GIFTS THAT
Grow a Generation

ANNUAL REPORT FOR FISCAL YEAR 2019 | JULY 1, 2018 - JUNE 30, 2019

CATHOLIC COMMUNITY FOUNDATION
ARCHDIOCESE OF BALTIMORE
Share Your Blessings. Sustain Our Faith.
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Catholics who have reached certain milestones in their lives may be thinking about how to balance their needs and those of their families with the legacy they want to leave.

They might be thankful for the many blessings God has bestowed upon them and want to show gratitude. They may want to remember a loved one or pass along their philanthropic values to their family’s next generations. They may want to ensure a thriving future for Catholic institutions, ministries, and programs that are close to their heart. Catholic Community Foundation endowment funds help our donors realize these goals.

Fund holders establish endowment funds with the Catholic Community Foundation because it is easy to do, guarantees long-term support for their beloved parish or school or cherished archdiocesan ministry, and because they know their gifts will be invested in accordance with Church teachings. They recognize the Foundation as the best option to maximize the potential beneficial impact of their endowed giving, secure in the knowledge that the beneficiaries of their gifts will realize a revenue stream in perpetuity and be better equipped to plan for their future.

Ultimately, philanthropists who partner with the Catholic Community Foundation do so because they have reached a watershed moment in their lives of stewardship, eager to nourish the spiritual community that has nourished and meant so much to them.
Dear Friends in Christ, I pray that you and your loved ones are safe and well during these difficult and uncertain times. The spread of COVID-19 has impacted each of us in one way or another. I invite you to join me in praying for those who are sick and for those who have lost their lives during this pandemic, and that our shared faith in the Living Christ, as it has so many times before in our Church’s history, will bring us through this crisis together.

Now more than ever, the importance and impact of the Catholic Community Foundation is evident, making your leadership and your generous support of this critical instrument of our local Church so valued and so appreciated.

In recent months, we have seen both a dramatic increase in material needs, as well as a greater desire for spiritual nourishment from the faithful of our Archdiocese. The funds you have established in the Foundation, and the gifts you have made, will inform our Church’s response to these needs for years to come.

Your endowed giving ensures that parishes, schools, and crucial outreach ministries will be there for people when they need their faith most and have nowhere else to turn. Moreover, in fortifying these vital tools of evangelization, you have advanced our Christ-given mission of making disciples by helping to form and prepare many who will lead our Church — both the laity and the ordained — in the years to come.

Thank you once more for partnering with the Catholic Community Foundation and for trusting us with your Christ-like kindness. Thanks to you, our Church will persevere though times of darkness and light, as together we trust in our loving and merciful God.

With grateful prayers for the continued safety and well-being of you and your loved ones, I am

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore
Dear Friends, I am pleased to present you with the Catholic Community Foundation’s Annual Report for Fiscal Year 2019 (July 1, 2018 – June 30, 2019), Gifts that Grow a Generation.

Due to generally favorable market conditions, the Foundation increased its assets under management to $90.9 million in Fiscal Year 2019 (FY19). This growth enabled the Foundation to make distributions of over $2.7 million, an infusion of resources that is invigorating archdiocesan parishes, schools, and a wide swath of programs crucial to the Church’s ongoing mission.

Fifteen new funds were established in FY19 by benefactors who discerned a critical need and saw the Foundation as the optimal way to meet it. Some of these funds will provide scholarships to students of otherwise underserved families. Another will support young adults with special needs in their quest to find meaningful employment. Still another will benefit a Catholic School that seeks to assist school children with language-based differences. And yet another will lend a helping hand to the impoverished through funds supplementing a parish community’s poor box. You can read more about these funds and those who established them in the pages that follow.

FY19 was my eighth year as President of the Foundation, a privilege I treasure as it affords me an opportunity to aid in setting a course for the Catholic community that has meant so much to me. I extend my utmost thanks to Chairman of the Foundation, Archbishop Lori, Executive Director, Pat Madden, and the Foundation’s Board of Trustees and Committee members. Your devotion and your tireless efforts honor our fund holders’ confidence in the Foundation’s ability to secure and amplify the investments they have entrusted to us.

If you contributed in any way to the Catholic Community Foundation’s success in FY19, please know we are thankful. If you would like to establish a new fund, or give to an existing one, please reach out to us by phone at 410-547-5356 or by visiting us at www.ccfmd.org.

John H. Balch
President
Over $2.7 million in grant distributions were made in FY 19, benefiting many Archdiocese of Baltimore’s parishes, schools, ministries, and programs.

Below are a few highlights of how grant distributions in FY 19 were used.

- Resurrection-St. Paul parish was able to financially assist a family experiencing an unexpected hardship, enabling them to keep their child enrolled in Resurrection-St. Paul School
- St. Vincent de Paul of Baltimore used its distribution to assist in its mission of providing Baltimore families with the skills and resources they need to attain financial stability and self-sufficiency
- Shrine of the Sacred Heart parish’s educational, liturgical, and formational ministries were augmented
- Our Lady of the Fields enhanced its parish cemetery with a sidewalk and handrail to the Columbarium, increasing access for those in wheelchairs, and with markers that enable easier navigation to gravesites for everyone
- Priestly candidates at Mount St. Mary’s Seminary were supported in their seminarian formation
- New furniture and fixtures were purchased by Notre Dame Preparatory School, increasing classroom functionality
- Without undue worry from an unexpected expense, Our Lady of Perpetual Help was able to repair its Parish Center’s main boiler which serves the parish and school

For more information on Catholic Community Foundation distributions, please call us at 410-547-5356.
$2,727,780
Total distributions made in Fiscal Year 2019

$1,643,434
Education

$669,100
Parishes

$184,559
Ministries & Outreach

$183,559
Clergy

$47,128
Cemeteries

“If everything continues as it was, if we spend our days content that ‘this is the way things have always been done,’ then the gift vanishes, smothered by the ashes of fear and concern for defending the status quo.”
— Pope Francis
We are pleased to present the Foundation’s Investment and Performance Review as of June 30, 2019 along with Selected Financial Information from the Audited Financials for the fiscal years ending June 30, 2019 and June 30, 2018.

Fiscal Year 2019 was a year of inconsistent trends. On the one hand, global growth slowed, manufacturing data was at its weakest level in two years, and challenges from geopolitical risk, particularly trade wars and tariffs, persisted. However, despite this ominous backdrop, the Foundation’s value, as well as the overall markets, continued to reach new highs, and the growth in the Foundation, as well as the returns generated, continued to show positive progress. At the end of the fiscal year, the Foundation had over $90 million in assets as compared to $85 million from Fiscal Year 2018.

