



CULTIVATING

AN ENDURING STEWARDSHIP

ANNUAL REPORT FOR FISCAL YEAR 2017
JULY 1, 2016-JUNE 30, 2017



CATHOLIC
COMMUNITY FOUNDATION
Archdiocese of Baltimore
Share Your Blessings. Sustain Our Faith.

CULTIVATING

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CATHOLIC COMMUNITY FOUNDATION

ANNUAL REPORT, FISCAL YEAR 2017

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LEGACY LEAGUE

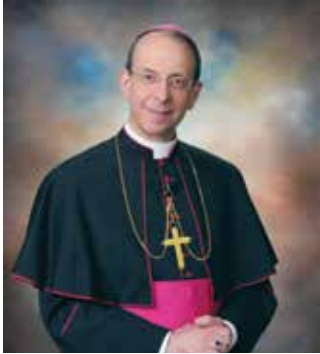
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“INTERGENERATIONAL SOLIDARITY IS NOT OPTIONAL, BUT RATHER A BASIC QUESTION OF JUSTICE, SINCE THE WORLD WE RECEIVED ALSO BELONGS TO THOSE WHO WILL FOLLOW US.”

-Pope Francis, *Laudato si'*, *On Care for Our Common Home* (May, 2015)



“FOR, AS POPE FRANCIS REMINDS US, WE ARE NOT PROPRIETORS HERE, BUT CUSTODIANS OF THE GOD-GIVEN GIFTS OF NATURE WE TOO OFTEN TAKE FOR GRANTED.”

DEAR FRIENDS IN CHRIST,

With these words, Pope Francis defines a fundamental responsibility we all share: to sustain our earth's resources to ensure that they are safeguarded for future generations. For, as Pope Francis reminds us, we are not proprietors here, but custodians of the God-given gifts of nature we too often take for granted. As such, it is incumbent upon us to improve the world and its myriad gifts that are our responsibility to protect and preserve.

Similarly, at the Catholic Community Foundation, we strive to steward the gifts bestowed on our local Church so that they, too, can nourish future generations of Catholics. Our parishes' celebration of the Mass and the Sacraments; our schools, faith formation programs, and evangelizing efforts that help grow our Catholic family; the compassionate care provided from programs offered by Catholic Charities, Catholic Relief Services, and other outreach partners – all of these and more are strengthened by your endowed giving to the Foundation.

My heartfelt gratitude goes to Mr. Patrick Madden, Executive Director of the Foundation, Mr. John Balch, Foundation President, and all who have volunteered their time and extensive talents as

Board of Trustee or Committee members. Your wisdom and service help secure a thriving future for the many ministries the Foundation supports.

Importantly, in the last fiscal year, benefactors established 16 new endowment funds in the Foundation, and over 200 donors made gifts. I am most grateful to all of you who have entrusted the Catholic Community Foundation to manage your gifts in order to maximize their beneficial impacts. Your faith-based generosity drives our mission forward, and on behalf of all who benefit from your Christ-like kindness, I extend my sincere thanks.

With grateful prayers for you and your loved ones, I am

Faithfully in Christ,



Most Reverend William E. Lori
Archbishop of Baltimore



THE VISION & MISSION

THE VISION

The vision for the Catholic Community Foundation is to build a dynamic force of Catholic philanthropy in the Archdiocese of Baltimore that enables individuals, families, and organizations to make a significant impact in the lives of others by helping to perpetuate the work of parishes, schools, agencies, and other Catholic institutions.

THE MISSION

The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore through endowment and legacy giving.



“WITH AN EYE TO STRENGTHENING OUR PARISHES AND SCHOOLS, AND TO PROVIDING TUITION OR OTHER FINANCIAL ASSISTANCE TO SOME OF THE MOST UNDERSERVED IN OUR COMMUNITY, THESE PHILANTHROPISTS ARE DOING MUCH TO ADVANCE THE MISSION OF OUR CHURCH.”

DEAR FRIENDS,

It is my pleasure to present you with the Catholic Community Foundation’s Annual Report for Fiscal Year 2017 (July 1, 2016 – June 30, 2017), *Cultivating an Enduring Stewardship*.

In Fiscal Year 2017, the Catholic Community Foundation increased its assets held under management to \$77.1 million, representing an increase of over \$19 million from the prior year. Moreover, due to the generosity of Foundation fund holders and our long-term fiscal performance, the Foundation was able to make distributions of nearly \$1.9 million in support of archdiocesan parishes, schools, and ministries. These are phenomenal successes in which all of our fund holders and donors can take great pride.

Favorable market conditions during the fiscal year yielded an investment performance of 12.9%, an increase of almost 15% compared to last year. Further, the Foundation outperformed its benchmark by 1.9% and the Foundation’s rate-of-return since inception stands at 9.3% vs. a benchmark of 8.5%, validating the guarded optimism from last year’s report.

An additional sign heralding a robust year, the Catholic Community Foundation added 16 new endowments, representing a wide swath of ministries and purposes cherished by the generous individuals and organizations that created them. With an eye to strengthening our parishes and schools, and to providing tuition or other financial assistance to some of the most underserved in our community, these philanthropists are doing much to advance the mission of our Church. I invite you to view their stories, which appear on pages 9-12 of this report.

This year marks my 10th as Executive Director for the Catholic Community Foundation, and I would like to take this opportunity to offer my personal thanks to all who have helped us grow the Foundation into the profound vehicle for Catholic giving that it is today. In addition to those who have made financial sacrifices to support endowments in the Foundation, I am so very grateful to those who have donated their time and estimable talents, serving on our Board and/or Committees. You have helped ensure that Foundation resources are maximized while invested in accord with Church teachings, and I hope you know that our every triumph is also yours. I extend my gratitude as well to Archbishop Lori and to Edwin Cardinal O’Brien, whose committed leadership have helped us realize Cardinal William H. Keeler’s vision for the Foundation, which he established in 1998.

If you or someone you know would like more information concerning the Catholic Community Foundation, please reach out to us by way of email at CatholicCommunityFoundation@archbalt.org or by phone at 410-547-5356.

A handwritten signature in black ink that reads "Patrick Madden". The script is fluid and cursive, with the first name and last name clearly legible.

Patrick Madden
Executive Director, Catholic Community Foundation

FINANCIALS

YEAR IN REVIEW

Given the fluctuating market environment during the period in question, we are pleased with the relative gains the Catholic Community Foundation made in Fiscal Year 2017. The Foundation increased its assets held under management to \$77.1 million and realized endowment returns of 12.9% throughout the fiscal year.

As of June 30, 2017, assets were at \$77,053,371: 58.3% in equity (global), 20.4% in fixed income, 9.8% in alternatives, and 11.5% in real assets. Moreover, since the Foundation's inception, the portfolio's return has been 9.3% versus the policy benchmark of 8.5%.

The portfolio returned 12.9% in Fiscal Year 2017, a strong recovery from the -2% return the previous year, and outpaced the policy benchmark by 1.9%. Performance was driven by the largest allocation in the portfolio, a global stock fund, which returned 20.8%, 2% ahead of its benchmark. Strong active manager returns, particularly in the U.S., as well as the global orientation of the fund, as non-U.S. stocks outperformed U.S. stocks by 2.6% for the year, were the main drivers of performance. The portfolio also held an overweight to equities relative to hedge funds during the year which was beneficial during a strong period for stock returns. Further, the illiquid strategies in the real assets portfolio, private real estate and natural resources, combined to return 17.3% which exceeded the benchmark return of 1.8%. Conversely, the allocation to hedge funds detracted from relative performance, returning 3.2% vs. 6.5% for its benchmark. This strategy prioritizes diversification at the total portfolio level and thus has minimal exposure to equity and credit markets, the main risks in the portfolio. As a result, the strategy failed to keep pace with its benchmark, which does have exposure to these markets.

Additionally and importantly, Fiscal Year 2017 saw a healthy influx of new endowment funds established within the Foundation, as 16 individual and organizational donors set up funds representing an increased asset stream of \$7,219,858.

