

**Annual Report for Fiscal Year 2018**

July 1, 2017 - June 30, 2018

# **Bringing Compassion to Our Community**



**CATHOLIC**  
COMMUNITY FOUNDATION  
Archdiocese of Baltimore  
*Share Your Blessings. Sustain Our Faith.*



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**Be kind and compassionate to  
one another, forgiving one another  
as God has forgiven you in Christ.**

— Ephesians 4:32



## **Why the Catholic Community Foundation?**

The Catholic Community Foundation sustains the good works of Catholic institutions in and outside of the Archdiocese of Baltimore, stewarding generous gifts from individuals, families, and organizations, and helping to preserve our Church's ministries for future generations of our faithful.

Many of our donors and fund holders say they have been blessed by God and would like to show their gratitude. Some look back on a lifetime of blessings, consider how they have stood on the shoulders of those who have gone before, and establish an endowment fund to preserve this legacy of giving.

Catholic philanthropists choose the Catholic Community Foundation as their vehicle for giving because they know that, while maximizing the beneficial impacts of their contributions through proven sound investment strategies, the Foundation will ensure that their gifts are managed in keeping with Church teachings.

In establishing or supporting an endowment fund with the Catholic Community Foundation, you are celebrating your Catholic values and changing for the better many lives across many communities.



**“When He disembarked and saw the vast crowd, His heart was moved with pity for them, for they were like sheep without a shepherd; and He began to teach them many things.”**

— Mark 6:34



## **Dear Friends in Christ,**

The passage cited at left is from Mark's Gospel account of the Miracle of the Loaves and Fishes. Jesus, nearly overtaken by the crowds around Him, saw their presence not as overbearing or uncomfortable for Him, but instead an opportunity to nourish the body and mind of those hungering for more in their

lives. Jesus knew God's love and His promise of eternal life and was eager to share it with those in His midst. As baptized members of Christ's family, we too have the opportunity to share God's blessings with those among us.

The Catholic Community Foundation is but one way we can exercise this faith-inspired witness. Recognizing the myriad of ongoing spiritual and material needs that beset our community, Foundation philanthropists, through their building of endowment, time and again, step up to fulfill them. With their gifts, supporters of the Foundation are helping families realize the dream of a Catholic education for their children, providing compassionate care for the underserved, giving comfort to mourning families in their times of grief, and aiding in ensuring that the pastoral ministry of parish communities endures.

To those of you among our generous benefactors, I extend my heartfelt gratitude for your selfless support. You have helped to strengthen and expand the mission and ministries of our local Church.

Faithfully in Christ,



Most Reverend William E. Lori  
Archbishop of Baltimore

**“Successes such as these enabled the Foundation to make distributions of nearly \$2.9 million in FY18, an increase of over \$1 million from distributions made in FY17.”**



## **Dear Friends,**

I am honored to present you with the Catholic Community Foundation's Annual Report for Fiscal Year 2018 (July 1, 2017 – June 30, 2018), *Bringing Compassion to Our Community.*

Despite volatile market conditions, the Catholic Community Foundation increased its assets held under management to over \$85 million in Fiscal Year 2018, an increase of nearly \$8 million from the previous year. Further, the Foundation's rate-of-return since inception remains at 9.3%, vs. our benchmark of 8.5%, attesting to the sound strategies of our investment manager, Commonfund, and the wise counsel of our Board of Trustees and Committee members.

Successes such as these enabled the Foundation to make distributions of nearly \$2.9 million in FY18, an increase of over \$1 million from distributions made in FY17. These monies are strengthening archdiocesan parishes, schools, and a host of ministries all essential to the mission of our local Church, and I am grateful to our fund holders and donors whose generous support engendered these achievements.

The Catholic Community Foundation added 12 new funds to our roster in Fiscal Year 2018. Established with discerning forethought by individuals, parishes, schools, and other archdiocesan entities, these funds will do so much: provide tuition assistance to students and families, extend a helping hand to those lacking in material resources, here and abroad, fortify our parish communities, and offer solace to grieving families. I invite you to read more about these funds and the compassionate benefactors who established them, the stories of which appear later in these pages.

My heartfelt gratitude goes to Archbishop Lori and Patrick Madden, Chairman and Executive Director of the Catholic Community Foundation, respectively, for their commitment to the Foundation's mandate of securing a thriving future for our Church in perpetuity. I thank, as well, our Board of Trustees and Committee members who have volunteered so much of their time and talent in pursuit of safeguarding our donor's investments, and with whom it is my privilege to serve.

If you are reading this report, I do have one request. Please share the good news of the Foundation – our performance, our flexibility, our impact – with those you know interested in endowed giving. We stand ready at 410-547-5356 or [CatholicCommunityFoundation@Archbalt.org](mailto:CatholicCommunityFoundation@Archbalt.org), to help them reach their philanthropic goals.

A handwritten signature in black ink, appearing to read "John H. Balch".

John H. Balch  
President

# Grant Distributions

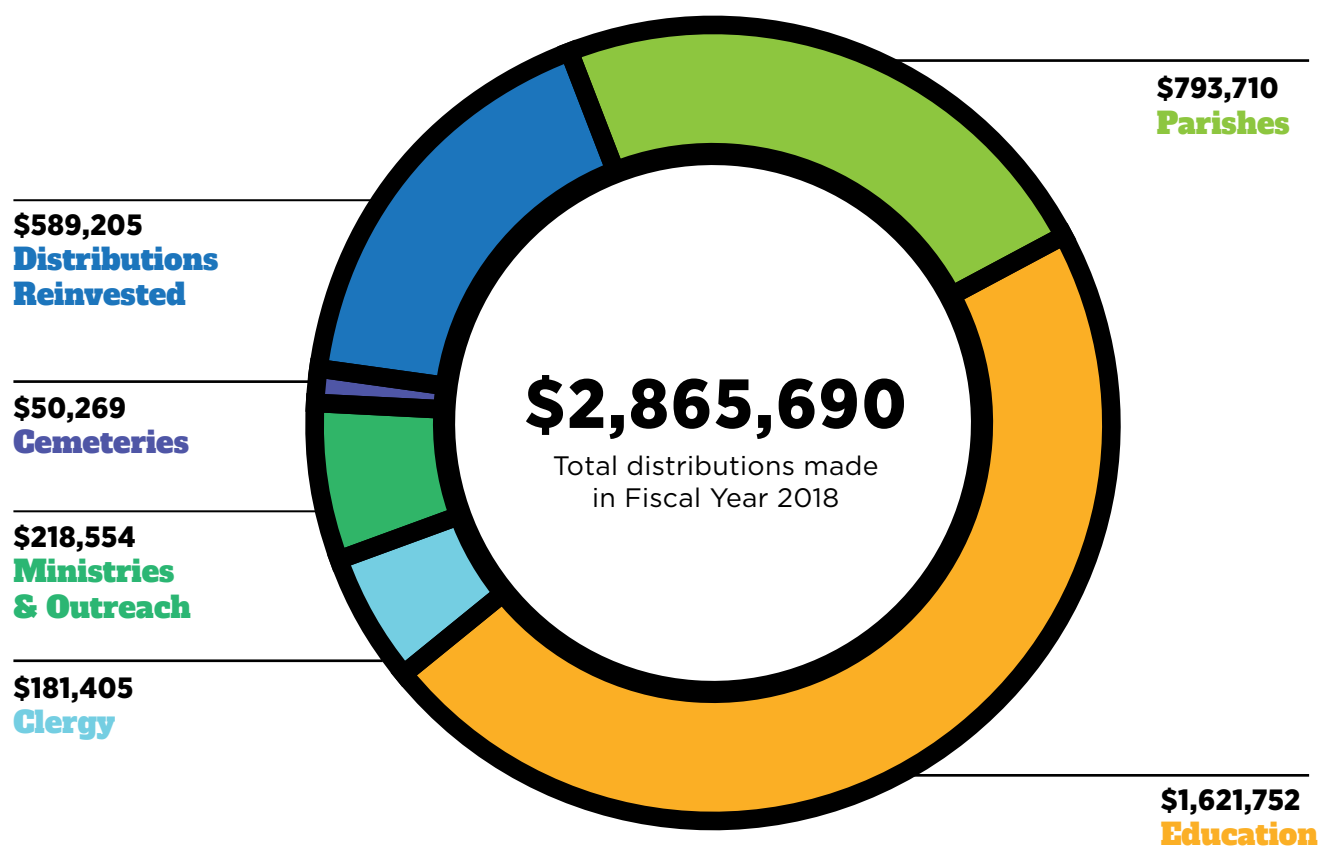
**Fiscal Year 2018 saw nearly \$2.9 million** in grant distributions made from 294 of 371\* eligible funds (as depicted on the opposite page).