Additionally, Fiscal Year 2019 saw a strong influx of new endowment funds established within the foundation, as 10 individual and organizational donors set up funds to support a variety of interests.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation at Robert.Barron@Archbalt.org or 410-547-5323.

Investment Review

<table>
<thead>
<tr>
<th>EQUITY</th>
<th>ENDOWMENT MARKET VALUES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actual Portfolio</td>
<td><strong>Actual Portfolio Investment</strong></td>
</tr>
<tr>
<td>Recommended</td>
<td><strong>Recommended Policy</strong></td>
</tr>
<tr>
<td><strong>Equity</strong></td>
<td><strong>Annual 2016-2019</strong></td>
</tr>
<tr>
<td>60.7%</td>
<td>Jun 2019 $ 90,872,814</td>
</tr>
<tr>
<td>60%</td>
<td>Jun 2018 $ 85,046,318</td>
</tr>
<tr>
<td><strong>Fixed Income</strong></td>
<td>Jun 2017 $ 77,053,371</td>
</tr>
<tr>
<td>18.8%</td>
<td>Jun 2016 $ 57,639,325</td>
</tr>
<tr>
<td>15%</td>
<td></td>
</tr>
<tr>
<td><strong>Gifts GHATC</strong></td>
<td></td>
</tr>
<tr>
<td>10.7%</td>
<td></td>
</tr>
<tr>
<td>12%</td>
<td></td>
</tr>
<tr>
<td><strong>Real Assets</strong></td>
<td></td>
</tr>
<tr>
<td>9.8%</td>
<td></td>
</tr>
<tr>
<td>13%</td>
<td></td>
</tr>
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</table>
### Annualized Performance

<table>
<thead>
<tr>
<th>ANNUALIZED PERFORMANCE</th>
<th>FOUNDATION</th>
<th>POLICY BENCHMARK¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>3.7</td>
<td>3.2</td>
</tr>
<tr>
<td>1 Year</td>
<td>7.4</td>
<td>5.7</td>
</tr>
<tr>
<td>3 Years</td>
<td>9.7</td>
<td>8.3</td>
</tr>
<tr>
<td>5 Years</td>
<td>5.5</td>
<td>4.4</td>
</tr>
<tr>
<td>Inception</td>
<td>9.1</td>
<td>8.2</td>
</tr>
</tbody>
</table>

### Cumulative Performance (Growth of $100)

![Cumulative Performance Chart]

- **Foundation**: $249
- **Policy Benchmark**: $229

### Annualized Return

- **9.1% FOUNDATION**
- **8.2% POLICY BENCHMARK**

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Policy Benchmark¹
1/1/2009 to 3/31/2012 65.0% S&P 500 Index; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill
4/1/2012 to 7/31/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index
8/1/2017 to 6/30/2019; 60.0% MSCI AC World Index Net; 15.0% Bloomberg Barclays US Aggregate Bond Index; 12.0% HFRI FOF Conservative Index; 5.0% NCREIF ODCE (Lagged); 5.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index.
<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$149,036</td>
<td>$112,285</td>
</tr>
<tr>
<td>Investments</td>
<td>89,098,764</td>
<td>83,789,028</td>
</tr>
<tr>
<td>Other assets</td>
<td>587,679</td>
<td>573,426</td>
</tr>
<tr>
<td>Agency funds held for others</td>
<td>1,771,240</td>
<td>1,734,120</td>
</tr>
<tr>
<td>Contributions receivable net of allowance and discount of $264,215 and $305,702 at June 30, 2019 and 2018</td>
<td>626,004</td>
<td>821082</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$92,232,723</strong></td>
<td><strong>$87,029,941</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued grant liabilities</td>
<td>$4,078,992</td>
<td>$3,994,567</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>625,513</td>
<td>531,375</td>
</tr>
<tr>
<td>Agency funds and liabilities to related entities</td>
<td>1,771,240</td>
<td>1,734,120</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>6,475,745</td>
<td>6,260,062</td>
</tr>
<tr>
<td>Total net assets</td>
<td>85,756,978</td>
<td>80,769,879</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td><strong>$92,232,723</strong></td>
<td><strong>$87,029,941</strong></td>
</tr>
</tbody>
</table>
## Statements of Activities and Changes in Net Assets
Year Ended June 30, 2019 and 2018

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$2,956,090</td>
<td>$2,611,617</td>
</tr>
<tr>
<td>Grant income</td>
<td>66,100</td>
<td>-0-</td>
</tr>
<tr>
<td>Other income</td>
<td>14,254</td>
<td>(52,315)</td>
</tr>
<tr>
<td>Realized gains on investments</td>
<td>1,140,245</td>
<td>1,026,178</td>
</tr>
<tr>
<td>Unrealized gains (loss) on investments</td>
<td>4,956,731</td>
<td>5,549,540</td>
</tr>
<tr>
<td><strong>TOTAL REVENUE, GAINS AND OTHER SUPPORT</strong></td>
<td>$9,133,420</td>
<td>$9,135,020</td>
</tr>
<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management fees</td>
<td>$941,394</td>
<td>$757,080</td>
</tr>
<tr>
<td>Grant expenses</td>
<td>3,204,927</td>
<td>3,142,357</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td>4,146,321</td>
<td>3,899,437</td>
</tr>
<tr>
<td>Changes in net assets</td>
<td>4,987,099</td>
<td>5,235,583</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beginning of year</td>
<td>$80,769,879</td>
<td>$75,534,296</td>
</tr>
<tr>
<td>End of year</td>
<td>$85,756,978</td>
<td>$80,769,879</td>
</tr>
</tbody>
</table>
The Catholic Community Foundation is profoundly grateful to the donors who, among them, created 15 endowment funds within the Foundation in Fiscal Year 2019. We are particularly grateful to Jordan Wrzesien, Dr. Barbara Gaver, and the Board of GB Charities, Inc. for speaking with us in greater detail about the funds they established, about their goals in setting them up, and for allowing us to chronicle their stories of giving.
Louise Géczy, Senior Project Coordinator for John Carroll, recounted, “I remember one of our first conversations. Jordan said the school had done so much for her and her family when her father was ill. She wanted to be able to give back.”

Jordan’s passion and courage were met with a success that exceeded anyone’s expectations, as she raised $30,000 for her fund. That, along with money added through the Catholic Community Foundation’s Mustard Seed Match Program, has already resulted in two scholars and their families being helped, quite impressive for a high school senior! Additionally and importantly, in perpetuity there will be a student at John Carroll who is benefitting from Jordan’s work, keeping her dad’s memory alive.

Stephen DiBiagio, President of John Carroll, summed up the impact of Jordan’s efforts, “It demonstrates to the community that in the face of an overwhelming tragedy, you can stand up and through force of will overcome a difficult situation, actually making something good happen for others. The courage that Jordan displayed in taking her father’s memory forward and in doing so by helping others, is a model of determination and love for all of us.”

