



Our Mission Endures

Annual Report for Fiscal Year 2020
July 1, 2019 - June 30, 2020



CATHOLIC COMMUNITY FOUNDATION
ARCHDIOCESE OF BALTIMORE
Share Your Blessings. Sustain Our Faith.



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Why The Catholic Community Foundation

Many Catholic Community Foundation donors and fund holders feel God has blessed them and their families and seek to show their gratitude by helping to preserve the Church's ministries for future generations of faithful.

Even during, or rather, more pointedly, *especially* during times of uncertainty, like that brought on by the coronavirus pandemic, the Foundation and its endowments help sustain the good works of Catholic institutions in and outside of the Archdiocese of Baltimore.

Endowments established to provide tuition assistance, for example, are making it possible for Catholic school families to keep their children enrolled, even if economic circumstances have significantly decreased their household incomes. Parishes, also feeling economic strains from losses in Offertory due to decreased Mass attendance, have been able to use distributions from their endowments to complete repairs and long-sought capital projects. Ministries of charitable and evangelical outreach, needed especially in times of crisis, are also strengthened in their missions by distributions from endowments in the Foundation that benefit them.

Those who choose the Catholic Community Foundation as their vehicle for philanthropy, do so because they know that while maximizing the beneficial impacts of their gifts through successful investment strategies, the Foundation will ensure that all gifts are stewarded in keeping with Church teachings.

In establishing or supporting an endowment fund with the Catholic Community Foundation, you are celebrating your Catholic values and changing for the better many lives across the Archdiocese of Baltimore and beyond.



OVERVIEW

Dear Friends in Christ,

Earlier this year, I published a pastoral letter, *A Light Brightly Visible 2.0*, an update to my similarly named letter of five years ago, which seeks to chart a post-pandemic course for our local Church, one that, to use Pope Francis' words, "can be suitably channeled for the evangelization of today's world." Further echoing our Holy Father, I affirmed that this pandemic, terrible as it is has been, nonetheless presents a unique opportunity for our community of faith to reevaluate our customs and ways of doing things.

Catholic Community Foundation donors and fund holders have been "ahead of this curve" for some time now. Through their sacrificial giving, supporters of the Foundation and its endowments have borne witness to Christ's Gospels with an eye to safeguarding the future for this Archdiocese and its many evangelizing institutions. Within the pages that follow, you will see how far and how thoroughly the reach of these forward-looking, proactive philanthropists extends. Archdiocesan parishes, Catholic schools, seminarian formation, and a wide swath of programs of outreach and evangelization all have been strengthened by the faith-based charity of Foundation supporters committed to ensuring that these crucial tools of ministry endure.

If you are among this ever-growing community of givers, please accept my sincere thanks on behalf of all whom your evangelical kindness has helped and those it will help in the years to come. You can rest assured that your support for the Catholic Community Foundation and our endowments preserves the God-given blessing of giving for our descendants in mission. Thanks to you as well, if you have donated your time and talents on our board or on one of our committees in furtherance of the Foundation's growth. Your guidance and wise counsel, especially in these uncertain times, have proven invaluable.

With grateful prayers for the continued safety and well-being of you and those you love, I remain

Faithfully in Christ,



Most Reverend William E. Lori
Archbishop of Baltimore



"Through their sacrificial giving, supporters of the Foundation and its endowments have borne witness to Christ's Gospels with an eye to safeguarding the future for this Archdiocese and its many evangelizing institutions."



Dear Friends,

It is my privilege to present you with the Catholic Community Foundation's Annual Report for Fiscal Year 2020 (July 1, 2019 – June 30, 2020), *Our Mission Endures*.

The Foundation was just entering into our last quarter of Fiscal Year 2020 when the market began to absorb ramifications from the coronavirus pandemic. Due to the global uncertainty that followed, the Foundation realized a slight decrease (1.2%) in market values, closing out FY20 with \$89.7 million in assets held under management.

More positively, I am pleased to report that a collective \$3.2 million in distributions was made in FY20, supporting beloved parishes, schools, and ministries, and benefitting our community of faith that so relies upon them for spiritual and material sustenance. As we do every year in these pages, we honor and celebrate our generous philanthropists who, through their endowed giving, have enhanced cherished Catholic institutions for future generations of the faithful.

Additionally, benefactors – some new and others who have long trusted us to steward their gifts – established nine new funds within the Catholic Community Foundation in FY20. These funds will provide tuition assistance grants to Catholic School families; strengthen our schools and parishes by helping them meet operating expenses and complete long desired capital projects; and aid the world's poor. I invite you to read about these funds and those who established them in their stories that follow.

On a personal note, I extend my heartfelt thanks to Archbishop Lori, Patrick Madden, the Foundation's Board of Trustees, and its committee members, alongside of whom I am proud to serve. My utmost gratitude goes to you, too, if you contributed in any way to our efforts in FY20.

To those of you interested in establishing a new fund with the Catholic Community Foundation, or in supporting an existing one, I encourage you to connect with us by phone at 410-547-5356, or by visiting www.ccfmd.org.

Sincerely,

John H. Balch
President



“...we honor
and celebrate
our generous
philanthropists
who, through their
endowed giving,
have enhanced
cherished Catholic
institutions for
future generations
of the faithful.”



FINANCIALS

Grant Distributions

Over \$3.2 million in grant distributions were made in FY20, benefitting an extensive array of Archdiocese of Baltimore organizations and programs.

Several beneficiaries used their distributed funds to address challenges brought on by the coronavirus pandemic, proving once again that endowments held in the Catholic Community Foundation offer beloved Catholic institutions relief from instability, even in uncertain times.

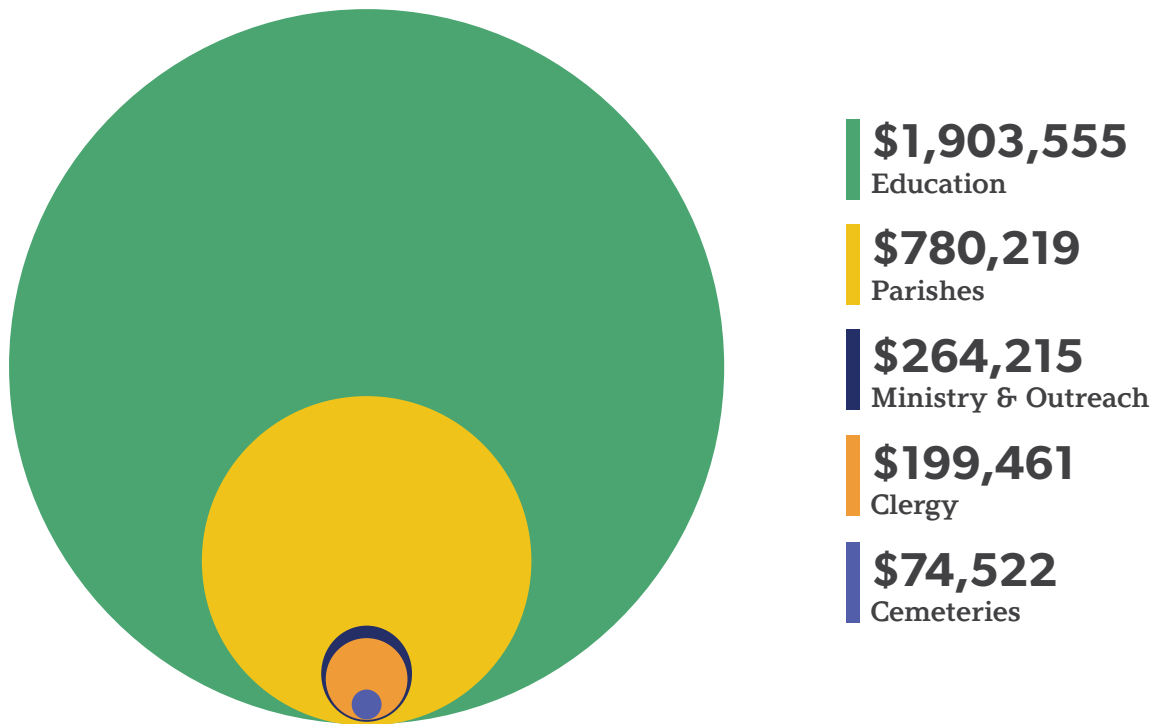
Below are but a few examples:

- St. John School in Westminster used its distribution to offer tuition assistance grants to families who experienced job loss due to the pandemic
- Resurrection-St. Paul School's distribution enabled the school to establish socially distant classrooms and to put into place additional safeguards, allowing for in-person instruction to resume
- St. John Parish in Westminster used a portion of its funds to cover the costs of implementing measures that enable it to celebrate Mass and the Sacraments safely for parishioners who wish to attend in-person
- During the pandemic, a distribution to Sacred Heart Parish in Glyndon helped with payroll, employee benefits, and utility expenses



\$3,221,972*

Total distributions made in Fiscal Year 2020



A substantial number of beneficiaries were able to enliven their missions in ways altogether independent of the pandemic, some of which follow:

- The Church of the Annunciation addressed multiple needs with parts of its distribution, including repairs made to the Church and Hall, tuition assistance grants for children attending Catholic schools, and a parish ministry dedicated to alleviating the suffering of the homebound and terminally ill
- Our Lady of the Mountains Parish replaced lighting and ceiling tiles and upgraded wiring in its St. Patrick Hall, engendering a safer setting for parish gatherings there
- Among a myriad of initiatives addressed, portions of the School of the Cathedral's distributions were used to provide tuition assistance grants to families in need and to help ease the burden of families participating in the school's Regina Plan, an innovative program that assists students with mild to moderate learning differences
- A distribution helped Catholic Relief Services in its mission of carrying out the commitment of the Bishops of the United States to assist the poor and vulnerable overseas

On behalf of these and the many other beneficiaries assisted that space would not allow us to record here, we extend our utmost thanks to those who have established funds within the Foundation and those who have contributed to them.

If you would like us to share the good news of your organization's distribution in future Foundation materials, please be sure to let us know!

For more information on Catholic Community Foundation distributions, please reach out to us by phone at 410-547-5356 or by email at CatholicCommunityFoundation@Archbalt.org.

*Does not include reinvested distributions of \$513,216



Year-in-Review

We are pleased to present the Catholic Community Foundation's Investment and Performance Review as of June 30, 2020, along with Selected Financial Information from the Audited Financials for the fiscal years ending June 30, 2020 and June 30, 2019.

Due to the significant broad uncertainty caused by the effects of the COVID-19 global pandemic, the last six months of Fiscal Year 2020 were a roller coaster ride of returns. Significant reductions in income, a rise in unemployment, and disruptions in many industries were among the consequences of the disease mitigation measures that were implemented in many countries. Actions taken to boost the economy at the depths of the crisis helped put it on a more sustainable path and helped the Foundation recover some of the COVID-related losses for the investment return totals. However, due to the severe market conditions, the Foundation showed its first decline in market values on a fiscal year-to-year comparison.

On a positive note, nine new funds with an approximate value of \$600,000, and that support a variety of interests, were established in FY20

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation at Robert.Barron@Archbalt.org or 410-547-5323.

Investment Review

Equity

55.9%

55%

Fixed Income

21.6%

20%

Alternatives

10.1%

10%

Real Assets

12.4%

15%

Actual Portfolio Investment
Recommended Policy

Endowment Market Values Annual 2017-2020

Jun 2020	\$ 89,749,817
Jun 2019	\$ 90,872,814
Jun 2018	\$ 85,046,318
Jun 2017	\$ 77,053,371

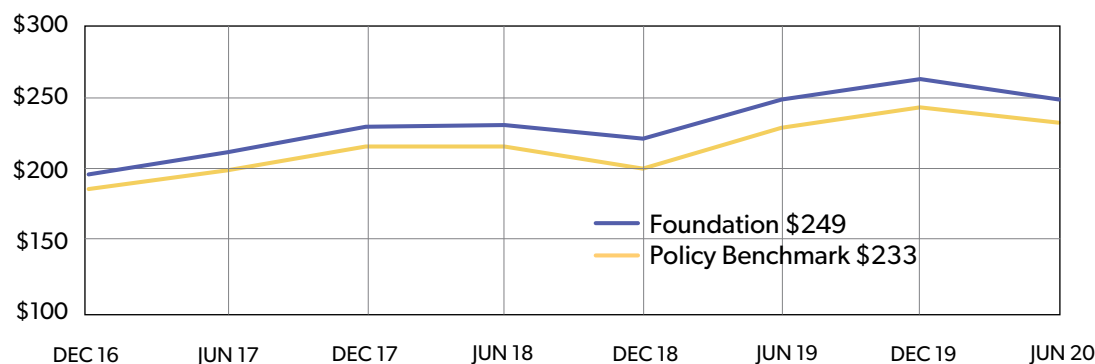


Performance Review

Annualized Performance

Annualized Performance	Foundation	Policy Benchmark ¹
QTD	11.1	13.4
1 Year	-0.3	2.0
3 Years	5.2	5.3
5 Years	5.2	4.9
Inception	8.2	7.7

Cumulative Performance (Growth of \$100)



Annualized Return

8.2% FOUNDATION

7.7% POLICY BENCHMARK

Policy Benchmark:

1/1/2009 to 3/31/2012 65.0% S&P 500 Index; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill
 4/1/2012 to 6/30/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index;
 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodity; 3.0% Barclays Capital US TIPS Index 7/1/2017 to 7/31/2017
 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Conservative Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index;
 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodity; 3.0% Barclays Capital US TIPS Index 8/1/2017 to 8/31/2019 60.0% MSCI AC World Index Net;
 15.0% Bloomberg Barclays US Aggregate Bond Index; 12.0% HFRI FOF Conservative Index; 5.0% NCREIF ODCE (Lagged); 5.0% S&P Global LargeMidCap Commodity;
 3.0% Barclays Capital US TIPS Index 9/1/2019 to 6/30/2020 55.0% MSCI AC World Index Net; 13.0% Bloomberg Barclays US Aggregate Bond Index; 10.0% HFRI FOF
 Conservative Index; 9.0% NCREIF ODCE (Lagged); 7.0% ICE BofA Merrill Lynch (ML) Hi-Yld Master; 6.0% S&P Global LargeMidCap Commodity



Selected Financial Information

Statements of Financial Position as of June 30, 2020 and 2019

	2020	2019
ASSETS		
Cash	\$ 1,036,359	\$ 149,036
Investments	87,990,364	89,098,764
Other assets	604,853	587,679
Agency funds held for others	1,746,525	1,771,240
Contributions receivable net of allowance and discount of \$246,921 and \$264,215 at June 30, 2020 and 2019	624,323	626,004
TOTAL ASSETS	\$92,002,424	\$ 92,232,723
LIABILITIES AND NET ASSETS		
Accrued grant liabilities	\$ 5,574,762	\$ 4,078,992
Accrued expenses	400,040	625,513
Agency funds and liabilities to related entities	1,746,525	1,771,240
Total liabilities	7,721,327	6,475,745
Total net assets	84,281,097	85,756,978
TOTAL LIABILITIES AND NET ASSETS	\$92,002,424	\$ 92,232,723

Statements of Activities and Changes in Net Assets Year Ended June 30, 2020 and 2019