Below are a just a few highlights of how grant distributions in FY18 were used to benefit the parishes, schools, ministries, programs, and people of the Archdiocese of Baltimore:

- ♥ Life-changing care was given through Catholic Charities' Healthcare for the Homeless, which assists our poorest citizens where they live, be they in shelters, resource centers, or even on our public streets.
- ♥ The loft above the chapel at St. Alphonsus Rodriguez was restored. This space will be used for classes, conferences, workshops, and other tools of evangelization.
- ♥ Sisters Academy of Baltimore was able to cover the costs of books, other educational materials, and school activities for girls from families with limited incomes.
- ♥ Bishop Walsh School in Western Maryland used its grant distributions to provide financial assistance to students whose families could not otherwise afford the school's tuition.
- ♥ A new air conditioning unit for its main church was installed by Sacred Heart, Glyndon.
- ♥ St. Patrick in Havre de Grace was able to make significant repairs to headstones and to underwrite maintenance costs for the grounds in the parish cemetery.

*\*Grant requestors for the balance of the 371 funds eligible for distributions chose, instead, to reinvest them into their fund's corpus.*

For more information on distributions in the Catholic Community Foundation, please call us at 410-547-5356.



## Encouraging Others to Discern a Calling



Established in 2003 through the Heritage of Hope capital campaign, the *St. John Vianney Fund* was created to support the Archdiocese of Baltimore's Office of Vocations to provide for the ongoing formation

of seminarians. Since its inception, donor contributions to this fund have exceeded over \$1 million.

Room and board, tuition, textbooks and other learning materials, and health insurance are some of the tools the *St. John Vianney Fund* is endowing, shaping the priestly identities of our future Clergy and equipping them with the knowledge and compassion they will bring to their pastoral ministry.

## The Gift of a Catholic School Education



Each year, St. Joseph School - Fullerton nominates up to eight students from the 4th grade who are eligible for tuition assistance through the *St. Joseph, Fullerton Catholic Education Endowment*

*Fund*. Recipients receive the money for the 5th, 6th, and 7th grades. Since 2005, at least 112 children have benefited from this endowment fund.

Reverend Jesse L. Bolger, Pastor at St. Joseph's, speaking on the endowment's inception and future, said, "I am so grateful for the vision my predecessors had in creating this fund, and I look forward to growing the principal of this endowment with the help of generous parishioners and alumni."

# Year-in-Review

We are pleased to present the Foundation's Investment and Performance Review as of June 30, 2018 along with Selected Financial Information from the Audited Financials for the fiscal years ending June 30, 2018 and June 30, 2017.

Given the resurgence in market volatility during the fiscal period, the Foundation is very satisfied with the relative gains the Catholic Community Foundation made in Fiscal Year 2018. At the close of the fiscal year, the Foundation held over \$85 million in assets under management, representing an increase from the prior year of nearly \$8 million.

Fiscal Year 2018 also saw a strong influx of new endowment funds established within the Foundation, as 12 individual and organizational donors set up funds representing an increase in fund value of almost \$2.1 million.

If you have questions regarding any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at [Robert.Barron@Archbalt.org](mailto:Robert.Barron@Archbalt.org) or 410-547-5323.

## Investment Review

### Equity

62.1%

60%

### Fixed Income

16%

15%

### Alternatives

11.2%

12%

### Real Assets

10.7%

13%

 ACTUAL PORTFOLIO INVESTMENT  
 RECOMMENDED POLICY

### Endowment Market Values Annual 2015-2018

Jun 2018	\$ 85,046,318
Jun 2017	\$ 77,053,371
Jun 2016	\$ 57,619,325
Jun 2015	\$ 48,342,777

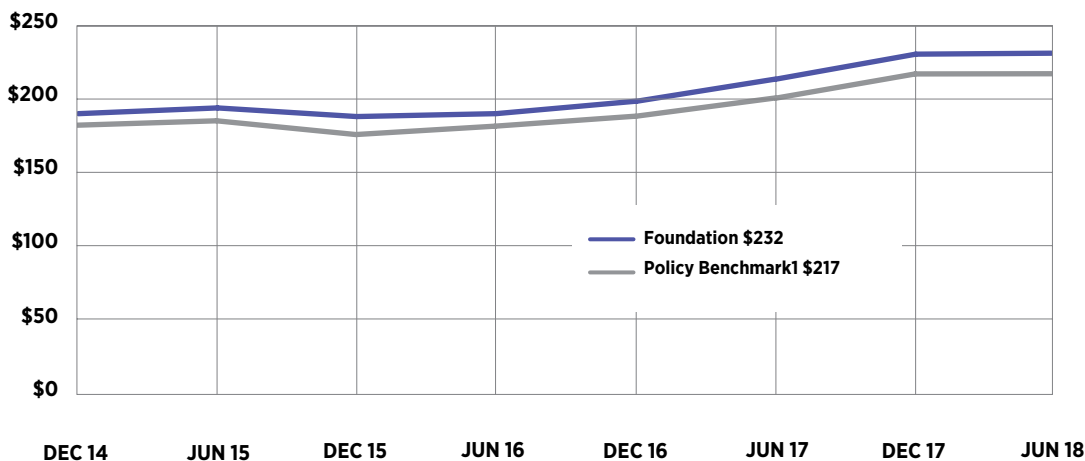


# Performance Review

## Annualized Performance

ANNUALIZED PERFORMANCE	FOUNDATION	POLICY BENCHMARK <sup>1</sup>
QTD	1.27	0.84
1 Year	8.86	8.37
3 Years	6.40	5.59
5 Years	7.00	6.31
Inception	9.27	8.49

## Cumulative Performance (Growth of \$100)



## Annualized Return

**9.27% FOUNDATION**

**8.49% POLICY BENCHMARK<sup>1</sup>**

*Policy Benchmark<sup>1</sup>*

1/1/2009 to 3/31/2012 65.0% S&P 500 Index; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill;  
4/1/2012 to 7/31/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodity; 3.0% Barclays Capital US TIPS Index 8/1/2017 to 6/30/2018; 60.0% MSCI AC World Index Net; 15.0% Bloomberg Barclays US Aggregate Bond Index; 12.0% HFRI FOF Conservative Index; 5.0% NCREIF ODCE (Lagged); 5.0% S&P Global LargeMidCap Commodity; 3.0% Barclays Capital US TIPS Index.

# Selected Financial Information

## Statements of Financial Position as of June 30, 2018 and 2017

	2018	2017
<b>ASSETS</b>		
Cash	\$ 112,285	\$ 208,444
Investments	83,789,028	76,768,968
Other assets	573,426	625,741
Agency funds held for others	1,734,120	283,653
Contributions receivable net of allowance and discount of \$305,702 and \$341,921 at June 30, 2018 and 2017	821,082	1,094,548
<b>Total assets</b>	<b>\$87,029,941</b>	<b>\$78,981,354</b>
<b>LIABILITIES AND NET ASSETS</b>		
Accrued grant liabilities	\$ 3,994,567	\$ 2,903,225
Accrued expenses	531,375	260,180
Agency funds and liabilities to related entities	1,734,120	283,653
<b>Total liabilities</b>	<b>6,260,062</b>	<b>3,447,058</b>
<b>Total net assets</b>	<b>80,769,879</b>	<b>75,534,296</b>
<b>Total liabilities and net assets</b>	<b>\$87,029,941</b>	<b>\$78,981,354</b>