The aspect of my Senior Project that I am most proud of is the fact that I could honor my Dad in a way that truly attests to who he was as a person, helping others. Nothing feels better than to be able to truly lift someone up when they are feeling low, and that is exactly what I have been able to do with this scholarship.”

— Jordan Wrzesien
AN IMAGINATIVE SOLUTION TO AN EMPLOYMENT GAP

In My Father’s House Endowment for Disabilities Ministry

Young adults with special needs, who are between the ages of 18 and 23, can sometimes live in an uneasy state of uncertainty, caught between their high school years and when the State of Maryland’s Employment Association is able to help find them employment.

Dr. Barbara Gaver, who has two special needs children of her own, has seen the toll this gap takes and has come up with an imaginative solution to close it.

Last year, Dr. Gaver established the In My Father’s House Endowment for Disabilities Ministry in the Catholic Community Foundation. Her idea is to have parishes throughout our Archdiocese employ young adults with disabilities, adding dignity and purpose to those first five years of their adulthood. The fund will help parishes cover the salaries of these young people.

Dr. Gaver said, “I think Jesus gave me children who have special needs because he wanted me to understand firsthand the challenges they face and the struggles they go through. I often feel special needs children can be overlooked and undervalued. I’d like to see them play a more active role in the Catholic Church community. I have two children who were challenged, and I’ve seen them blossom into happier, more secure young adults when they became employed. Receiving a regular paycheck made them feel that their time and work were valuable. Their job gave them a purpose and an opportunity to make a contribution. It also helped them to pay some of their own bills.”

A pilot parish for the program, the Catholic Community of Ascension and St. Augustine (CCASTA), has already begun to lead this effort. Since last summer, CCASTA has employed Paul Jeske (pictured top, left, in preparation for his Confirmation), now 19, as a facilities assistant. Paul, a critical member of the parish’s support staff, serves in many capacities essential to the parish: grounds keeper, maintenance man, administrative aide. When asked if the job has changed his life, Paul said, “It helped me get used to the working world and learn what it’s like to have a job.” His mother, Jen, said, “This has been life-changing for Paul. It has given him the confidence to know that he can do a good job and hold his own in the working world.”

“Paul truly is a valued asset to our staff,” said Michele Poligardo, Director of Religious Education & Special Needs Faith Formation at CCASTA, “he is a super hard worker and will do whatever he is asked.” As for the program itself, Poligardo feels it adds great value to the parish community. “Having the presence of people with special needs here,” she said, “reminds us that God wants us to live with simple joys and to love others unconditionally. I think the effect of this fund will be wonderful. It’s great for everyone to experience the dignity of work.”

Eventually, Dr. Gaver would like to see her fund support catechesis for those with special needs, another area where she feels they are sometimes underserved. But for now, the focus remains on employment.
Since its founding, GB Charities has supported approximately 40 Catholic schools, helping more than 1,300 students and providing $4 million dollars in tuition assistance. As part of its mission, the charity recently established six endowment funds with the Catholic Community Foundation in support of tuition assistance for Cristo Rey Jesuit High School, Maryvale Preparatory School, Notre Dame Preparatory School, St. Ignatius Loyola Academy, Calvert Hall College High School, and Loyola Blakefield.

GB Charities officially formed in 1992, but the history of this special group of friends began long before that, back in their high school days. Most of them attended Calvert Hall, though some students from Loyola Blakefield and Towson Catholic were also part of the original group. They went on to college, yet always remained close, reuniting on a regular basis at Jerry’s Belvedere on York Road. It all began as a social thing, but then became much more.

“We realized how invaluable the experience of attending a Catholic school was. We wanted to do something good, something meaningful, and came up with helping educate disadvantaged children. It was a way to keep the group together and give back at the same time,” said Rick Bozel, a founding member of GB Charities.

Chuck Stembler, Principal at Calvert Hall, one of the schools whose students will benefit from these funds, believes this makes the difference between whether or not certain families will be able to send their son to Calvert Hall. He said, “Without that money, there’s no way some of our students would be here. We believe that a diverse environment really enriches our community. We say to all our students, ‘We want to have people here who are just like you and people who are not like you at all.'”

James Sellinger, Chancellor of Education for the Archdiocese said, “Access to the quality, values-oriented education offered by our Catholic schools, not only changes the life of the beneficiary, but also impacts our community as a whole. Our schools’ students go out into the world well-grounded in how to lead a life filled with compassion. They know how to look beyond themselves and focus on the greater good. Our friends who created GB Charities are a living example of that.”

“I deeply appreciate the gift of having my group of friends from high school and college still together and all united in what I consider a second gift – the pursuit of our charity’s cause of giving needy families educational opportunities similar to those we had,” said Neil Lanzi, President of GB Charities.
**Fifteen new endowment funds were established** within the Catholic Community Foundation in Fiscal Year 2019, representing an increase of over $400,000 in assets held under management. Established by individuals, parishes, schools, and philanthropic organizations, these endowments will provide critical funding for their beneficiaries as designated by their fund holders. In addition to the funds profiled in prior pages, the seven funds below were also created in FY 19.

**The Bernard Kelly Scholarship Fund**
Established by Resurrection-St. Paul School, this fund, named for a beloved member of the Church of the Resurrection parish community, will provide tuition assistance grants for students attending this Blue Ribbon school.

**The Darby-Jacokes Scholarship Fund**
Lilly and David Hunter created this fund to benefit the School of the Cathedral’s Regina Plan. This unique program assists students with mild to moderate language-based differences. Using phonics, varying strategies, and multi-sensory techniques, Regina Plan tutors help students succeed in the language arts.

**The Joseph V. and Anna I. LaMonte Endowment for the Poor**
Using an unrestricted gift from Mr. and Mrs. LaMonte to establish this fund, the Catholic Community of South Baltimore created this fund to augment gifts made to the parish poor box, reflecting the parish’s commitment to serve those among us with the least in resources.

**The Josh Hamer Memorial Scholarship Fund**
Mrs. Jennifer Hamer established this fund in loving memory of her son, Joshua, a star athlete and scholarship recipient himself to The John Carroll School. This endowment will provide tuition assistance to a young baseball player of financial need who wishes to attend John Carroll, who demonstrates academic excellence and a commitment to self, and who honors the principles of the school. The ideal candidate will show a dedicated and robust work ethic, will maintain high academic standards, and will seek to honor his or her community through compassion, faith, friendship, and love.

**The Our Lady of the Mountains Perpetual Care Endowment Fund**
Established by the parish of Our Lady of the Mountains, this fund will provide for the care and maintenance of the parish cemeteries.

