Bringing Compassion to Our Community
The Catholic Community Foundation sustains the good works of Catholic institutions in and outside of the Archdiocese of Baltimore, stewarding generous gifts from individuals, families, and organizations, and helping to preserve our Church’s ministries for future generations of our faithful.

Many of our donors and fund holders say they have been blessed by God and would like to show their gratitude. Some look back on a lifetime of blessings, consider how they have stood on the shoulders of those who have gone before, and establish an endowment fund to preserve this legacy of giving.

Catholic philanthropists choose the Catholic Community Foundation as their vehicle for giving because they know that, while maximizing the beneficial impacts of their contributions through proven sound investment strategies, the Foundation will ensure that their gifts are managed in keeping with Church teachings.

In establishing or supporting an endowment fund with the Catholic Community Foundation, you are celebrating your Catholic values and changing for the better many lives across many communities.
Dear Friends in Christ,

The passage cited at left is from Mark’s Gospel account of the Miracle of the Loaves and Fishes. Jesus, nearly overtaken by the crowds around Him, saw their presence not as overbearing or uncomfortable for Him, but instead an opportunity to nourish the body and mind of those hungering for more in their lives. Jesus knew God’s love and His promise of eternal life and was eager to share it with those in His midst. As baptized members of Christ’s family, we too have the opportunity to share God’s blessings with those among us.

The Catholic Community Foundation is but one way we can exercise this faith-inspired witness. Recognizing the myriad of ongoing spiritual and material needs that beset our community, Foundation philanthropists, through their building of endowment, time and again, step up to fulfill them. With their gifts, supporters of the Foundation are helping families realize the dream of a Catholic education for their children, providing compassionate care for the underserved, giving comfort to mourning families in their times of grief, and aiding in ensuring that the pastoral ministry of parish communities endures.

To those of you among our generous benefactors, I extend my heartfelt gratitude for your selfless support. You have helped to strengthen and expand the mission and ministries of our local Church.

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore
I am honored to present you with the Catholic Community Foundation’s Annual Report for Fiscal Year 2018 (July 1, 2017 – June 30, 2018), Bringing Compassion to Our Community.

Despite volatile market conditions, the Catholic Community Foundation increased its assets held under management to over $85 million in Fiscal Year 2018, an increase of nearly $8 million from the previous year. Further, the Foundation’s rate-of-return since inception remains at 9.3%, vs. our benchmark of 8.5%, attesting to the sound strategies of our investment manager, Commonfund, and the wise counsel of our Board of Trustees and Committee members.

Successes such as these enabled the Foundation to make distributions of nearly $2.9 million in FY18, an increase of over $1 million from distributions made in FY17. These monies are strengthening archdiocesan parishes, schools, and a host of ministries all essential to the mission of our local Church, and I am grateful to our fund holders and donors whose generous support engendered these achievements.

The Catholic Community Foundation added 12 new funds to our roster in Fiscal Year 2018. Established with discerning forethought by individuals, parishes, schools, and other archdiocesan entities, these funds will do so much: provide tuition assistance to students and families, extend a helping hand to those lacking in material resources, here and abroad, fortify our parish communities, and offer solace to grieving families. I invite you to read more about these funds and the compassionate benefactors who established them, the stories of which appear later in these pages.

My heartfelt gratitude goes to Archbishop Lori and Patrick Madden, Chairman and Executive Director of the Catholic Community Foundation, respectively, for their commitment to the Foundation’s mandate of securing a thriving future for our Church in perpetuity. I thank, as well, our Board of Trustees and Committee members who have volunteered so much of their time and talent in pursuit of safeguarding our donor’s investments, and with whom it is my privilege to serve.

If you are reading this report, I do have one request. Please share the good news of the Foundation – our performance, our flexibility, our impact – with those you know interested in endowed giving. We stand ready at 410-547-5356 or CatholicCommunityFoundation@Archbalt.org, to help them reach their philanthropic goals.

John H. Balch
President
Fiscal Year 2018 saw nearly $2.9 million in grant distributions made from 294 of 371* eligible funds (as depicted on the opposite page).

Below are a just a few highlights of how grant distributions in FY18 were used to benefit the parishes, schools, ministries, programs, and people of the Archdiocese of Baltimore:

- Life-changing care was given through Catholic Charities’ Healthcare for the Homeless, which assists our poorest citizens where they live, be they in shelters, resource centers, or even on our public streets.
- The loft above the chapel at St. Alphonsus Rodriguez was restored. This space will be used for classes, conferences, workshops, and other tools of evangelization.
- Sisters Academy of Baltimore was able to cover the costs of books, other educational materials, and school activities for girls from families with limited incomes.
- Bishop Walsh School in Western Maryland used its grant distributions to provide financial assistance to students whose families could not otherwise afford the school’s tuition.
- A new air conditioning unit for its main church was installed by Sacred Heart, Glyndon.
- St. Patrick in Havre de Grace was able to make significant repairs to headstones and to underwrite maintenance costs for the grounds in the parish cemetery.

*Grant requestors for the balance of the 371 funds eligible for distributions chose, instead, to reinvest them into their fund’s corpus.

For more information on distributions in the Catholic Community Foundation, please call us at 410-547-5356.
Encouraging Others to Discern a Calling

Established in 2003 through the Heritage of Hope capital campaign, the St. John Vianney Fund was created to support the Archdiocese of Baltimore’s Office of Vocations to provide for the ongoing formation of seminarians. Since its inception, donor contributions to this fund have exceeded over $1 million.

Room and board, tuition, textbooks and other learning materials, and health insurance are some of the tools the St. John Vianney Fund is endowing, shaping the priestly identities of our future Clergy and equipping them with the knowledge and compassion they will bring to their pastoral ministry.

The Gift of a Catholic School Education

Each year, St. Joseph School - Fullerton nominates up to eight students from the 4th grade who are eligible for tuition assistance through the St. Joseph, Fullerton Catholic Education Endowment Fund. Recipients receive the money for the 5th, 6th, and 7th grades. Since 2005, at least 112 children have benefited from this endowment fund.