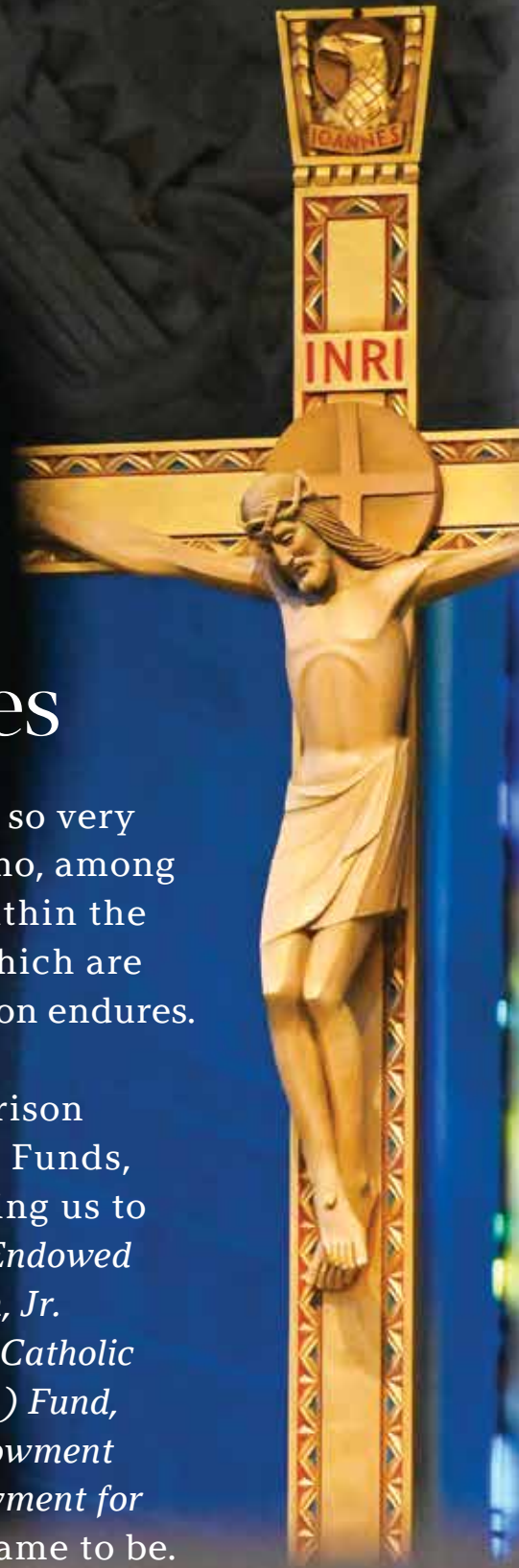
	2020	2019
REVENUE, GAINS AND OTHER SUPPORT		
Contributions	\$ 4,424,714	\$ 2,956,090
Grant income	-0-	66,100
Other income (loss)	17,174	14,254
Investment earnings, net	(414,379)	6,096,976
TOTAL REVENUE, GAINS AND OTHER SUPPORT	\$ 4,027,509	\$ 9,133,420
EXPENSES		
Management fees	\$ 874,528	\$ 941,394
Grant expenses	4,628,862	3,204,927
Total grants and expenses	5,503,390	4,146,321
Changes in net assets	(1,475,881)	4,987,099
NET ASSETS		
Beginning of year	\$85,756,978	\$80,769,879
End of year	\$84,281,097	\$85,756,978



Our Mission Endures

The Catholic Community Foundation is so very grateful to our new fund benefactors who, among them, created nine new endowments within the Foundation in Fiscal Year 2020, all of which are helping to ensure that our Catholic mission endures.

We extend particular thanks to the Harrison and Pawley Families, Knott Scholarship Funds, and Reverend Patrick Carrion for allowing us to present to you how *The Tori E. Harrison Endowed Scholarship Fund*, *The Laurence E. Harrison, Jr. Endowed Scholarship Fund*, *Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund*, *The St. Bernadette Catholic Education Endowment Fund*, and *The St. Bernadette Parish Endowment for the Children of Haiti and the World's Poor* came to be.



One Young Man's Inspiring Determination to Make a Difference

Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund



Scott Pawley

Scott Pawley is a 15-year-old freshman at Calvert Hall College High School whose motivation and care for others is an inspiration to us all. His mother, Mary, described his approach to life as, "He has a 'why can't we do this?' attitude. 'It has never been done before, but why can't we try.'"

It's this attitude that led to the establishment of the *Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund* within the Catholic Community Foundation. This fund will support students who are financially challenged, learn differently, and could benefit from the Special Education and Inclusion Programs offered at archdiocesan schools. These programs provide extra resources through specially trained teachers, small group sizes, and/or modified curriculums. The programs' costs can add thousands of dollars on top of tuition, creating an insurmountable barrier to many families, preventing their children from receiving a Catholic education. This is where the *Knott CARES Fund* steps in.

Scott, a Knott Scholar both in elementary school and now at Calvert Hall, came up with the idea for *Knott CARES* while an eighth-grader at School of the Incarnation. He said, "Catholic school has been a blessing for me, and I think it is my responsibility to make it easier for others to experience that same reward."

When asked why he focused on students with learning differences, Scott said, "I received a Knott Scholarship and wanted to give back. I have a cousin who has autism. That's how I know how difficult it can be for people with special needs and disabilities. I was looking to see if there was a full

scholarship offered by the Archdiocese for these students, but there wasn't."

Mimie Helm, Director of Knott Scholarship Funds, said "Being able to partner with the Catholic Community Foundation so that they can help us spread the word, expand our reach, and collect donations on our behalf has been terrific. There was no scholarship program like this that existed anywhere in the Archdiocese," she continued. "Scott has been the boots on the ground. He's written lots of letters to other organizations to try to obtain funds. It is amazing how dedicated this young man is to this endeavor." Indeed, Scott's dedication to the fund includes promoting it at his parish and organizing two fundraisers at his former school.

Martin Knott, Chair of the Marion I. and Henry J. Knott Scholarship Fund (and son of Marion and Henry) said, "*Knott CARES* is something that was originated by Scott. It was all his drive. He's a young man who's emblematic of what my mom and dad wanted. Their vision was to provide high-achieving students with a Catholic education, and to give them a good grounding to grow up and become leaders in the community...in the Church...wherever they might be. Scott is the personification of that."

Remarkably, all by the age of 15.

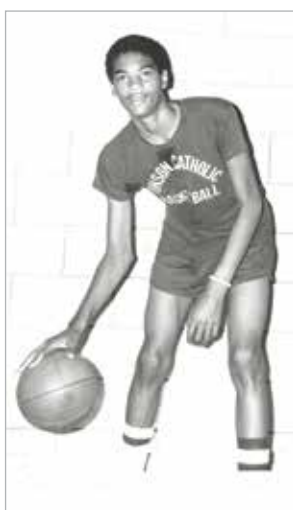


"Catholic school has been a blessing for me, and I think it is my responsibility to make it easier for others to experience that same reward."

—Scott Pawley



Tori Harrison



Laurence Harrison

Photos of Tori and Laurence Harrison
courtesy of the Harrison Family

“We’re proud that
both my mom and
my uncle get
to leave such a
lasting legacy.”

—Lauren Williams,
Daughter of Tori Harrison

A Basketball Family Fulfills Players’ Dreams

The Tori E. Harrison Endowed Scholarship Fund

The Laurence E. Harrison, Jr. Endowed Scholarship Fund

Tori and Laurence Harrison were both standout basketball stars at Towson Catholic High School. Laurence, who grew to be seven feet tall, went on to play at Wake Forest, and after college played professionally in Spain, Italy, and Mexico.

Tori was a four-year letter winner and a two-year captain at Louisiana Tech, helping to lead her team to the NCAA Final Four twice. Her career in coaching spanned five leading University women’s basketball programs before ultimately landing her as Head Coach at Coppin State and Rider Universities.

Edith Harrison, Laurence and Tori’s mother, said, “We’re a basketball family. My husband played in high school and college. Laurence and Tori followed him. It’s just in our blood.”

Both Tori and Laurence received full scholarships to college. Sadly, they also shared a rare and incurable neuro-muscular disease known as Machado-Joseph. This cut both their lives far too short, with Laurence passing away in 2003, Tori in 2020.

After Laurence’s death, the family established *The Laurence E. Harrison, Jr. Endowed Scholarship Fund* in the Catholic Community Foundation to benefit a member of the boys’ basketball team at Towson Catholic (TC) High School. Cheryl Harrison, sister to Laurence and Tori, said, “When my brother passed, we were looking for a way for his name to live on in the Baltimore basketball community. We believed that his playing basketball made a difference in his life. We wanted to help alleviate the financial strain [of Catholic School tuition] and help other young boys live out their basketball dreams.” When TC closed, this scholarship transferred to St. Frances Academy, a coed Catholic high school in Baltimore City.

With Tori’s passing, the Harrison Family established a similar scholarship in the Foundation that would benefit a member of the girls’ basketball team at St. Frances, *The Tori E. Harrison Endowed Scholarship Fund*.

Nick Myles, Director of Athletics and Boys’ Basketball Coach at St. Frances, agrees that the scholarships will live up to the Harrisons’ intent. “This is a way for kids to do something that they love,” he said, “to get a great Catholic education, and to pursue their dreams of a college education.”

