“FOR, AS POPE FRANCIS REMINDS US, WE ARE NOT PROPRIETORS HERE, BUT CUSTODIANS OF THE GOD-GIVEN GIFTS OF NATURE WE TOO OFTEN TAKE FOR GRANTED.”

DEAR FRIENDS IN CHRIST,

With these words, Pope Francis defines a fundamental responsibility we all share: to sustain our earth’s resources to ensure that they are safeguarded for future generations. For, as Pope Francis reminds us, we are not proprietors here, but custodians of the God-given gifts of nature we too often take for granted. As such, it is incumbent upon us to improve the world and its myriad gifts that are our responsibility to protect and preserve.

Similarly, at the Catholic Community Foundation, we strive to steward the gifts bestowed on our local Church so that they, too, can nourish future generations of Catholics. Our parishes’ celebration of the Mass and the Sacraments; our schools, faith formation programs, and evangelizing efforts that help grow our Catholic family; the compassionate care provided from programs offered by Catholic Charities, Catholic Relief Services, and other outreach partners – all of these and more are strengthened by your endowed giving to the Foundation.

My heartfelt gratitude goes to Mr. Patrick Madden, Executive Director of the Foundation, Mr. John Balch, Foundation President, and all who have volunteered their time and extensive talents as Board of Trustee or Committee members. Your wisdom and service help secure a thriving future for the many ministries the Foundation supports.

Importantly, in the last fiscal year, benefactors established 16 new endowment funds in the Foundation, and over 200 donors made gifts. I am most grateful to all of you who have entrusted the Catholic Community Foundation to manage your gifts in order to maximize their beneficial impacts. Your faith-based generosity drives our mission forward, and on behalf of all who benefit from your Christ-like kindness, I extend my sincere thanks.

With grateful prayers for you and your loved ones, I am

Faithfully in Christ,

Most Reverend William E. Lori
Archbishop of Baltimore

“INTERGENERATIONAL SOLIDARITY IS NOT OPTIONAL, BUT RATHER A BASIC QUESTION OF JUSTICE, SINCE THE WORLD WE RECEIVED ALSO BELONGS TO THOSE WHO WILL FOLLOW US.”

-Pope Francis, Laudato si’, On Care for Our Common Home (May, 2015)
THE VISION & MISSION

THE VISION
The vision for the Catholic Community Foundation is to build a dynamic force of Catholic philanthropy in the Archdiocese of Baltimore that enables individuals, families, and organizations to make a significant impact in the lives of others by helping to perpetuate the work of parishes, schools, agencies, and other Catholic institutions.

THE MISSION
The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore through endowment and legacy giving.
DEAR FRIENDS,

It is my pleasure to present you with the Catholic Community Foundation’s Annual Report for Fiscal Year 2017 (July 1, 2016 – June 30, 2017), Cultivating an Enduring Stewardship.

In Fiscal Year 2017, the Catholic Community Foundation increased its assets held under management to $77.1 million, representing an increase of over $19 million from the prior year. Moreover, due to the generosity of Foundation fund holders and our long-term fiscal performance, the Foundation was able to make distributions of nearly $1.9 million in support of archdiocesan parishes, schools, and ministries. These are phenomenal successes in which all of our fund holders and donors can take great pride.

Favorable market conditions during the fiscal year yielded an investment performance of 12.9%, an increase of almost 15% compared to last year. Further, the Foundation outperformed its benchmark by 1.9% and the Foundation’s rate-of-return since inception stands at 9.3% vs. a benchmark of 8.5%, validating the guarded optimism from last year’s report.

An additional sign heralding a robust year, the Catholic Community Foundation added 16 new endowments, representing a wide swath of ministries and purposes cherished by the generous individuals and organizations that created them. With an eye to strengthening our parishes and schools, and to providing tuition or other financial assistance to some of the most underserved in our community, these philanthropists are doing much to advance the mission of our Church. I invite you to view their stories, which appear on pages 9-12 of this report.