Reverend Jesse L. Bolger, Pastor at St. Joseph’s, speaking on the endowment’s inception and future, said, “I am so grateful for the vision my predecessors had in creating this fund, and I look forward to growing the principal of this endowment with the help of generous parishioners and alumni.”

Distributions

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parishes</td>
<td>$793,710</td>
<td>27.9%</td>
</tr>
<tr>
<td>Cemeteries</td>
<td>$50,269</td>
<td>1.8%</td>
</tr>
<tr>
<td>Ministries &amp; Outreach</td>
<td>$218,554</td>
<td>7.6%</td>
</tr>
<tr>
<td>Clergy</td>
<td>$181,405</td>
<td>6.3%</td>
</tr>
<tr>
<td>Education</td>
<td>$1,621,752</td>
<td>56.9%</td>
</tr>
<tr>
<td>Total</td>
<td>$2,865,690</td>
<td>100%</td>
</tr>
</tbody>
</table>
We are pleased to present the Foundation’s Investment and Performance Review as of June 30, 2018 along with Selected Financial Information from the Audited Financials for the fiscal years ending June 30, 2018 and June 30, 2017.

Given the resurgence in market volatility during the fiscal period, the Foundation is very satisfied with the relative gains the Catholic Community Foundation made in Fiscal Year 2018. At the close of the fiscal year, the Foundation held over $85 million in assets under management, representing an increase from the prior year of nearly $8 million.

Fiscal Year 2018 also saw a strong influx of new endowment funds established within the Foundation, as 12 individual and organizational donors set up funds representing an increase in fund value of almost $2.1 million.

If you have questions regarding any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at Robert.Barron@Archbalt.org or 410-547-5323.

**Investment Review**

<table>
<thead>
<tr>
<th>Equity</th>
<th>62.1%</th>
<th>Endowment Market Values Annual 2015-2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actual</td>
<td>60%</td>
<td>Jun 2018 $ 85,046,318</td>
</tr>
<tr>
<td>Recommended</td>
<td></td>
<td>Jun 2017 $ 77,053,371</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>16%</td>
<td>Jun 2016 $ 57,619,325</td>
</tr>
<tr>
<td>Alternatives</td>
<td>11.2%</td>
<td>Jun 2015 $ 48,342,777</td>
</tr>
<tr>
<td>Alternatives</td>
<td>12%</td>
<td></td>
</tr>
<tr>
<td>Real Assets</td>
<td>10.7%</td>
<td></td>
</tr>
<tr>
<td>Real Assets</td>
<td>13%</td>
<td></td>
</tr>
</tbody>
</table>
Annualized Performance

<table>
<thead>
<tr>
<th>ANNUALIZED PERFORMANCE</th>
<th>FOUNDATION</th>
<th>POLICY BENCHMARK¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>1.27</td>
<td>0.84</td>
</tr>
<tr>
<td>1 Year</td>
<td>8.86</td>
<td>8.37</td>
</tr>
<tr>
<td>3 Years</td>
<td>6.40</td>
<td>5.59</td>
</tr>
<tr>
<td>5 Years</td>
<td>7.00</td>
<td>6.31</td>
</tr>
<tr>
<td>Inception</td>
<td>9.27</td>
<td>8.49</td>
</tr>
</tbody>
</table>

Cumulative Performance (Growth of $100)

Annualized Return

9.27% FOUNDATION

8.49% POLICY BENCHMARK¹

Policy Benchmark¹
1/1/2009 to 3/31/2012 65.0% S&P 500 Index; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill;
4/1/2012 to 7/31/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index 8/1/2017 to 6/30/2018; 60.0% MSCI AC World Index Net; 15.0% Bloomberg Barclays US Aggregate Bond Index; 12.0% HFRI FOF Conservative Index; 5.0% NCREIF ODCE (Lagged); 5.0% S&P Global LargeMidCap Commodi; 3.0% Barclays Capital US TIPS Index.
### Statements of Financial Position as of June 30, 2018 and 2017

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$ 112,285</td>
<td>$ 208,444</td>
</tr>
<tr>
<td>Investments</td>
<td>83,789,028</td>
<td>76,768,968</td>
</tr>
<tr>
<td>Other assets</td>
<td>573,426</td>
<td>625,741</td>
</tr>
<tr>
<td>Agency funds held for others</td>
<td>1,734,120</td>
<td>283,653</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>821,082</td>
<td>1,094,548</td>
</tr>
<tr>
<td>(net of allowance and discount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>of $305,702 and $341,921 at June 30, 2018</td>
<td></td>
<td></td>
</tr>
<tr>
<td>and 2017)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$87,029,941</strong></td>
<td><strong>$78,981,354</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accrued grant liabilities</td>
<td>$ 3,994,567</td>
<td>$ 2,903,225</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>531,375</td>
<td>260,180</td>
</tr>
<tr>
<td>Agency funds and liabilities</td>
<td>1,734,120</td>
<td>283,653</td>
</tr>
<tr>
<td>(to related entities)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>6,260,062</td>
<td>3,447,058</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>80,769,879</td>
<td>75,534,296</td>
</tr>
</tbody>
</table>

| **Total liabilities and net assets**        | **$87,029,941** | **$78,981,354** |
## Statements of Activities and Changes in Net Assets
Year Ended June 30, 2018 and 2017

<table>
<thead>
<tr>
<th>REVENUE, GAINS AND OTHER SUPPORT</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$2,611,617</td>
<td>$9,758,907*</td>
</tr>
<tr>
<td>Grant income</td>
<td>-0-</td>
<td>174,735</td>
</tr>
<tr>
<td>Other income</td>
<td>(52,315)</td>
<td>(9,768)</td>
</tr>
<tr>
<td>Realized gains on investments</td>
<td>1,026,178</td>
<td>771,769</td>
</tr>
<tr>
<td>Unrealized gains (loss) on investments</td>
<td>5,549,540</td>
<td>7,407,141</td>
</tr>
<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td><strong>$9,135,020</strong></td>
<td><strong>$18,102,784</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management fees</td>
<td>$757,080</td>
<td>$924,772</td>
</tr>
<tr>
<td>Grant expenses</td>
<td>3,142,357</td>
<td>2,098,784</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td>3,899,437</td>
<td>3,023,556</td>
</tr>
<tr>
<td>Changes in net assets</td>
<td>5,235,583</td>
<td>15,079,228</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of year</td>
<td>$75,534,296</td>
<td>$60,455,068</td>
</tr>
<tr>
<td>End of year</td>
<td>$80,769,879</td>
<td>$75,534,296</td>
</tr>
</tbody>
</table>