## Statements of Activities and Changes in Net Assets Year Ended June 30, 2018 and 2017

	2018	2017
<b>REVENUE, GAINS AND OTHER SUPPORT</b>		
Contributions	\$ 2,611,617	\$ 9,758,907*
Grant income	-0-	174,735
Other income	(52,315)	(9,768)
Realized gains on investments	1,026,178	771,769
Unrealized gains (loss) on investments	5,549,540	7,407,141
<b>Total revenue, gains and other support</b>	<b>\$9,135,020</b>	<b>\$18,102,784</b>
<b>EXPENSES</b>		
Management fees	\$ 757,080	\$ 924,772
Grant expenses	3,142,357	2,098,784
<b>Total grants and expenses</b>	<b>3,899,437</b>	<b>3,023,556</b>
<b>Changes in net assets</b>	<b>5,235,583</b>	<b>15,079,228</b>
<b>NET ASSETS</b>		
Beginning of year	\$75,534,296	\$60,455,068
End of year	\$80,769,879	\$75,534,296

\*Includes a onetime gift of over \$5 million

# Bringing Compassion to Our Community

Philanthropists established 12 new endowment funds in the Catholic Community Foundation during Fiscal Year 2018. The Foundation is very grateful to these individuals and organizations who have entrusted us to steward their gifts to maximize their beneficial impact. We are particularly thankful to Dr. Alfred Sorbello, Dr. Victor Pellechia, Dr. Ellen Yankellow, Brian Kroneberger, Ford Rowan, Reverend Patrick Carrion, Johanna Coughlin, and Amy Erardi for sharing with us how *The Alfred and Rose Sorbello Memorial Endowment Fund*, *The St. Francis of Assisi Fund*, and *The Holy Innocents Endowment for Burial upon a Miscarriage* came to be.





# A Tribute to His Parents with a Gift in Support of Learning



## *The Alfred and Rose Sorbello Memorial Endowment Fund*

**Education is the key to a child's future, but for some children, learning is more of a struggle. Children with learning disabilities can face daunting challenges. Dr. Alfred Sorbello was especially sensitive to this issue. His niece experienced these difficulties while in school and he witnessed firsthand the challenges she and her family had to navigate.**



Moving from New Jersey to Ellicott City 17 years ago, Dr. Sorbello quickly settled into Our Lady of Perpetual Help parish. His mother eventually came to live with him and was also part of the parish community until her passing five years ago. Dr. Sorbello said, "After she passed on, I was looking for some kind of a vehicle where I could give back to the community in the memory of my parents. I wanted something that would be an enduring gift and be focused on an issue that I thought would be important to my mom and dad." So, he established *The Alfred and Rose Sorbello Memorial Endowment Fund*, a fund focused on children with learning disabilities.

Our Lady of Perpetual Help is home to a Pre-K through 8th grade parish school with an enrollment of approximately 230 students. The school offers



*Patricia Weir, Marian Program Director, with OLPH School 8th grader, Patrick Lake.*

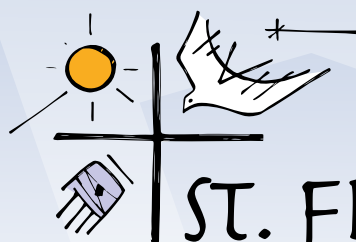
the Marian Program which is designed to support students with mild to moderate learning differences and to help them realize their full potential. Dr. Victor Pellechia, former Principal of Our Lady of Perpetual Help, said, "This fund opens some doors for us. Dr. Sorbello's generosity creates a much-needed formalized resource for us. We do have special programs and learning materials that need to be purchased each year."

Dr. Sorbello hopes this fund will help highlight the issues and the challenges for learning disabled children and their families. He wants to "start the conversation." He said, "Hopefully this will be something that will grow and be able to provide increased resources and help to the children. That's the main thing, giving them the best chance to be successful in their lives and in their careers."

PHOTO COURTESY OF JODI PHELAN



# We Are a Giving People



ST. FRANCIS  
OF ASSISI FUND

## *The St. Francis of Assisi Fund*

**Within the Catholic Community Foundation, there is a constant and deep desire to do good. As Patrick Madden, Foundation Executive Director notes, “We, as Catholics, are giving people.”**

The newly established *St. Francis of Assisi Fund* expands the breadth of the Foundation’s impact in our community and its ability to help those among us who are less fortunate. About its inception, board member, Dr. Ellen Yankellow shared, “The concept of the Assisi Fund was presented to the Board in April of 2017. The fund was established to provide emergency assistance for basic human needs for children and families who are in dire situations.”

Members of the board were encouraged to be part of the inaugural funding. Dr. Yankellow, along with several other board members, responded with generous gifts in support of the fund.

This fund will provide the ability to be responsive to situations as they arise. Ford Rowan, a former board member and supporter of the fund, said, “The Assisi Fund’s flexibility helps the Foundation to move more quickly. It’s there to help the poor when they need us most. That’s what St. Francis would do.”

Brian Kroneberger, Chairman of the Foundation’s Investment Committee and supporter of the fund, believes it will work toward the betterment of the

entire Baltimore community. His message to potential donors is, “Clearly, in the greater Baltimore area, not only do we have needs today, we are most likely going to have great needs in the future. The Assisi

Fund is a great way to help today and tomorrow, preparing us for whatever comes our way as a region.”

Patrick Madden cited a quote from St. Francis, “Start by doing what is necessary. Then, do what is possible, and suddenly you are doing the impossible.” Mr. Madden added, “Right now, the fund is in its seed form. We’re doing what’s necessary. As it grows, the hope is that wonderful things will spring from this fund in terms of supporting those in need.”



*Patrick Madden, Foundation Executive Director*

# Bringing Comfort at a Tragic Time



## *The Holy Innocents Endowment for Burial upon a Miscarriage*

**No one ever expects to lose a child. But all too often, in the midst of planning a nursery and picking names, there can be a miscarriage. For those who miscarry at home, this was once even more difficult.**

While some hospitals would take care of burial for a baby miscarried there, parents who suffered a miscarriage outside of the hospital, or in a hospital without a burial, simply didn't know where to turn. This was the impetus for the Holy Innocents Ministry.

Father Patrick Carrion, Director of the Office of Cemetery Management, and Johanna Coughlin, Director of the Office of Respect Life, worked together to form this ministry and to establish an endowment to support it, *The Holy Innocents Endowment for Burial upon a Miscarriage*. Father Carrion, who also serves as the pastor of St. Bernadette parish said, "Being a pastor, I received many calls from people who miscarried at home." Other pastors often faced the same situation. Father Carrion felt the Archdiocese needed a ministry whereby parish priests and staff could immediately respond to a family who is calling to say YES we can bury your child. The parish can call Holy Innocents Ministry on behalf of the family or refer the family to the Ministry.

Now, when families are faced with this painful circumstance, they have help available to them. Johanna Coughlin said, "You're recovering. You're emotional. You're dealing with grief and loss. The last thing you need to deal with are details of burial."

Solace comes in the form of Holy Innocents pastoral ministers who go into the home and pray with the family. Amy Erardi, Coordinator of Pastoral Care for Holy Innocents, said, "Families are very grateful. It brings them some comfort in their time of grief."

Holy Innocents ministers then bring additional relief by taking custody of the child and bringing it to the

State of Maryland Anatomy Board, which holds the child until a time can be arranged for internment. Families who are mourning this loss, gather twice a year to attend a burial at Holy Cross Cemetery.

Of the ritual, Johanna Coughlin said, "There's just something very meaningful about acknowledging that child's life, even though it was short. It's the church's way to publicly celebrate that child."



PHOTO COURTESY OF THE ARCHDIOCESE OF BALTIMORE'S OFFICES OF CEMETERY MANAGEMENT AND RESPECT LIFE



# New Endowment Funds



Philanthropists established 12 new funds in the Catholic Community Foundation in FY18, representing an increase of \$2.1 million in assets under management and a wide array of institutions and ministries supported, with several establishing funds as a way to honor their loved ones. In addition to the funds profiled in the previous pages, the nine funds below were also created in Fiscal Year 2018.

## **The AOB Communications Fund**

This fund was established by the Archdiocese of Baltimore to provide general operating funds for its Department of Communications.

## **The Artin A. & Colette M. Shoukas India Education Fund**

Established by Mr. and Mrs. Shoukas, this fund will provide support to Father Walter Kongari, S.J., a Jesuit priest who has devoted his life to educating the oppressed Santhal and Ho Indian peoples. More specifically, distributions from this endowment will help cover the costs incurred by the Loyola School in Rerua, India.

## **The Emmett & Audrey Full Family Endowment for Evangelization**

Established by Dr. Emmett Full, this fund will provide funds to strengthen ministries of evangelization at the parish of St. Michael, Poplar Springs.