**The Riepe Fund**
Established by an anonymous benefactor and named for Father Charles Riepe, this endowment will provide scholarships to incoming freshmen to The John Carroll School who are scholar athletes. Often referred to as “the single most influential figure” in the school’s history, Father Riepe served in many capacities at John Carroll – founding chaplain, principal, coach, teacher, trustee – and in establishing this fund in loving memory to him, the school has ensured his legacy of giving will continue.

**The St. Augustine’s, Williamsport Cemetery Endowment Fund**
Established by the parish of St. Augustine, Williamsport, this fund will provide for the care and maintenance of the parish cemetery.
### ENDOWMENTS

**Endowment Funds by Purpose**

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Endowments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parish</td>
<td>187</td>
</tr>
<tr>
<td>Education</td>
<td>225</td>
</tr>
<tr>
<td>Ministry &amp; Outreach</td>
<td>43</td>
</tr>
<tr>
<td>Clergy</td>
<td>29</td>
</tr>
<tr>
<td>Cemetery</td>
<td>29</td>
</tr>
</tbody>
</table>

**Total Endowments:** 513

**Total:** $89,739,188

- **Parish:** $22,303,554
- **Education:** $51,246,194
- **Ministry & Outreach:** $7,210,066
- **Clergy:** $4,973,367
- **Cemetery:** $4,006,007

*Figure does not include assets held within donor advised funds.*
ENDOWMENTS

Parish Endowment Funds

$89,739,188
Total Endowment Funds
$22,303,554
For Parishes

513
Total Endowment Funds
187
Parish Funds

137
Total Parishes
85
Parishes with Endowments

Basilica of the Assumption
The Monsignor Arthur F. Valenzano
Music Ministry Fund
The Teresa A. and Martin G. Knott
Endowment Fund

Cathedral of Mary Our Queen
The Cathedral of Mary Our Queen
Preservation Trust Fund
The Cathedral of Mary Our Queen
Windows of Faith Endowment

Catholic Community of Ascension
& St. Augustine
The Catholic Community of Ascension
& St. Augustine Catholic Education
Endowment Fund
The Catholic Community of Ascension
& St. Augustine Parish Endowment Fund
The Mary Rettalata Endowment Fund
The St. John Neumann Endowment Fund

Catholic Community of South Baltimore
The Catholic Community of South Baltimore
Catholic Education Fund
The Catholic Community of South Baltimore
Ministry Endowment
The Joseph V. and Anna I. LaMonte
Endowment for the Poor
The Sr. Catherine Cress Endowment Fund
for Pastoral Care
The Wolff Family Endowment Fund

Christ the King
Christ the King Catholic Education
Endowment Fund
Christ the King Parish Endowment Fund
The Catherine Mary Brown Memorial Fund

Church of the Annunciation
Church of the Annunciation Parish
Endowment Fund
The Annunciation Endowment
for Senior Care Ministry
The Church of the Annunciation
Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

Church of the Holy Spirit
The Church of the Holy Spirit Catholic
Education Endowment Fund
The Church of the Holy Spirit Parish
Endowment Fund
The Reverend Joseph C. Simmons
Endowment Fund

Church of the Immaculate Conception,
Towson
Jessica Meredith Jacobsen Memorial
Endowment Fund
The Immaculate Conception Scholarship
Endowment Fund
The John Gerald McDade Memorial
Endowment Fund
The Reverend Monsignor F. Dennis Tinder
Endowment Fund

Church of the Resurrection
The Church of the Resurrection Preservation
& Maintenance Fund
The Church of the Resurrection School
Endowment Fund
Corpus Christi  
The Frank and Mary Kelley Family Memorial Endowment Fund  
The Corpus Christi Parish Endowment Fund  
The Eliza L. Jenkins Endowment Fund  

Divine Mercy Parish  
The Joseph and Wilda Fahey Family Fund  
The St. Ann’s Catholic Education Endowment Fund  
The St. Ann’s Parish Endowment Fund  
The St. Michael, Frostburg Parish Endowment Fund  
The St. Peter’s, Westernport Catholic Education Endowment Fund  
The St. Peter’s, Westernport Parish Endowment Fund  

Holy Family, Middletown  
The Deacon George and Dinah Sisson Endowment Fund  
The Holy Family, Middletown Catholic Education Endowment Fund  
The Judith & Stephen Kowalski Youth Ministry Endowment Fund  

Holy Family, Randallstown  
The Holy Family Catholic Education Endowment Fund  
The Holy Family Parish Endowment Fund  

Immaculate Heart of Mary  
The Immaculate Heart of Mary Education Endowment Fund  
The Immaculate Heart of Mary Parish Endowment Fund  

Our Lady of Grace  
The Our Lady of Grace Catholic Education Endowment Fund  
The Spirit of Grace Endowment Fund  

Our Lady of Mount Carmel, Middle River  
The Our Lady of Mt. Carmel Parish Endowment Fund  
The Zeller Family Endowment Fund  

Our Lady of Mount Carmel, Thurmont  
The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund  

Our Lady of Perpetual Help  
The Alfred and Rose Sorbello Memorial Endowment Fund  
The Joseph and Ann P. Johnson Family Fund  
The Our Lady of Perpetual Help Catholic Education Endowment Fund  

Our Lady of Perpetual Help Parish Endowment Fund  

Our Lady of the Chesapeake  
The Our Lady of the Chesapeake Catholic Education Endowment Fund  
The Our Lady of the Chesapeake Parish Endowment Fund  

Our Lady of the Fields  
The Our Lady of the Fields Catholic Education Endowment Fund  
The Our Lady of the Fields Parish Endowment Fund  

Our Lady of the Mountains  
The Mary Margaret Winner Music Scholarship Endowment Fund  
The Mary Murray Endowment Fund  
The St. Patrick, Cumberland, Catholic Education Endowment Fund  
The St. Patrick, Cumberland, Historic Preservation & Maintenance Endowment Fund  
The St. Patrick, Cumberland, Parish Endowment Fund  
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund  
The St. Patrick Parish Endowment Fund  

Our Lady of Victory  
The Our Lady of Victory Parish Endowment Fund  

Sacred Heart, Glyndon  
The Fenwick Family Charitable Fund  
The Mermaid and David Ricker Endowment Fund  
The Lloyd E. & M. Agatha Aiken Endowment Fund  
The Sacred Heart Catholic Education Endowment Fund  
The Sacred Heart Parish Endowment Fund  
The Temple Smith Endowment Fund  

Shrine of St. Alphonsus Liguori  
The St. Alphonsus Catholic Education Endowment Fund  
The St. Alphonsus Parish Endowment Fund  