*Includes a one-time gift of over $5 million
Philanthropists established 12 new endowment funds in the Catholic Community Foundation during Fiscal Year 2018. The Foundation is very grateful to these individuals and organizations who have entrusted us to steward their gifts to maximize their beneficial impact. We are particularly thankful to Dr. Alfred Sorbelo, Dr. Victor Pellechia, Dr. Ellen Yankellow, Brian Kroneberger, Ford Rowan, Reverend Patrick Carrion, Johanna Coughlin, and Amy Erardi for sharing with us how The Alfred and Rose Sorbelo Memorial Endowment Fund, The St. Francis of Assisi Fund, and The Holy Innocents Endowment for Burial upon a Miscarriage came to be.
A Tribute to His Parents with a Gift in Support of Learning

The Alfred and Rose Sorbello Memorial Endowment Fund

Education is the key to a child’s future, but for some children, learning is more of a struggle. Children with learning disabilities can face daunting challenges. Dr. Alfred Sorbello was especially sensitive to this issue. His niece experienced these difficulties while in school and he witnessed firsthand the challenges she and her family had to navigate.

Moving from New Jersey to Ellicott City 17 years ago, Dr. Sorbello quickly settled into Our Lady of Perpetual Help parish. His mother eventually came to live with him and was also part of the parish community until her passing five years ago. Dr. Sorbello said, “After she passed on, I was looking for some kind of a vehicle where I could give back to the community in the memory of my parents. I wanted something that would be an enduring gift and be focused on an issue that I thought would be important to my mom and dad.” So, he established The Alfred and Rose Sorbello Memorial Endowment Fund, a fund focused on children with learning disabilities.

Our Lady of Perpetual Help is home to a Pre-K through 8th grade parish school with an enrollment of approximately 230 students. The school offers the Marian Program which is designed to support students with mild to moderate learning differences and to help them realize their full potential.

Dr. Victor Pellechia, former Principal of Our Lady of Perpetual Help, said, “This fund opens some doors for us. Dr. Sorbello’s generosity creates a much-needed formalized resource for us. We do have special programs and learning materials that need to be purchased each year.”

Dr. Sorbello hopes this fund will help highlight the issues and the challenges for learning disabled children and their families. He wants to “start the conversation.” He said, “Hopefully this will be something that will grow and be able to provide increased resources and help to the children. That’s the main thing, giving them the best chance to be successful in their lives and in their careers.”
The newly established St. Francis of Assisi Fund expands the breadth of the Foundation’s impact in our community and its ability to help those among us who are less fortunate. About its inception, board member, Dr. Ellen Yankellow shared, “The concept of the Assisi Fund was presented to the Board in April of 2017. The fund was established to provide emergency assistance for basic human needs for children and families who are in dire situations.” Members of the board were encouraged to be part of the inaugural funding. Dr. Yankellow, along with several other board members, responded with generous gifts in support of the fund.

This fund will provide the ability to be responsive to situations as they arise. Ford Rowan, a former board member and supporter of the fund, said, “The Assisi Fund’s flexibility helps the Foundation to move more quickly. It’s there to help the poor when they need us most. That’s what St. Francis would do.”

Brian Kroneberger, Chairman of the Foundation’s Investment Committee and supporter of the fund, believes it will work toward the betterment of the entire Baltimore community. His message to potential donors is, “Clearly, in the greater Baltimore area, not only do we have needs today, we are most likely going to have great needs in the future. The Assisi Fund is a great way to help today and tomorrow, preparing us for whatever comes our way as a region.” Patrick Madden cited a quote from St. Francis, “Start by doing what is necessary. Then, do what is possible, and suddenly you are doing the impossible.” Mr. Madden added, “Right now, the fund is in its seed form. We’re doing what’s necessary. As it grows, the hope is that wonderful things will spring from this fund in terms of supporting those in need.”
Bringing Comfort at a Tragic Time

*The Holy Innocents Endowment for Burial upon a Miscarriage*

No one ever expects to lose a child. But all too often, in the midst of planning a nursery and picking names, there can be a miscarriage. For those who miscarry at home, this was once even more difficult.

While some hospitals would take care of burial for a baby miscarried there, parents who suffered a miscarriage outside of the hospital, or in a hospital without a burial, simply didn’t know where to turn. This was the impetus for the Holy Innocents Ministry.

Father Patrick Carrion, Director of the Office of Cemetery Management, and Johanna Coughlin, Director of the Office of Respect Life, worked together to form this ministry and to establish an endowment to support it, *The Holy Innocents Endowment for Burial upon a Miscarriage*. Father Carrion, who also serves as the pastor of St. Bernadette parish said, “Being a pastor, I received many calls from people who miscarried at home.” Other pastors often faced the same situation. Father Carrion felt the Archdiocese needed a ministry whereby parish priests and staff could immediately respond to a family who is calling to say YES we can bury your child. The parish can call Holy Innocents Ministry on behalf of the family or refer the family to the Ministry.

Now, when families are faced with this painful circumstance, they have help available to them. Johanna Coughlin said, “You’re recovering. You’re emotional. You’re dealing with grief and loss. The last thing you need to deal with are details of burial.”

Solace comes in the form of Holy Innocents pastoral ministers who go into the home and pray with the family. Amy Erardi, Coordinator of Pastoral Care for Holy Innocents, said, “Families are very grateful. It brings them some comfort in their time of grief.”

Holy Innocents ministers then bring additional relief by taking custody of the child and bringing it to the State of Maryland Anatomy Board, which holds the child until a time can be arranged for internment. Families who are mourning this loss, gather twice a year to attend a burial at Holy Cross Cemetery.