## **The Julia L. Sadler Memorial Fund Dedicated to St. Elizabeth Ann Seton**

Mr. Stephen Sadler established this fund in loving memory of his wife, Julia. Distributions will provide tuition assistance grants to students of Mother Seton Academy who demonstrate financial need.

## **The Sister Denise Eby, D.C. Endowment Fund**

This fund was established by Dr. Barbara Gaver in loving memory of her aunt, Sister Denise Eby, D.C., an author, consultant, and beloved instructor with decades of teaching experience throughout the Baltimore region and beyond. Distributions will support Mount de Sales Academy, funding tuition assistance grants, and capital improvements, among other needs, at the school.

## **The Sister Joan Kelly St. Ursula School Fund**

St. Ursula School established this fund in honor of Sister Joan Kelly, who retired as St. Ursula's School Principal after 28 years in 2014. Honoring her service at the school, 55 years as an educator and 58 years as a Sister, this fund will help provide for the school's operating expenses, capital enhancements, and repairs. An additional portion of this fund's distributions will be allocated in support of tuition assistance grants to the school.

## **The St. Bartholomew Cemetery Endowment Fund**

Established by St. Bartholomew Parish, this fund will provide for the care and maintenance of St. Bartholomew's parish cemetery.

## **The St. John, Westminster Cemetery Endowment Fund**

Established by the parish of St. John, Westminster, this fund will provide for the care and maintenance of the parish cemetery.

## **The St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund**

Established through a partnership between the parishes of St. Peter and St. Patrick, this fund will provide for the care and maintenance of their cemeteries.



## ENDOWMENTS

# Endowment Funds by Purpose



**500** TOTAL ENDOWMENTS

**PARISH** 186 ENDOWMENTS | **EDUCATION** 216 ENDOWMENTS  
**MINISTRY & OUTREACH** 42 ENDOWMENTS | **CLERGY** 29 ENDOWMENTS  
**CEMETERY** 27 ENDOWMENTS

**\$83,983,104\*** TOTAL

**\$7,142,420**  
 MINISTRIES & OUTREACH



**\$20,645,194**  
 PARISHES

**\$47,815,478**  
 EDUCATION

**\$4,801,099** **\$3,578,913**  
 CLERGY CEMETERIES

\*Figure does not include assets held within donor advised funds.

ENDOWMENTS

# Parish Endowment Funds



137 total Parishes  
81 Parishes with endowments



\$83,983,104 total endowment funds  
\$20,645,194 for Parishes



500 total endowment funds  
186 Parish funds



**They shall not hunger or thirst, nor shall scorching wind or sun strike them; for He who pities them leads them and guides them.**

— Isaiah 49:10

**Basilica of the Assumption**

The Monsignor Arthur F. Valenzano Music Ministry Fund

The Teresa A. and Martin G. Knott Endowment Fund

**Cathedral of Mary Our Queen**

The Cathedral of Mary Our Queen Windows of Faith Endowment

The Cathedral of Mary Our Queen Preservation Trust Fund

**Catholic Community of Ascension & St. Augustine**

The Catholic Community of Ascension & St. Augustine Catholic Education Endowment Fund

