have contributed to them.

If you would like us to share the good news of your organization’s distribution in future Foundation materials, please be sure to let us know!

For more information on Catholic Community Foundation distributions, please reach out to us by phone at 410-547-5356 or by email at CatholicCommunityFoundation@Archbalt.org.

*Does not include reinvested distributions of $513,216
We are pleased to present the Catholic Community Foundation’s Investment and Performance Review as of June 30, 2020, along with Selected Financial Information from the Audited Financials for the fiscal years ending June 30, 2020 and June 30, 2019.

Due to the significant broad uncertainty caused by the effects of the COVID-19 global pandemic, the last six months of Fiscal Year 2020 were a roller coaster ride of returns. Significant reductions in income, a rise in unemployment, and disruptions in many industries were among the consequences of the disease mitigation measures that were implemented in many countries. Actions taken to boost the economy at the depths of the crisis helped put it on a more sustainable path and helped the Foundation recover some of the COVID-related losses for the investment return totals. However, due to the severe market conditions, the Foundation showed its first decline in market values on a fiscal year-to-year comparison.

On a positive note, nine new funds with an approximate value of $600,000, and that support a variety of interests, were established in FY20

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation at Robert.Barron@Archbalt.org or 410-547-5323.

Investment Review

<table>
<thead>
<tr>
<th>Asset Class</th>
<th>% of Total</th>
<th>Recommended Policy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity</td>
<td>55.9%</td>
<td>55%</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>21.6%</td>
<td>20%</td>
</tr>
<tr>
<td>Alternatives</td>
<td>10.1%</td>
<td></td>
</tr>
<tr>
<td>Real Assets</td>
<td>12.4%</td>
<td></td>
</tr>
</tbody>
</table>

Endowment Market Values

<table>
<thead>
<tr>
<th>Year</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jun 2020</td>
<td>$89,749,817</td>
</tr>
<tr>
<td>Jun 2019</td>
<td>$90,872,814</td>
</tr>
<tr>
<td>Jun 2018</td>
<td>$85,046,318</td>
</tr>
<tr>
<td>Jun 2017</td>
<td>$77,053,371</td>
</tr>
</tbody>
</table>

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Performance Review

Annualized Performance

<table>
<thead>
<tr>
<th>Annualized Performance</th>
<th>Foundation</th>
<th>Policy Benchmark¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>11.1</td>
<td>13.4</td>
</tr>
<tr>
<td>1 Year</td>
<td>-0.3</td>
<td>2.0</td>
</tr>
<tr>
<td>3 Years</td>
<td>5.2</td>
<td>5.3</td>
</tr>
<tr>
<td>5 Years</td>
<td>5.2</td>
<td>4.9</td>
</tr>
<tr>
<td>Inception</td>
<td>8.2</td>
<td>7.7</td>
</tr>
</tbody>
</table>

Cumulative Performance (Growth of $100)

Annualized Return

8.2% FOUNDATION

7.7% POLICY BENCHMARK

Policy Benchmark:
1/1/2009 to 3/31/2012 65.0% S&P 500 Index; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill
4/1/2012 to 6/30/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF-Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index
7/1/2017 to 7/31/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Conservative Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index
8/1/2017 to 8/31/2019 60.0% MSCI AC World Index Net; 15.0% Bloomberg Barclays US Aggregate Bond Index; 12.0% HFRI FOF Conservative Index; 5.0% NCREIF ODCE (Lagged); 5.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index
9/1/2019 to 6/30/2020 55.0% MSCI AC World Index Net; 13.0% Bloomberg Barclays US Aggregate Bond Index; 10.0% HFRI FOF Conservative Index; 9.0% NCREIF ODCE (Lagged); 7.0% ICE B of A Merrill Lynch (ML) Hi-Yld Master; 6.0% S&P Global LargeMidCap Commodi
## Selected Financial Information

### Statements of Financial Position as of June 30, 2020 and 2019

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$1,036,359</td>
<td>$149,036</td>
</tr>
<tr>
<td>Investments</td>
<td>87,990,364</td>
<td>89,098,764</td>
</tr>
<tr>
<td>Other assets</td>
<td>604,853</td>
<td>587,679</td>
</tr>
<tr>
<td>Agency funds held for others</td>
<td>1,746,525</td>
<td>1,771,240</td>
</tr>
<tr>
<td>Contributions receivable net of allowance and discount of $246,921 and $264,215 at June 30, 2020 and 2019</td>
<td>624,323</td>
<td>626,004</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$92,002,424</strong></td>
<td><strong>$92,232,723</strong></td>
</tr>
</tbody>
</table>

|                           |               |               |
| **LIABILITIES AND NET ASSETS** |           |               |
| Accrued grant liabilities  | $5,574,762    | $4,078,992    |
| Accrued expenses           | 400,040       | 625,513       |
| Agency funds and liabilities to related entities | 1,746,525 | 1,771,240 |
| Total liabilities          | 7,721,327     | 6,475,745     |
| Total net assets           | 84,281,097    | 85,756,978    |