Shrine of the Little Flower  
The Shrine of the Little Flower Catholic Education Endowment Fund  
The Shrine of the Little Flower Parish Endowment Fund  

Shrine of the Sacred Heart  
The Keely Perpetual Fund  

St. Agnes/St. William of York  
The St. Agnes Parish Catholic Education Endowment Fund  
The St. Agnes Parish Endowment Fund  

St. Alphonsus Rodriguez  
The Artin A. and Colette M. Shoukas India Education Fund  
The St. Alphonsus Rodriguez Catholic Education Endowment Fund  

St. Andrew by the Bay  
The Drew and Risa Hudson Family Fund for Faith Formation  
The St. Andrew by the Bay Faith Formation Fund  

St. Ann, Baltimore  
The Kennedy-Boone Family Endowment Fund  

St. Ann, Hagerstown  
The Posner Family Endowment Fund  
The St. Ann, Hagerstown Tuition Assistance Fund  

St. Augustine, Williamsport  
The Reverend Monsignor Alfred E. Smith Endowment Fund  
The St. Augustine, Williamsport Catholic Education Fund  

St. Bernardine  
The St. Bernardine Catholic Educational Endowment Fund  
The St. Bernardine Parish Endowment Fund  

St. Casimir  
The St. Casimir Catholic Education Endowment Fund  
The St. Casimir Church Preservation Endowment Fund  
The St. Casimir Parish Endowment Fund  

St. Charles Borromeo  
The Mary Bradley Zabicki Endowment Fund  
The St. Charles Borromeo Catholic Education Endowment Fund  
The St. Charles Borromeo Parish Endowment Fund  

St. Clare  
The St. Clare Endowment Fund  

St. Clement I  
The McKenna Catholic Education Endowment Fund  
The St. Clement Parish Endowment Fund  

Shrine of St. Alphonsus Liguori  
The St. Alphonsus Catholic Education Endowment Fund  
The St. Alphonsus Parish Endowment Fund  

Shrine of the Little Flower  
The Shrine of the Little Flower Catholic Education Endowment Fund  
The Shrine of the Little Flower Parish Endowment Fund  

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The St. Andrew by the Bay Faith Formation Fund  

St. Ann, Baltimore  
The Kennedy-Boone Family Endowment Fund  

St. Ann, Hagerstown  
The Posner Family Endowment Fund  
The St. Ann, Hagerstown Tuition Assistance Fund  

St. Augustine, Williamsport  
The Reverend Monsignor Alfred E. Smith Endowment Fund  
The St. Augustine, Williamsport Catholic Education Fund  

St. Bernardine  
The St. Bernardine Catholic Educational Endowment Fund  
The St. Bernardine Parish Endowment Fund  

St. Casimir  
The St. Casimir Catholic Education Endowment Fund  
The St. Casimir Church Preservation Endowment Fund  
The St. Casimir Parish Endowment Fund  

St. Charles Borromeo  
The Mary Bradley Zabicki Endowment Fund  
The St. Charles Borromeo Catholic Education Endowment Fund  
The St. Charles Borromeo Parish Endowment Fund  

St. Clare  
The St. Clare Endowment Fund  

St. Clement I  
The McKenna Catholic Education Endowment Fund  
The St. Clement Parish Endowment Fund  

Shrine of St. Alphonsus Liguori  
The St. Alphonsus Catholic Education Endowment Fund  
The St. Alphonsus Parish Endowment Fund  

Shrine of the Little Flower  
The Shrine of the Little Flower Catholic Education Endowment Fund  
The Shrine of the Little Flower Parish Endowment Fund  

Shrine of the Sacred Heart  
The Keely Perpetual Fund
ENDOWMENTS

Parish Endowment Funds

St. Clement Mary Hofbauer
The Lois Loraine Jones Endowment Fund
The St. Clement Mary Hofbauer Catholic Education Endowment Fund
The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton
The St. Elizabeth Ann Seton Catholic Education Endowment Fund
The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales
The Reverend Monsignor G. Michael Schleupner Fund
The St. Francis de Sales Catholic Education Endowment Fund
The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust

St. Ignatius, Hickory
The St. Ignatius, Hickory Catholic Education Endowment Fund
The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville
St. Ignatius Loyola Catholic Education Endowment Fund
St. Ignatius Loyola Historic Preservation & Maintenance Fund
St. Ignatius Loyola Parish Endowment Fund

St. James
The St. James, Boonsboro Catholic Education Endowment Fund

St. Jane Frances de Chantal
The Fritz Family Endowment Fund
The St. Jane Frances de Chantal Catholic Education Endowment Fund
The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc
St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia
The Bartolo Family Fund
The Reverend Monsignor Richard H. Tillman Endowment Fund

St. John the Evangelist, Frederick
The Father Wayne Funk Religious Education Fund
The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley
The St. John the Evangelist’s Long Green Valley Parish Endowment Fund

St. John the Evangelist, Severna Park
The St. John, Severna Park, Parish Endowment for the Poor
The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster
The Bettie Beauchamp and Shirley Young Endowment Fund
The Reverend Monsignor Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton
The St. Joseph, Fullerton Catholic Education Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Hagerstown
The St. Joseph, Hagerstown Parish Endowment Fund

St. Joseph, Odenton
The St. Joseph, Odenton Catholic Education Endowment Fund
The St. Joseph, Odenton Parish Endowment Fund

St. Joseph Passionist Monastery
The St. Joseph’s Passionist Monastery Educational Endowment
The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville
The Andrew R. and Barbara J. Becker Fund for Youth Ministry