The Catholic Community of Ascension & St. Augustine Parish Endowment Fund

The Mary Rettaliata Endowment Fund

The St. John Neumann Endowment Fund

The Stasiowski Family Endowment Fund

**Catholic Community of South Baltimore**

The Catholic Community of South Baltimore Catholic Education

The Catholic Community of South Baltimore Ministry Endowment

The Sr. Catherine Cress Endowment Fund for Pastoral Care

The Wolff Family Endowment Fund

**Christ the King**

Christ the King Catholic Education Endowment Fund

Christ the King Parish Endowment Fund

The Catherine Mary Brown Memorial Fund

**Church of the Annunciation**

Church of the Annunciation Parish Endowment Fund

The Annunciation Endowment for Senior Care Ministry

The Church of The Annunciation Catholic Education Endowment

The Donald & Naomi Steffe Endowment Fund

**Church of the Holy Spirit**

The Church of the Holy Spirit Catholic Education Endowment Fund

The Church of the Holy Spirit Parish Endowment Fund

The Reverend Joseph C. Simmons Endowment Fund

**Church of the Immaculate Conception, Towson**

Jessica Meredith Jacobsen Memorial Endowment Fund

The Immaculate Conception Scholarship Endowment Fund

The John Gerald McDade Memorial Endowment Fund

The Reverend Monsignor F. Dennis Tinder Endowment Fund

**Church of the Resurrection**

The Church of the Resurrection Preservation & Maintenance Fund

The Church of the Resurrection School Endowment Fund

**Corpus Christi**

Frank and Mary Kelley Family Memorial Endowment Fund

The Corpus Christi Parish Endowment Fund

The Eliza L. Jenkins Endowment Fund

**Divine Mercy Parish**

The Joseph and Wilda Fahey Family Fund

The St. Ann's Catholic Education Endowment Fund

The St. Ann's Parish Endowment Fund

The St. Michael, Frostburg Parish Endowment Fund

The St. Peter's, Westernport Catholic Education Endowment Fund

The St. Peter's, Westernport Parish Endowment Fund

**Holy Family, Middletown**

The Deacon George and Dinah Sisson Endowment Fund

The Holy Family, Middletown Catholic Education Endowment Fund

The Judith & Stephen Kowalski Youth Ministry Endowment Fund

**Holy Family, Randallstown**

The Holy Family Catholic Education Endowment Fund

The Holy Family Parish Endowment Fund

**Immaculate Heart of Mary**

The Immaculate Heart of Mary Education Endowment Fund

The Immaculate Heart of Mary Parish Endowment Fund

**Our Lady of Grace**

The Our Lady of Grace Catholic Education Endowment

The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel, Middle River**

The Our Lady of Mt. Carmel Parish Endowment Fund

The Zeller Family Endowment Fund

**Our Lady of Mount Carmel, Thurmont**

The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

**Our Lady of Perpetual Help**

The Alfred and Rose Sorbello Memorial Endowment Fund

The Joseph and Ann P. Johnson Family Fund

The Our Lady of Perpetual Help Catholic Education Endowment

The Our Lady of Perpetual Help Parish Endowment Fund

**Our Lady of the Chesapeake**

The Our Lady of the Chesapeake Parish Endowment Fund

**Our Lady of the Fields**

The Our Lady of the Fields Catholic Education Endowment Fund

The Our Lady of the Fields Parish Endowment Fund

**Our Lady of the Mountains**

The Mary Margaret Winner Music Scholarship Endowment Fund

The Mary Murray Endowment Fund

The St. Patrick, Cumberland, Catholic Education Endowment Fund

The St. Patrick, Cumberland, Historic Preservation & Maintenance Endowment Fund

The St. Patrick, Cumberland, Parish Endowment Fund

The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund

The St. Patrick Parish Endowment Fund

**Our Lady of Victory**

The Our Lady of Victory Parish Endowment Fund



## ENDOWMENTS

# Parish Endowment Funds

### **Sacred Heart, Glyndon**

The Fenwick Family Charitable Fund\*

The Germaine and David Ricker  
Endowment Fund\*

The Lloyd E. & M. Agatha Aiken  
Endowment Fund\*

The Sacred Heart Catholic Education  
Endowment Fund

The Sacred Heart Parish Endowment Fund

The Temple Smith Endowment Fund

### **Shrine of St. Alphonsus Liguori**

The St. Alphonsus Catholic Education  
Endowment Fund

The St. Alphonsus Parish Endowment Fund

### **Shrine of the Little Flower**

The Shrine of the Little Flower Catholic  
Education Endowment Fund

The Shrine of the Little Flower Parish  
Endowment Fund

### **Shrine of the Sacred Heart**

The Keely Perpetual Fund

### **St. Agnes/St. William of York**

The St. Agnes Parish Catholic Education  
Endowment Fund

The St. Agnes Parish Endowment Fund

### **St. Alphonsus Rodriguez**

The Artin A. and Colette M. Shoukas India  
Education Fund

The St. Alphonsus Rodriguez Catholic  
Education Endowment Fund

### **St. Andrew by the Bay**

The Drew and Risa Hudson Family Fund for  
Faith Formation

The St. Andrew by the Bay Faith  
Formation Fund

### **St. Ann, Baltimore**

The Kennedy-Boone Family Endowment Fund

### **St. Ann, Hagerstown**

The Posner Family Endowment Fund

The St. Ann, Hagerstown Parish  
Endowment Fund

The St. Ann, Hagerstown Tuition  
Assistance Fund

### **St. Augustine, Williamsport**

The Reverend Monsignor Alfred E. Smith  
Endowment Fund\*

The St. Augustine, Williamsport, Catholic  
Education Fund

### **St. Bernardine**

The St. Bernardine Catholic Educational  
Endowment Fund

The St. Bernardine Parish Endowment Fund

### **St. Casimir**

The St. Casimir Catholic Education  
Endowment Fund

The St. Casimir Church Preservation  
Endowment Fund

The St. Casimir Parish Endowment Fund

### **St. Charles Borromeo**

The Mary Bradley Zabicki Endowment Fund

The St. Charles Borromeo Catholic Education  
Endowment Fund

The St. Charles Borromeo Parish  
Endowment Fund

### **St. Clare**

The St. Clare Endowment Fund

### **St. Clement I**

The McKenna Catholic Education  
Endowment Fund

The St. Clement Parish Endowment Fund

### **St. Clement Mary Hofbauer**

The Lois Loraine Jones Endowment Fund

The St. Clement Mary Hofbauer Catholic  
Education Endowment Fund

The St. Clement Mary Hofbauer Parish  
Endowment Fund

### **St. Elizabeth Ann Seton**

The St. Elizabeth Ann Seton Catholic Education  
Endowment Fund

The St. Elizabeth Ann Seton Parish  
Endowment Fund

### **St. Francis de Sales**

The Reverend Monsignor G. Michael  
Schleupner Fund

The St. Francis de Sales Catholic Education  
Endowment Fund

The St. Francis de Sales Parish  
Endowment Fund

### **St. Francis of Assisi, Baltimore**

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi Tuition Assistance  
Endowment Fund

### **St. Ignatius, Hickory**

The St. Ignatius, Hickory Catholic Education  
Endowment Fund

The St. Ignatius, Hickory Parish  
Endowment Fund

### **St. Ignatius Loyola, Ijamsville**

St. Ignatius Loyola Historic Preservation &  
Maintenance Fund

St. Ignatius of Loyola Catholic Education  
Endowment Fund

St. Ignatius of Loyola Parish Endowment Fund

### **St. James**

The St. James, Boonsboro Catholic Education  
Endowment Fund

### **St. Jane Frances de Chantal**

The Fritz Family Endowment Fund

The St. Jane Frances de Chantal Catholic  
Education Endowment Fund

The St. Jane Frances de Chantal Parish  
Endowment Fund

### **St. Joan of Arc**

St. Joan of Arc Parish Endowment Fund

### **St. John the Evangelist, Columbia**

The Bartolo Family Fund

The Reverend Monsignor Richard H. Tillman  
Endowment Fund

The St. John the Evangelist, Columbia Catholic  
Education Endowment Fund

The St. John the Evangelist, Columbia Parish  
Endowment Fund

### **St. John the Evangelist, Frederick**

The Father Wayne Funk Religious  
Education Fund

The St. John the Evangelist, Frederick Parish  
Endowment Fund

### **St. John the Evangelist, Long Green Valley**

The St. John the Evangelist's, Long Green  
Valley Parish Endowment Fund

### **St. John the Evangelist, Severna Park**

The St. John, Severna Park, Parish Endowment  
for the Poor

The St. John, Severna Park, Parish  
Endowment Fund

### **St. John, Westminster**

The Bettie Beauchamp and Shirley Young  
Endowment Fund

The Reverend Monsignor Arthur Valenzano  
Endowment Fund

The St. John Westminster Parish  
Endowment Fund

### **St. Joseph, Fullerton**

The St. Joseph, Fullerton Catholic Education  
Endowment Fund

The St. Joseph, Fullerton Parish  
Endowment Fund



**St. Joseph, Hagerstown**

The St. Joseph, Hagerstown Parish  
Endowment Fund

**St. Joseph, Odenton**

The St. Joseph, Odenton Catholic Education  
Endowment Fund

The St. Joseph, Odenton Parish  
Endowment Fund

**St. Joseph Passionist Monastery**

The St. Joseph's Passionist Monastery  
Educational Endowment  
The Stephen Jarboe Endowment Fund

**St. Joseph, Sykesville**

The Andrew R. and Barbara J. Becker Fund for  
Youth Ministry

**St. Joseph, Texas**

The St. Joseph, Texas Legacy Giving Fund

**St. Katharine Drexel**

The St. Katharine Drexel Catholic Education  
Endowment Fund

The St. Katharine Drexel Parish  
Endowment Fund

**St. Leo the Great**

The St. Leo Church Catholic Education  
Endowment Fund

The St. Leo Church Preservation & Maintenance  
Endowment Fund

**St. Louis**

The Murphy-Faulstich Endowment Fund\*

The St. Louis Catholic Education  
Endowment Fund

The St. Louis Parish Endowment Fund

**St. Luke**

The St. Luke Education Endowment Fund

**St. Margaret**

The Carolyn M. and Charles J. Slimowicz  
Family Fund\*

The Jane Dean Endowment Fund

**St. Mary, Annapolis**

The Gilbert Strittmatter Memorial  
Endowment Fund

The St. Mary's Annapolis Parish  
Endowment Fund

The Tyler Family Fund of the St. Mary's  
Annapolis Parish Endowment

**St. Mary, Hagerstown**

The Reverend Monsignor Robert S. Passarelli  
Endowment Fund for the Poor

The St. Mary, Hagerstown Parish  
Endowment Fund

**St. Mary of the Assumption, Govans**

St. Mary of the Assumption Catholic  
Education Endowment Fund

St. Mary of the Assumption Parish  
Endowment Fund

St. Mary of the Assumption School  
Endowment Fund

**St. Michael, Poplar Springs**

The Anna Esposito Endowment Fund

The Emmett and Audrey Full Family  
Endowment for Evangelization

The Reverend Michael J. Ruane  
Endowment Fund

The Richard E. Walters, Jr. Endowment Fund

The Robert and Nancy Landsman Family Fund

The St. Michael, Mt. Airy Service Justice  
Endowment Fund

The St. Michael, Poplar Springs Parish  
Endowment Fund

The Timothy and Barbara Riley Fund

**St. Michael the Archangel**

The St. Michael the Archangel Parish  
Endowment Fund

**St. Patrick, Havre de Grace**

The Sister Frances Catholic Education  
Endowment Fund

**St. Paul**

The St. Paul Catholic Education  
Endowment Fund

The St. Paul Parish Endowment Fund

**St. Peter**

The Sarah Frances Anthony Endowment Fund

The St. Peter, Hancock Catholic Education  
Endowment Fund

**St. Peter the Apostle, Libertytown**

The St. Peter, Libertytown Catholic Education  
Endowment Fund

The St. Peter, Libertytown Parish  
Endowment Fund

**St. Pius X**

The St. Pius X Catholic Educational  
Endowment Fund

The St. Pius X Parish Endowment Fund

**St. Thomas Aquinas**

The Darlene Henry Fund

The St. Thomas Aquinas Parish  
Endowment Fund

The St. Thomas Aquinas School  
Endowment Fund

The St. Thomas Aquinas Tuition Assistance  
Endowment Fund

**St. Ursula**

The St. Ursula Catholic Education  
Endowment Fund

The St. Ursula Parish Endowment Fund

**St. Veronica**

The St. Veronica Catholic Education Fund

The St. Veronica Parish Endowment Fund

**Transfiguration Catholic Community**

The Transfiguration Catholic Community  
Catholic Education Endowment Fund

The Transfiguration Catholic Community  
Parish Endowment Fund

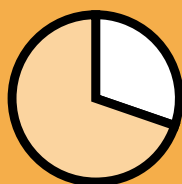
*\*Fund supports multiple purposes*

## ENDOWMENTS

# Education Endowment Funds



**\$83,983,104** total  
endowment funds  
**\$47,815,478** for Education



**500** total  
endowment funds  
**216** funds for Education

## SUPPORTING THE MISSION OF CATHOLIC SCHOOLS IN THE ARCHDIOCESE OF BALTIMORE

**159** school-specific funds – supporting 46 Schools  
**41** funds in support of tuition assistance  
**12** funds in support of PIE  
**4** county-specific funds