**TOTAL LIABILITIES AND NET ASSETS**  
$92,002,424  $92,232,723
## Statements of Activities and Changes in Net Assets

**Year Ended June 30, 2020 and 2019**

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$4,424,714</td>
<td>$2,956,090</td>
</tr>
<tr>
<td>Grant income</td>
<td>-0-</td>
<td>66,100</td>
</tr>
<tr>
<td>Other income (loss)</td>
<td>17,174</td>
<td>14,254</td>
</tr>
<tr>
<td>Investment earnings, net</td>
<td>(414,379)</td>
<td>6,096,976</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td>$4,027,509</td>
<td>$9,133,420</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management fees</td>
<td>$874,528</td>
<td>$941,394</td>
</tr>
<tr>
<td>Grant expenses</td>
<td>4,628,862</td>
<td>3,204,927</td>
</tr>
<tr>
<td>Total grants and expenses</td>
<td>5,503,390</td>
<td>4,146,321</td>
</tr>
<tr>
<td>Changes in net assets</td>
<td>(1,475,881)</td>
<td>4,987,099</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beginning of year</td>
<td>$85,756,978</td>
<td>$80,769,879</td>
</tr>
<tr>
<td>End of year</td>
<td>$84,281,097</td>
<td>$85,756,978</td>
</tr>
</tbody>
</table>
The Catholic Community Foundation is so very grateful to our new fund benefactors who, among them, created nine new endowments within the Foundation in Fiscal Year 2020, all of which are helping to ensure that our Catholic mission endures.

We extend particular thanks to the Harrison and Pawley Families, Knott Scholarship Funds, and Reverend Patrick Carrion for allowing us to present to you how The Tori E. Harrison Endowed Scholarship Fund, The Laurence E. Harrison, Jr. Endowed Scholarship Fund, Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund, The St. Bernadette Catholic Education Endowment Fund, and The St. Bernadette Parish Endowment for the Children of Haiti and the World’s Poor came to be.
One Young Man’s Inspiring Determination to Make a Difference

Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund

Scott Pawley is a 15-year-old freshman at Calvert Hall College High School whose motivation and care for others is an inspiration to us all. His mother, Mary, described his approach to life as, “He has a ‘why can’t we do this?’ attitude. ‘It has never been done before, but why can’t we try.’”

It’s this attitude that led to the establishment of the Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund within the Catholic Community Foundation. This fund will support students who are financially challenged, learn differently, and could benefit from the Special Education and Inclusion Programs offered at archdiocesan schools. These programs provide extra resources through specially trained teachers, small group sizes, and/or modified curriculums. The programs’ costs can add thousands of dollars on top of tuition, creating an insurmountable barrier to many families, preventing their children from receiving a Catholic education. This is where the Knott CARES Fund steps in.

Scott, a Knott Scholar both in elementary school and now at Calvert Hall, came up with the idea for Knott CARES while an eighth-grader at School of the Incarnation. He said, “Catholic school has been a blessing for me, and I think it is my responsibility to make it easier for others to experience that same reward.”

When asked why he focused on students with learning differences, Scott said, “I received a Knott Scholarship and wanted to give back. I have a cousin who has autism. That’s how I know how difficult it can be for people with special needs and disabilities. I was looking to see if there was a full scholarship offered by the Archdiocese for these students, but there wasn’t.”

Mimie Helm, Director of Knott Scholarship Funds, said “Being able to partner with the Catholic Community Foundation so that they can help us spread the word, expand our reach, and collect donations on our behalf has been terrific. There was no scholarship program like this that existed anywhere in the Archdiocese,” she continued. “Scott has been the boots on the ground. He’s written lots of letters to other organizations to try to obtain funds. It is amazing how dedicated this young man is to this endeavor.” Indeed, Scott’s dedication to the fund includes promoting it at his parish and organizing two fundraisers at his former school.

Martin Knott, Chair of the Marion I. and Henry J. Knott Scholarship Fund (and son of Marion and Henry) said, “Knott CARES is something that was originated by Scott. It was all his drive. He’s a young man who’s emblematic of what my mom and dad wanted. Their vision was to provide high-achieving students with a Catholic education, and to give them a good grounding to grow up and become leaders in the community...in the Church...wherever they might be. Scott is the personification of that.”

Remarkably, all by the age of 15.

“Catholic school has been a blessing for me, and I think it is my responsibility to make it easier for others to experience that same reward.”

—Scott Pawley

Photo of Scott Pawley courtesy of Richard Lippenholz Photography
A Basketball Family Fulfills Players’ Dreams

*The Tori E. Harrison Endowed Scholarship Fund
The Laurence E. Harrison, Jr. Endowed Scholarship Fund*

Tori and Laurence Harrison were both standout basketball stars at Towson Catholic High School. Laurence, who grew to be seven feet tall, went on to play at Wake Forest, and after college played professionally in Spain, Italy, and Mexico.

Tori was a four-year letter winner and a two-year captain at Louisiana Tech, helping to lead her team to the NCAA Final Four twice. Her career in coaching spanned five leading University women’s basketball programs before ultimately landing her as Head Coach at Coppin State and Rider Universities.

Edith Harrison, Laurence and Tori’s mother, said, “We’re a basketball family. My husband played in high school and college. Laurence and Tori followed him. It’s just in our blood.”

Both Tori and Laurence received full scholarships to college. Sadly, they also shared a rare and incurable neuro-muscular disease known as Machado-Joseph. This cut both their lives far too short, with Laurence passing away in 2003, Tori in 2020.

After Laurence’s death, the family established The Laurence E. Harrison, Jr. Endowed Scholarship Fund in the Catholic Community Foundation to benefit a member of the boys’ basketball team at Towson Catholic (TC) High School. Cheryl Harrison, sister to Laurence and Tori, said, “When my brother passed, we were looking for a way for his name to live on in the Baltimore basketball community. We believed that his playing basketball made a difference in his life. We wanted to help alleviate the financial strain [of Catholic School tuition] and help other young boys live out their basketball dreams.” When TC closed, this scholarship transferred to St. Frances Academy, a coed Catholic high school in Baltimore City.