Of the ritual, Johanna Coughlin said, “There’s just something very meaningful about acknowledging that child’s life, even though it was short. It’s the church’s way to publicly celebrate that child.”
Philanthropists established 12 new funds in the Catholic Community Foundation in FY18, representing an increase of $2.1 million in assets under management and a wide array of institutions and ministries supported, with several establishing funds as a way to honor their loved ones. In addition to the funds profiled in the previous pages, the nine funds below were also created in Fiscal Year 2018.

**The AOB Communications Fund**
This fund was established by the Archdiocese of Baltimore to provide general operating funds for its Department of Communications.

**The Artin A. & Colette M. Shoukas India Education Fund**
Established by Mr. and Mrs. Shoukas, this fund will provide support to Father Walter Kongari, S.J., a Jesuit priest who has devoted his life to educating the oppressed Santhal and Ho Indian peoples. More specifically, distributions from this endowment will help cover the costs incurred by the Loyola School in Rerua, India.

**The Emmett & Audrey Full Family Endowment for Evangelization**
Established by Dr. Emmett Full, this fund will provide funds to strengthen ministries of evangelization at the parish of St. Michael, Poplar Springs.

**The Julia L. Sadler Memorial Fund Dedicated to St. Elizabeth Ann Seton**
Mr. Stephen Sadler established this fund in loving memory of his wife, Julia. Distributions will provide tuition assistance grants to students of Mother Seton Academy who demonstrate financial need.

**The Sister Denise Eby, D.C. Endowment Fund**
This fund was established by Dr. Barbara Gaver in loving memory of her aunt, Sister Denise Eby, D.C., an author, consultant, and beloved instructor with decades of teaching experience throughout the Baltimore region and beyond. Distributions will support Mount de Sales Academy, funding tuition assistance grants, and capital improvements, among other needs, at the school.

**The Sister Joan Kelly St. Ursula School Fund**
St. Ursula School established this fund in honor of Sister Joan Kelly, who retired as St. Ursula’s School Principal after 28 years in 2014. Honoring her service at the school, 55 years as an educator and 58 years as a Sister, this fund will help provide for the school’s operating expenses, capital enhancements, and repairs. An additional portion of this fund’s distributions will be allocated in support of tuition assistance grants to the school.

**The St. Bartholomew Cemetery Endowment Fund**
Established by St. Bartholomew Parish, this fund will provide for the care and maintenance of St. Bartholomew’s parish cemetery.

**The St. John, Westminster Cemetery Endowment Fund**
Established by the parish of St. John, Westminster, this fund will provide for the care and maintenance of the parish cemetery.

**The St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund**
Established through a partnership between the parishes of St. Peter and St. Patrick, this fund will provide for the care and maintenance of their cemeteries.
### Endowment Funds by Purpose

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Endowment Funds ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>MINISTRIES &amp; OUTREACH</td>
<td>$47,815,478</td>
</tr>
<tr>
<td>EDUCATION</td>
<td>$20,645,194</td>
</tr>
<tr>
<td>PARISHES</td>
<td>$4,801,099</td>
</tr>
<tr>
<td>CLERGY</td>
<td>$3,578,913</td>
</tr>
<tr>
<td>CEMETERIES</td>
<td>$83,983,104</td>
</tr>
</tbody>
</table>

*Figure does not include assets held within donor advised funds.*

#### Total Endowments

- **Parish**: 186 endowments
- **Education**: 216 endowments
- **Ministry & Outreach**: 42 endowments
- **Clergy**: 29 endowments
- **Cemetery**: 27 endowments

**Total Endowments**: 500

**Total Endowment**: $83,983,104
**Endowments**

**Parish Endowment Funds**

<table>
<thead>
<tr>
<th>Parish Endowment Funds</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>137 total Parishes</td>
<td>1.) All type is linked - double check to make sure the entire fund name appears in same column and doesn’t break to the next.</td>
</tr>
<tr>
<td>81 Parishes with endowments</td>
<td>2.) Never leave a “Fund” widowed.</td>
</tr>
<tr>
<td>$83,983,104 total endowment funds</td>
<td>3.) “*” and quotes have Optical Margin Alignment of 12pt.</td>
</tr>
<tr>
<td>$20,645,194 for Parishes</td>
<td></td>
</tr>
<tr>
<td>500 total endowment funds</td>
<td></td>
</tr>
<tr>
<td>186 Parish funds</td>
<td></td>
</tr>
</tbody>
</table>

They shall not hunger or thirst, nor shall scorching wind or sun strike them; for He who pities them leads them and guides them.

— Isaiah 49:10
**Basilica of the Assumption**
The Monsignor Arthur F. Valenzano Music Ministry Fund
The Teresa A. and Martin G. Knott Endowment Fund

**Cathedral of Mary Our Queen**
The Cathedral of Mary Our Queen Windows of Faith Endowment
The Cathedral of Mary Our Queen Preservation Trust Fund

**Catholic Community of Ascension & St. Augustine**
The Catholic Community of Ascension & St. Augustine Catholic Education Endowment Fund
The Catholic Community of Ascension & St. Augustine Parish Endowment Fund
The Mary Rettaialiata Endowment Fund
The St. John Neumann Endowment Fund
The Stasiowski Family Endowment Fund

**Catholic Community of South Baltimore**
The Catholic Community of South Baltimore Catholic Education
The Catholic Community of South Baltimore Ministry Endowment
The Sr. Catherine Cress Endowment Fund for Pastoral Care
The Wolff Family Endowment Fund

**Christ the King**
Christ the King Catholic Education Endowment Fund
Christ the King Parish Endowment Fund
The Catherine Mary Brown Memorial Fund

**Church of the Annunciation**
Church of the Annunciation Parish Endowment Fund
The Annunciation Endowment for Senior Care Ministry
The Church of The Annunciation Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

**Church of the Holy Spirit**
The Church of the Holy Spirit Catholic Education Endowment Fund
The Church of the Holy Spirit Parish Endowment Fund
The Reverend Joseph C. Simmons Endowment Fund

**Church of the Immaculate Conception, Towson**
Jessica Meredith Jacobsen Memorial Endowment Fund

**Church of the Immaculate Conception, Thurmont**
The Immaculate Conception Scholarship Endowment Fund
The John Gerald McDade Memorial Endowment Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