**Do not neglect hospitality, through it some  
have unknowingly entertained angels.**

— Hebrews 13:2

**Allegheny County Catholic Schools**

Murphy Educational Endowment for Western MD\*

The Mary Murray Fund

The Valenzano Family Endowment Fund

**Anne Arundel County Catholic Schools**

The Baldwin Family Endowment Fund

**Archbishop Borders School**

The Archbishop Borders Educational Enhancement Fund

**Archbishop Curley High School**

The Archbishop Curley High School Endowment Fund

The Michael G. Mann Memorial Endowment Fund

**Archbishop Spalding High School**

The Archbishop Spalding High School Endowment Fund

**Bishop Walsh School**

The Bishop Walsh Foundation Fund

**Calvert Hall College High School**

The Dominic Cottone Endowment Fund

The Timothy J. and Leslie Chairs Family Fund\*

**Cardinal Shehan School**

The Cardinal Shehan School Endowment Fund

**Cristo Rey Jesuit High School**

Cristo Rey Jesuit High School (Baltimore) Endowment Fund

The Reverend William J. Watters, S.J. Scholarship Endowment Fund

**Holy Angels Catholic School**

The Holy Angels Catholic School Endowment Fund

The Timothy J. and Leslie Chairs Family Fund\*

**Immaculate Conception School**

Jessica Meredith Jacobsen Memorial Endowment Fund

The Immaculate Conception Scholarship Endowment Fund

The Immaculate Conception School Endowment Fund

The Reverend Monsignor Edward J. Lynch Scholarship Fund

The Reverend Monsignor F. Dennis Tinder Endowment Fund

**Immaculate Heart of Mary School**

The Immaculate Heart of Mary School Endowment Fund

**Monsignor Slade Catholic School**

The Monsignor Slade Catholic School Endowment Fund

**Mother Seton Academy**

The Julia L. Sadler Memorial Fund dedicated to St. Elizabeth Ann Seton

The Mary Chairs Endowment Fund

The Mother Seton Academy Endowment Fund

**Mount de Sales Academy**

The Mt. de Sales Academy St. Martin de Porres Scholarship Fund

The Sister Denise Eby, D.C. Endowment Fund

The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

**Mount Saint Joseph High School**

The Mount Saint Joseph High School Endowment Fund

The Samuel and Patricia Chairs Family Fund

**Notre Dame Preparatory School**

The Notre Dame Preparatory School Endowment Fund

The Notre Dame Preparatory School Tuition Assistance Fund

**Our Lady of Grace School**

The Albert & Concetta Radecke Family Fund

The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund

The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel Elementary & High Schools**