With Tori’s passing, the Harrison Family established a similar scholarship in the Foundation that would benefit a member of the girls’ basketball team at St. Frances, The Tori E. Harrison Endowed Scholarship Fund.

Nick Myles, Director of Athletics and Boys’ Basketball Coach at St. Frances, agrees that the scholarships will live up to the Harrisons’ intent. “This is a way for kids to do something that they love,” he said, “to get a great Catholic education, and to pursue their dreams of a college education.”

Melissa D’Adamo, Vice President for Mission Advancement at St. Frances, added, “It’s really meaningful. This financial help for families who are trying to put their students through St. Frances is life changing.”

Lauren Williams, Tori’s daughter, summed up her family’s feelings on being able to establish these endowments, “We’re proud that both my mom and my uncle get to leave such a lasting legacy.”

“We’re proud that both my mom and my uncle get to leave such a lasting legacy.”

—Lauren Williams, Daughter of Tori Harrison

Nick Myles, Director of Athletics and Boys’ Basketball Coach at St. Frances, and Byron Ireland, recipient of The Laurence E. Harrison, Jr. Endowed Scholarship Fund. This photo courtesy of Richard Lippenholz Photography.
Most recently, as pastor of St. Bernadette’s, he has shepherded the creation of two new funds – The St. Bernadette Catholic Education Endowment Fund and The St. Bernadette Parish Endowment for the Children of Haiti and the World’s Poor.

The first fund was established to advance Catholic education, including religious education programs at St. Bernadette. It will also help families of the parish with tuition assistance, as well as make direct donations to Catholic schools in the area since St. Bernadette itself does not have a school.

The second fund, The St. Bernadette Parish Endowment for the Children of Haiti and the World’s Poor, will help support St. Bernadette’s sister parish in Haiti, Our Lady of Visitation, a cause Father Carrion described as “one of the parish’s passions.” He added, “This parish is very generous to the poor.” Indeed, money raised in support of the parish poor box account is funding this endowment.

In speaking of the value of establishing endowments, Father Carrion said, “When you consider things that are important to you in your life, the things about which you are passionate, you want them to be able to live long after you are gone.”

Father Carrion knows well the benefits of establishing endowments within the Catholic Community Foundation, having served the Foundation for many years in various capacities, even today on its Strategic Marketing Committee. Patrick Madden, Executive Director of the Foundation, stated, “Over all of his years as a pastor, Father Carrion has walked the talk in terms of believing in the power of endowments by setting up numerous endowments to support Catholic outreach.”

Father Carrion concluded with his thoughts on the ease of setting up funds with the Catholic Community Foundation, “It’s almost seamless. You consider what you want to support. You can start it with as little as $1,000 and continually add to it. They couldn’t make it easier.”
Individuals and organizations established nine new funds within the Catholic Community Foundation in Fiscal Year 2020, representing an increase of $593,000 in assets held under management. In addition to the funds profiled on the prior pages, benefactors with a wide array of goals in mind established the five funds below:

**The George and Rita Rehak Roettger Retired Clergy Fund**
A planned gift from Mr. and Mrs. Roettger and funded from their estate, this fund will provide financial support to help cover the costs of post-retirement health needs and expenses for retired priests.

**The Marilyn H. Reinhardt Endowment Fund**
Established by Mr. Henry Reinhardt, in loving memory of his wife, Marilyn, this fund will provide tuition assistance to students attending St. John School in Westminster whose families are parishioners of St. John, Westminster Parish.

**The Michael E. and Peggy V. Donegan Scholarship Fund**
A planned gift from Mr. and Mrs. Donegan and funded from their estate, this fund will provide financial support to St. Maria Goretti Catholic High School helping to cover the costs of operating expenses, capital improvements and repairs, tuition assistance, and other needs as identified by the school.

**The Saints Philip and James Catholic Church and University Parish Endowment Fund**
Established by parishioners at the parish, this fund will provide financial support to assist in covering maintenance costs of the SS. Philip and James church building and other parish facilities.

**The Ritgert Family Endowment Fund**
Established by Mr. and Mrs. Michael Ritgert, this fund will support Catholic education at St. Michael, Poplar Springs, including the preschool.

Photo of Reverend Monsignor John J. Auer courtesy of Richard Lippenholz Photography
Endowment Funds by Purpose

522 Total Endowments

- Parish: 192 Funds
- Education: 228 Funds
- Ministry & Outreach: 43 Funds
- Clergy: 30 Funds
- Cemetery: 29 Funds

$87,806,616*

$21,740,629 Parish
$50,554,207 Education
$4,842,084 Clergy
$3,820,701 Cemetery

$6,848,995 Ministry & Outreach

*Figure does not include assets held within donor-advised funds.
Parish Endowment Funds

- **$87,806,616** Total Endowment Funds
- **$21,740,629** For Parishes
- **522** Total Endowment Funds
- **192** Parish Funds
- **136** Total Parishes
- **85** Parishes with Endowments

**Basilica of the Assumption**
- The Monsignor Arthur F. Valenzano Music Ministry Fund
- The Teresa A. and Martin G. Knott Endowment Fund

**Cathedral of Mary Our Queen**
- The Cathedral of Mary Our Queen Preservation Trust Fund
- The Cathedral of Mary Our Queen Windows of Faith Endowment

**Catholic Community of Ascension & St. Augustine**
- The Catholic Community of Ascension & St. Augustine Catholic Education Endowment Fund
- The Catholic Community of Ascension & St. Augustine Parish Endowment Fund
- The Mary Rettaliata Endowment Fund
- The St. John Neumann Endowment Fund
- The Stasiowski Family Endowment Fund