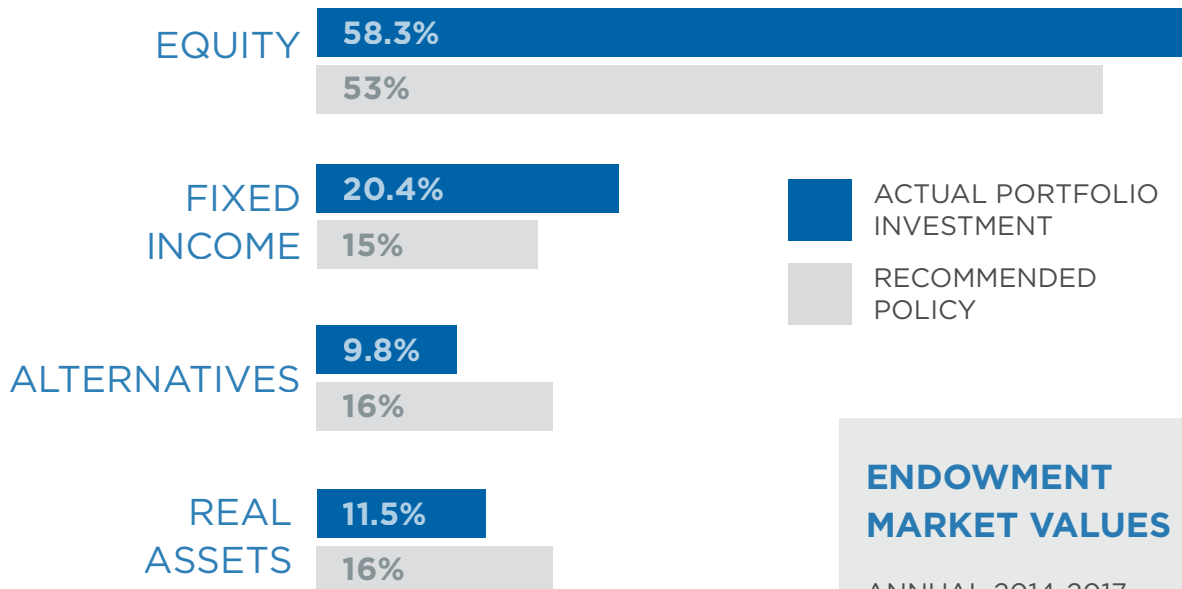
In this section, we are pleased to present the Foundation's Investment and Performance Review as of June 30, 2017 along with the Audited Financials for the fiscal years ending June 30, 2017 and June 30, 2016.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at Robert.Barron@Archbalt.org or 410-547-5323.

AS OF JUNE 30, 2017, ASSETS WERE AT \$77,053,371: 58.3% IN EQUITY (GLOBAL), 20.4% IN FIXED INCOME, 9.8% IN ALTERNATIVES, AND 11.5% IN REAL ASSETS. MOREOVER, SINCE THE FOUNDATION'S INCEPTION, THE PORTFOLIO'S RETURN HAS BEEN 9.3% VERSUS THE POLICY BENCHMARK OF 8.5%.



INVESTMENT REVIEW

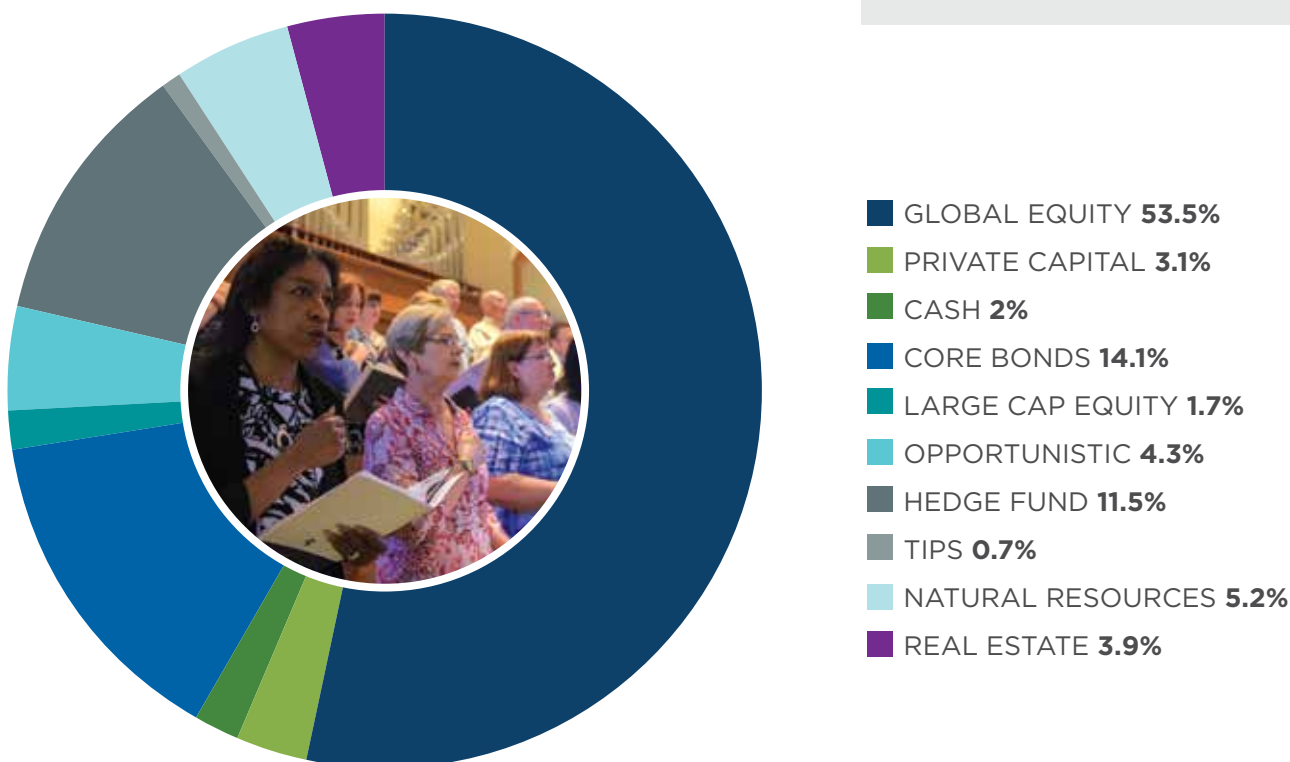


ENDOWMENT MARKET VALUES

ANNUAL 2014-2017

Jun 2017	\$ 77,053,371
Jun 2016	\$ 57,619,325
Jun 2015	\$ 48,342,777
Jun 2014	\$ 46,749,357

INVESTMENT ALLOCATION

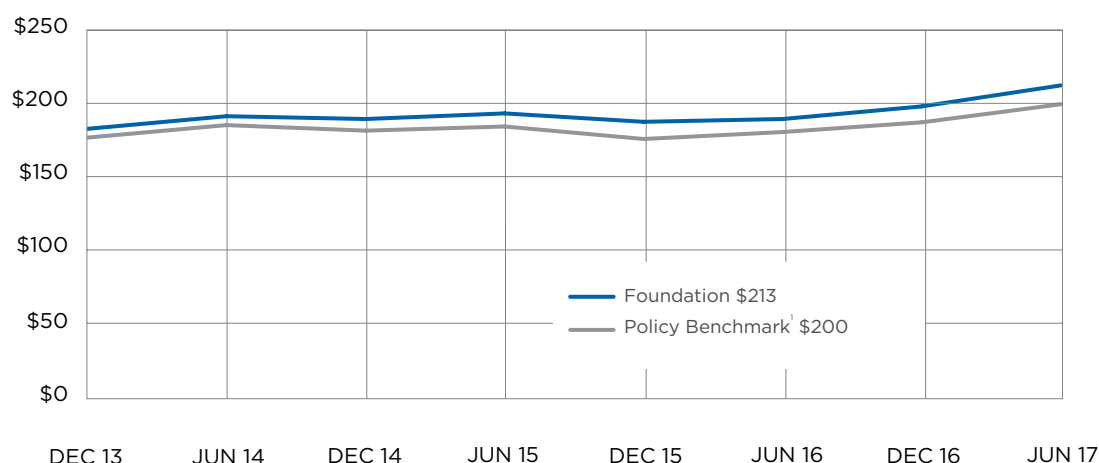


PERFORMANCE REVIEW

ANNUALIZED PERFORMANCE

ANNUALIZED PERFORMANCE	FOUNDATION	POLICY BENCHMARK ¹
QTD	3.24	2.37
1 Year	12.89	10.98
3 Years	3.81	2.66
5 Years	7.37	6.47
Inception	9.32	8.5

CUMULATIVE PERFORMANCE (GROWTH OF \$100)



ANNUALIZED RETURN

9.3%

FOUNDATION

8.5%

POLICY BENCHMARK¹

Policy Benchmark¹

1/1/2009 to 3/31/2012 65.0% S&P500; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill; 4/1/2012 to 6/30/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&P Global LargeMidCap Commodities; 3.0% Barclays Capital US TIPS Index.