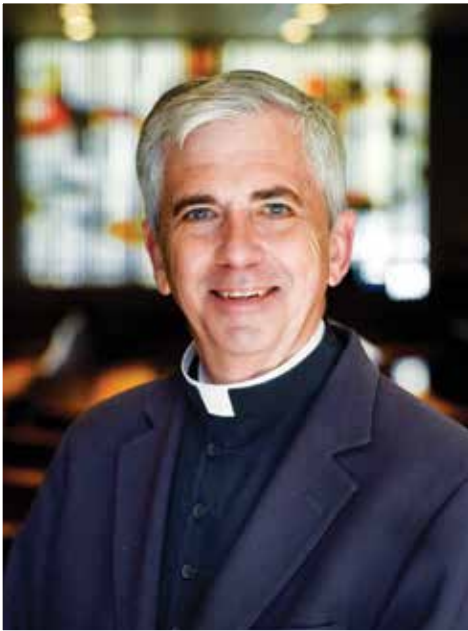
Melissa D’Adamo, Vice President for Mission Advancement at St. Frances, added, “It’s really meaningful. This financial help for families who are trying to put their students through St. Frances is life changing.”

Lauren Williams, Tori’s daughter, summed up her family’s feelings on being able to establish these endowments, “We’re proud that both my mom and my uncle get to leave such a lasting legacy.”



St. Frances Academy Director of Athletics,
Coach Nick Myles, and Byron Ireland, recipient of
The Laurence E. Harrison, Jr. Endowed Scholarship Fund

This photo courtesy of Richard Lippenholz Photography



Reverend Patrick Carrion

One Priest's Lasting Legacies

The St. Bernadette Catholic Education Endowment Fund

The St. Bernadette Parish Endowment for the Children of Haiti and the World's Poor



Ordained in 1982, Reverend Patrick Carrion currently serves as the pastor of St. Bernadette Parish in Severn. Father Carrion's soft-spoken nature belies a motivation and drive that will truly have a lasting impact on the Archdiocese of Baltimore. To date, he has established, or helped establish, 12 funds within the Catholic Community Foundation.

Most recently, as pastor of St. Bernadette's, he has shepherded the creation of two new funds – *The St. Bernadette Catholic Education Endowment Fund* and *The St. Bernadette Parish Endowment for the Children of Haiti and the World's Poor*.

The first fund was established to advance Catholic education, including religious education programs at St. Bernadette. It will also help families of the parish with tuition assistance, as well as make direct donations to Catholic schools in the area since St. Bernadette itself does not have a school.

The second fund, *The St. Bernadette Parish Endowment for the Children of Haiti and the World's Poor*, will help support St. Bernadette's sister parish in Haiti, Our Lady of Visitation, a cause Father Carrion described as "one of the parish's passions." He added, "This parish is very generous to the poor." Indeed, money raised in support of the parish poor box account is funding this endowment.

In speaking of the value of establishing endowments, Father Carrion said, "When you consider things that are important to you in your life, the things about

which you are passionate, you want them to be able to live long after you are gone."

Father Carrion knows well the benefits of establishing endowments within the Catholic Community Foundation, having served the Foundation for many years in various capacities, even today on its Strategic Marketing Committee. Patrick Madden, Executive Director of the Foundation, stated, "Over all of his years as a pastor, Father Carrion has walked the talk in terms of believing in the power of endowments by setting up numerous endowments to support Catholic outreach."

Father Carrion concluded with his thoughts on the ease of setting up funds with the Catholic Community Foundation, "It's almost seamless. You consider what you want to support. You can start it with as little as \$1,000 and continually add to it. They couldn't make it easier."

"When you consider things that are important to you in your life, the things about which you are passionate, you want them to be able to live long after you are gone."

—Reverend Patrick Carrion



New Endowment Funds

Individuals and organizations established nine new funds within the Catholic Community Foundation in Fiscal Year 2020, representing an increase of \$593,000 in assets held under management. In addition to the funds profiled on the prior pages, benefactors with a wide array of goals in mind established the five funds below:

The George and Rita Rehak Roettger Retired Clergy Fund

A planned gift from Mr. and Mrs. Roettger and funded from their estate, this fund will provide financial support to help cover the costs of post-retirement health needs and expenses for retired priests.

The Marilyn H. Reinhardt Endowment Fund

Established by Mr. Henry Reinhardt, in loving memory of his wife, Marilyn, this fund will provide tuition assistance to students attending St. John School in Westminster whose families are parishioners of St. John, Westminster Parish.

The Michael E. and Peggy V. Donegan Scholarship Fund

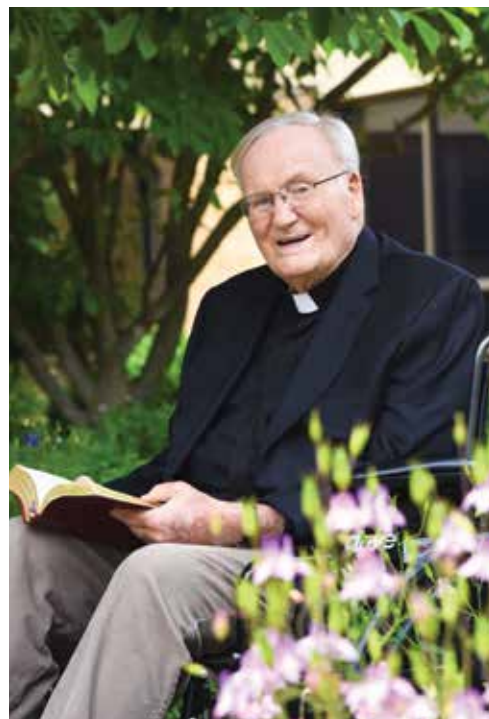
A planned gift from Mr. and Mrs. Donegan and funded from their estate, this fund will provide financial support to St. Maria Goretti Catholic High School helping to cover the costs of operating expenses, capital improvements and repairs, tuition assistance, and other needs as identified by the school.

The Saints Philip and James Catholic Church and University Parish Endowment Fund

Established by parishioners at the parish, this fund will provide financial support to assist in covering maintenance costs of the SS. Philip and James church building and other parish facilities.

The Ritgert Family Endowment Fund

Established by Mr. and Mrs. Michael Ritgert, this fund will support Catholic education at St. Michael, Poplar Springs, including the preschool.



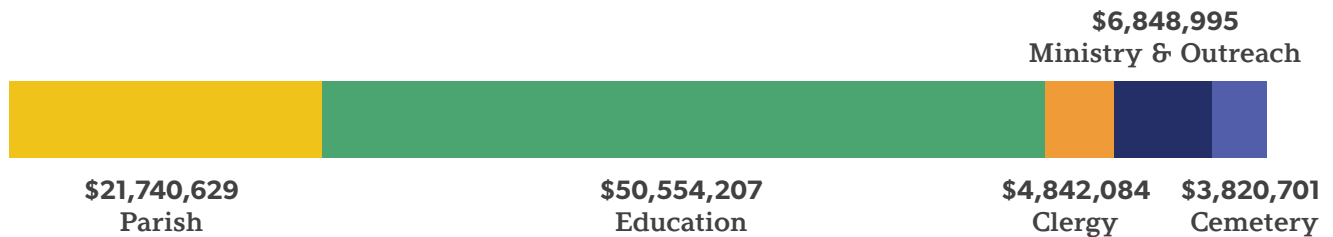


Endowment Funds by Purpose

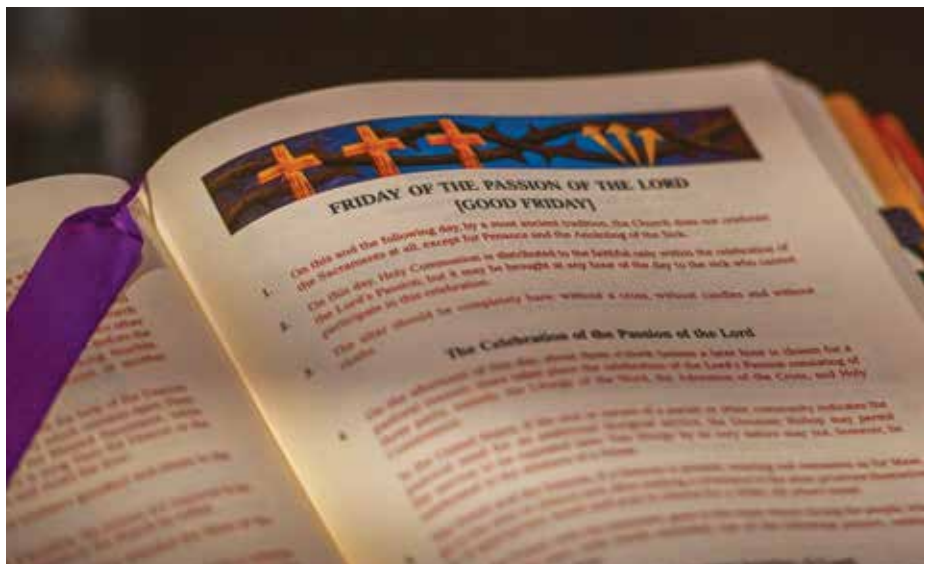
522 Total Endowments

Parish **192 Funds**
 Education **228 Funds**
 Ministry & Outreach **43 Funds**
 Clergy **30 Funds**
 Cemetery **29 Funds**

\$87,806,616*

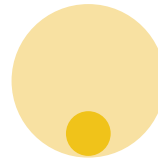


*Figure does not include assets held within donor-advised funds.