St. Joseph, Texas
The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel
The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great
The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance Endowment Fund
<table>
<thead>
<tr>
<th>Church</th>
<th>Endowment Fund</th>
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<tbody>
<tr>
<td><strong>St. Louis</strong></td>
<td>The Murphy-Faulstich Endowment Fund*</td>
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<td>The St. Louis Catholic Education Endowment Fund</td>
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<td>The St. Louis Parish Endowment Fund</td>
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<td><strong>St. Luke</strong></td>
<td>The St. Luke Education Endowment Fund</td>
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<td><strong>St. Margaret</strong></td>
<td>The Carolyn M. and Charles J. Slimowicz Family Fund*</td>
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<td>The Jane Dean Endowment Fund*</td>
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<td><strong>St. Mary, Annapolis</strong></td>
<td>The Gilbert Strittmatter Memorial Endowment Fund</td>
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<td>The St. Mary’s Annapolis Parish Endowment Fund</td>
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<td>The Tyler Family Fund of the St. Mary’s Annapolis Parish Endowment</td>
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<td><strong>St. Mary, Hagerstown</strong></td>
<td>The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor</td>
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<td>The St. Mary, Hagerstown Parish Endowment Fund</td>
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<td><strong>St. Mary of the Assumption, Govans</strong></td>
<td>St. Mary of the Assumption Catholic Education Endowment Fund</td>
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<td>St. Mary of the Assumption Parish Endowment Fund</td>
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<td>St. Mary of the Assumption School Endowment Fund</td>
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<td><strong>St. Michael, Poplar Springs</strong></td>
<td>The Anna Esposito Endowment Fund</td>
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<td>The Emmett and Audrey Full Family Endowment for Evangelization</td>
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<td>The Reverend Michael J. Ruane Endowment Fund</td>
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<td>The Richard E. Walters, Jr. Endowment Fund</td>
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<td>The Robert and Nancy Landsman Family Fund</td>
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<td>The St. Michael, Mt. Airy Service Justice Endowment Fund</td>
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<td>The St. Michael, Poplar Springs Parish Endowment Fund</td>
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<td>The Timothy and Barbara Riley Fund</td>
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<td><strong>St. Michael the Archangel</strong></td>
<td>The St. Michael the Archangel Parish Endowment Fund</td>
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<td><strong>St. Patrick, Havre de Grace</strong></td>
<td>The Sister Frances Catholic Education Endowment Fund</td>
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<td><strong>St. Paul</strong></td>
<td>The St. Paul Catholic Education Endowment Fund</td>
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<td>The St. Paul Parish Endowment Fund</td>
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<td><strong>St. Peter</strong></td>
<td>The Sarah Frances Anthony Endowment Fund</td>
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<td>The St. Peter, Hancock Catholic Education Endowment Fund</td>
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<td><strong>St. Peter the Apostle, Libertytown</strong></td>
<td>The St. Peter, Libertytown Catholic Education Endowment Fund</td>
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<td>The St. Peter, Libertytown Parish Endowment Fund</td>
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<td><strong>St. Pius X</strong></td>
<td>The St. Pius X Catholic Educational Endowment Fund</td>
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<td>The St. Pius X Parish Endowment Fund</td>
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<td><strong>St. Thomas Aquinas</strong></td>
<td>The Darlene Henry Fund</td>
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<td>The St. Thomas Aquinas Parish Endowment Fund</td>
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<td>The St. Thomas Aquinas School Endowment Fund</td>
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<td>The St. Thomas Aquinas Tuition Assistance Endowment Fund</td>
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<td><strong>St. Ursula</strong></td>
<td>The St. Ursula Catholic Education Endowment Fund</td>
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<td>The St. Ursula Parish Endowment Fund</td>
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<td><strong>St. Veronica</strong></td>
<td>The St. Veronica Catholic Education Fund</td>
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<td>The St. Veronica Parish Endowment Fund</td>
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<td><strong>Transfiguration Catholic Community</strong></td>
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<td>The Transfiguration Catholic Community Parish Endowment Fund</td>
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</tbody>
</table>

*Fund supports multiple purposes

“The church can be the landing pad for a confused, scared, searching millennial, a place to turn to when the chaos and noise of young adulthood, new marriage, young parenthood, or perpetual singlehood rages on.”

— Katie Prejean McGrady, International Catholic Speaker and Author
ENDOWMENTS

Education Endowment Funds
Supporting the mission of Catholic Schools in the Archdiocese of Baltimore

$89,739,188
Total Endowment Funds

$51,246,194
for Education

513
Total Endowment Funds

225
Funds for Education

163 school-specific funds – supporting 50 Schools
46 funds in support of tuition assistance
12 funds in support of PIE
4 county-specific funds

Allegany County Catholic Schools
- Murphy Educational Endowment for Western MD*
- The Mary Murray Fund
- The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools
- The Baldwin Family Endowment Fund

Archbishop Borders School
- The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School
- The Archbishop Curley High School Endowment Fund
- The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School
- The Archbishop Spalding High School Endowment Fund

Bishop Walsh School
- The Bishop Walsh Foundation Fund

Calvert Hall College High School
- The Dominic Cottone Endowment Fund
- The Timothy J. and Leslie Chairs Family Fund*

Cardinal Shehan School
- The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School
- Cristo Rey Jesuit High School (Baltimore) Endowment Fund
- The Reverend William J. Watters, S.J. Scholarship Endowment Fund

Holy Angels Catholic School
- The Holy Angels Catholic School Endowment Fund
- The Timothy J. and Leslie Chairs Family Fund*

Immaculate Conception School
- The Reverend Monsignor Edward J. Lynch Scholarship Fund
- The Reverend Monsignor F. Dennis Tinder Endowment Fund
- The Immaculate Heart of Mary School Endowment Fund
- The John Carroll School
- The Josh Hamer Memorial Scholarship Fund
- The Riepe Fund
- The Scott Wrzesien Memorial Scholarship Fund

Monsignor Slade Catholic School
- The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy
- The Julia L. Sadler Memorial Fund dedicated to St. Elizabeth Ann Seton
The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund

**Mount de Sales Academy**
The Mt. de Sales Academy St. Martin de Porres Scholarship Fund
The Sister Denise Eby, D.C. Endowment Fund
The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

**Mount Saint Joseph High School**
The Mount Saint Joseph High School Endowment Fund
The Samuel and Patricia Chairs Family Fund

**Notre Dame Preparatory School**
The Notre Dame Preparatory School Endowment Fund
The Notre Dame Preparatory School Tuition Assistance Fund

**Our Lady of Grace School**
The Albert & Concetta Radecke Family Fund
The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund
The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel Elementary & High Schools**
The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund
The James “Pop” Reynolds Memorial Scholarship
The Joseph Cramer Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund
The Our Lady of Mt. Carmel Elementary School Endowment Fund
The Our Lady of Mt. Carmel High School Endowment Fund
The Regina and Eugene McKenzie Scholarship Fund
The Reverend Don McMaster Scholarship Endowment Fund
The Reverend Monsignor Robert L. Hartnett Fund

**Our Lady of Victory School**
The Our Lady of Victory School Endowment Fund
The Sr. Barbara Tucker Scholarship Endowment Fund
The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

**Partners in Excellence (PIE) Scholarship Program**
The Batza Family Trust
The Curran and Jody Harvey Family Endowment Scholarship Fund
The Earl and Danielle Linehan Family Trust Fund
The Edward A. Crooke Scholars Fund
The Father Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Loy Timbie Endowment Fund
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

**Resurrection - St. Paul School**
The Bernard Kelly Scholarship Fund
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

**Sacred Heart School, Glyndon**
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund
The Temple Smith Endowment Fund

**The School of the Cathedral of Mary Our Queen**
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The Darby-Jacokes Scholarship Fund
The L. Patrick Deering Education Fund
The Linda A. and J. Scott Murphy Family Fund
The School of the Cathedral of Mary Our Queen Endowment Fund