SELECTED FINANCIAL INFORMATION

STATEMENTS OF FINANCIAL POSITION AS OF JUNE 30, 2017 AND 2016

	2017	2016
ASSETS		
Cash	\$ 208,444	\$ 3,409,688
Investments	76,768,968	57,358,479
Other assets	625,741	576,086
Agency funds held for others	283,653	254,225
Contributions receivable net of allowance and discount of \$341,921 and \$383,676 at June 30, 2017 and 2016	1,094,548	1,433,749
Total assets	\$78,981,354	\$63,032,227
LIABILITIES AND NET ASSETS		
Accrued grant liabilities	\$ 2,903,225	\$ 2,148,648
Accrued expenses	260,180	174,286
Agency funds and liabilities to related entities	283,653	254,225
Total liabilities	3,447,058	2,577,159
Total net assets	75,534,296	60,455,068
Total liabilities and net assets	\$78,981,354	\$63,032,227

FINANCIALS

SELECTED FINANCIAL INFORMATION

STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS YEAR ENDED JUNE 30, 2017 AND 2016

	2017	2016
REVENUE, GAINS AND OTHER SUPPORT		
Contributions	\$ 9,758,907	\$ 12,187,760
Grant income	174,735	195,608
Other income	(9,768)	52,676
Realized gains on investments	771,769	683,580
Unrealized gains (loss) on investments	7,407,141	(1,341,269)
Total revenue, gains and other support	\$18,102,784	\$11,778,355
EXPENSES		
Management fees	\$ 924,772	\$ 820,546
Grant expenses	2,098,784	1,393,468
Total grants and expenses	3,023,556	2,214,014
Changes in net assets	15,079,228	9,564,341
NET ASSETS		
Beginning of year	\$60,455,068	\$50,890,727
End of year	\$75,534,296	\$60,455,068

CULTIVATING AN ENDURING STEWARDSHIP

Sixteen new endowment funds were established within the Catholic Community Foundation in Fiscal Year 2017. The Foundation is so very grateful to the individuals and organizations who have entrusted us to ensure that ministries they cherish can endure into the foreseeable future. We are especially thankful to Judith and Stephen Kowalski, Reverend Monsignor Robert Hartnett and Reverend Patrick Besel, and Roslyn and John Balch for sharing with us their stories of how *The Judith & Stephen Kowalski Youth Ministry Endowment Fund*, *The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center*, and *The Balch Family Endowment Fund for St. Anthony Place* came to be.



MAKING YOUNG DISCIPLES AT HOLY FAMILY CATHOLIC COMMUNITY, MIDDLETOWN

THE JUDITH & STEPHEN KOWALSKI YOUTH MINISTRY ENDOWMENT FUND

Judith and Stephen Kowalski, members of Holy Family Catholic Community in Middletown, have always believed in the importance of youth ministry. “I’ve heard some people say the youth are the Church of tomorrow,” Mr. Kowalski said. “Well, they are the Church of today.” The Kowalskis see the youth of Holy Family as an important part of parish life and wanted to make sure that continues. To that end, they established *The Judith & Stephen Kowalski Youth Ministry Endowment Fund* in the Catholic Community Foundation.

Reverend Monsignor Robert Jaskot, Pastor of Holy Family, described a youth ministry program that works hard to engage the young people of his parish. “The overall view of the program is to provide the support to make disciples of them [young people] in the fullest understanding of what that means – to make them know the Lord, seek to serve Him, draw Him close and to be drawn close, and then also see how we are called to go out and share that,” Monsignor Jaskot said.

Youth ministry plays a significant role throughout the Archdiocese of Baltimore. Craig Gould, Director of the Division for Youth and Young Adult Ministry for the Archdiocese, said, “Youth ministry focuses on creating missionary disciples of young people, often by offering opportunities for service, for retreats, for community building, and general faith formation for the young people of the parish.” He emphasized youth ministry’s importance by pointing out that, according to statistics, the average age of young people beginning to self-identify as not being part of the Catholic faith is thirteen. “So being able to do ministry with, alongside, and for our young people is more critical today than it has ever been,” he added.

The Kowalskis share this view. They have seen the difference the opportunities to connect and to serve made in their own children, as well as in others. “It’s wonderful when students come back from retreats. They’re so enthusiastic. That catches on with the kids who couldn’t go or thought it wasn’t for them. Suddenly they want to go the next year. We don’t want anyone to miss out on that,” Mr. Kowalski said.

CULTIVATING AN ENDURING

AN ANONYMOUS BENEFACTOR'S WISH TO COMFORT THE SICK AND THE GRIEVING

THE CATHOLIC CHAPLAINCY ENDOWMENT FOR MEDSTAR FRANKLIN SQUARE MEDICAL CENTER

Though hospital chaplaincy may not immediately come to mind when we consider the many ministries of our Church, for those who are ill and in need, along with their families, a hospital chaplain provides tremendous support and comfort. Such was the case for the anonymous donor who established *The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center*.

Recalling the establishment of the fund, Reverend Monsignor Robert Hartnett, Pastor of Our Lady of Mt. Carmel in Middle River, said, "This person came to me and said they wanted to make a significant donation. We talked about several possibilities, but one of the things the person talked about was a loved one being in the hospital and getting a visit from Father Patrick Besel. This person was so appreciative." Father Besel, Associate Pastor of Our Lady of Mt. Carmel, serves as the Catholic Chaplain at MedStar Franklin Square among his many duties at the parish.

Though the largest religious denomination represented at the hospital is Roman Catholic, the hospital does not financially support the presence of a Catholic chaplain there, and support for one has traditionally come from the 10 parishes surrounding the hospital. Monsignor Hartnett had long thought something should be done on a more permanent basis to ensure the presence of a Catholic chaplain.

Once this was explained to the anonymous donor, it became clear that this issue was one he or she most wanted to see addressed – to help make sure there would always be a chaplain to help Catholics in need at MedStar Franklin Square.

When Father Besel describes his ministry at the hospital, its significance becomes evident. "When people are very sick or at the end of life, it often brings up all kinds of questions and a lot of fears. To be able to walk with them in that journey of really growing closer to the Lord is important," he said.

The Catholic Community Foundation is very grateful for this anonymous donor's generosity, which will help ensure the efforts of Father Besel and future chaplains at MedStar Franklin Square Medical Center will endure for years to come.



Reverend Patrick Besel, Catholic Chaplain for MedStar Franklin Square Medical Center

Photographs on pages 9-11 by Richard Lippenholz Photography

STEWARDSHIP

HELPING CUMBERLAND FAMILIES IN NEED

THE BALCH FAMILY ENDOWMENT FUND FOR ST. ANTHONY PLACE

Cumberland, a small, historic city in western Maryland's Allegany County, is not without its challenges. Like other former manufacturing-based cities, times are tough for many of its residents.

Through its outreach center, St. Anthony Place, Our Lady of the Mountains Parish is doing its part to help those in need. Assisting families with food and cleaning supplies, St. Anthony Place offers assistance with rent and utilities costs too.

Parishioners of Our Lady of the Mountains, John and Roslyn Balch, have always held a special place in their hearts for St. Anthony Place. For years, they had made annual contributions. Recently, they augmented their support by establishing *The Balch Family Endowment Fund for St. Anthony Place* in the Catholic Community Foundation.

On their goals in establishing the fund, Mr. Balch, who serves as President for the Foundation and knows well its many advantages, said, "We felt it was something we needed to do. Our lives have been blessed with the successful business we have in this community. This was our way of giving back through the Church."



Left to right: Ed Jones, Business Manager, Teresa Files, Administrative Assistant, Father Greg Chervenak, Pastor, Our Lady of the Mountains, and Eugene Helmstetter, John Minnich, Nancy Welsh, and Sue Helmstetter, St. Anthony Place volunteers

The endowment is a greatly welcomed asset to the parish community. Reverend Gregory Chervenak, Pastor of Our Lady of the Mountains, said, "St. Anthony Place serves anyone in need and treats everyone with love and respect. Having an endowment benefitting St. Anthony Place is very important. Our parishioners are very generous in giving, but the need is constantly growing."



John Minnich, volunteer, helps fulfill the mission of St. Anthony Place.

Indeed, the need is great. Ed Jones, Business Manager for the parish said, "A lot of folks depend on what St. Anthony Place offers. We see many families with small children. So, as they struggle with their finances, I think it's important for them to understand, they're not alone in the world."

St. Anthony Place embodies Our Lady of the Mountains' social outreach ministry. Teresa Files, who assists Father Chervenak and who has been part of the Our Lady of the Mountains parish family for 26 years, said, "This certainly falls into our mission for missionary discipleship. We reach out to the most needy."

It gives the Balches great satisfaction to know they will be helping Cumberland's underserved in perpetuity. Mr. Balch said, "This endowment will live far beyond our years. It will always be there to help sustain the needs of the community."

ENDOWMENTS

NEW ENDOWMENT FUNDS

Donors established 16 new endowment funds during fiscal year 2017 within the Catholic Community Foundation, generating an increase of over \$7.2 million in assets held under management. In addition to the donors profiled in previous pages, 13 other generous individuals and organizations established the following funds, enhancing a wide variety of archdiocesan programs and ministries:

The Archdiocese of Baltimore Cemetery Fund

This fund will provide for the care and maintenance of parish cemeteries within the Archdiocese of Baltimore.

The Cathedral of Mary Our Queen Preservation Trust Fund

This fund will provide perpetual care for the Cathedral of Mary Our Queen Parish.

The ClearEdge IT Solutions Technology Endowment

Established by School of the Incarnation, this fund will provide financial support for the school to purchase and maintain technological resources.