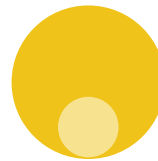




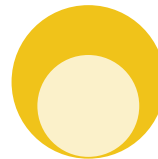
Parish Endowment Funds



\$87,806,616
Total Endowment Funds



\$21,740,629
For Parishes



522
Total Endowment Funds

192
Parish Funds

136
Total Parishes

85
Parishes with Endowments

Basilica of the Assumption

The Monsignor Arthur F. Valenzano
Music Ministry Fund

The Teresa A. and Martin G. Knott
Endowment Fund

Cathedral of Mary Our Queen

The Cathedral of Mary Our Queen
Preservation Trust Fund

The Cathedral of Mary Our Queen
Windows of Faith Endowment

Catholic Community of Ascension & St. Augustine

The Catholic Community of Ascension
& St. Augustine Catholic Education
Endowment Fund

The Catholic Community of Ascension
& St. Augustine Parish Endowment Fund

The Mary Rettaliata Endowment Fund

The St. John Neumann Endowment Fund

The Stasiowski Family Endowment Fund

Catholic Community of South Baltimore

The Catholic Community of South Baltimore
Catholic Education Fund

The Catholic Community of South Baltimore
Ministry Endowment

The Joseph V. and Anna I. LaMonte
Endowment for the Poor

The Sr. Catherine Cress Endowment Fund
for Pastoral Care

The Wolff Family Endowment Fund

Christ the King

Christ the King Catholic Education
Endowment Fund

Christ the King Parish Endowment Fund

The Catherine Mary Brown Memorial Fund

Church of the Annunciation

Church of the Annunciation Parish
Endowment Fund

The Annunciation Endowment
for Senior Care Ministry

The Church of the Annunciation
Catholic Education Endowment

The Donald & Naomi Steffe Endowment Fund

Church of the Holy Spirit

The Church of the Holy Spirit Catholic
Education Endowment Fund

The Church of the Holy Spirit Parish
Endowment Fund

The Reverend Joseph C. Simmons
Endowment Fund

Church of the Immaculate Conception, Towson

Jessica Meredith Jacobsen Memorial
Endowment Fund

The Immaculate Conception Scholarship
Endowment Fund

The John Gerald McDade Memorial
Endowment Fund

The Reverend Monsignor F. Dennis Tinder
Endowment Fund

Church of the Resurrection

The Church of the Resurrection Preservation &
Maintenance Fund

The Church of the Resurrection School
Endowment Fund

Corpus Christi

Frank and Mary Kelley Family Memorial Endowment Fund

The Corpus Christi Parish Endowment Fund

The Eliza L. Jenkins Endowment Fund

Divine Mercy Parish

The Joseph and Wilda Fahey Family Fund

The St. Ann's Catholic Education Endowment Fund

The St. Ann's Parish Endowment Fund

The St. Michael, Frostburg Parish Endowment Fund

The St. Peter's, Westernport Catholic Education Endowment Fund

The St. Peter's, Westernport Parish Endowment Fund

Holy Family, Middletown

The Deacon George and Dinah Sisson Endowment Fund

The Holy Family, Middletown Catholic Education Endowment Fund

The Judith & Stephen Kowalski Youth Ministry Endowment Fund

Holy Family, Randallstown

The Holy Family Catholic Education Endowment Fund

The Holy Family Parish Endowment Fund

Immaculate Heart of Mary

The Immaculate Heart of Mary Education Endowment Fund

The Immaculate Heart of Mary Parish Endowment Fund

Our Lady of Grace

The Our Lady of Grace Catholic Education Endowment

The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel, Middle River

The Our Lady of Mt. Carmel Parish Endowment Fund

The Zeller Family Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

Our Lady of Perpetual Help

The Alfred and Rose Sorbello Memorial Endowment Fund

The Joseph and Ann P. Johnson Family Fund

The Our Lady of Perpetual Help Catholic Education Endowment

The Our Lady of Perpetual Help Parish Endowment Fund

Our Lady of the Chesapeake

The Our Lady of the Chesapeake Catholic Education Endowment

The Our Lady of the Chesapeake Parish Endowment Fund

Our Lady of the Fields

The Our Lady of the Fields Catholic Education Endowment Fund

The Our Lady of the Fields Parish Endowment Fund

Our Lady of the Mountains

The Mary Margaret Winner Music Scholarship Endowment Fund

The Mary Murray Endowment Fund

The St. Patrick, Cumberland, Catholic Education Endowment Fund

The St. Patrick, Cumberland, Historic Preservation & Maintenance Endowment Fund

The St. Patrick, Cumberland, Parish Endowment Fund

The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund

The St. Patrick Parish Endowment Fund

Our Lady of Victory

The Our Lady of Victory Parish Endowment Fund

Sacred Heart, Glyndon

The Fenwick Family Charitable Fund*

The Germaine and David Ricker Endowment Fund*

The Lloyd E. & M. Agatha Aiken Endowment Fund*

The Sacred Heart Catholic Education Endowment Fund

The Sacred Heart Parish Endowment Fund

The Temple Smith Endowment Fund

Shrine of St. Alphonsus Liguori

The St. Alphonsus Catholic Education Endowment Fund

The St. Alphonsus Parish Endowment Fund

Shrine of the Little Flower

The Shrine of the Little Flower Catholic Education Endowment Fund

The Shrine of the Little Flower Parish Endowment Fund

Shrine of the Sacred Heart

The Keelty Perpetual Fund

SS. Philip & James

The Saints Philip and James Catholic Church and University Parish Endowment Fund

St. Agnes

The St. Agnes Parish Catholic Education Endowment Fund

The St. Agnes Parish Endowment Fund

St. Alphonsus Rodriguez

The Artin A. and Colette M. Shoukas India Education Fund

The St. Alphonsus Rodriguez Catholic Education Endowment Fund

St. Andrew by the Bay

The Drew and Risa Hudson Family Fund for Faith Formation

The St. Andrew by the Bay Faith Formation Fund

St. Ann, Baltimore

The Kennedy-Boone Family Endowment Fund

St. Ann, Hagerstown

The Posner Family Endowment Fund

The St. Ann, Hagerstown Tuition Assistance Fund

St. Augustine, Williamsport

The Reverend Monsignor Alfred E. Smith Endowment Fund*

The St. Augustine, Williamsport, Catholic Education Fund

St. Bernadette

The St. Bernadette Catholic Education Endowment Fund

The St. Bernadette Endowment for the Children of Haiti and the World's Poor

St. Bernardine

The St. Bernardine Catholic Educational Endowment Fund

The St. Bernardine Parish Endowment Fund

St. Casimir Parish at Canton and Patterson Park

The St. Casimir Parish at Canton and Patterson Park Catholic Education Endowment Fund

The St. Casimir Parish at Canton and Patterson Park Church Preservation Endowment Fund