**Catholic Community of South Baltimore**
- The Catholic Community of South Baltimore Catholic Education Fund
- The Catholic Community of South Baltimore Ministry Endowment
- The Joseph V. and Anna I. LaMonte Endowment for the Poor
- The Sr. Catherine Cress Endowment Fund for Pastoral Care
- The Wolff Family Endowment Fund

**Christ the King**
- Christ the King Catholic Education Endowment Fund
- Christ the King Parish Endowment Fund
- The Catherine Mary Brown Memorial Fund

**Church of the Annunciation**
- Church of the Annunciation Parish Endowment Fund
- The Annunciation Endowment for Senior Care Ministry
- The Church of the Annunciation Catholic Education Endowment
- The Donald & Naomi Steffe Endowment Fund

**Church of the Resurrection**
- The Church of the Resurrection Preservation & Maintenance Fund
- The Church of the Resurrection School Endowment Fund

**Church of the Holy Spirit**
- The Church of the Holy Spirit Catholic Education Endowment Fund
- The Church of the Holy Spirit Parish Endowment Fund
- The Reverend Joseph C. Simmons Endowment Fund

**Church of the Immaculate Conception, Towson**
- Jessica Meredith Jacobsen Memorial Endowment Fund
- The Immaculate Conception Scholarship Endowment Fund
- The John Gerald McDade Memorial Endowment Fund
- The Reverend Monsignor F. Dennis Tinder Endowment Fund
Corpus Christi
Frank and Mary Kelley Family Memorial Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

Divine Mercy Parish
The Joseph and Wilda Fahey Family Fund
The St. Ann’s Catholic Education Endowment Fund
The St. Ann’s Parish Endowment Fund
The St. Michael, Frostburg Parish Endowment Fund
The St. Peter’s, Westernport Catholic Education Endowment Fund
The St. Peter’s, Westernport Parish Endowment Fund

Holy Family, Middletown
The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund
The Judith & Stephen Kowalski Youth Ministry Endowment Fund

Holy Family, Randallstown
The Holy Family Catholic Education Endowment Fund
The Holy Family Parish Endowment Fund

Immaculate Heart of Mary
The Immaculate Heart of Mary Education Endowment Fund
The Immaculate Heart of Mary Parish Endowment Fund

Our Lady of the Chesapeake
The Our Lady of the Chesapeake Catholic Education Endowment Fund
The Our Lady of the Chesapeake Parish Endowment Fund

Our Lady of the Fields
The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

Our Lady of the Mountains
The Mary Margaret Winner Music Scholarship Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Parish Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund
The St. Patrick Parish Endowment Fund

Our Lady of Victory
The Our Lady of Victory Parish Endowment Fund
Sacred Heart, Glyndon
The Fenwick Family Charitable Fund*
The Germaine and David Ricker Endowment Fund*
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Sacred Heart Catholic Education Endowment Fund
The Sacred Heart Parish Endowment Fund
The Temple Smith Endowment Fund

Shrine of St. Alphonsus Liguori
The St. Alphonsus Catholic Education Endowment Fund
The St. Alphonsus Parish Endowment Fund

Shrine of the Little Flower
The Shrine of the Little Flower Catholic Education Endowment Fund
The Shrine of the Little Flower Parish Endowment Fund

Shrine of the Sacred Heart
The Keely Perpetual Fund

SS. Philip & James
The Saints Philip and James Catholic Church and University Parish Endowment Fund

St. Agnes
The St. Agnes Parish Catholic Education Endowment Fund
The St. Agnes Parish Endowment Fund

St. Alphonsus Rodriguez
The Artin A. and Colette M. Shoukas India Education Fund
The St. Alphonsus Rodriguez Catholic Education Endowment Fund

St. Andrew by the Bay
The Drew and Risa Hudson Family Fund for Faith Formation
The St. Andrew by the Bay Faith Formation Fund

St. Ann, Baltimore
The Kennedy-Boone Family Endowment Fund

St. Ann, Hagerstown
The Posner Family Endowment Fund
The St. Ann, Hagerstown Tuition Assistance Fund

St. Augustine, Williamsport
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The St. Augustine, Williamsport, Catholic Education Fund

St. Bernadette
The St. Bernadette Catholic Education Endowment Fund
The St. Bernadette Endowment for the Children of Haiti and the World’s Poor

St. Bernardine
The St. Bernardine Catholic Educational Endowment Fund
The St. Bernardine Parish Endowment Fund

St. Casimir Parish at Canton and Patterson Park
The St. Casimir Parish at Canton and Patterson Park Catholic Education Endowment Fund
The St. Casimir Parish at Canton and Patterson Park Church Preservation Endowment Fund
The St. Casimir Parish at Canton and Patterson Park Endowment Fund

St. Charles Borromeo
The Mary Bradley Zabicki Endowment Fund
The St. Charles Borromeo Catholic Education Endowment Fund
The St. Charles Borromeo Parish Endowment Fund

St. Clare
The St. Clare Endowment Fund
ENDOWMENTS

Parish Endowment Funds

St. Clement I
The McKenna Catholic Education Endowment Fund
The St. Clement Parish Endowment Fund

St. Clement Mary Hofbauer
The Lois Loraine Jones Endowment Fund
The St. Clement Mary Hofbauer Catholic Education Endowment Fund
The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton
The St. Elizabeth Ann Seton Catholic Education Endowment Fund
The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales
The Reverend Monsignor G. Michael Schleupner Fund
The St. Francis de Sales Catholic Education Endowment Fund
The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust

St. Ignatius, Hickory
The St. Ignatius, Hickory Catholic Education Endowment Fund
The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville
St. Ignatius Loyola Catholic Education Endowment Fund
St. Ignatius Loyola Historic Preservation & Maintenance Fund
St. Ignatius Loyola Parish Endowment Fund

St. James
The St. James, Boonsboro Catholic Education Endowment Fund

St. Jane Frances de Chantal
The Fritz Family Endowment Fund
The St. Jane Frances de Chantal Catholic Education Endowment Fund
The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc
St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia
The Bartolo Family Fund
The Reverend Monsignor Richard H. Tillman Endowment Fund
The St. John the Evangelist, Columbia Catholic Education Endowment Fund
The St. John the Evangelist, Columbia Parish Endowment Fund

St. John the Evangelist, Frederick
The Father Wayne Funk Religious Education Fund
The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley
Saint John the Evangelist Parish Bicentennial Fund

St. John the Evangelist, Severna Park
The St. John, Severna Park, Parish Endowment Fund for the Poor
The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster
The Bettie Beauchamp and Shirley Young Endowment Fund
The Reverend Monsignor Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton
The St. Joseph, Fullerton Catholic Education Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Hagerstown
The St. Joseph, Hagerstown Parish Endowment Fund

St. Joseph, Odenton
The St. Joseph, Odenton Catholic Education Endowment Fund
The St. Joseph, Odenton Parish Endowment Fund

St. Joseph’s Passionist Monastery
The St. Joseph’s Passionist Monastery Educational Endowment
The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville
The Andrew R. and Barbara J. Becker Fund for Youth Ministry
St. Joseph, Texas
The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel
The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great
The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance Endowment Fund
St. Louis
The Murphy-Faulstich Endowment Fund*
The St. Louis Catholic Education Endowment Fund
The St. Louis Parish Endowment Fund

St. Luke
The St. Luke Education Endowment Fund

St. Margaret
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jane Dean Endowment Fund*

St. Mary, Annapolis
The Gilbert Strittmatter Memorial Endowment Fund
The St. Mary’s Annapolis Parish Endowment Fund
The Tyler Family Fund of the St. Mary’s Annapolis Parish Endowment

St. Mary, Hagerstown
The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor
The St. Mary, Hagerstown Parish Endowment Fund

St. Mary of the Assumption, Govans
St. Mary of the Assumption Catholic Education Endowment Fund
St. Mary of the Assumption Parish Endowment Fund
St. Mary of the Assumption School Endowment Fund

St. Michael, Poplar Springs
The Anna Esposito Endowment Fund
The Emmett and Audrey Full Family Endowment for Evangelization
The Reverend Michael J. Ruane Endowment Fund
The Richard E. Walters, Jr. Endowment Fund
The Ritgert Family Endowment Fund
The Robert and Nancy Landsman Family Fund
The St. Michael, Mt. Airy Service Justice Endowment Fund
The St. Michael, Poplar Springs Parish Endowment Fund
The Timothy and Barbara Riley Fund

St. Michael the Archangel
The St. Michael the Archangel Parish Endowment Fund

St. Patrick, Havre de Grace
The Sister Frances Catholic Education Endowment Fund

St. Paul
The St. Paul Catholic Education Endowment Fund
The St. Paul Parish Endowment Fund

St. Peter
The Sarah Frances Anthony Endowment Fund
The St. Peter, Hancock Catholic Education Endowment Fund

St. Peter the Apostle, Libertytown
The St. Peter, Libertytown Catholic Education Endowment Fund
The St. Peter, Libertytown Parish Endowment Fund

St. Pius X
The St. Pius X Catholic Educational Endowment Fund
The St. Pius X Parish Endowment Fund

St. Thomas Aquinas
The Carolyn and Blair Donohue Family Endowment Fund
The Darlene Henry Fund
The St. Thomas Aquinas Parish Endowment Fund
The St. Thomas Aquinas School Endowment Fund
The St. Thomas Aquinas Tuition Assistance Endowment Fund

St. Ursula
The St. Ursula Catholic Education Endowment Fund
The St. Ursula Parish Endowment Fund

St. Veronica
The St. Veronica Catholic Education Fund
The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community
The Transfiguration Catholic Community Catholic Education Endowment Fund
The Transfiguration Catholic Community Parish Endowment Fund

*Fund supports multiple purposes
Education Endowment Funds

Supporting the mission of Catholic Schools in the Archdiocese of Baltimore

$87,806,616
Total Endowment Funds

$50,554,207
for Education

522
Total Endowment Funds

228
Funds for Education

166 school-specific funds – supporting 50 schools
46 funds in support of tuition assistance
12 funds in support of Partners In Excellence
4 county-specific funds

Allegany County Catholic Schools
Murphy Educational Endowment for Western MD
The Mary Murray Fund
The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools
The Baldwin Family Endowment Fund

Archbishop Borders School
The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School
The Archbishop Curley High School Endowment Fund
The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School
The Archbishop Spalding High School Endowment Fund

Bishop Walsh School
The Bishop Walsh Foundation Fund

Calvert Hall College High School
The Dominic Cottone Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

Cardinal Shehan School
The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School
Cristo Rey Jesuit High School (Baltimore) Endowment Fund
The Reverend William J. Watters, S.J. Scholarship Endowment Fund

Holy Angels Catholic School
The Holy Angels Catholic School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

Immaculate Conception School
Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception Scholarship Endowment Fund
The Immaculate Conception School Endowment Fund

The Reverend Monsignor Edward J. Lynch Scholarship Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

Immaculate Heart of Mary School
The Immaculate Heart of Mary School Endowment Fund