The Dr. Ellen Yankellow and William Chapman Endowment Fund

Dr. Yankellow and Mr. Chapman established this fund to help the Archdiocese of Baltimore's Office of Respect Life support Catholic pregnancy centers.

The Harriet & Paul Muldowney Scholarship Endowment Fund

Established by St. Maria Goretti High School with contributions from Mr. and Mrs. Muldowney's children, this fund will provide tuition assistance to an incoming St. Maria Goretti freshman with strong academic standing, including a minimum of a B- grade average, who also demonstrates financial need.

The John H. Munday, Jr. Memorial Scholarship Fund

Established in loving memory of Mr. Munday, a beloved science teacher who taught at St. Maria Goretti High School for 39 years, this fund will endow two merit-based scholarships for students attending the school: one to an incoming freshman and one to a graduating senior.

The Julie A. Sparr Memorial Scholarship Fund

Established by John and Deborah Schiavone in loving memory of Mr. Schiavone's sister, this endowment will provide tuition assistance to students attending St. Joseph School, Fullerton.

The Linda and J. Scott Murphy Family Fund

Established by Mr. and Mrs. Murphy, this fund will provide tuition assistance for students attending The School of the Cathedral of Mary Our Queen.

The Russell L. Shipley and Sharon E. Shipley Endowment Fund

Mr. and Mrs. Shipley established this fund to support Catholic Charities, Baltimore.

The St. John Neumann Endowment Fund

Established by The Catholic Community of Ascension & St. Augustine, this fund will provide for religious education at the parish and at St. Augustine School.

The St. Joseph, Hagerstown Parish Fund

Established by St. Joseph Parish, Hagerstown, this fund will provide financial support for parish needs, including capital projects, maintenance and repairs, religious education expenses, and others.

The St. Mary, Lonaconing Cemetery Fund

Established by Divine Mercy Parish, this fund will provide for the care and maintenance of The St. Mary, Lonaconing Parish Cemetery.

The St. Peter's Cemetery Endowment Fund

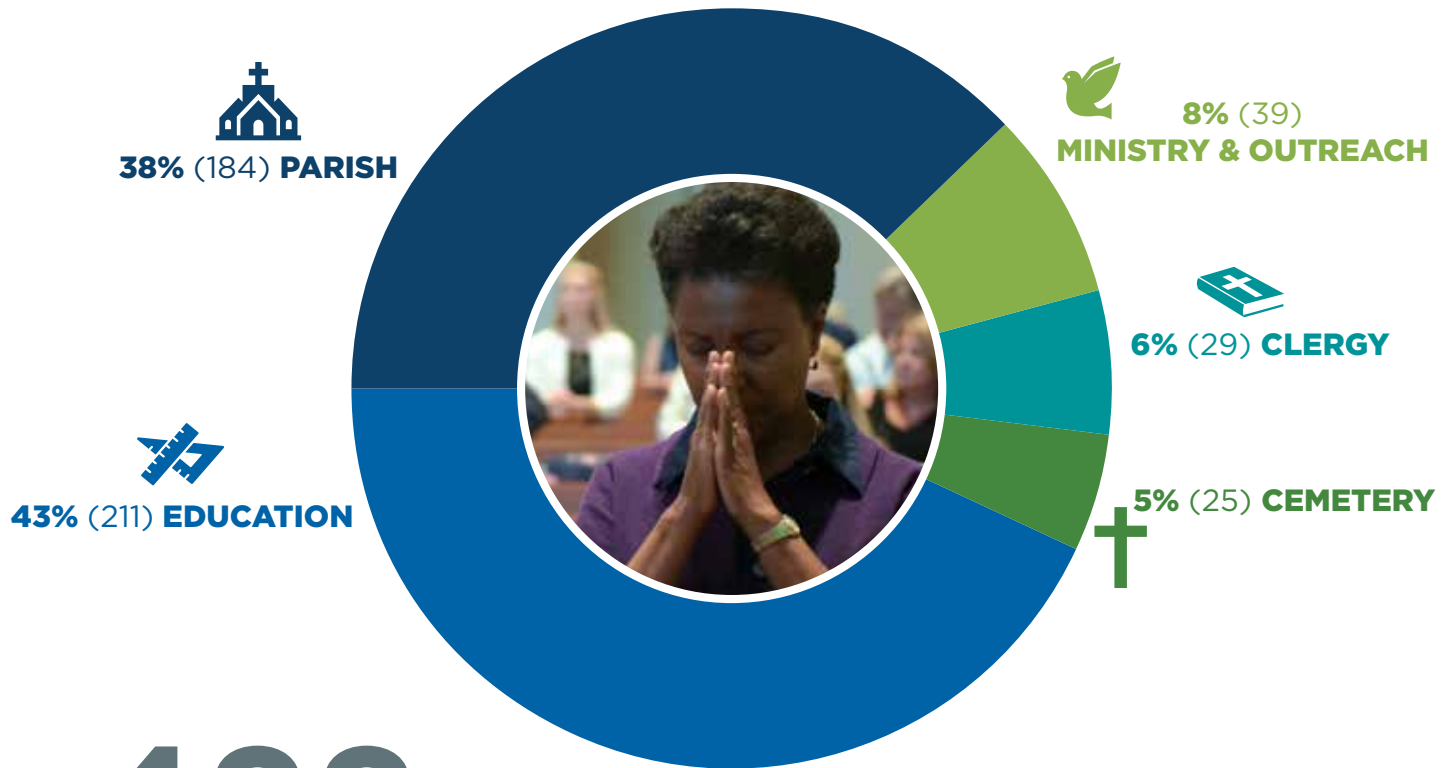
Established by Transfiguration Catholic Community, this fund will provide for the care and maintenance of St. Peter's Catholic Cemetery, Baltimore.



ENDOWMENTS

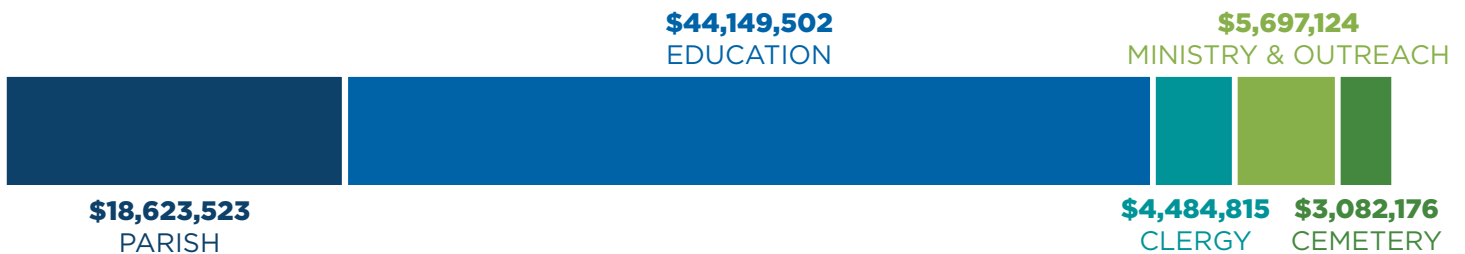
ENDOWMENT

FUNDS BY PURPOSE



488

TOTAL ENDOWMENTS



\$76,037,140*
TOTAL

*Figure does not include assets held within donor advised funds.

ENDOWMENTS

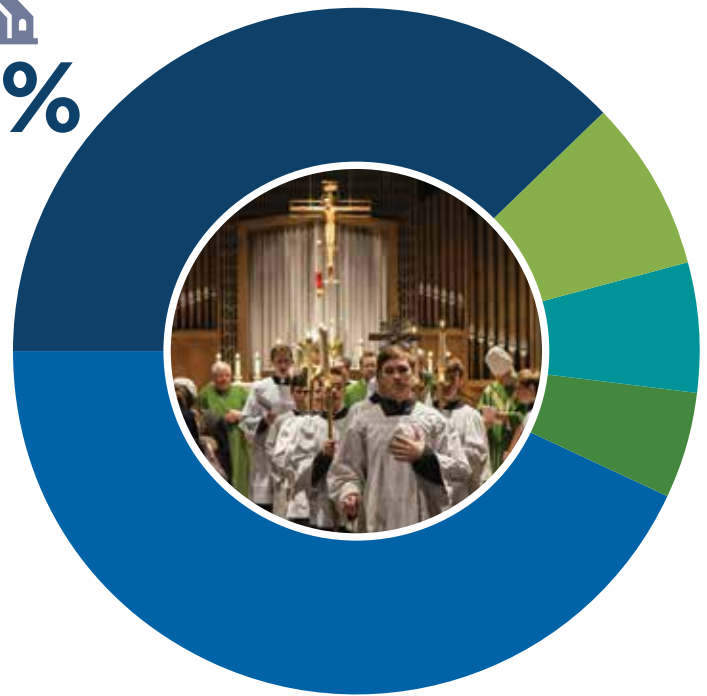
PARISH

ENDOWMENT FUNDS

“I TRULY FEEL A MISSION AND A CALL TO BE A WITNESS OF JOY, TO PROCLAIM THE GOSPEL, AND TO MAKE SURE THE PARISH IS AN ENVIRONMENT WHERE ALL ARE PROTECTED, WHERE DIGNITY IS UPHELD FROM THE YOUNGEST TO THE MOST SEASONED PARISHIONER.”