**Church of the Resurrection**
The Church of the Resurrection Preservation & Maintenance Fund
The Church of the Resurrection School Endowment Fund

**Corpus Christi**
Frank and Mary Kelley Family Memorial Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

**Divine Mercy Parish**
The Joseph and Wilda Fahey Family Fund
The St. Ann’s Catholic Education Endowment Fund
The St. Ann’s Parish Endowment Fund
The St. Michael, Frostburg Parish Endowment Fund
The St. Peter’s, Westernport Catholic Education Endowment Fund
The St. Peter’s, Westernport Parish Endowment Fund

**Holy Family, Middletown**
The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund
The Judith & Stephen Kowalski Youth Ministry Endowment Fund

**Holy Family, Randallstown**
The Holy Family Catholic Education Endowment Fund
The Holy Family Parish Endowment Fund

**Immaculate Heart of Mary**
The Immaculate Heart of Mary Education Endowment Fund
The Immaculate Heart of Mary Parish Endowment Fund

**Our Lady of Grace**
The Our Lady of Grace Catholic Education Endowment
The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel, Middle River**
The Our Lady of Mount Carmel Parish Endowment Fund

**Our Lady of Mount Carmel, Thurmont**
The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

**Our Lady of Perpetual Help**
The Alfred and Rose Sorbello Memorial Endowment Fund
The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Catholic Education Endowment
The Our Lady of Perpetual Help Parish Endowment Fund

**Our Lady of the Chesapeake**
The Our Lady of the Chesapeake Parish Endowment Fund

**Our Lady of the Fields**
The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

**Our Lady of the Mountains**
The Mary Margaret Winner Music Scholarship Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Historic Preservation & Maintenance Endowment Fund
The St. Patrick, Cumberland, Parish Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund
The St. Patrick Parish Endowment Fund

**Our Lady of Victory**
The Our Lady of Victory Parish Endowment Fund
ENDOWMENTS

Parish Endowment Funds

Sacred Heart, Glyndon
- The Fenwick Family Charitable Fund*
- The Germaine and David Ricker Endowment Fund*
- The Lloyd E. & M. Agatha Aiken Endowment Fund*
- The Sacred Heart Catholic Education Endowment Fund
- The Sacred Heart Parish Endowment Fund
- The Temple Smith Endowment Fund

Shrine of St. Alphonsus Liguori
- The St. Alphonsus Catholic Education Endowment Fund
- The St. Alphonsus Parish Endowment Fund

Shrine of the Little Flower
- The Shrine of the Little Flower Catholic Education Endowment Fund
- The Shrine of the Little Flower Parish Endowment Fund

Shrine of the Sacred Heart
- The Keely Perpetual Fund

St. Agnes/St. William of York
- The St. Agnes Parish Catholic Education Endowment Fund
- The St. Agnes Parish Endowment Fund

St. Alphonsus Rodriguez
- The Artin A. and Colette M. Shoukas India Education Fund
- The St. Alphonsus Rodriguez Catholic Education Endowment Fund

St. Andrew by the Bay
- The Drew and Risa Hudson Family Fund for Faith Formation
- The St. Andrew by the Bay Faith Formation Fund

St. Ann, Baltimore
- The Kennedy-Boone Family Endowment Fund

St. Ann, Hagerstown
- The Posner Family Endowment Fund
- The St. Ann, Hagerstown Parish Endowment Fund
- The St. Ann, Hagerstown Tuition Assistance Fund

St. Augustine, Williamsport
- The Reverend Monsignor Alfred E. Smith Endowment Fund*
- The St. Augustine, Williamsport, Catholic Education Fund

St. Bernardine
- The St. Bernardine Catholic Educational Endowment Fund
- The St. Bernardine Parish Endowment Fund

St. Casimir
- The St. Casimir Catholic Education Endowment Fund
- The St. Casimir Church Preservation Endowment Fund
- The St. Casimir Parish Endowment Fund

St. Charles Borromeo
- The Mary Bradley Zabicki Endowment Fund
- The St. Charles Borromeo Catholic Education Endowment Fund
- The St. Charles Borromeo Parish Endowment Fund

St. Clare
- The St. Clare Endowment Fund

St. Clement I
- The McKenna Catholic Education Endowment Fund
- The St. Clement Parish Endowment Fund

St. Clement Mary Hofbauer
- The Lois Loraine Jones Endowment Fund
- The St. Clement Mary Hofbauer Catholic Education Endowment Fund
- The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton
- The St. Elizabeth Ann Seton Catholic Education Endowment Fund
- The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales
- The Reverend Monsignor G. Michael Schleupner Fund
- The St. Francis de Sales Catholic Education Endowment Fund
- The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore
- The Barbara Jo Wuest Educational Trust
- The Otto J. and Eva B. Wuest Educational Trust
- The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Ignatius, Hickory
- The St. Ignatius, Hickory Catholic Education Endowment Fund
- The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville
- St. Ignatius Loyola Historic Preservation & Maintenance Fund
- St. Ignatius of Loyola Catholic Education Endowment Fund
- St. Ignatius of Loyola Parish Endowment Fund

St. James
- The St. James, Boonsboro Catholic Education Endowment Fund

St. Jane Frances de Chantal
- The Frits Family Endowment Fund
- The St. Jane Frances de Chantal Catholic Education Endowment Fund
- The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc
- St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia
- The Bartolo Family Fund
- The Reverend Monsignor Richard H. Tillman Endowment Fund
- The St. John the Evangelist, Columbia Catholic Education Endowment Fund
- The St. John the Evangelist, Columbia Parish Endowment Fund

St. John the Evangelist, Frederick
- The Father Wayne Funk Religious Education Fund
- The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley
- The St. John the Evangelist’s Long Green Valley Parish Endowment Fund