The John Carroll School
The Josh Hamer Memorial Scholarship Fund
The Riepe Fund
The Scott Wrzesien Memorial Scholarship Fund

Monsignor Slade Catholic School
The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy
The Julia L. Sadler Memorial Fund dedicated to St. Elizabeth Ann Seton
The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund
Mount de Sales Academy
The Mt. de Sales Academy St. Martin de Porres Scholarship Fund
The Sister Denise Eby, D.C. Endowment Fund
The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount Saint Joseph High School
The Mount Saint Joseph High School Endowment Fund
The Samuel and Patricia Chairs Family Fund

Notre Dame Preparatory School
The Notre Dame Preparatory School Endowment Fund
The Samuel and Patricia Chairs Family Fund

Our Lady of Grace School
The Albert & Concetta Radecke Family Fund
The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund
The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel Elementary & High Schools
The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund
The James “Pop” Reynolds Memorial Scholarship Fund
The Joseph Cramer Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund
The Our Lady of Mt. Carmel Elementary School Endowment Fund
The Our Lady of Mt. Carmel High School Endowment Fund
The Regina and Eugene McKenzie Scholarship Fund

The Reverend Don McMaster Scholarship Endowment Fund
The Reverend Monsignor Robert L. Hartnett Fund
The Robert and Eleanor Romadka Tuition Assistance Fund
The Romadka Family Endowment Fund
The Sisters of St. Francis Endowed Scholarship Fund
The Zachary Shiflett Endowment Fund

Our Lady of Perpetual Help School
Our Lady of Perpetual Help School Endowment Fund

Our Lady of Victory School
Our Lady of Victory School Endowment Fund
The Sr. Barbara Tucker Scholarship Endowment Fund
The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

Partners in Excellence (PIE) Scholarship Program
The Batza Family Trust
The Curran and Jody Harvey Family Endowment Scholarship Fund
The Earl and Danielle Linehan Family Trust Fund
The Edward A. Crooke Scholars Fund
The Father Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Lox Timbie Endowment Fund
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

Resurrection - St. Paul School
The Bernard Kelly Scholarship Fund
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

Sacred Heart School, Glyndon
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund
The Temple Smith Endowment Fund

The School of the Cathedral of Mary Our Queen
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education
The Cathedral of Mary Our Queen Fund for Catholic Education
The Darby-Jacokes Scholarship Fund
The Linda A. and J. Scott Murphy Family Fund
The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation
The ClearEdge IT Solutions Technology Endowment
The School of the Incarnation Endowment Trust
The School of the Incarnation Tuition Assistance Endowment Fund

Sisters Academy of Baltimore
Sisters Academy of Baltimore Endowment Fund
The Mary Chairs Endowment Fund

Ss. James & John Catholic School
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
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<tr>
<th>Scholarship Fund</th>
<th>Endowment Fund</th>
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<tr>
<td>McCarthy/Staudenmaier Families Scholarship Fund</td>
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<td>Patricia E. Sahlin Scholarship Fund</td>
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<td>The Charlotte K. Martin Scholarship Fund</td>
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<td>The Christina Marie Polley Scholarship Fund</td>
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<td>The Claire Renaux Scholarship Fund</td>
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<td>The Drew Dedrick Scholarship Fund</td>
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<td>The Father Richard T. Lawrence Endowment Fund</td>
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<td>The Genevieve Spain Rogers Scholarship Fund</td>
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<td>The Gruzynski-Conrad Families Scholarship Fund</td>
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<td>The Mac Ball Tuition Assistance Endowment Fund</td>
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<td>The Magna Zito Family Scholarship Fund</td>
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<td>The Mary &quot;Molly&quot; Jameson Scholarship Fund</td>
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<td>The Raymond and Patricia Bahr Scholarship Fund</td>
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<td>The Reverend Joseph Wichland C. Ss. R. Scholarship Fund</td>
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<td>The Russell Gordon Croft Scholarship Fund</td>
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<td>St. Frances Academy</td>
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<td>The Laurence E. Harrison, Jr. Endowed Scholarship Fund</td>
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<td>The Tori E. Harrison Endowed Scholarship Fund</td>
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<td>St. Francis of Assisi School</td>
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<td>The St. Francis of Assisi School Endowment Fund</td>
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<td>The St. Francis of Assisi Tuition Assistance Endowment Fund</td>
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<td>St. John School, Westminster</td>
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<td>The Cecilia Hinkel Endowment Fund</td>
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<td>The Marilyn H. Reinhardt Endowment Fund</td>
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<td>The Nellie Agnes Arnold Scholarship Endowment Fund</td>
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<td>The St. John School Endowment Fund</td>
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<td>The Walter and Anna Hackett Family Fund</td>
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<td>St. Joseph School, Cockeysville</td>
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<td>The St. Joseph School, Cockeysville Endowment Fund</td>
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<td>St. Joseph School, Fullerton</td>
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<td>The Julie A. Sparr Memorial Scholarship Fund</td>
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<td>The St. Joseph School Endowment Fund</td>
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<td>St. Louis School</td>
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<td>The Sr. Mary Catherine Endowment Fund</td>
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<td>The Thomas Merton Scholarship Fund</td>
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<td>St. Margaret School</td>
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<td>The Carolyn M. and Charles J. Slimowicz Family Fund*</td>
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<td>The Jackie Kinzler Memorial Fund</td>
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<td>The Jane Dean Endowment Fund*</td>
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<td>The Reverend Francis X. Callahan Fund</td>
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<td>The St. Margaret Tuition Assistance Endowment Fund</td>
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<td>St. Maria Goretti High School</td>
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<td>The Harriet &amp; Paul Muldowney Scholarship Endowment Fund</td>
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<td>The John H. Munday, Jr. Memorial Scholarship Fund</td>
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<td>The Michael E. and Peggy V. Donegan Scholarship Fund</td>
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<td>The St. Maria Goretti High School Endowment Fund</td>
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<td>St. Mary’s Schools, Annapolis</td>
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<td>Ford and Patricia Rowan Endowment Fund</td>
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<td>The Carmine Blades Scholarship Fund</td>
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<td>The Caruso Family Scholarship Fund</td>
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<td>The CMDR Albert W. Vittek Endowment Fund</td>
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<td>The Father Max Pauli C. Ss. R. Scholarship Fund</td>
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<td>The J. Pierre and Sybil Bernard Scholarship Fund</td>
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<td>The Jeffrey D. Ralston ’84 Scholarship Fund</td>
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<td>The Letitia Farrell Memorial Scholarship Fund</td>
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<td>The McGeady Family Scholarship Fund</td>
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<td>The Mildred Pascal Scholarship Fund</td>
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<td>The Mustard Seed Tuition Assistance Endowment Fund for St. Mary’s High School and St. Mary’s Elementary School</td>
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<td>The Richard D. Crabtree Spirituality Scholarship Fund</td>
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The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary’s Annapolis High School Endowment Fund
The St. Mary’s Schools Endowment Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