REVEREND MARK BIALEK, PASTOR,
ST. JOHN ROMAN CATHOLIC CHURCH,
WESTMINSTER


38%



76

PARISHES WITH ENDOWMENTS

139 TOTAL PARISHES

\$18,623,523

FOR PARISHES

TOTAL ENDOWMENT FUNDS **\$76,037,140**

184

PARISH FUNDS

488 TOTAL ENDOWMENT FUNDS

ENDOWMENTS

PARISH FUNDS

Basilica of the Assumption

The Basilica Music Ministry Fund
The Teresa A. and Martin G. Knott
Endowment Fund

Cathedral of Mary Our Queen

The Cathedral of Mary Our Queen Windows of
Faith Endowment
The Cathedral of Mary Our Queen Preservation
Trust Fund

Catholic Community of Ascension & St. Augustine

The Catholic Community of Ascension &
St. Augustine Education Fund
The Catholic Community of Ascension &
St. Augustine Parish Endowment Fund
The Mary Rettaliata Endowment Fund
The St. John Neumann Endowment Fund
The Stasiowski Family Endowment Fund

Catholic Community of South Baltimore

The Catholic Community of South Baltimore
Catholic Education
The Catholic Community of South Baltimore
Ministry Endowment
The Sr. Catherine Cress Endowment Fund for
Pastoral Care
The Wolff Family Endowment Fund

Christ the King

Christ the King Catholic Education
Endowment Fund
Christ the King Parish Endowment Fund
The Catherine Mary Brown Memorial Fund

Church of the Annunciation

Church of the Annunciation Parish
Endowment Fund
The Annunciation Endowment for Senior
Care Ministry
The Church of The Annunciation Catholic
Education Endowment
The Donald & Naomi Steffe Endowment Fund

Church of the Holy Spirit

The Church of the Holy Spirit Catholic Education
Endowment Fund
The Church of the Holy Spirit Parish
Endowment Fund
The Reverend Joseph C. Simmons
Endowment Fund

Church of the Immaculate Conception, Towson

Jessica Meredith Jacobsen Memorial
Endowment Fund
The Immaculate Conception Scholarship
Endowment Fund
The John Gerald McDade Memorial
Endowment Fund
The Reverend Monsignor F. Dennis Tinder
Endowment Fund

Church of the Resurrection

The Church of the Resurrection Preservation &
Maintenance Fund
The Church of the Resurrection School
Endowment Fund

Corpus Christi

Frank and Mary Kelley Family Memorial
Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

Divine Mercy Parish

The Joseph and Wilda Fahey Family Fund
The St. Ann's Catholic Education
Endowment Fund
The St. Ann's Parish Endowment Fund
The St. Michael, Frostburg Parish
Endowment Fund
The St. Peter's, Westernport Catholic Education
Endowment Fund
The St. Peter's, Westernport Parish
Endowment Fund

Holy Family, Middletown

The Deacon George and Dinah Sisson
Endowment Fund
The Holy Family, Middletown Catholic Education
Endowment Fund
The Judith & Stephen Kowalski Youth Ministry
Endowment Fund

Holy Family, Randallstown

The Holy Family Catholic Education
Endowment Fund
The Holy Family Parish Endowment Fund

Immaculate Heart of Mary

The Immaculate Heart of Mary Education
Endowment Fund
The Immaculate Heart of Mary Parish
Endowment Fund

Our Lady of Grace

The Our Lady of Grace Catholic
Education Endowment
The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel, Middle River

The Our Lady of Mt. Carmel Parish
Endowment Fund
The Zeller Family Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont
Catholic Education Endowment Fund

Our Lady of Perpetual Help

The Alfred and Rose Sorbello Memorial
Endowment Fund
The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Catholic
Education Endowment
The Our Lady of Perpetual Help Parish
Endowment Fund

Our Lady of the Chesapeake

The Our Lady of the Chesapeake Parish
Endowment Fund

Our Lady of the Fields

The Our Lady of the Fields Catholic Education
Endowment Fund
The Our Lady of the Fields Parish
Endowment Fund

Our Lady of the Mountains

The Mary Margaret Winner Music Scholarship
Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick, Cumberland, Catholic Education
Endowment Fund
The St. Patrick, Cumberland, Historic Preservation
& Maintenance
The St. Patrick, Cumberland, Parish
Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation &
Maintenance Endowment Fund
The St. Patrick Parish Endowment Fund

Our Lady of Victory

The Our Lady of Victory Parish Endowment Fund

ENDOWMENTS

PARISH FUNDS

Sacred Heart, Glyndon

The Fenwick Family Charitable Fund*

The Germaine and David Ricker Endowment Fund*

The Lloyd E. & M. Agatha Aiken Endowment Fund*

The Sacred Heart Catholic Education Endowment Fund

The Sacred Heart Parish Endowment Fund

The Temple Smith Endowment Fund

Shrine of St. Alphonsus Liguori

The St. Alphonsus Catholic Education Endowment Fund

The St. Alphonsus Parish Endowment Fund

Shrine of the Little Flower

The Shrine of the Little Flower Catholic Education Endowment Fund

The Shrine of the Little Flower Parish Endowment Fund

Shrine of the Sacred Heart

The Keelty Perpetual Fund

St. Agnes

The St. Agnes Parish Catholic Education Endowment Fund

The St. Agnes Parish Endowment Fund

St. Alphonsus Rodriguez

The Artin A. and Colette M. Shoukas India Education Fund

The St. Alphonsus Rodriguez Catholic Education Endowment Fund

St. Andrew by the Bay

The Drew and Risa Hudson Family Fund for Faith Formation

The St. Andrew by the Bay Faith Formation Fund

St. Ann, Baltimore

The Kennedy-Boone Family Endowment Fund

St. Ann, Hagerstown

The Posner Family Endowment Fund

The St. Ann, Hagerstown Parish Endowment Fund

The St. Ann, Hagerstown Tuition Assistance Fund

St. Augustine, Williamsport

The Reverend Monsignor Alfred E. Smith Endowment Fund*

The St. Augustine, Williamsport, Catholic Education Fund

St. Bernardine

The St. Bernardine Catholic Educational Endowment Fund

The St. Bernardine Parish Endowment Fund

St. Casimir

The St. Casimir Catholic Education Endowment Fund

The St. Casimir Church Preservation Endowment Fund

The St. Casimir Parish Endowment Fund

St. Charles Borromeo

The Mary Bradley Zabicki Endowment Fund

The St. Charles Borromeo Catholic Education Endowment Fund

The St. Charles Borromeo Parish Endowment Fund

St. Clare

The St. Clare Endowment Fund

St. Clement I

The McKenna Catholic Education Endowment Fund

The St. Clement Parish Endowment Fund

St. Clement Mary Hofbauer

The Lois Loraine Jones Endowment Fund of The St. Clement Mary Hofbauer Parish Endowment Fund