The St. Casimir Parish at Canton and Patterson Park Endowment Fund

St. Charles Borromeo

The Mary Bradley Zabicki Endowment Fund

The St. Charles Borromeo Catholic Education Endowment Fund

The St. Charles Borromeo Parish Endowment Fund

St. Clare

The St. Clare Endowment Fund



ENDOWMENTS

Parish Endowment Funds

St. Clement I

The McKenna Catholic Education Endowment Fund

The St. Clement Parish Endowment Fund

St. Clement Mary Hofbauer

The Lois Loraine Jones Endowment Fund

The St. Clement Mary Hofbauer Catholic Education Endowment Fund

The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton

The St. Elizabeth Ann Seton Catholic Education Endowment Fund

The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales

The Reverend Monsignor G. Michael Schleupner Fund

The St. Francis de Sales Catholic Education Endowment Fund

The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

St. Ignatius, Hickory

The St. Ignatius, Hickory Catholic Education Endowment Fund

The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville

St. Ignatius Loyola Catholic Education Endowment Fund

St. Ignatius Loyola Historic Preservation & Maintenance Fund

St. Ignatius Loyola Parish Endowment Fund

St. James

The St. James, Boonsboro Catholic Education Endowment Fund

St. Jane Frances de Chantal

The Fritz Family Endowment Fund

The St. Jane Frances de Chantal Catholic Education Endowment Fund

The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc

St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia

The Bartolo Family Fund

The Reverend Monsignor Richard H. Tillman Endowment Fund

The St. John the Evangelist, Columbia Catholic Education Endowment Fund

The St. John the Evangelist, Columbia Parish Endowment Fund

St. John the Evangelist, Frederick

The Father Wayne Funk Religious Education Fund

The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley

Saint John the Evangelist Parish Bicentennial Fund

St. John the Evangelist, Severna Park

The St. John, Severna Park, Parish Endowment for the Poor

The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster

The Bettie Beauchamp and Shirley Young Endowment Fund

The Reverend Monsignor Arthur Valenzano Endowment Fund

The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton

The St. Joseph, Fullerton Catholic Education Endowment Fund

The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Hagerstown

The St. Joseph, Hagerstown Parish Endowment Fund

St. Joseph, Odenton

The St. Joseph, Odenton Catholic Education Endowment Fund

The St. Joseph, Odenton Parish Endowment Fund

St. Joseph's Passionist Monastery

The St. Joseph's Passionist Monastery Educational Endowment

The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville

The Andrew R. and Barbara J. Becker Fund for Youth Ministry

St. Joseph, Texas

The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel

The St. Katharine Drexel Catholic Education Endowment Fund

The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great

The St. Leo Church Catholic Education Endowment Fund

The St. Leo Church Preservation & Maintenance Endowment Fund



St. Louis

The Murphy-Faulstich Endowment Fund*

The St. Louis Catholic Education
Endowment Fund

The St. Louis Parish Endowment Fund

St. Luke

The St. Luke Education Endowment Fund

St. Margaret

The Carolyn M. and Charles J. Slimowicz
Family Fund*

The Jane Dean Endowment Fund*

St. Mary, Annapolis

The Gilbert Strittmatter Memorial
Endowment Fund

The St. Mary's Annapolis Parish
Endowment Fund

The Tyler Family Fund of the St. Mary's Annapolis
Parish Endowment

St. Mary, Hagerstown

The Reverend Monsignor Robert S. Passarelli
Endowment Fund for the Poor

The St. Mary, Hagerstown Parish
Endowment Fund

St. Mary of the Assumption, Govans

St. Mary of the Assumption Catholic
Education Endowment Fund

St. Mary of the Assumption Parish
Endowment Fund

St. Mary of the Assumption School
Endowment Fund

St. Michael, Poplar Springs

The Anna Esposito Endowment Fund

The Emmett and Audrey Full Family Endowment
for Evangelization

The Reverend Michael J. Ruane
Endowment Fund

The Richard E. Walters, Jr. Endowment Fund

The Ritgert Family Endowment Fund

The Robert and Nancy Landsman Family Fund

The St. Michael, Mt. Airy Service Justice
Endowment Fund

The St. Michael, Poplar Springs Parish
Endowment Fund

The Timothy and Barbara Riley Fund

**St. Michael the Archangel**

The St. Michael the Archangel Parish
Endowment Fund

St. Patrick, Havre de Grace

The Sister Frances Catholic Education
Endowment Fund

St. Paul

The St. Paul Catholic Education
Endowment Fund

The St. Paul Parish Endowment Fund

St. Peter

The Sarah Frances Anthony Endowment Fund

The St. Peter, Hancock Catholic Education
Endowment Fund

St. Peter the Apostle, Libertytown

The St. Peter, Libertytown Catholic Education
Endowment Fund

The St. Peter, Libertytown Parish
Endowment Fund

St. Pius X

The St. Pius X Catholic Educational
Endowment Fund

The St. Pius X Parish Endowment Fund

St. Thomas Aquinas

The Carolyn and Blair Donohue Family
Endowment Fund

The Darlene Henry Fund

The St. Thomas Aquinas Parish
Endowment Fund

The St. Thomas Aquinas School
Endowment Fund

The St. Thomas Aquinas Tuition Assistance
Endowment Fund

**St. Ursula**

The St. Ursula Catholic Education
Endowment Fund

The St. Ursula Parish Endowment Fund

St. Veronica

The St. Veronica Catholic Education Fund

The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community

The Transfiguration Catholic Community Catholic
Education Endowment Fund

The Transfiguration Catholic Community
Parish Endowment Fund

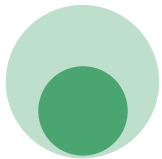
**Fund supports multiple purposes*



ENDOWMENTS

Education Endowment Funds

Supporting the mission of Catholic Schools in the Archdiocese of Baltimore



\$87,806,616
Total Endowment Funds

\$50,554,207
for Education



522
Total Endowment Funds

228
Funds for Education

166 school-specific funds – supporting **50** schools

46 funds in support of tuition assistance

12 funds in support of Partners In Excellence

4 county-specific funds



Allegany County Catholic Schools

Murphy Educational Endowment for Western MD*

The Mary Murray Fund

The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools

The Baldwin Family Endowment Fund

Archbishop Borders School

The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School

The Archbishop Curley High School Endowment Fund

The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School

The Archbishop Spalding High School Endowment Fund

Bishop Walsh School

The Bishop Walsh Foundation Fund

Calvert Hall College High School

The Dominic Cottone Endowment Fund

The Timothy J. and Leslie Chairs Family Fund*

Cardinal Shehan School

The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School

Cristo Rey Jesuit High School (Baltimore) Endowment Fund

The Reverend William J. Watters, S.J. Scholarship Endowment Fund

Holy Angels Catholic School

The Holy Angels Catholic School Endowment Fund

The Timothy J. and Leslie Chairs Family Fund*

Immaculate Conception School

Jessica Meredith Jacobsen Memorial Endowment Fund

The Immaculate Conception Scholarship Endowment Fund

The Immaculate Conception School Endowment Fund

The Reverend Monsignor Edward J. Lynch Scholarship Fund

The Reverend Monsignor F. Dennis Tinder Endowment Fund

Immaculate Heart of Mary School

The Immaculate Heart of Mary School Endowment Fund

The John Carroll School

The Josh Hamer Memorial Scholarship Fund

The Riepe Fund

The Scott Wrzesien Memorial Scholarship Fund

Monsignor Slade Catholic School

The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy

The Julia L. Sadler Memorial Fund dedicated to St. Elizabeth Ann Seton

The Mary Chairs Endowment Fund

The Mother Seton Academy Endowment Fund

Mount de Sales Academy

The Mt. de Sales Academy St. Martin de Porres Scholarship Fund

The Sister Denise Eby, D.C. Endowment Fund

The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount Saint Joseph High School

The Mount Saint Joseph High School Endowment Fund

The Samuel and Patricia Chairs Family Fund

Notre Dame Preparatory School

The Notre Dame Preparatory School Endowment Fund

The Notre Dame Preparatory School Tuition Assistance Fund

Our Lady of Grace School

The Albert & Concetta Radecke Family Fund

The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund

The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel Elementary & High Schools