St. Mary’s School, Hagerstown
The Reverend Monsignor Robert S. Passarelli Endowment Fund
The St. Mary Catholic School, Hagerstown Endowment Fund

St. Michael - St. Clement Catholic School
Daughters of Charity Endowment Fund for St. Michael’s School
The Father Christopher Carney Endowment Fund
The Shipley Family Tuition Assistance Endowment Fund
The Spalla - Mancuso Memorial Fund
The St. Clement Mary Hofbauer School Endowment Fund
The St. Michael the Archangel Educational Endowment Fund

St. Philip Neri School
The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

St. Pius X School
The Griffith Fund for Human Potential
The Mark Pacione School Endowment Fund
The St. Pius X School Endowment Fund

St. Ursula School
The Sister Joan Kelly St. Ursula School Fund

Trinity School
The Levy Family Endowment Fund
The Trinity School Endowment Fund
The Trinity School Mustard Seed Endowment Fund
The William and Catherine Bauer Endowment Fund

Tuition Assistance - General
AOB Endowment for Educational Excellence
Embracing Our Mission School Fund
Ford and Patricia Rowan Endowment Fund
Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund
The Anna Fehl Scholarship Endowment Fund
The Archdiocese of Baltimore Endowment for Educational Excellence
The Betty Wagner Smith Scholarship Endowment Fund
The Bishop William C. Newman Scholarship Fund
The Brian and Mary Jo Rogers Endowment Fund
The Cardinal Edwin F. O’Brien Endowment Fund
The Catholic Business Network of Baltimore Scholars Endowment Fund
The Charles and Mildred Foley Memorial Endowment Trust Fund
The Community Schools of Baltimore City Tuition Assistance Fund
The Davis Family Endowment Fund
The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund
The Eileen Flanigan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition Assistance Fund
The G.B. Charities, Inc. Endowment for Calvert Hall College High School
The G.B. Charities, Inc. Endowment for Cristo Rey Jesuit High School
The G.B. Charities, Inc. Endowment for Loyola Blakefield
The G.B. Charities, Inc. Endowment for Notre Dame Preparatory
The G.B. Charities, Inc. Endowment for St. Ignatius Loyola Academy
The George and Margaret McManus Family Trust Fund
The Germaine and David Ricker Endowment Fund*
The J. Bernard and Marie Rafferty Family Fund
The James and Darlene Stojak Family Trust Fund
The Jeanne & Michael Sullivan Family Trust Fund

The Julia Sullivan Endowment Fund
The Kinkel Family Fund for Catholic Schools
The Lawrence Cardinal Shehan Scholarship Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Mary Heckwolf Staylor Endowment Fund
The Mary Margaret Winner Music Scholarship Endowment Fund
The Our Lady of the Angels Catholic Education Scholars
The Posner Family Endowment Fund
The President’s Fund*
The Q. Francis and Rita H. Dallavalle Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The St. Ann, Hagerstown Tuition Assistance Fund
The St. Luke Education Endowment Fund
The Timothy J. and Leslie Chairs Family Fund*

*Fund supports multiple purposes
Clergy Endowment Funds

$87,806,616
Total Endowment Funds

$4,842,084
For Clergy

522
Total Funds

30
Clergy Funds

The Albert Gregory Kelly Endowment Fund
The Anne Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The George and Rita Rehak Roettger Retired Clergy Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests

The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O’Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests
The St. John Vianney Seminarian Fund

*Fund supports multiple purposes
Ministry & Outreach Endowment Funds

$87,806,616
Total Endowment Funds

$6,848,995
For Ministry & Outreach

522
Total Funds

43
Ministry & Outreach Funds

Apostleship of the Sea
The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)
AOB Communications Fund
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Premier See Endowment Fund
The Reverend Edward Sargus Endowment Fund
The Samuel W. and Denise Chairs Family Fund
The St. Francis of Assisi Fund
The William & Mabel Newman Family Fund

Black Catholic Ministry
The Black and Indian Missions Endowment Fund

Catholic Charities
The Carrion and Flahaven Family Fund for Our Daily Bread
The Christopher and Karen Deaver Family Fund*
The Cultural Endowment Fund for Seniors

Catholic Relief Services
The Christopher and Karen Deaver Family Fund*
The Thomas M. and Mary Chairs Family Fund*