The St. Clement Mary Hofbauer Catholic Education Endowment Fund

The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton

The St. Elizabeth Ann Seton Catholic Education Endowment Fund

The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales

The Reverend Monsignor G. Michael Schlepner Fund

The St. Francis de Sales Catholic Education Endowment Fund

The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Ignatius, Hickory

The St. Ignatius, Hickory Catholic Education Endowment Fund

The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville

St. Ignatius of Loyola Catholic Education Endowment Fund

St. Ignatius Loyola Historic Preservation & Maintenance Fund

St. Ignatius of Loyola Parish Endowment Fund

St. James

The St. James, Boonsboro, Catholic Education Endowment Fund

St. Jane Frances de Chantal

The Fritz Family Endowment Fund

The St. Jane Frances de Chantal Catholic Education Endowment Fund

The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc

St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia

The Bartolo Family Fund

The Reverend Monsignor Richard H. Tillman Endowment Fund

The St. John the Evangelist, Columbia Catholic Education Endowment Fund

The St. John the Evangelist, Columbia Parish Endowment Fund

St. John the Evangelist, Frederick

The Father Wayne Funk Religious Education Fund

The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley

The St. John the Evangelist's, Long Green Valley Parish Endowment Fund

St. John the Evangelist, Severna Park

The St. John, Severna Park, Parish Endowment For The Poor

The St. John, Severna Park, Parish Endowment Fund

St. John, Westminster

The Bettie Beauchamp and Shirley Young Endowment Fund

The Reverend Monsignor Arthur Valenzano Endowment Fund

The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton

The St. Joseph, Fullerton Catholic Education Endowment Fund

The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Hagerstown

The St. Joseph, Hagerstown Parish Fund

St. Joseph, Odenton

The St. Joseph, Odenton Catholic Education Endowment Fund

The St. Joseph, Odenton Parish Endowment Fund

St. Joseph Passionist Monastery

The St. Joseph's Passionist Monastery Educational Endowment

The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville

The Andrew R. and Barbara J. Becker Fund for Youth Ministry

St. Joseph, Texas

The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel

The St. Katharine Drexel Catholic Education Endowment Fund

The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great

The St. Leo Church Catholic Education Endowment Fund

The St. Leo Church Preservation & Maintenance Endowment Fund

St. Louis

The Murphy-Faulstich Endowment Fund*

The St. Louis Catholic Education Endowment Fund

The St. Louis Parish Endowment Fund

St. Luke

The St. Luke Education Endowment Fund

St. Margaret

The Carolyn M. and Charles J. Slimowicz Family Fund*

The Jane Dean Endowment Fund

St. Mary, Annapolis

The Gilbert Strittmatter Memorial Endowment Fund

The St. Mary's Annapolis Parish Endowment Fund

The Tyler Family Fund of the St. Mary's Annapolis Parish Endowment

St. Mary, Hagerstown

The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor

The St. Mary, Hagerstown Parish Endowment Fund

St. Mary of the Assumption

St. Mary of the Assumption Catholic Education Endowment Fund

St. Mary of the Assumption Parish Endowment Fund

St. Mary of the Assumption School Endowment Fund

St. Michael, Poplar Springs

The Anna Esposito Endowment Fund

The Reverend Michael J. Ruane Endowment Fund

The Richard E. Walters, Jr. Endowment Fund

The Robert and Nancy Landsman Family Fund

The St. Michael, Mt. Airy Service Justice Endowment Fund

The St. Michael, Poplar Springs Catholic Education Endowment Fund

The St. Michael, Poplar Springs Parish Endowment Fund

The Timothy and Barbara Riley Fund

St. Michael the Archangel

The Spalla - Mancuso Memorial Fund

The St. Michael the Archangel Catholic Educational Endowment Fund

The St. Michael the Archangel Parish Endowment Fund

St. Patrick, Havre de Grace

The Church of St. Patrick Parish Endowment Fund

The Sister Frances Catholic Education Endowment Fund

St. Paul

The St. Paul Catholic Education Endowment Fund

The St. Paul Parish Endowment Fund

St. Peter

The Sarah Frances Anthony Endowment Fund

The St. Peter, Hancock Catholic Education Endowment Fund

St. Peter the Apostle, Libertytown

The St. Peter, Libertytown Catholic Education Endowment Fund

The St. Peter, Libertytown Parish Endowment Fund

St. Pius X

The St. Pius X Catholic Educational Endowment Fund

The St. Pius X Parish Endowment Fund

St. Thomas Aquinas

The Darlene Henry Fund

The St. Thomas Aquinas Parish Endowment Fund

The St. Thomas Aquinas School Endowment Fund

The St. Thomas Aquinas Tuition Assistance Endowment Fund

St. Ursula

The St. Ursula Catholic Education Endowment Fund

The St. Ursula Parish Endowment Fund

St. Veronica

The St. Veronica Catholic Education Fund

The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community

The Transfiguration Catholic Community Education Endowment Fund

The Transfiguration Catholic Community Endowment Fund

**Fund supports multiple purposes*





ENDOWMENTS


EDUCATION

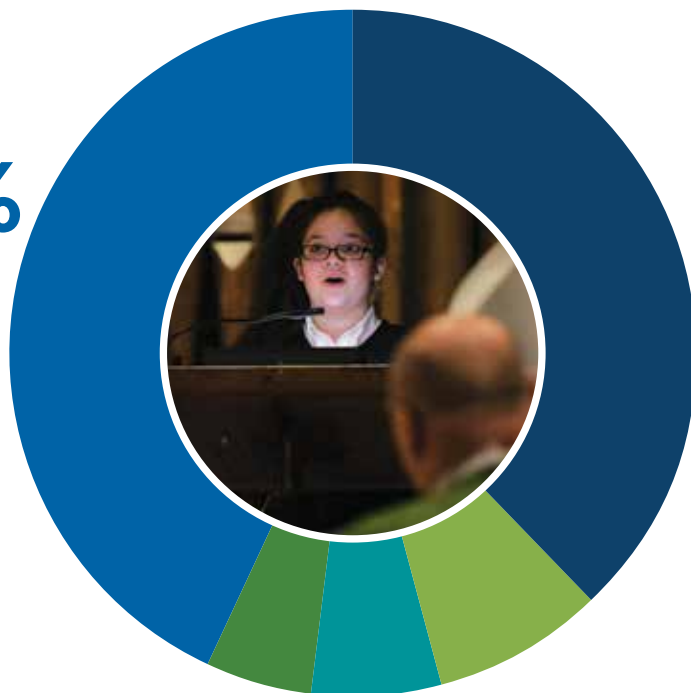
ENDOWMENT FUNDS

SUPPORTING THE MISSION OF CATHOLIC SCHOOLS
IN THE ARCHDIOCESE OF BALTIMORE

“ I TEACH MY STUDENTS TO
HAVE A SENSE OF PRIDE.
I WANT THEM TO BE PROUD
OF THEMSELVES AND I WANT
THEM TO LOVE THEMSELVES
AND ONE ANOTHER. I ALWAYS
TELL MY STUDENTS THIS:
YOU CAN DO ALL THINGS
THROUGH CHRIST WHO
STRENGTHENS YOU. ”

CHARMAINE TRICE, 3RD GRADE TEACHER,
Ss. JAMES AND JOHN


43%



\$44,149,502

FOR EDUCATION

\$76,037,140

TOTAL ENDOWMENT FUNDS

211

FOR EDUCATION

488

TOTAL ENDOWMENT FUNDS

157

School specific education
endowments benefitting
44 schools

44

Tuition assistance
education endowments

10

Partners in Excellence
education endowments

4

County-specific education
endowments

ENDOWMENTS

EDUCATION FUNDS

Allegheny or Garrett County Catholic Schools

Murphy Educational Endowment for Western MD*

The Mary Murray Fund

The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools

The Baldwin Family Endowment Fund

Archbishop Borders School

The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School

The Archbishop Curley High School Endowment Fund

The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School

The Archbishop Spalding High School Endowment Fund

Bishop Walsh School

The Bishop Walsh Foundation Fund

Calvert Hall College High School

The Dominic Cottone Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

Cardinal Shehan School

The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School

Cristo Rey Jesuit High School (Baltimore) Endowment Fund

The Reverend William J. Watters, S.J. Scholarship Endowment Fund

Holy Angels Catholic School

The Holy Angels Catholic School Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

Immaculate Conception School

Jessica Meredith Jacobsen Memorial Endowment Fund

The Immaculate Conception Scholarship Endowment Fund

The Immaculate Conception School Endowment Fund

The Reverend Monsignor Edward J. Lynch Scholarship Fund

The Reverend Monsignor F. Dennis Tinder Endowment Fund

Immaculate Heart of Mary School

The Immaculate Heart of Mary School Endowment Fund

Monsignor Slade Catholic School

The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy

The Mary Chairs Endowment Fund

The Mother Seton Academy Endowment Fund

Mount de Sales Academy

The Mt. de Sales Academy St. Martin de Porres Scholarship Fund

The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount Saint Joseph High School

The Mount Saint Joseph High School Endowment Fund

The Samuel and Patricia Chairs Family Fund

Notre Dame Preparatory School

The Notre Dame Preparatory School Endowment Fund

The Notre Dame Preparatory School Tuition Assistance Fund

Our Lady of Grace School

The Albert & Concetta Radecke Family Fund

The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund

The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel Elementary & High Schools