The Baynes Family Endowment Fund

The Dr. Jeff Bunn Music Scholarship Fund

The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS

The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund

The James "Pop" Reynolds Memorial Scholarship

The Joseph Cramer Memorial Scholarship Endowment Fund

The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel

The Michael & Kathleen Sipes Scholarship Fund

The Michelle Bevans Memorial Scholarship Endowment Fund

The Norbert & Oriole Porter Scholarship Fund

The Our Lady of Mt. Carmel Elementary School Endowment Fund

The Our Lady of Mt. Carmel High School Endowment Fund

The Regina and Eugene McKenzie Scholarship Fund

The Reverend Don McMaster Scholarship Endowment Fund

The Reverend Monsignor Robert L. Hartnett Fund

The Robert and Eleanor Romadka Tuition Assistance Fund

The Romadka Family Endowment Fund

The Sisters of St. Francis Endowed Scholarship Fund

The Zachary Shiflett Endowment Fund

Our Lady of Perpetual Help School

The Our Lady of Perpetual Help School Endowment Fund

Our Lady of Victory School

The Our Lady of Victory School Endowment Fund

The Sr. Barbara Tucker Scholarship Endowment Fund

The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

Partners In Excellence (PIE) Scholarship Program

The Batza Family Trust

The Curran and Jody Harvey Family Endowment Scholarship Fund

The Earl and Darielle Linehan Family Trust Fund

The Edward A. Crooke Scholars Fund

The Father Tim Brown Reading Scholars Program Fund

The James and Carol Ritz Family Fund

The Joyce and Hunter Kerlin Charitable Fund

The Mark and Loy Timbie Endowment Fund

The Michael & Priya Pinto Tuition Assistance Endowment Fund

The Partners in Excellence Endowment Fund

The Raymond & Rand Mason Family Endowment Fund

The Stansky PIE Scholarship Endowment Fund

Resurrection - St. Paul School

The Bernard Kelly Scholarship Fund

The Church of the Resurrection School Endowment Fund

The Resurrection - St. Paul School Endowment Fund

Sacred Heart School, Glyndon

The Bradley T. MacDonald Family Endowment Fund

The Sacred Heart, Glyndon Interparish School Endowment Fund

The Sacred Heart School Endowment Fund

The Temple Smith Endowment Fund

The School of the Cathedral of Mary Our Queen

The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*

The Cathedral of Mary Our Queen Fund for Catholic Education

The Darby-Jacokes Scholarship Fund

The L. Patrick Deering Education Fund

The Linda A. and J. Scott Murphy Family Fund

The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation

The ClearEdge IT Solutions Technology Endowment

The School of the Incarnation Endowment Trust

The School of the Incarnation Tuition Assistance Endowment Fund

Sisters Academy of Baltimore

Sisters Academy of Baltimore Endowment Fund

The Mary Chairs Endowment Fund

Ss. James & John Catholic School

Albert and Loretta Reichelt Endowment Fund

Andrew R. and Hannah C. Dunevant Scholarship Fund

Charles and Theresa Rizzo Scholarship Fund

Connolly Organ Families Scholarship Fund

Daley-Pech Family Scholarship Endowment

Gene Lawrence Tuition Assistance Endowment

Glenn Meyer Scholarship Endowment Fund

Harry Meyer Scholarship Endowment Fund

Heil Family Scholarship Fund

Jessica and Nicholas Brown Scholarship Endowment Fund

Leo and Adrienne Fenzel Scholarship Fund

Mark D. Palmer Scholarship Fund



ENDOWMENTS

Education Endowment Funds

McCarthy/Staudenmaier Families
Scholarship Fund

Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund

The Christina Marie Polley Scholarship Fund

The Claire Renaux Scholarship Fund

The Drew Dedrick Scholarship Fund

The Father Richard T. Lawrence Endowment Fund

The Genevieve Spain Rogers Scholarship Fund

The Gruzynski-Conrad Families Scholarship Fund

The Mac Ball Tuition Assistance Endowment

The Magno Zito Family Scholarship Fund

The Mary "Molly" Jameson Scholarship Fund

The Raymond and Patricia Bahr
Scholarship Fund

The Reverend Joseph Wichland C.Ss.R.
Scholarship Fund

The Russell Gordon Croft Scholarship Fund

The Sarah Mansueto Endowment Fund

The Ss. James & John Catholic School Tuition
Assistance Fund

St. Frances Academy

The Laurence E. Harrison, Jr. Endowed
Scholarship Fund

The Tori E. Harrison Endowed Scholarship Fund

St. Francis of Assisi School

The St. Francis of Assisi School Endowment Fund

The St. Francis of Assisi Tuition Assistance
Endowment Fund

St. Joan of Arc School

The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley

The St. John School, Long Green Valley
Endowment Fund

St. John the Evangelist School, Severna Park

The St. John, Severna Park, School
Endowment Fund

St. John Regional Catholic School, Frederick

The St. John Regional Catholic School, Frederick
Mustard Seed Match Tuition Assistance
Endowment Fund

St. John School, Westminster

The Cecilia Hinkel Endowment Fund

The Marilyn H. Reinhardt Endowment Fund

The Nellie Agnes Arnold Scholarship
Endowment Fund

The St. John School Endowment Fund

The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville

The St. Joseph School, Cockeysville
Endowment Fund

St. Joseph School, Fullerton

The Julie A. Sparr Memorial Scholarship Fund

The St. Joseph School Endowment Fund

St. Louis School

The Saint Louis School Endowment Fund

The Sr. Mary Catherine Endowment Fund

The Thomas Merton Scholarship Fund

St. Margaret School

The Carolyn M. and Charles J. Slimowicz
Family Fund*

The Jackie Kinzler Memorial Fund

The Jane Dean Endowment Fund*

The Reverend Francis X. Callahan Fund

The St. Margaret Tuition Assistance
Endowment Fund

St. Maria Goretti High School

The Harriet & Paul Muldowney Scholarship
Endowment Fund

The John H. Munday, Jr. Memorial
Scholarship Fund

The Michael E. and Peggy V. Donegan
Scholarship Fund

The St. Maria Goretti High School
Endowment Fund

St. Mary's Schools, Annapolis

Ford and Patricia Rowan Endowment Fund

The Carmine Blades Scholarship Fund

The Caruso Family Scholarship Fund

The CMDR Albert W. Vittek Endowment Fund

The Father Max Pauli C.Ss.R. Scholarship Fund

The J. Pierre and Sybil Bernard
Scholarship Fund

The Jeffrey D. Ralston '84 Scholarship Fund

The Letitia Farrell Memorial Scholarship Fund

The McGeady Family Scholarship Fund

The Mildred Pascal Scholarship Fund

The Mustard Seed Tuition Assistance Endowment
Fund for St. Mary's High School and St. Mary's
Elementary School

The Richard D. Crabtree Spirituality
Scholarship Fund



The School Sisters of Notre Dame Mathematics Award Fund

The St. Mary Faculty Enrichment Endowment Fund

The St. Mary's Annapolis High School Endowment Fund

The St. Mary's Schools Endowment Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Tuition and Scholarship Assistance Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Twila Steinecker Peace and Justice Award Fund