The Baynes Family Endowment Fund

The Dr. Jeff Bunn Music Scholarship Fund

The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS

The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund

The James "Pop" Reynolds Memorial Scholarship

The Joseph Cramer Memorial Scholarship Endowment Fund

The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel

The Michael & Kathleen Sipes Scholarship Fund

The Michelle Bevans Memorial Scholarship Endowment Fund

The Norbert & Oriole Porter Scholarship Fund

The Our Lady of Mt. Carmel Elementary School Endowment Fund

The Our Lady of Mt. Carmel High School Endowment Fund

The Regina and Eugene McKenzie Scholarship Fund

The Reverend Don McMaster Scholarship Endowment Fund

The Reverend Monsignor Robert L. Hartnett Fund

The Robert and Eleanor Romadka Tuition Assistance Fund

The Romadka Family Endowment Fund

The Sisters of St. Francis Endowed Scholarship Fund

The Zachary Shiflett Endowment Fund

**Our Lady of Perpetual Help School**

The Our Lady of Perpetual Help School Endowment Fund

**Our Lady of Victory School**

The Our Lady of Victory School Endowment Fund

The Sr. Barbara Tucker Scholarship Endowment Fund

The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

**Partners In Excellence (PIE) Scholarship Program**

The Batza Family Trust

The Curran and Jody Harvey Family Endowment Scholarship Fund

The Earl and Darielle Linehan Family Trust Fund

The Edward A. Crooke Scholars Fund

The Father Tim Brown Reading Scholars Program Fund

The James and Carol Ritz Family Fund

The Joyce and Hunter Kerlin Charitable Fund

The Mark and Loy Timbie Endowment Fund

The Michael & Priya Pinto Tuition Assistance Endowment Fund

The Partners in Excellence Endowment Fund

The Raymond & Rand Mason Family Endowment Fund

The Stansky PIE Scholarship Endowment Fund

**Resurrection - St. Paul School**

The Church of the Resurrection School Endowment Fund

The Resurrection - St. Paul School Endowment Fund

**Sacred Heart School, Glyndon**

The Bradley T. MacDonald Family Endowment Fund

The Sacred Heart, Glyndon Interparish School Endowment Fund

The Sacred Heart School Endowment Fund

The Temple Smith Endowment Fund

# Education Endowment Funds

## **The School of the Cathedral of Mary Our Queen**

The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education\*

The Cathedral of Mary Our Queen Fund for Catholic Education

The L. Patrick Deering Education Fund

The Linda A. and J. Scott Murphy Family Fund

The School of the Cathedral of Mary Our Queen Endowment Fund

## **School of the Incarnation**

The ClearEdge IT Solutions Technology Endowment

The School of the Incarnation Endowment Trust

The School of the Incarnation Tuition Assistance Endowment Fund

## **Sisters Academy of Baltimore**

Sisters Academy of Baltimore Endowment Fund

The Mary Chairs Endowment Fund

## **Ss. James & John Catholic School**

Albert and Loretta Reichelt Endowment Fund

Andrew R. and Hannah C. Dunevant Scholarship Fund

Charles and Theresa Rizzo Scholarship Fund

Connolly Organ Families Scholarship Fund

Daley-Pech Family Scholarship Endowment

Gene Lawrence Tuition Assistance Endowment

Glenn Meyer Scholarship Endowment Fund

Harry Meyer Scholarship Endowment Fund

Heil Family Scholarship Fund

Jessica and Nicholas Brown Scholarship Endowment Fund

Leo and Adrienne Fenzel Scholarship Fund

Mark D. Palmer Scholarship Fund

McCarthy/Staudenmaier Families Scholarship Fund

Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund

The Christina Marie Polley Scholarship Fund

The Claire Renaux Scholarship Fund

The Drew Dedrick Scholarship Fund

The Father Richard T. Lawrence Endowment Fund

The Genevieve Spain Rogers Scholarship Fund

The Gruzynski-Conrad Families Scholarship Fund

The Mac Ball Tuition Assistance Endowment

The Magno Zito Family Scholarship Fund

The Mary "Molly" Jameson Scholarship Fund

The Raymond and Patricia Bahr Scholarship Fund

The Reverend Joseph Wichland C.Ss.R. Scholarship Fund

The Russell Gordon Croft Scholarship Fund

The Sarah Mansueto Endowment Fund

The Ss. James & John Catholic School Tuition Assistance Fund

## **St. Francis of Assisi School**

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi School Endowment Fund

The St. Francis of Assisi Tuition Assistance Endowment Fund

## **St. Joan of Arc School**

The Reverend Kevin T. Schenning Fund

## **St. John the Evangelist School, Long Green Valley**

The St. John School, Long Green Valley Endowment Fund

## **St. John the Evangelist School, Severna Park**

The St. John, Severna Park, School Endowment Fund

## **St. John Regional Catholic School, Frederick**

The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

## **St. John School, Westminster**

The Cecilia Hinkel Endowment Fund

The Nellie Agnes Arnold Scholarship Endowment Fund

The St. John School Endowment Fund

The Walter and Anna Hackett Family Fund

## **St. Joseph School, Cockeysville**

The St. Joseph School Catholic Education Endowment Fund

The St. Joseph School, Cockeysville Endowment Fund

## **St. Joseph School, Fullerton**

The Julie A. Sparr Memorial Scholarship Fund

The St. Joseph School Endowment Fund

## **St. Louis School**

The Saint Louis School Endowment Fund

The Sr. Mary Catherine Endowment Fund

The Thomas Merton Scholarship Fund

## **St. Margaret School**

The Carolyn M. and Charles J. Slimowicz Family Fund\*

The Jackie Kinzler Memorial Fund

The Jane Dean Endowment Fund

The Reverend Francis X. Callahan Fund

The St. Margaret Tuition Assistance Endowment Fund

## **St. Maria Goretti High School**

The Harriet & Paul Muldowney Scholarship Endowment Fund

The John H. Munday, Jr. Memorial Scholarship Fund

The St. Maria Goretti High School Endowment Fund

## **St. Mary's Schools, Annapolis**

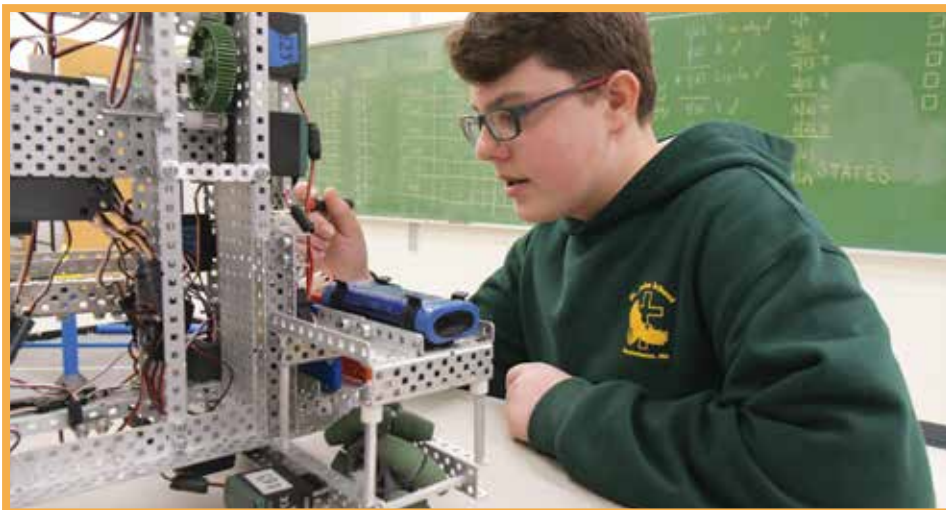
The Carmine Blades Scholarship Fund

The Caruso Family Scholarship Fund

The CMDR Albert W. Vittek Endowment Fund

The Father Max Pauli C.Ss.R. Scholarship Fund

The J. Pierre and Sybil Bernard Scholarship Fund





The Jeffrey D. Ralston '84 Scholarship Fund  
 The Letitia Farrell Memorial Scholarship Fund  
 The McGeady Family Scholarship Fund  
 The Mildred Pascal Scholarship Fund

The Mustard Seed Tuition Assistance  
 Endowment Fund for St. Mary's High School  
 and St. Mary's Elementary School

The Richard D. Crabtree Spirituality  
 Scholarship Fund

The School Sisters of Notre Dame Mathematics  
 Award Fund

The St. Mary Faculty Enrichment  
 Endowment Fund

The St. Mary High School Endowment Fund of  
 the St. Mary's Schools Endowment Fund of  
 St. Mary's Annapolis

The St. Mary's Schools Endowment Subfund of  
 the St. Mary's Annapolis Parish Endowment Fund

The Tuition and Scholarship Assistance  
 Subfund of the St. Mary's Annapolis Parish  
 Endowment Fund

The Twila Steinecker Peace and Justice  
 Award Fund

#### **St. Mary's School, Hagerstown**

The Reverend Monsignor Robert S. Passarelli  
 Endowment Fund

The St. Mary Catholic School, Hagerstown  
 Endowment Fund

#### **St. Michael - St. Clement Catholic School**

Daughters of Charity Endowment Fund for St.  
 Michael's School

The Father Christopher Carney Endowment Fund

The Shipley Family Tuition Assistance  
 Endowment Fund

The Spalla - Mancuso Memorial Fund

The St. Clement Mary Hofbauer School  
 Endowment Fund

The St. Michael the Archangel Educational  
 Endowment Fund

#### **St. Philip Neri School**

The Reverend Monsignor Francis X. Zorbach  
 Tuition Assistance Endowment Fund

#### **St. Pius X School**

The Griffith Fund for Human Potential

The Mark Pacione School Endowment Fund

The St. Pius X School Endowment Fund

#### **St. Ursula School**

The Sister Joan Kelly St. Ursula School Fund

#### **Trinity School**

The Levy Family Endowment Fund

The Trinity School Endowment Fund

The Trinity School Mustard Seed  
 Endowment Fund

The William and Catherine Bauer  
 Endowment Fund

#### **Tuition Assistance**

AOB Endowment for Educational Excellence

Embracing Our Mission School Fund

Ford and Patricia Rowan Endowment Fund

The Anna Fehl Scholarship Endowment Fund

The Archdiocese of Baltimore Endowment for  
 Educational Excellence

The Betty Wagner Smith Scholarship  
 Endowment Fund

The Bishop William C. Newman Scholarship Fund

The Brian and Mary Jo Rogers Endowment Fund

The Cardinal Edwin F. O'Brien Endowment Fund

The Carolyn and Blair Donohue Family  
 Endowment Fund

The Catholic Business Network of Baltimore  
 Scholars Endowment

The Charles and Mildred Foley Memorial  
 Endowment Trust Fund

The Community Schools of Baltimore City  
 Tuition Assistance Fund

The Davis Family Endowment Fund

The Dr. Ronald J. Valenti Catholic School  
 Scholarship Endowment Fund

The Eileen Flanigan Serene Trust Fund

The Francis A. and Betty J. Contino Tuition  
 Assistance Fund

The George and Margaret McManus Family  
 Trust Fund

The Germaine and David Ricker  
 Endowment Fund\*

The J. Bernard and Marie Rafferty Family Fund

The James and Darlene Stojak Family Trust Fund

The Jeanne & Michael Sullivan Family Trust Fund

The Julia Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Schools

The Laurence E. Harrison, Jr. Endowed  
 Scholarship Fund

The Lawrence Cardinal Shehan Scholarship Fund

The Mary and Nicholas Mangione Family  
 Trust Fund\*

The Mary Heckwolf Staylor Endowment Fund

The Mary Margaret Winner Music Scholarship  
 Endowment Fund

The Mathias J. & Rosetta K. DeVito Family Fund

The Michael and Jean MacDonald  
 Endowment Fund

The Our Lady of the Angels Catholic  
 Education Scholars

The President's Fund\*

The Posner Family Endowment Fund

The Q. Francis and Rita H. Dallavalle  
 Endowment Fund

The Rosskopf Family Memorial  
 Endowment Fund

The Seton Alumnae Association Scholarship  
 Endowment Fund

The Seton Keough High School  
 Endowment Fund

The St. Ann, Hagerstown Tuition  
 Assistance Fund

The St. Luke Education Endowment Fund

The Timothy J. and Leslie Chairs Family Fund\*

*\*Fund supports multiple purposes*



**Put on then, as God's chosen ones, holy and beloved, heartfelt  
 compassion, kindness, humility, gentleness, and patience.**

— Colossians 3:12

## ENDOWMENTS

# Clergy Endowment Funds



**\$83,983,104** total  
endowment funds



**\$4,801,099** for Clergy



**500** total  
endowment funds



**29** Clergy funds

The Albert Gregory Kelly Endowment Fund  
The Alice Creaghan Streett Endowment Fund  
The Andrew J. and Dolores M. Bozzelli Family  
Endowment Fund  
The B. Larry and Catherine H. Jenkins Family  
Trust Fund  
The Baird Family Endowment Fund in Honor  
of Cardinal Shehan  
The Bill and Lisa Stromberg Endowment for  
Tuition Assistance and Seminarian Education\*  
The Bishop William C. Newman Fund  
The Burke-Healy Family Trust Fund

The Corriere Family Endowment Fund  
The David and Hilda Aland Family Fund  
The Deacon Endowment Fund  
The Frank Faimann Family Fund  
The Germaine and David Ricker  
Endowment Fund\*  
The Joseph E. Kreft, Sr. Family Charitable  
Fund for Seminarian Education  
The Lloyd E. & M. Agatha Aiken  
Endowment Fund\*  
The Murphy-Faulstich Endowment Fund\*