The Baynes Family Endowment Fund

The Dr. Jeff Bunn Music Scholarship Fund

The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS

The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund

The James "Pop" Reynolds Memorial Scholarship

The Joseph Cramer Memorial Scholarship Endowment Fund

The Linda Fannon Scholarship Fund of Our Lady of Mt.. Carmel

The Michael & Kathleen Sipes Scholarship Fund

The Michelle Bevans Memorial Scholarship Endowment Fund

The Norbert & Oriole Porter Scholarship Fund

The Our Lady of Mt. Carmel Elementary School Endowment Fund

The Our Lady of Mt. Carmel High School Endowment Fund

The Regina and Eugene McKenzie Scholarship Fund

The Reverend Don McMaster Scholarship Endowment Fund

The Reverend Monsignor Robert L. Hartnett Fund

The Robert and Eleanor Romadka Tuition Assistance Fund

The Romadka Family Endowment Fund

The Sisters of St. Francis Endowed Scholarship Fund

The Zachary Shiflett Endowment Fund

Our Lady of Perpetual Help School

The Our Lady of Perpetual Help School Endowment Fund

Our Lady of Victory School

The Our Lady of Victory School Endowment Fund

The Sr. Barbara Tucker Scholarship Endowment Fund

The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

Partners In Excellence (PIE) Scholarship Program

The Curran and Jody Harvey Family Endowment Scholarship Fund

The Edward A. Crooke Scholars Fund

The Father Tim Brown Reading Scholars Program Fund

The James and Carol Ritz Family Fund

The Joyce and Hunter Kerlin Charitable Fund

The Mark and Loy Timbie Endowment Fund

The Michael & Priya Pinto Tuition Assistance Endowment Fund

The Partners in Excellence Endowment Fund

The Raymond & Rand Mason Family Endowment Fund

The Stansky PIE Scholarship Endowment Fund

Resurrection - St. Paul School

The Church of the Resurrection School Endowment Fund

The Resurrection - St. Paul School Endowment Fund

ENDOWMENTS

EDUCATION FUNDS

Sacred Heart School, Glyndon

The Bradley T. MacDonald Family Endowment Fund

The Sacred Heart, Glyndon Interparish School Endowment Fund

The Sacred Heart School Endowment Fund

The Temple Smith Endowment Fund

The School of the Cathedral of Mary Our Queen

The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*

The Cathedral of Mary Our Queen Fund for Catholic Education

The L. Patrick Deering Education Fund

The Linda A. and J. Scott Murphy Family Fund

The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation

The ClearEdge IT Solutions Technology Endowment

The School of the Incarnation Endowment Trust

The School of the Incarnation Tuition Assistance Endowment Fund

Sisters Academy of Baltimore

Sisters Academy of Baltimore Endowment Fund

The Mary Chairs Endowment Fund

Ss. James & John Catholic School

Albert and Loretta Reichelt Endowment Fund

Andrew R. and Hannah C. Dunevant Scholarship Fund

Charles and Theresa Rizzo Scholarship Fund

Connolly Organ Families Scholarship Fund

Daley-Pech Family Scholarship Endowment

Gene Lawrence Tuition Assistance Endowment

Glenn Meyer Scholarship Endowment Fund

Harry Meyer Scholarship Endowment Fund

Heil Family Scholarship Fund

Jessica and Nicholas Brown Scholarship Endowment Fund

Leo and Adrienne Fenzel Scholarship Fund

Mark D. Palmer Scholarship Fund

McCarthy/Staudenmaier Families Scholarship Fund

Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund

The Christina Marie Polley Scholarship Fund

The Claire Renaux Scholarship Fund

The Drew Dedrick Scholarship Fund

The Father Richard T. Lawrence Endowment Fund

The Genevieve Spain Rogers Scholarship Fund

The Gruzynski-Conrad Families Scholarship Fund

The Mac Ball Tuition Assistance Endowment

The Magno Zito Family Scholarship Fund

The Mary "Molly" Jameson Scholarship Fund

The Raymond and Patricia Bahr Scholarship Fund

The Reverend Joseph Wichland C.Ss.R. Scholarship Fund

The Russell Gordon Croft Scholarship Fund

The Sarah Mansueto Endowment Fund

The Ss. James & John Catholic School Tuition Assistance Fund

St. Francis of Assisi School

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi School Endowment Fund

The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School

The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley

The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park

The St. John, Severna Park, School Endowment Fund

St. John Regional Catholic School

The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster

The Cecelia Hinkel Endowment Fund

The Nellie Agnes Arnold Scholarship Endowment Fund

The St. John School Endowment Fund

The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville

The St. Joseph School Catholic Education Endowment Fund

The St. Joseph School, Cockeysville Endowment Fund

St. Joseph School, Fullerton

The Julie A. Sparr Memorial Scholarship Fund

The St. Joseph School Endowment Fund

St. Louis School

The Saint Louis School Endowment Fund

The Sr. Mary Catherine Endowment Fund

The Thomas Merton Scholarship Fund

St. Margaret School

The Carolyn M. and Charles J. Slimowicz Family Fund*

The Jackie Kinzler Memorial Fund

The Jane Dean Endowment Fund

The Reverend Francis X. Callahan Fund

The St. Margaret Tuition Assistance Endowment Fund

St. Maria Goretti High School

The Harriet & Paul Muldowney Scholarship Endowment Fund

The John H. Munday, Jr. Memorial Scholarship Fund

The St. Maria Goretti High School Endowment Fund

St. Mary's Schools, Annapolis

The Carmine Blades Scholarship Fund

The Caruso Family Scholarship Fund

The CMDR Albert W. Vittek Endowment Fund

The Father Max Pauli C.Ss.R. Scholarship Fund

The J. Pierre and Sybil Bernard Scholarship Fund

The Jeffrey D. Ralston '84 Scholarship Fund

The Letitia Farrell Memorial Scholarship Fund

The McGeady Family Scholarship Fund

The Mildred Pascal Scholarship Fund

The Mustard Seed Tuition Assistance Endowment Fund for St. Mary's High School and St. Mary's Elementary School

The Richard D. Crabtree Spirituality Scholarship Fund

The School Sisters of Notre Dame Mathematics Award Fund

The St. Mary Faculty Enrichment Endowment Fund

The St. Mary High School Endowment Fund of the St. Mary's Schools Endowment Fund of St. Mary's Annapolis

The St. Mary's Schools Endowment Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Tuition and Scholarship Assistance Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Twila Steinecker Peace and Justice Award Fund

St. Mary's School, Hagerstown

The Reverend Monsignor Robert S. Passarelli Endowment Fund

The St. Mary Catholic School, Hagerstown Endowment Fund

St. Michael - St. Clement Catholic School

Daughters of Charity Endowment Fund for St. Michael's School

The Father Christopher Carney Endowment Fund

The Shipley Family Tuition Assistance Endowment Fund

The Spalla - Mancuso Memorial Fund

The St. Clement Mary Hofbauer School Endowment Fund

St. Philip Neri School

The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

St. Pius X School

The Griffith Fund for Human Potential

The Mark Pacione School Endowment Fund

The St. Pius X School Endowment Fund

Trinity School

The Levy Family Endowment Fund

The Trinity School Endowment Fund

The Trinity School Mustard Seed Endowment Fund

The William and Catherine Bauer Endowment Fund

Tuition Assistance

AOB Endowment for Educational Excellence

Embracing Our Mission City School Fund

Embracing Our Mission Suburban School Fund

Ford and Patricia Rowan Endowment Fund

The Anna Fehl Scholarship Endowment Fund

The Archdiocese of Baltimore Endowment for Educational Excellence

The Batza Family Trust

The Betty Wagner Smith Scholarship Endowment Fund

The Bishop William C. Newman Scholarship Fund

The Brian and Mary Jo Rogers Endowment Fund

The Cardinal Edwin F. O'Brien Endowment Fund

The Cardinal William H. Keeler Endowment Fund*

The Carolyn and Blair Donohue Family Endowment Fund

The Catholic Business Network of Baltimore Scholars Endowment

The Charles and Mildred Foley Memorial Endowment Trust Fund

The Community Schools of Baltimore City Tuition Assistance Fund

The Davis Family Endowment Fund

The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund

The Earl and Darielle Linehan Family Trust Fund

The Eileen Flanigan Serene Trust Fund

The Francis A. and Betty J. Contino Tuition Assistance Fund

The George and Margaret McManus Family Trust Fund

The Germaine and David Ricker Endowment Fund*

The J. Bernard and Marie Rafferty Family Fund

The James and Darlene Stojak Family Trust Fund

The Jeanne & Michael Sullivan Family Trust Fund

The Julia Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Schools

The Laurence E. Harrison, Jr. Endowed Scholarship Fund

The Lawrence Cardinal Shehan Scholarship Fund

The Mary Heckwolf Staylor Endowment Fund

The Mary Margaret Winner Music Scholarship Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund*

The Mathias J. & Rosetta K. DeVito Family Fund

The Michael and Jean MacDonald Endowment Fund

The Our Lady of the Angels Catholic Education Scholars

The Posner Family Endowment Fund

The Q. Francis and Rita H. Dallavalle Endowment Fund

The Rosskopf Family Memorial Endowment Fund

The Seton Alumnae Association Scholarship Endowment Fund

The Seton Keough High School Endowment Fund

The St. Ann, Hagerstown Tuition Assistance Fund

The St. Luke Education Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

**Fund supports multiple purposes*



ENDOWMENTS

CLERGY

ENDOWMENT FUNDS

St. John Vianney Seminarian Fund
The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests



The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O'Dwyer Endowment Fund

The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests

**Fund supports multiple purposes*

\$4,484,815
FOR CLERGY

\$76,037,140

TOTAL ENDOWMENT FUNDS

29
FOR CLERGY

488

TOTAL ENDOWMENT FUNDS

ENDOWMENTS

MINISTRY & OUTREACH

ENDOWMENT FUNDS

Photo: Kevin J. Parks/Catholic Review Staff

Apostleship of the Sea

The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)