**School of the Incarnation**
The ClearEdge IT Solutions Technology Endowment
The School of the Incarnation Endowment Trust
The School of the Incarnation Tuition Assistance Endowment Fund

**Sisters Academy of Baltimore**
Sisters Academy of Baltimore Endowment Fund
The Mary Chairs Endowment Fund

**Sts. James & John Catholic School**
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund
The Charlotte K. Martin Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment

ENDOWMENTS

Education Endowment Funds

The Magno Zito Family Scholarship Fund
The Mary “Molly” Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund
The Reverend Joseph Wichland C.Ss.R. Scholarship Fund
The Russell Gordon Croft Scholarship Fund
The Sarah Mansueto Endowment Fund
The Ss. James & John Catholic School Tuition Assistance Fund

St. Francis of Assisi School
The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School
The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley
The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park
The St. John, Severna Park School Endowment Fund

St. John Regional Catholic School, Frederick
The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster
The Cecilia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship Endowment Fund
The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville
The St. Joseph School, Cockeysville Endowment Fund

St. Joseph School, Fullerton
The Julie A. Sparr Memorial Scholarship Fund
The St. Joseph School Endowment Fund

St. Louis School
The Saint Louis School Endowment Fund
The Sr. Mary Catherine Endowment Fund
The Thomas Merton Scholarship Fund

St. Margaret School
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jackie Kinzler Memorial Fund
The Jane Dean Endowment Fund*
The Reverend Francis X. Callahan Fund
The St. Margaret Tuition Assistance Endowment Fund

St. Mary Goretti High School
The Harriet & Paul Muldowney Scholarship Endowment Fund
The John H. Munday, Jr. Memorial Scholarship Fund
The St. Mary Goretti High School Endowment Fund

St. Mary’s Schools, Annapolis
Ford and Patricia Rowan Endowment Fund
The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek Endowment Fund
The Father Max Paul C.Ss.R. Scholarship Fund
The J. Pierre and Sybil Bernard Scholarship Fund
The Jeffrey D. Ralston ’84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Mustard Seed Tuition Assistance Endowment Fund for St. Mary’s High School and St. Mary’s Elementary School
The Richard D. Crabtree Spirituality Scholarship Fund
The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary High School Endowment Fund of the St. Mary’s Schools Endowment Fund of St. Mary’s Annapolis
The St. Mary’s Schools Endowment Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

St. Mary’s School, Hagerstown
The Reverend Monsignor Robert S. Passarelli Endowment Fund
The St. Mary Catholic School, Hagerstown Endowment Fund
St. Michael - St. Clement Catholic School
Daughters of Charity Endowment Fund for St. Michael’s School
The Father Christopher Carney Endowment Fund
The Shipley Family Tuition Assistance Endowment Fund
The Spalla - Mancuso Memorial Fund
The St. Clement Mary Hofbauer School Endowment Fund
The St. Michael the Archangel Educational Endowment Fund

St. Philip Neri School
The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

St. Pius X School
The Griffith Fund for Human Potential
The Mark Pacione School Endowment Fund
The St. Pius X School Endowment Fund

St. Ursula School
The Sister Joan Kelly St. Ursula School Fund

Trinity School
The Levy Family Endowment Fund
The Trinity School Endowment Fund
The Trinity School Mustard Seed Endowment Fund
The William and Catherine Bauer Endowment Fund

Tuition Assistance - General
AOB Endowment for Educational Excellence
Embracing Our Mission School Fund
Ford and Patricia Rowan Endowment Fund
The Anna Fehl Scholarship Endowment Fund
The Archdiocese of Baltimore Endowment for Educational Excellence
The Betty Wagner Smith Scholarship Endowment Fund
The Bishop William C. Newman Scholarship Fund
The Brian and Mary Jo Rogers Endowment Fund
The Cardinal Edwin F. O’Brien Endowment Fund
The Carolyn and Blair Donohue Family Endowment Fund
The Catholic Business Network of Baltimore Scholars Endowment Fund
The Charles and Mildred Foley Memorial Endowment Trust Fund
The Community Schools of Baltimore City Tuition Assistance Fund
The Davis Family Endowment Fund
The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund
The Eileen Flanigan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition Assistance Fund
The G.B. Charities, Inc. Endowment for Calvert Hall College High School
The G.B. Charities, Inc. Endowment for Cristo Rey Jesuit High School
The G.B. Charities, Inc. Endowment for Loyola Blakefield
The G.B. Charities, Inc. Endowment for Maryvale Preparatory
The G.B. Charities, Inc. Endowment for Notre Dame Preparatory
The GB Charities, Inc. Endowment Fund for St. Ignatius Loyola Academy
The George and Margaret McManus Family Trust Fund
The Germaine and David Ricker Endowment Fund*
The J. Bernard and Marie Rafferty Family Fund
The James and Darlene Stojak Family Trust Fund
The Jeanne & Michael Sullivan Family Trust Fund
The Julia Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Schools

The Laurence E. Harrison, Jr. Endowed Scholarship Fund
The Lawrence Cardinal Shehan Scholarship Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Mary Heckwolf Staylor Endowment Fund
The Mary Margaret Winner Music Scholarship Endowment Fund
The Mathias J. & Rosetta K. DeVito Family Fund
The Michael and Jean MacDonald Endowment Fund
The Our Lady of the Angels Catholic Education Scholars
The President’s Fund*
The Posner Family Endowment Fund
The Q. Francis and Rita H. Dallavalle Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The St. Ann, Hagerstown Tuition Assistance Fund
The St. Luke Education Endowment Fund
The Timothy J. and Leslie Chairs Family Fund*

*Fund supports multiple purposes
ENDOWMENTS

Clergy Endowment Funds

The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests
The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O’Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests
The St. John Vianney Seminarian Fund

*Fund supports multiple purposes

$89,739,188
Total Endowment Funds
$4,973,367
for Clergy

513
Total Funds
29
Clergy Funds

“That God could choose a man like me to be used as His instrument is both humbling and beautiful. I truly see the priesthood, my vocation, as the fulfillment of the inner longings of my person, and my means to salvation.”