The Ongoing Formation and Continuing  
Education Endowment Fund for Priests  
The Reverend Christopher M. Carney  
Endowment Fund\*  
The Reverend Joseph L. McManus  
Endowment Fund  
The Reverend Monsignor Alfred E. Smith  
Endowment Fund\*  
The Reverend Monsignor Clare J. O'Dwyer  
Endowment Fund  
The Reverend Monsignor Daniel McGrath  
Endowment Fund  
The Reverend Monsignor Paul G. Cook Fund  
The Reverend Monsignor Richard E. Parks  
Endowment for Seminarian Education  
The Reverend Monsignor Robert A.  
Armstrong Endowment Fund  
The Reverend Patrick M. Carrion  
Endowment Fund for the Advancement of  
Ongoing Formation for Deacons  
The Smith & Wendelken Family  
Endowment Fund  
The Special Care Endowment Fund  
for Priests  
The St. John Vianney Seminarian Fund

*\*Fund supports multiple purposes*

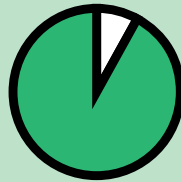


## ENDOWMENTS

# Ministry & Outreach Endowment Funds



**\$83,983,104** total endowment funds  
 ▽ **\$7,142,420** for Ministry & Outreach



**500** total endowment funds  
 ▽ **42** Ministry & Outreach funds

### Apostleship of the Sea

The Monsignor FitzGerald Fund for the Apostleship of the Sea

### Archdiocese of Baltimore (General)

AOB Communications Fund

The Fenwick Family Charitable Fund\*

The Founder's Fund

The Premier See Endowment Fund

The Reverend Edward Sargus Endowment Fund

The Samuel W. and Denise Chairs Family Fund

The St. Francis of Assisi Fund

The William & Mabel Newman Family Fund

### Black Catholic Ministry

The Black and Indian Missions Endowment Fund

### Camp GLOW

The Francis J. Rasmus, Jr. Endowment Fund

The Jacqueline and Miranda Markart Endowment Fund

### Catholic Charities

The Carrion and Flahavan Family Fund

The Christopher and Karen Deaver Family Fund\*

The Cultural Endowment Fund for Seniors

The Denise R. Fitzgerald Endowment Fund

The Ethan C. Flint Endowment Fund for Children and Family Services

The Jean and Michael Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Charities

The Mary T. Plunkett Endowment Fund

The Reverend Monsignor John J. Auer Fund

The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund

The Thomas M. and Mary Chairs Family Fund\*

The Truman T. and Nellie M. Semans Endowment for Catholic Charities

### Catholic Relief Services

The Christopher and Karen Deaver Family Fund\*

The Thomas M. and Mary Chairs Family Fund\*

### Haiti Mission

The Delss Fund for Catholic Education in Haiti

The Gerard D. and Teresa L. O'Neill Family Fund

The Leo W. Rader Family Endowment Fund

The Mortel Family Fund for Haiti

### Hispanic Ministries

The Our Lady of Guadalupe Endowment Fund

### International Missions

The Mission Endowment Fund

### Mercy Medical Center

The Pamela J. Norbeck Fund

### Office of Respect Life

The Dr. Ellen Yankellow and William Chapman Endowment Fund

The Holy Innocents Endowment for Burial upon a Miscarriage

### P. Francis Murphy Initiative for Justice and Peace

The Bishop P. Francis Murphy Justice and Peace Fund

### Retired Religious

The Germaine and David Ricker Endowment Fund\*

The Kathryn Chairs Endowment Fund

### St. Anthony Place

The Balch Family Endowment Fund for St Anthony Place

### St. Vincent de Paul Society

The Todd and Annemarie Chairs Family Fund

### Xaverian Brothers

The Xaverian Brothers Endowment Fund

### Other

The Catholic Chaplaincy Endowment for Medstar Franklin Square Medical Center

The James and Barbara Jacobs Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund\*

The President's Fund\*

The Reverend Philip T. Snouffer Endowment Fund\*

*\*Fund supports multiple purposes*



## ENDOWMENTS

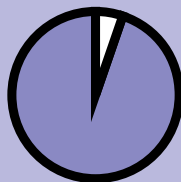
# Cemetery Endowment Funds



**\$83,983,104** total  
endowment funds



**\$3,578,913** for Cemetery



**500** total  
endowment funds



**27** Cemetery funds

### Archdiocese of Baltimore

The Archdiocese of Baltimore Cemetery Fund

### Catholic Community of Ascension & St. Augustine

The St. Augustine, Elkridge Cemetery  
Endowment Fund

### Divine Mercy Parish

The St. Mary, Lonaconing Cemetery Fund  
The St. Michael, Frostburg Cemetery  
Endowment Fund

### Catholic Community of South Baltimore

The Holy Cross Cemetery Endowment Fund

### Holy Family, Randallstown

The Holy Family Historic Preservation &  
Cemetery Endowment Fund

### Holy Rosary

The Holy Rosary Cemetery Endowment Fund

### Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont  
Cemetery Endowment

### Our Lady of the Fields

The Our Lady of the Fields Cemetery  
Endowment Fund

### St. Alphonsus Rodriguez

The St. Alphonsus Rodriguez Parish  
Cemetery Endowment Fund

### St. Augustine, Elkridge

The St. Augustine, Elkridge Cemetery  
Endowment Fund

### St. Bartholomew

The St. Bartholomew Cemetery  
Endowment Fund

### St. Charles Borromeo

The St. Charles Borromeo Cemetery  
Endowment Fund

### St. Ignatius, Hickory

The Rev. Christopher M. Carney  
Endowment Fund\*

The St. Ignatius Parish Cemetery  
Endowment Fund

### St. John the Evangelist, Long Green Valley

The St. John the Evangelist's, Long  
Green Valley Cemetery Endowment Fund

### St. John, Westminster

The St. John, Westminster Cemetery  
Endowment Fund

### St. Joseph, Emmitsburg

The St. Joseph, Emmitsburg Cemetery  
Endowment Fund

### St. Joseph, Texas

The St. Joseph, Texas Cemetery  
Endowment Fund

### St. Louis

The St. Louis Parish Cemetery  
Endowment Fund

### St. Mary of the Assumption, Govans

St. Mary of the Assumption, Govans Perpetual  
Care Cemetery Fund

### St. Mary, Pylesville

The St. Mary, Pylesville Cemetery  
Endowment Fund

### St. Michael, Poplar Springs

The Bill & Inez Thomas Endowment Fund  
The Earl Henderson Endowment Fund for  
Cemetery Care

### St. Patrick, Havre de Grace

The St. Patrick's, Havre de Grace Perpetual  
Care Cemetery Fund

### St. Peter, Hancock

The St. Peter, Hancock & St. Patrick,  
Little Orleans Cemetery Fund

### St. Vincent de Paul

The St. Vincent de Paul Parish Cemetery  
Perpetual Fund

### Transfiguration Catholic Community

St. Peter's Cemetery Endowment Fund

*\*Fund supports multiple purposes*

## Donor Advised Funds



Philanthropists who establish a donor advised fund (DAF) with the Catholic Community do so for the ease and flexibility this popular charitable giving option offers. Donors make an initial tax-deductible gift of \$10,000 or more in cash or securities to the Foundation, and the Foundation establishes a DAF named by the donor that will be held under the Foundation's management. Once the DAF is established, the donor can begin to make recommendations for grant distributions to qualified charitable organizations\* that, upon review and approval, the Catholic Community Foundation makes in the donor's name.

At the end of Fiscal Year 2018, the Catholic Community Foundation held nine DAFs under management, representing \$1,063,214 in assets.

If you are interested in learning more about establishing a DAF with the Catholic Community Foundation, please call us at 410-547-5356.

*\* The charitable organization recipient must be in good standing with the IRS as a 501(c)(3) organization. Please also note that at least 50% of a DAF's distributions must be in support of archdiocesan programs.*



**Blessed be the God and Father of Our Lord, Jesus Christ, the Father of compassion and God of all encouragement, who encourages us in our every affliction, so that we may be able to encourage those who are in any affliction with the encouragement with which we ourselves are encouraged by God.**

— 2 Corinthians 1:3-4





Many donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation's Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), League members may receive a tax benefit, or other financial incentive, while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

In this way, Legacy League members are demonstrating their commitment to advancing the evangelizing mission of our Church, and the Foundation is grateful for the opportunity to acknowledge them here:

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