St. John the Evangelist, Severna Park
- The St. John, Severna Park, Parish Endowment for the Poor
- The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster
- The Bettie Beauchamp and Shirley Young Endowment Fund
- The Reverend Monsignor Arthur Valenzano Endowment Fund
- The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton
- The St. Joseph, Fullerton Catholic Education Endowment Fund
- The St. Joseph, Fullerton Parish Endowment Fund
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<thead>
<tr>
<th>Parish</th>
<th>Endowment Fund</th>
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<tbody>
<tr>
<td>St. Joseph, Hagerstown</td>
<td>The St. Joseph, Hagerstown Parish Endowment Fund</td>
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<td>St. Joseph, Sykesville</td>
<td>The Andrew R. and Barbara J. Becker Fund for Youth Ministry</td>
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<td>St. Joseph, Texas</td>
<td>The St. Joseph, Texas Legacy Giving Fund</td>
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<td>St. Leo the Great</td>
<td>The St. Leo Church Catholic Education Endowment Fund The St. Leo Church Preservation &amp; Maintenance Endowment Fund</td>
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<td>St. Louis</td>
<td>The Murphy-Faulstich Endowment Fund* The St. Louis Catholic Education Endowment Fund The St. Louis Parish Endowment Fund</td>
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<td>St. Margaret</td>
<td>The Carolyn M. and Charles J. Slimowicz Family Fund* The Jane Dean Endowment Fund</td>
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<td>St. Mary, Annapolis</td>
<td>The Gilbert Strittmatter Memorial Endowment Fund The St. Mary's Annapolis Parish Endowment Fund The Tyler Family Fund of the St. Mary's Annapolis Parish Endowment</td>
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<td>St. Mary, Hagerstown</td>
<td>The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor The St. Mary, Hagerstown Parish Endowment Fund</td>
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<td>St. Mary of the Assumption, Govans</td>
<td>St. Mary of the Assumption Catholic Education Endowment Fund St. Mary of the Assumption Parish Endowment Fund St. Mary of the Assumption School Endowment Fund</td>
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<td>St. Michael the Archangel</td>
<td>The St. Michael the Archangel Parish Endowment Fund</td>
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<td>St. Patrick, Havre de Grace</td>
<td>The Sister Frances Catholic Education Endowment Fund</td>
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<td>St. Paul</td>
<td>The St. Paul Catholic Education Endowment Fund The St. Paul Parish Endowment Fund</td>
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<td>St. Peter</td>
<td>The Sarah Frances Anthony Endowment Fund The St. Peter, Hancock Catholic Education Endowment Fund</td>
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<td>St. Peter the Apostle, Libertytown</td>
<td>The St. Peter, Libertytown Catholic Education Endowment Fund The St. Peter, Libertytown Parish Endowment Fund</td>
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<td>St. Pius X</td>
<td>The St. Pius X Catholic Educational Endowment Fund The St. Pius X Parish Endowment Fund</td>
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<td>St. Ursula</td>
<td>The St. Ursula Catholic Education Endowment Fund The St. Ursula Parish Endowment Fund</td>
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<td>St. Veronica</td>
<td>The St. Veronica Catholic Education Fund The St. Veronica Parish Endowment Fund</td>
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<tr>
<td>Transfiguration Catholic Community</td>
<td>The Transfiguration Catholic Community Catholic Education Endowment Fund The Transfiguration Catholic Community Parish Endowment Fund</td>
</tr>
</tbody>
</table>

*Fund supports multiple purposes
Do not neglect hospitality, through it some have unknowingly entertained angels.

— Hebrews 13:2
Allegany County Catholic Schools
The Mary Murray Fund
The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools
The Baldwin Family Endowment Fund

Archbishop Borders School
The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School
The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School
The Archbishop Spalding High School Endowment Fund

Bishop Walsh School
The Bishop Walsh Foundation Fund

Calvert Hall College High School
The Dominic Cottone Endowment Fund

Cardinal Shehan School
The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School
Cristo Rey Jesuit High School (Baltimore) Endowment Fund

Holy Angels Catholic School
The Timothy J. and Leslie Chairs Family Fund*

Immaculate Conception School
Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception School Endowment Fund
The Reverend Monsignor Edward J. Lynch Scholarship Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

Immaculate Heart of Mary School
The Immaculate Heart of Mary School Endowment Fund

Monsignor Slade Catholic School
The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy
The Julia L. Sadler Memorial Fund dedicated to St. Elizabeth Ann Seton
The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund

Mount de Sales Academy
The Mt. de Sales Academy St. Martin de Porres Scholarship Fund
The Sister Denise Eby, D.C. Endowment Fund
The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount Saint Joseph High School
The Mount Saint Joseph High School Endowment Fund
The Samuel and Patricia Chairs Family Fund

Notre Dame Preparatory School
The Notre Dame Preparatory School Endowment Fund
The Notre Dame Preparatory School Tuition Assistance Fund

Our Lady of Grace School
The Albert & Concetta Radecke Family Fund
The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund
The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel Elementary & High Schools
The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
The Henry A. & Mabel A. Bauerfeind Memorial Scholarship Endowment Fund
The James “Pop” Reynolds Memorial Scholarship
The Joseph Cramer Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund
The Our Lady of Mt. Carmel Elementary School Endowment Fund
The Our Lady of Mt. Carmel High School Endowment Fund
The Regina and Eugene McKenzie Scholarship Fund

Resurrection - St. Paul School
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund

Sacred Heart School, Glyndon
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund
The Temple Smith Endowment Fund
ENDOWMENTS

Education Endowment Funds

The School of the Cathedral of Mary Our Queen
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The L. Patrick Deering Education Fund
The Linda A. and J. Scott Murphy Family Fund
The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation
The ClearEdge IT Solutions Technology Endowment
The School of the Incarnation Endowment Trust
The School of the Incarnation Tuition Assistance Endowment Fund

Sisters Academy of Baltimore
Sisters Academy of Baltimore Endowment Fund
The Mary Chairs Endowment Fund

Ss. James & John Catholic School
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund
The Charlotte K. Martin Scholarship Fund
The Christina Marie Polley Scholarship Fund
The Claire Renaux Scholarship Fund
The Drew Dedrick Scholarship Fund
The Father Richard T. Lawrence Endowment Fund
The Genevieve Spain Rogers Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment
The Magno Zito Family Scholarship Fund

The Mary “Molly” Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund
The Reverend Joseph Wichland C.Ss.R. Scholarship Fund
The Russell Gordon Croft Scholarship Fund
The Sarah Mansueto Endowment Fund
The S. James & John Catholic School Tuition Assistance Endowment Fund