— Braden Lynch, Seminarian
ENDOWMENTS

Ministry & Outreach Endowment Funds

$89,739,188
Total Endowment Funds

$7,210,066
for Ministry & Outreach

513
Total Funds

43
Ministry & Outreach Funds

Apostleship of the Sea
The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)
AOB Communications Fund
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Premier See Endowment Fund
The Reverend Edward Sargus Endowment Fund
The Samuel W. and Denise Chairs Family Fund
The St. Francis of Assisi Fund
The William & Mabel Newman Family Fund

Black Catholic Ministry
The Black and Indian Missions Endowment Fund

Catholic Charities
The Carrion and Fiahavan Family Fund for Our Daily Bread
The Christopher and Karen Deaver Family Fund*
The Cultural Endowment Fund for Seniors
The Denise R. Fitzgerald Endowment Fund
The Ethan C. Flint Endowment Fund for Children and Family Services
The Jean and Michael Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Charities
The Mary T. Plunkett Endowment Fund
The Reverend Monsignor John J. Auer Fund
The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund
The Thomas M. and Mary Chairs Family Fund*
The Truman T. and Nellie M. Semans Endowment for Catholic Charities

Catholic Relief Services
The Christopher and Karen Deaver Family Fund*
The Thomas M. and Mary Chairs Family Fund*

Disabilities Ministry
The Francis J. Rasmus, Jr. Endowment Fund
The In My Father’s House Endowment for Disabilities Ministry
The Jacqueline and Miranda Markart Endowment Fund

Haiti Mission
The Delss Fund for Catholic Education in Haiti
The Gerard D. and Teresa L. O’Neill Family Fund
The Leo W. Rader Family Endowment Fund
The Mortel Family Fund for Haiti

Hispanic Ministries
The Our Lady of Guadalupe Endowment Fund

International Missions
The Mission Endowment Fund

Mercy Medical Center
The Pamella J. Norbeck Fund

Office of Respect Life
The Dr. Ellen Yankellow and William Chapman Endowment Fund
The Holy Innocents Endowment for Burial upon a Miscarriage

P. Francis Murphy Initiative for Justice and Peace
The Bishop P. Francis Murphy Justice and Peace Fund

Retired Religious
The Germaine and David Ricker Endowment Fund*
The Kathryn Chairs Endowment Fund

St. Anthony Place
The Balch Family Endowment Fund for St. Anthony Place

St. Vincent de Paul Society
The Todd and Annemarie Chairs Family Fund

Xaverian Brothers
The Xaverian Brothers Endowment Fund

Other
The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center
The James and Barbara Jacobs Endowment Fund
The Mary and Nicholas Mangione Family Trust Fund*
The President’s Fund*
The Reverend Philip T. Snouffer Endowment Fund*

*Fund supports multiple purposes
**Cemetery Endowment Funds**

- **$89,739,188**
  - Total Endowment Funds
- **$4,006,007**
  - for Cemetery

- **513**
  - Total Funds
- **29**
  - Cemetery Funds

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**Archdiocese of Baltimore**
- The Archdiocese of Baltimore Cemetery Fund

**Catholic Community of Ascension & St. Augustine**
- The St. Augustine, Elkridge Cemetery Endowment Fund

**Catholic Community of South Baltimore**
- The Holy Cross Cemetery Endowment Fund

**Divine Mercy Parish**
- The St. Mary, Lonaconing Cemetery Fund
- The St. Michael, Frostburg Cemetery Endowment Fund

**Holy Family, Randallstown**
- The Holy Family Historic Preservation & Cemetery Endowment Fund

**Holy Rosary**
- The Holy Rosary Cemetery Endowment Fund

**Our Lady of Mount Carmel, Thurmont**
- Our Lady of Mount Carmel, Thurmont Cemetery Endowment

**Our Lady of the Fields**
- The Our Lady of the Fields Cemetery Endowment Fund

**Our Lady of the Mountains**
- The Our Lady of the Mountains Perpetual Care Endowment Fund

**St. Alphonsus Rodriguez**
- The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

**St. Augustine, Williamsport**
- The St. Augustine’s, Williamsport Cemetery Endowment Fund

**St. Bartholomew**
- The St. Bartholomew Cemetery Endowment Fund

**St. Charles Borromeo**
- The St. Charles Borromeo Cemetery Endowment Fund

**St. Ignatius, Hickory**
- The Rev. Christopher M. Carney Endowment Fund*
- The St. Ignatius Parish Cemetery Endowment Fund

**St. John the Evangelist, Long Green Valley**
- The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund

**St. John, Westminster**
- The St. John, Westminster Cemetery Endowment Fund

**St. Joseph, Emmitsburg**
- The St. Joseph, Emmitsburg Cemetery Endowment Fund

**St. Joseph, Texas**
- The St. Joseph, Texas Cemetery Endowment Fund

**St. Louis**
- The St. Louis Parish Cemetery Endowment Fund

**St. Mary of the Assumption, Govans**
- St. Mary of the Assumption, Govans Perpetual Care Cemetery Fund

**St. Mary, Pylesville**
- The St. Mary, Pylesville Cemetery Endowment Fund

**St. Michael, Poplar Springs**
- The Bill & Inez Thomas Endowment Fund
- The Earl Henderson Endowment Fund for Cemetery Care

**St. Patrick, Havre de Grace**
- The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund

**St. Peter, Hancock**
- The St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund

**St. Vincent de Paul**
- The St. Vincent de Paul Parish Cemetery Perpetual Fund

**Transfiguration Catholic Community**
- St. Peter’s Cemetery Endowment Fund

*Fund supports multiple purposes
Donor Advised Funds

Philanthropists who establish a donor advised fund (DAF) with the Catholic Community Foundation do so for the ease and flexibility this popular charitable giving option offers. Donors make an initial tax-deductible gift of $10,000 or more in cash or securities to the Foundation, and the Foundation establishes a DAF named by the donor that will be held under the Foundation’s management. Once the DAF is established, the donor can begin to make recommendations for grant distributions to qualified charitable organizations* that, upon review and approval, the Catholic Community Foundation awards in the donor’s name.

At the end of Fiscal Year 2019, the Catholic Community Foundation held nine DAFs under management, representing $1,133,626 in assets.

If you are interested in learning more about establishing a DAF with the Catholic Community Foundation, please call us at 410-547-5356.

* The charitable organization recipient must be in good standing with the IRS as a 501(c)(3) organization. Please also note that at least 50% of a DAF’s distributions must be in support of archdiocesan programs.

“Now to Him who is able to accomplish far more than all we ask or imagine, by the power at work within us, to Him be glory in the Church and in Christ Jesus to all generations, forever and ever. Amen.”
Ephesians 3:20-21

Photo courtesy of Resurrection-St. Paul School
Donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation’s Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), Legacy League members may receive a tax benefit or other financial incentive while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

The Foundation is grateful for the opportunity to acknowledge these farseeing philanthropists here:

Please note: the † symbol denotes a member who is deceased.

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The Catholic Community Foundation is a separately incorporated and controlled 501(c)(3) organization within the Archdiocese of Baltimore. The Foundation’s federal tax identification number is 56-2401335.

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