Disabilities Ministry
The Francis J. Rasmus, Jr. Endowment Fund
The In My Father’s House Endowment for Disabilities Ministry
The Jacqueline and Miranda Markart Endowment Fund

Haiti Mission
The Delss Fund for Catholic Education in Haiti
The Gerard D. and Teresa L. O’Neill Family Fund
The Leo W. Rader Family Endowment Fund
The Mortel Family Fund for Haiti

Hispanic Ministries
The Our Lady of Guadalupe Endowment Fund

International Missions
The Mission Endowment Fund

Mercy Medical Center
The Pamella J. Norbeck Fund

Office of Respect Life
The Dr. Ellen Yankellow and William Chapman Endowment Fund
The Holy Innocents Endowment for Burial upon a Miscarriage

Retired Religious
The Germaine and David Ricker Endowment Fund*
The Kathryn Chairs Endowment Fund

St. Anthony Place
The Balch Family Endowment Fund for St. Anthony Place

St. Vincent de Paul of Baltimore
The Todd and Annmarie Chairs Family Fund

Xaverian Brothers
The Xaverian Brothers Endowment Fund

Other
The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center
The James and Barbara Jacobs Endowment Fund
The Mary and Nicholas Mangione Family Trust Fund*
The President’s Fund*
The Reverend Philip T. Snouffer Endowment Fund*

*Fund supports multiple purposes
Cemetery Endowment Funds

Archdiocese of Baltimore
The Archdiocese of Baltimore Cemetery Fund

Catholic Community of Ascension & St. Augustine
The St. Augustine, Elkridge Cemetery Endowment Fund

Catholic Community of South Baltimore
The Holy Cross Cemetery Endowment Fund

Divine Mercy Parish
The St. Mary, Lonaconing Cemetery Fund
The St. Michael, Frostburg Cemetery Endowment Fund

Holy Family, Randallstown
The Holy Family Historic Preservation & Cemetery Endowment Fund

Holy Rosary
The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Cemetery Endowment Fund

Our Lady of the Fields
The Our Lady of the Fields Cemetery Endowment Fund

Our Lady of the Mountains
The Our Lady of the Mountains Perpetual Care Endowment Fund

St. Alphonsus Rodriguez
The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

St. Augustine, Williamsport
The St. Augustine’s, Williamsport Cemetery Endowment Fund

St. Bartholomew
The St. Bartholomew Cemetery Endowment Fund

St. Charles Borromeo
The St. Charles Borromeo Cemetery Endowment Fund

St. Ignatius, Hickory
The Rev. Christopher M. Carney Endowment Fund
The St. Ignatius Parish Cemetery Endowment Fund

St. John the Evangelist, Long Green Valley
The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund

St. John, Westminster
The St. John, Westminster Cemetery Endowment Fund

St. Joseph, Emmitsburg
The St. Joseph, Emmitsburg Cemetery Endowment Fund

St. Joseph, Texas
The St. Joseph, Texas Cemetery Endowment Fund

St. Louis
The St. Louis Parish Cemetery Endowment Fund

St. Mary of the Assumption, Govans
St. Mary of the Assumption, Govans Perpetual Care Cemetery Fund

St. Mary, Pylesville
The St. Mary, Pylesville Cemetery Endowment Fund

St. Michael, Poplar Springs
The Bill & Inez Thomas Endowment Fund
The Earl Henderson Endowment Fund for Cemetery Care

St. Patrick, Havre de Grace
The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund

St. Peter, Hancock
The St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund

St. Vincent de Paul
The St. Vincent de Paul Parish Cemetery Perpetual Fund

Transfiguration Catholic Community
St. Peter’s Cemetery Endowment Fund

*$Fund supports multiple purposes

$87,806,616
Total Endowment Funds

$3,820,701
for Cemetery

522
Total Funds

29
Cemetery Funds
Donor-Advised Funds established within the Catholic Community Foundation offer donors a flexible and convenient option for their philanthropic giving.

To establish a donor-advised fund within the Foundation, a donor makes a tax-deductible gift of $10,000 or more in cash or securities to the Foundation, and the Foundation sets up a fund in the donor’s name under the Foundation’s management. The donor then makes grant recommendations to qualified charitable organizations* – with the caveat that at least 50% of these be in support of archdiocesan programs – which, upon review and approval, the Foundation makes in the donor’s name.

At the end of FY20 the Catholic Community Foundation held nine donor-advised funds, representing $1,943,201 in assets.

If you are interested in establishing a donor-advised fund within the Catholic Community Foundation, please contact us at 410-547-5356.

*The recipient charitable organizations must be in good standing with the IRS as 501(c)(3) organizations.

“Establishing a donor-advised fund with the Foundation has made it easy for us to give to organizations we choose to support that align with our Catholic values. We can make a tax-deductible donation to our fund when the time is right for us and then request grants to be issued from the fund as needed.”

–Patrick and Nancy O’Connor
Donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation’s Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), Legacy League members may receive a tax benefit or other financial incentive while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

The Foundation is grateful for the opportunity to acknowledge these farseeing philanthropists here:

Please note: the † symbol denotes a member who is deceased.

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Though we at the Foundation have tried our best to include the names of all of our legacy givers above, it is possible that we have inadvertently omitted you. If your name does not appear above, and you intend to remember the Archdiocese of Baltimore or the Foundation in your estate plans, please contact us at 410-547-5356, so that we can begin the process of formally welcoming you into the Legacy League. Please reach out to us as well if you (or someone you know) is considering making a bequest or learning more about the Legacy League.
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