St. Francis of Assisi School
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust
The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School
The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley
The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park
The St. John, Severna Park, School Endowment Fund

St. John Regional Catholic School, Frederick
The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster
The Cecilia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship Endowment Fund
The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville
The St. Joseph School Catholic Education Endowment Fund
The St. Joseph School, Cockeysville Endowment Fund

St. Joseph School, Fullerton
The Julie A. Sparr Memorial Scholarship Fund
The St. Joseph School Endowment Fund

St. Louis School
The Saint Louis School Endowment Fund
The Sr. Mary Catherine Endowment Fund
The Thomas Merton Scholarship Fund

St. Margaret School
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jackie Kizler Memorial Fund
The Jane Dean Endowment Fund
The Reverend Francis X. Callahan Fund
The St. Margaret Tuition Assistance Endowment Fund

St. Maria Goretti High School
The Harriet & Paul Muldowney Scholarship Endowment Fund
The John H. Munday, Jr. Memorial Scholarship Fund
The St. Maria Goretti High School Endowment Fund

St. Mary’s Schools, Annapolis
The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek Endowment Fund
The Father Max Pauli C.Ss.R. Scholarship Fund
The J. Pierre and Sybil Bernard Scholarship Fund
The Jeffrey D. Ralston ’84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Mustard Seed Tuition Assistance Endowment Fund for St. Mary’s High School and St. Mary’s Elementary School
The Richard D. Crabtree Spirituality Scholarship Fund
The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary High School Endowment Fund of the St. Mary’s Schools Endowment Fund of St. Mary’s Annapolis
The St. Mary’s Schools Endowment Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

**St. Mary’s School, Hagerstown**
The Reverend Monsignor Robert S. Passarelli Endowment Fund
The St. Mary Catholic School, Hagerstown Endowment Fund

**St. Michael - St. Clement Catholic School**
Daughters of Charity Endowment Fund for St. Michael’s School
The Father Christopher Carney Endowment Fund
The Shipley Family Tuition Assistance Endowment Fund
The Spalla - Mancuso Memorial Fund
The St. Clement Mary Hofbauer School Endowment Fund
The St. Michael the Archangel Educational Endowment Fund

**St. Philip Neri School**
The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

**St. Pius X School**
The Griffith Fund for Human Potential
The Mark Pacione School Endowment Fund
The St. Pius X School Endowment Fund

**St. Ursula School**
The Sister Joan Kelly St. Ursula School Fund

**Trinity School**
The Levy Family Endowment Fund
The Trinity School Endowment Fund
The Trinity School Mustard Seed Endowment Fund
The William and Catherine Bauer Endowment Fund

**Tuition Assistance**
AOB Endowment for Educational Excellence
Embracing Our Mission School Fund
Ford and Patricia Rowan Endowment Fund
The Anna Fehl Scholarship Endowment Fund
The Archdiocese of Baltimore Endowment for Educational Excellence
The Betty Wagner Smith Scholarship Endowment Fund
The Bishop William C. Newman Scholarship Fund
The Brian and Mary Jo Rogers Endowment Fund
The Cardinal Edwin F. O’Brien Endowment Fund
The Carolyn and Blair Donohue Family Endowment Fund
The Catholic Business Network of Baltimore Scholars Endowment
The Charles and Mildred Foley Memorial Endowment Trust Fund
The Community Schools of Baltimore City Tuition Assistance Fund
The Davis Family Endowment Fund
The Dr. Ronald J. Valenti Catholic School Scholarship Fund
The Eileen Flanigan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition Assistance Fund

The George and Margaret McManus Family Trust Fund
The Germaine and David Ricker Endowment Fund*
The J. Bernard and Marie Rafferty Family Fund
The James and Darlene Stojak Family Trust Fund
The Jeanne & Michael Sullivan Family Trust Fund
The Julia Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Schools
The Laurence E. Harrison, Jr. Endowed Scholarship Fund
The Lawrence Cardinal Shehan Scholarship Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Mary Heckwolf Staylor Endowment Fund
The Maryland Winner Music Scholarship Endowment Fund
The Mathias J. & Rosetta K. DeVito Family Fund
The Michael and Jean MacDonald Endowment Fund
The Our Lady of the Angels Catholic Education Scholars
The President’s Fund*
The Posner Family Endowment Fund
The Q. Francis and Rita H. Dallavalle Endowment Fund
The Rosskopf Family Memorial Endowment Fund
The Seton Alumnae Association Scholarship Endowment Fund
The Seton Keough High School Endowment Fund
The St. Ann, Hagerstown Tuition Assistance Fund
The St. Luke Education Endowment Fund
The Timothy J. and Leslie Chairs Family Fund*

*Fund supports multiple purposes

Put on then, as God’s chosen ones, holy and beloved, heartfelt compassion, kindness, humility, gentleness, and patience.

— Colossians 3:12
**Clergy Endowment Funds**

$83,983,104 total endowment funds
$4,801,099 for Clergy
29 Clergy funds

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The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*

The Ongoing Formation and Continuing Education Endowment Fund for Priests
The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O’Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests
The St. John Vianney Seminarian Fund

*Fund supports multiple purposes
Apostleship of the Sea
The Monsignor FitzGerald Fund for the Apostleship of the Sea
Archdiocese of Baltimore (General)
AOB Communications Fund
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Premier See Endowment Fund
The Reverend Edward Sargus Endowment Fund
The Samuel W. and Denise Chairs Family Fund
The St. Francis of Assisi Fund
The William & Mabel Newman Family Fund
Black Catholic Ministry
The Black and Indian Missions Endowment Fund
Camp GLOW
The Francis J. Rasmus, Jr. Endowment Fund
The Jacqueline and Miranda Markert Endowment Fund
Catholic Charities
The Carrion and Flahavan Family Fund
The Christopher and Karen Deaver Family Fund*
The Cultural Endowment Fund for Seniors
Apostleship of the Sea
The Denise R. Fitzgerald Endowment Fund
The Ethel C. Flint Endowment Fund for Children and Family Services
The Jean and Michael Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Charities
The Mary T. Plunkett Endowment Fund
The Reverend Monsignor John J. Auer Fund
The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund
The Thomas M. and Mary Chairs Family Fund*
The Truman T. and Nellie M. Semans Endowment for Catholic Charities
Catholic Relief Services
The Christopher and Karen Deaver Family Fund*
The Thomas M. and Mary Chairs Family Fund*
Catholic Charities
The Deliss Fund for Catholic Education in Haiti