St. Mary's School, Hagerstown

The Reverend Monsignor Robert S. Passarelli Endowment Fund

The St. Mary Catholic School, Hagerstown Endowment Fund

St. Michael - St. Clement Catholic School

Daughters of Charity Endowment Fund for St. Michael's School

The Father Christopher Carney Endowment Fund

The Shipley Family Tuition Assistance Endowment Fund

The Spalla - Mancuso Memorial Fund

The St. Clement Mary Hofbauer School Endowment Fund

The St. Michael the Archangel Educational Endowment Fund

St. Philip Neri School

The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

St. Pius X School

The Griffith Fund for Human Potential

The Mark Pacione School Endowment Fund

The St. Pius X School Endowment Fund

St. Ursula School

The Sister Joan Kelly St. Ursula School Fund

Trinity School

The Levy Family Endowment Fund

The Trinity School Endowment Fund

The Trinity School Mustard Seed Endowment Fund

The William and Catherine Bauer Endowment Fund

Tuition Assistance - General

AOB Endowment for Educational Excellence

Embracing Our Mission School Fund

Ford and Patricia Rowan Endowment Fund

Knott CARES (Catholic Academic Resource Enrichment Scholarship) Fund

The Anna Fehl Scholarship Endowment Fund

The Archdiocese of Baltimore Endowment for Educational Excellence

The Betty Wagner Smith Scholarship Endowment Fund

The Bishop William C. Newman Scholarship Fund

The Brian and Mary Jo Rogers Endowment Fund

The Cardinal Edwin F. O'Brien Endowment Fund

The Catholic Business Network of Baltimore Scholars Endowment Fund

The Charles and Mildred Foley Memorial Endowment Trust Fund

The Community Schools of Baltimore City Tuition Assistance Fund

The Davis Family Endowment Fund

The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund

The Eileen Flanigan Serene Trust Fund

The Francis A. and Betty J. Contino Tuition Assistance Fund

The G.B. Charities, Inc. Endowment for Calvert Hall College High School

The G.B. Charities, Inc. Endowment for Cristo Rey Jesuit High School

The G.B. Charities, Inc. Endowment for Loyola Blakefield

The G.B. Charities, Inc. Endowment for Maryvale Preparatory

The G.B. Charities, Inc. Endowment for Notre Dame Preparatory

The GB Charities, Inc. Endowment Fund for St. Ignatius Loyola Academy

The George and Margaret McManus Family Trust Fund

The Germaine and David Ricker Endowment Fund*

The J. Bernard and Marie Rafferty Family Fund

The James and Darlene Stojak Family Trust Fund

The Jeanne & Michael Sullivan Family Trust Fund



The Julia Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Schools

The Lawrence Cardinal Shehan Scholarship Fund

The Mary and Nicholas Mangione Family Trust Fund*

The Mary Heckwolf Staylor Endowment Fund

The Mary Margaret Winner Music Scholarship Endowment Fund

The Mathias J. & Rosetta K. DeVito Family Fund

The Michael and Jean MacDonald Endowment Fund

The Our Lady of the Angels Catholic Education Scholars

The Posner Family Endowment Fund

The President's Fund*

The Q. Francis and Rita H. Dallavalle Endowment Fund

The Roskopf Family Memorial Endowment Fund

The Seton Alumnae Association Scholarship Endowment Fund

The Seton Keough High School Endowment Fund

The St. Ann, Hagerstown Tuition Assistance Fund

The St. Luke Education Endowment Fund

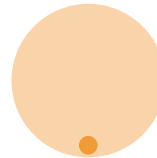
The Timothy J. and Leslie Chairs Family Fund*

**Fund supports multiple purposes*



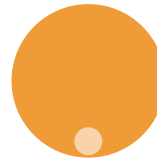
ENDOWMENTS

Clergy Endowment Funds



\$87,806,616
Total Endowment Funds

\$4,842,084
For Clergy



522
Total Funds

30
Clergy Funds

The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The George and Rita Rehak Roettger Retired Clergy Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests

The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O'Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests
The St. John Vianney Seminarian Fund

**Fund supports multiple purposes*

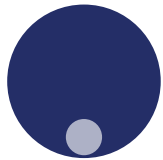


Ministry & Outreach Endowment Funds



\$87,806,616
Total Endowment Funds

\$6,848,995
For Ministry & Outreach



522
Total Funds

43
Ministry & Outreach Funds

Apostleship of the Sea

The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)

AOB Communications Fund

The Fenwick Family Charitable Fund*

The Founder's Fund

The Premier See Endowment Fund

The Reverend Edward Sargus Endowment Fund

The Samuel W. and Denise Chairs Family Fund

The St. Francis of Assisi Fund

The William & Mabel Newman Family Fund

Black Catholic Ministry

The Black and Indian Missions Endowment Fund

Catholic Charities

The Carrion and Flahavan Family Fund for Our Daily Bread

The Christopher and Karen Deaver Family Fund*

The Cultural Endowment Fund for Seniors

The Denise R. Fitzgerald Endowment Fund

The Ethan C. Flint Endowment Fund for Children and Family Services

The Jean and Michael Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Charities

The Mary T. Plunkett Endowment Fund

The Reverend Monsignor John J. Auer Fund

The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund

The Thomas M. and Mary Chairs Family Fund*

The Truman T. and Nellie M. Semans Endowment for Catholic Charities

Catholic Relief Services

The Christopher and Karen Deaver Family Fund*

The Thomas M. and Mary Chairs Family Fund*

Disabilities Ministry

The Francis J. Rasmus, Jr. Endowment Fund

The In My Father's House Endowment for Disabilities Ministry

The Jacqueline and Miranda Markart Endowment Fund

Haiti Mission

The Delss Fund for Catholic Education in Haiti

The Gerard D. and Teresa L. O'Neill Family Fund

The Leo W. Rader Family Endowment Fund

The Mortel Family Fund for Haiti

Hispanic Ministries

The Our Lady of Guadalupe Endowment Fund

International Missions

The Mission Endowment Fund

Mercy Medical Center

The Pamela J. Norbeck Fund

Office of Respect Life

The Dr. Ellen Yankellow and William Chapman Endowment Fund

The Holy Innocents Endowment for Burial upon a Miscarriage

Retired Religious

The Germaine and David Ricker Endowment Fund*

The Kathryn Chairs Endowment Fund

St. Anthony Place

The Balch Family Endowment Fund for St. Anthony Place

St. Vincent de Paul of Baltimore

The Todd and Annemarie Chairs Family Fund

Xaverian Brothers

The Xaverian Brothers Endowment Fund

Other

The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center

The James and Barbara Jacobs Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund*

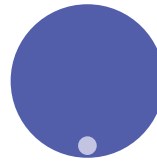
The President's Fund*

The Reverend Philip T. Snouffer Endowment Fund*

**Fund supports multiple purposes*

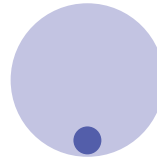


Cemetery Endowment Funds



\$87,806,616
Total Endowment Funds

\$3,820,701
for Cemetery



522
Total Funds

29
Cemetery Funds

Archdiocese of Baltimore

The Archdiocese of Baltimore Cemetery Fund

Catholic Community of Ascension & St. Augustine

The St. Augustine, Elkrige Cemetery Endowment Fund

Catholic Community of South Baltimore

The Holy Cross Cemetery Endowment Fund

Divine Mercy Parish

The St. Mary, Lonaconing Cemetery Fund

The St. Michael, Frostburg Cemetery Endowment Fund

Holy Family, Randallstown

The Holy Family Historic Preservation & Cemetery Endowment Fund

Holy Rosary

The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

Our Lady of the Fields

The Our Lady of the Fields Cemetery Endowment Fund

Our Lady of the Mountains

The Our Lady of the Mountains Perpetual Care Endowment Fund

St. Alphonsus Rodriguez

The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

St. Augustine, Williamsport

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St. Bartholomew

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Transfiguration Catholic Community

St. Peter's Cemetery Endowment Fund

**Fund supports multiple purposes*



Donor-Advised Funds

Donor-Advised Funds established within the Catholic Community Foundation offer donors a flexible and convenient option for their philanthropic giving.

To establish a donor-advised fund within the Foundation, a donor makes a tax-deductible gift of \$10,000 or more in cash or securities to the Foundation, and the Foundation sets up a fund in the donor's name under the Foundation's management. The donor then makes grant recommendations to qualified charitable organizations* – with the caveat that at least 50% of these be in support of archdiocesan programs – which, upon review and approval, the Foundation makes in the donor's name.

At the end of FY20 the Catholic Community Foundation held nine donor-advised funds, representing \$1,943,201 in assets.

If you are interested in establishing a donor-advised fund within the Catholic Community Foundation, please contact us at 410-547-5356.

**The recipient charitable organizations must be in good standing with the IRS as 501(c)(3) organizations.*

"Establishing a donor-advised fund with the Foundation has made it easy for us to give to organizations we choose to support that align with our Catholic values. We can make a tax-deductible donation to our fund when the time is right for us and then request grants to be issued from the fund as needed."

—Patrick and Nancy O'Connor





THE CATHOLIC COMMUNITY FOUNDATION

Legacy League



Donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation's Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), Legacy League members may receive a tax benefit or other financial incentive while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

The Foundation is grateful for the opportunity to acknowledge these farseeing philanthropists here:

Please note: the † symbol denotes a member who is deceased.

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THE CATHOLIC COMMUNITY FOUNDATION

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Contact Us

Patrick Madden

Executive Director
PMadden@Archbalt.org
410-547-5381

Teresa Brashears

Senior Director of Development
Marketing & Administration
Terry.Brashears@Archbalt.org
410-547-5557

Robert Barron

Senior Financial Analyst
Robert.Barron@Archbalt.org
410-547-5323

Schattakka Dennis

Manager
Schattakka.Dennis@Archbalt.org
410-547-5356

Catholic Community Foundation

320 Cathedral Street, 4th Floor
Baltimore, MD 21201

CatholicCommunityFoundation@Archbalt.org
www.ccfmd.org



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