The Fenwick Family Charitable Fund*

The Founder's Fund

The Premier See Endowment Fund

The Reverend Edward Sargus Endowment Fund

The Samuel W. and Denise Chairs Family Fund

The St. Francis of Assisi Fund

The William & Mabel Newman Family Fund

Black Catholic Ministry

The Black and Indian Missions Endowment Fund

Camp GLOW

The Francis J. Rasmus, Jr. Endowment Fund

The Jacqueline and Miranda Markart Endowment Fund

Catholic Charities

The Carrion and Flahavan Family Fund

The Christopher and Karen Deaver Family Fund*

The Cultural Endowment Fund for Seniors

The Denise R. Fitzgerald Endowment Fund

The Ethan C. Flint Endowment Fund for Children and Family Services

The Jean and Michael Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Charities

The Mary T. Plunkett Endowment Fund

The Reverend Monsignor John J. Auer Fund

The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund

The Thomas M. and Mary Chairs Family Fund*

The Truman T. and Nellie M. Semans Endowment for Catholic Charities

Catholic Relief Services

The Christopher and Karen Deaver Family Fund*

The Thomas M. and Mary Chairs Family Fund*

Haiti Mission

The Delss Fund for Catholic Education in Haiti

The Gerard D. and Teresa L. O'Neill Family Fund

The Leo W. Rader Family Endowment Fund

The Mortel Family Fund for Haiti

Hispanic Ministries

The Our Lady of Guadalupe Endowment Fund

International Missions

The Mission Endowment Fund

Mercy Medical Center

The Pamela J. Norbeck Fund

Office of Respect Life

The Dr. Ellen Yankellow and William Chapman Endowment Fund



\$5,697,124
**FOR MINISTRY
& OUTREACH**

\$76,037,140

TOTAL ENDOWMENT FUNDS

39
**FOR MINISTRY
& OUTREACH**

488

TOTAL ENDOWMENT FUNDS

P. Francis Murphy Initiative for Justice and Peace

The Bishop P. Francis Murphy Justice and Peace Fund

Retired Religious

The Germaine and David Ricker Endowment Fund*

The Kathryn Chairs Endowment Fund

St. Anthony Place

The Balch Family Endowment Fund for St. Anthony Place

St. Vincent de Paul Society

The Todd and Annemarie Chairs Family Fund

Xaverian Brothers

The Xaverian Brothers Endowment Fund

Other

The Cardinal William H. Keeler Endowment Fund*

The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center

The James and Barbara Jacobs Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund*

The Reverend Philip T. Snouffer Endowment Fund*

**Fund supports multiple purposes*

ENDOWMENTS

CEMETERY

ENDOWMENT FUNDS

Archdiocese of Baltimore

The Archdiocese of Baltimore Cemetery Fund

Catholic Community of Ascension & St. Augustine

The St. Augustine, Elkridge Cemetery
Endowment Fund

Divine Mercy

The St. Mary, Lonaconing Cemetery Fund

Holy Cross

The Holy Cross Cemetery Endowment Fund

Holy Family, Randallstown

The Holy Family Historic Preservation & Cemetery
Endowment Fund

Holy Rosary

The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont
Cemetery Endowment

Our Lady of the Fields

The Our Lady of the Fields Cemetery Endowment Fund

St. Alphonsus Rodriguez

The St. Alphonsus Rodriguez Parish Cemetery
Endowment Fund

St. Charles Borromeo

The St. Charles Borromeo Cemetery Endowment Fund

St. Ignatius, Hickory

The Reverend Christopher M. Carney
Endowment Fund*

The St. Ignatius Parish Cemetery Endowment Fund

St. John the Evangelist, Long Green Valley

The St. John the Evangelist's, Long Green Valley
Cemetery Endowment Fund

† 5%



St. Joseph, Emmitsburg

The St. Joseph, Emmitsburg Cemetery
Endowment Fund

St. Joseph, Texas

The St. Joseph, Texas Cemetery
Endowment Fund

St. Louis

The St. Louis Parish Cemetery
Endowment Fund

St. Mary of the Assumption

St Mary of the Assumption, Govans Perpetual
Care Cemetery Fund

St. Mary, Pylesville

The St. Mary, Pylesville Cemetery Endowment Fund

St. Michael, Frostburg

The St. Michael, Frostburg Cemetery
Endowment Fund

St. Michael, Poplar Springs

The Bill & Inez Thomas Endowment Fund
The Earl Henderson Endowment Fund for
Cemetery Care

St. Patrick, Havre de Grace

The St. Patrick's, Havre de Grace Perpetual Care
Cemetery Fund

St. Peter, Hancock

St. Peter, Hancock & St. Patrick, Little Orleans
Cemetery Fund

St. Vincent de Paul

The St. Vincent de Paul Parish Cemetery
Perpetual Fund

Transfiguration Catholic Community

The St. Peter's Cemetery Endowment Fund

\$3,082,176
FOR CEMETERY

\$76,037,140

TOTAL ENDOWMENT FUNDS

25
FOR CEMETERY

488

TOTAL ENDOWMENT FUNDS

**Fund supports multiple purposes*

DISTRIBUTIONS

Fiscal Year 2017 saw nearly \$1.9 million in distributions made from 293 of 367 eligible funds.* These monies are substantially advancing the missions of our parishes, schools, clergy, and ministry and outreach efforts, as depicted in the bar graph below.

Beneficiaries of FY17's distributions, just to name a few, include:

- Capital projects and maintenance needs, faith formation efforts, and music ministry programs at our parishes;
- Capital projects and maintenance needs at our Catholic schools, tuition assistance for our students, and professional development for their teachers;
- The ongoing formation of our seminarians and medical care for our priests;
- Camp GLOW, the Apostleship of the Sea, and other evangelizing ministries; and
- The preservation and upkeep of nine archdiocesan cemeteries.

The Catholic Community Foundation is both proud and humbled by these mission-driven enhancements, which represent the good that can be accomplished when donors and fund holders partner with the Foundation to achieve their philanthropic goals.

\$1,858,633*

TOTAL DISTRIBUTIONS MADE IN FISCAL YEAR 2017



*Grant requestors for the balance of the 367 funds eligible for distributions chose, instead, to reinvest them into their fund's corpus.



Due to the flexibility and tax benefit opportunities they offer, donor advised funds continue to grow in popularity as a giving vehicle in the philanthropic community.

To establish a donor advised fund within the Catholic Community Foundation, a donor makes a tax-deductible gift of \$10,000 or more in the form of cash or securities, and the Foundation creates a fund in the donor's name under the Foundation's management. The donor recommends grant distributions – with the stipulation that 50% or more of them be in support of Catholic programs within the Archdiocese of Baltimore – which, upon review and approval, the Foundation makes in the donor's name.

By the close of FY17, the Catholic Community Foundation held nine donor advised funds under management, representing over \$1 million in assets.

If you are interested in more information on donor advised funds within the Catholic Community Foundation, please contact us at 410-547-5356.

SUPPORTING THE MISSION OF CATHOLIC SCHOOLS:

THE CATHOLIC BUSINESS NETWORK OF BALTIMORE DONOR ADVISED FUND

Aware of the benefits to donor advised funds, the Catholic Business Network of Baltimore (CBNB), established *The Catholic Business Network of Baltimore Donor Advised Fund* with the Catholic Community Foundation for the purpose of providing tuition assistance to students enrolled in Baltimore-area private Catholic high schools. Candidates are selected by school principals and must demonstrate Catholic values and leadership in their actions and academics, as well as financial need and/or a physical or learning disability. The grant awards are presented annually to one male and one female student.

This fund helps facilitate the CBNB's mission to support Catholic education within the Archdiocese of Baltimore and serves as a complement to the CBNB's endowment fund, also held within the Foundation, but with its distributions benefitting students in archdiocesan high schools only.

Greg Pierce, founding board member of CBNB and Chairman of its Endowment Committee, said, "We wanted to set up a separate fund where scholarships could be awarded to students at non-archdiocesan Catholic high schools in the area. Establishing a donor advised fund within the Catholic Community Foundation enabled us to attain this goal."

LEGACY LEAGUE



The Catholic Community Foundation's Legacy League was established to help ensure that donors who wish to do so can extend their endowed giving beyond their lifetimes. Offering tax benefits or other financial incentives for legacy gifts (charitable gift annuities, trusts, planned gifts, etc.), the Legacy League provides our benefactors the means to help sustain and strengthen their beloved parishes, schools, or ministries for future generations.

The Catholic Community Foundation expresses its deep gratitude to the following for indicating that they will be remembering an archdiocesan parish, school, or ministry in their estate plans:

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The Catholic Community Foundation provides long-term financial stability for the causes you and others believe are making a difference. By establishing an endowment, you leave a legacy of love that will perpetuate your values and impact many lives for generations to come.

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