Endowments
Ministry & Outreach

The Gerard D. and Teresa L. O’Neill Family Fund
The Leo W. Rader Family Endowment Fund
The Mortel Family Fund for Haiti
Hispanic Ministries
The Our Lady of Guadalupe Endowment Fund
International Missions
The Mission Endowment Fund
Mercy Medical Center
The Pamela J. Norbeck Fund
Office of Respect Life
The Dr. Ellen Yankellow and William Chapman Endowment Fund
The Holy Innocents Endowment for Burial upon a Miscarriage
P. Francis Murphy Initiative for Justice and Peace
The Bishop P. Francis Murphy Justice and Peace Fund
Retired Religious
The Germaine and David Ricker Endowment Fund*
The Kathryn Chairs Endowment Fund
St. Anthony Place
The Balch Family Endowment Fund for St Anthony Place
St. Vincent de Paul Society
The Todd and Annemarie Chairs Family Fund
Xaverian Brothers
The Xaverian Brothers Endowment Fund
Other
The Catholic Chaplaincy Endowment for Medstar Franklin Square Medical Center
The James and Barbara Jacobs Endowment Fund
The Kinkopf Family Fund for Catholic Charities
Catholic Charities
The Deliss Fund for Catholic Education in Haiti

Total Ministry & Outreach Funds: $7,142,420
Total Endowment Funds: $83,983,104

*Fund supports multiple purposes
Cathedral Community Foundation

Endowments

Cemetery Endowment Funds

Archdiocese of Baltimore
The Archdiocese of Baltimore Cemetery Fund
Catholic Community of Ascension & St. Augustine
The St. Augustine, Elkridge Cemetery Endowment Fund
Divine Mercy Parish
The St. Mary, Lonaconing Cemetery Fund
The St. Michael, Frostburg Cemetery Endowment Fund
Catholic Community of South Baltimore
The Holy Cross Cemetery Endowment Fund
Holy Family, Randallstown
The Holy Family Historic Preservation & Cemetery Endowment Fund
Holy Rosary
The Holy Rosary Cemetery Endowment Fund
Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Cemetery Endowment
Our Lady of the Fields
The Our Lady of the Fields Cemetery Endowment Fund
St. Alphonsus Rodriguez
The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund
St. Augustine, Elkridge
The St. Augustine, Elkridge Cemetery Endowment Fund
St. Bartholomew
The St. Bartholomew Cemetery Endowment Fund
St. Charles Borromeo
The St. Charles Borromeo Cemetery Endowment Fund
St. Ignatius, Hickory
The Rev. Christopher M. Carney Endowment Fund*
The St. Ignatius Parish Cemetery Endowment Fund
St. John the Evangelist, Long Green Valley
The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund
St. John, Westminster
The St. John, Westminster Cemetery Endowment Fund
St. Joseph, Emmitsburg
The St. Joseph, Emmitsburg Cemetery Endowment Fund
St. Joseph, Texas
The St. Joseph, Texas Cemetery Endowment Fund
St. Louis
The St. Louis Parish Cemetery Endowment Fund
St. Mary of the Assumption, Govans
St. Mary of the Assumption, Govans Perpetual Care Cemetery Fund
St. Mary, Pylesville
The St. Mary, Pylesville Cemetery Endowment Fund
St. Michael, Poplar Springs
The Bill & Inez Thomas Endowment Fund
The Earl Henderson Endowment Fund for Cemetery Care
St. Patrick, Havre de Grace
The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund
St. Peter, Hancock
The St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund
St. Vincent de Paul
The St. Vincent de Paul Parish Cemetery Perpetual Fund
Transfiguration Catholic Community
St. Peter’s Cemetery Endowment Fund

*Fund supports multiple purposes

$83,983,104 total endowment funds
$3,578,913 for Cemetery Endowment Funds
500 total endowment funds
27 Cemetery funds

Catholic Community Foundation
Philanthropists who establish a donor advised fund (DAF) with the Catholic Community do so for the ease and flexibility this popular charitable giving option offers. Donors make an initial tax-deductible gift of $10,000 or more in cash or securities to the Foundation, and the Foundation establishes a DAF named by the donor that will be held under the Foundation’s management. Once the DAF is established, the donor can begin to make recommendations for grant distributions to qualified charitable organizations* that, upon review and approval, the Catholic Community Foundation makes in the donor’s name.

At the end of Fiscal Year 2018, the Catholic Community Foundation held nine DAFs under management, representing $1,063,214 in assets.

If you are interested in learning more about establishing a DAF with the Catholic Community Foundation, please call us at 410-547-5356.

* The charitable organization recipient must be in good standing with the IRS as a 501(c)(3) organization. Please also note that at least 50% of a DAF’s distributions must be in support of archdiocesan programs.

Blessed be the God and Father of Our Lord, Jesus Christ, the Father of compassion and God of all encouragement, who encourages us in our every affliction, so that we may be able to encourage those who are in any affliction with the encouragement with which we ourselves are encouraged by God.

— 2 Corinthians 1:3-4
Many donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation’s Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), League members may receive a tax benefit, or other financial incentive, while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

In this way, Legacy League members are demonstrating their commitment to advancing the evangelizing mission of our Church, and the Foundation is grateful for the opportunity to acknowledge them here:

Please note: the † symbol denotes a member who is deceased.

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Though we at the Foundation have tried our best to include the names of all of our legacy givers above, it is possible that we have inadvertently omitted you. If your name does not appear above, and you intend to remember the Archdiocese of Baltimore or the Foundation in your estate plans, please contact us at 410-547-5356, so that we can begin the process of formally welcoming you into the Legacy League. Please reach out to us as well if you (or someone you know) is considering making a bequest or learning more about the Legacy League.
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