This year marks my 10th as Executive Director for the Catholic Community Foundation, and I would like to take this opportunity to offer my personal thanks to all who have helped us grow the Foundation into the profound vehicle for Catholic giving that it is today. In addition to those who have made financial sacrifices to support endowments in the Foundation, I am so very grateful to those who have donated their time and estimable talents, serving on our Board and/or Committees. You have helped ensure that Foundation resources are maximized while invested in accord with Church teachings, and I hope you know that our every triumph is also yours. I extend my gratitude as well to Archbishop Lori and to Edwin Cardinal O’Brien, whose committed leadership have helped us realize Cardinal William H. Keeler’s vision for the Foundation, which he established in 1998.

If you or someone you know would like more information concerning the Catholic Community Foundation, please reach out to us by way of email at CatholicCommunityFoundation@archbalt.org or by phone at 410-547-5356.

Patrick Madden
Executive Director, Catholic Community Foundation
FINANCIALS

YEAR IN REVIEW

Given the fluctuating market environment during the period in question, we are pleased with the relative gains the Catholic Community Foundation made in Fiscal Year 2017. The Foundation increased its assets held under management to $77.1 million and realized endowment returns of 12.9% throughout the fiscal year.

As of June 30, 2017, assets were at $77,053,371: 58.3% in equity (global), 20.4% in fixed income, 9.8% in alternatives, and 11.5% in real assets. Moreover, since the Foundation’s inception, the portfolio’s return has been 9.3% versus the policy benchmark of 8.5%.

The portfolio returned 12.9% in Fiscal Year 2017, a strong recovery from the -2% return the previous year, and outpaced the policy benchmark by 1.9%. Performance was driven by the largest allocation in the portfolio, a global stock fund, which returned 20.8%, 2% ahead of its benchmark. Strong active manager returns, particularly in the U.S., as well as the global orientation of the fund, as non-U.S. stocks outperformed U.S. stocks by 2.6% for the year, were the main drivers of performance. The portfolio also held an overweight to equities relative to hedge funds during the year which was beneficial during a strong period for stock returns. Further, the illiquid strategies in the real assets portfolio, private real estate and natural resources, combined to return 17.3% which exceeded the benchmark return of 1.8%. Conversely, the allocation to hedge funds detracted from relative performance, returning 3.2% vs. 6.5% for its benchmark. This strategy prioritizes diversification at the total portfolio level and thus has minimal exposure to equity and credit markets, the main risks in the portfolio. As a result, the strategy failed to keep pace with its benchmark, which does have exposure to these markets.

Additionally and importantly, Fiscal Year 2017 saw a healthy influx of new endowment funds established within the Foundation, as 16 individual and organizational donors set up funds representing an increased asset stream of $7,219,858.

In this section, we are pleased to present the Foundation’s Investment and Performance Review as of June 30, 2017 along with the Audited Financials for the fiscal years ending June 30, 2017 and June 30, 2016.

For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at Robert.Barron@Archbalt.org or 410-547-5323.
FINANCIALS

INVESTMENT REVIEW

EQUITY
- Actual Portfolio: 58.3%
- Recommended Policy: 53%

FIXED INCOME
- Actual Portfolio: 20.4%
- Recommended Policy: 15%

ALTERNATIVES
- Actual Portfolio: 9.8%
- Recommended Policy: 16%

REAL ASSETS
- Actual Portfolio: 11.5%
- Recommended Policy: 16%

ENDOWMENT MARKET VALUES
ANNUAL 2014-2017
- Jun 2017: $ 77,053,371
- Jun 2016: $ 57,619,325
- Jun 2015: $ 48,342,777
- Jun 2014: $ 46,749,357

INVESTMENT ALLOCATION
- Global Equity: 53.5%
- Private Capital: 3.1%
- Cash: 2%
- Core Bonds: 14.1%
- Large Cap Equity: 1.7%
- Opportunistic: 4.3%
- Hedge Fund: 11.5%
- Tips: 0.7%
- Natural Resources: 5.2%
- Real Estate: 3.9%
FINANCIALS

PERFORMANCE REVIEW

ANNUALIZED PERFORMANCE

<table>
<thead>
<tr>
<th>ANNUALIZED PERFORMANCE</th>
<th>FOUNDATION</th>
<th>POLICY BENCHMARK1</th>
</tr>
</thead>
<tbody>
<tr>
<td>QTD</td>
<td>3.24</td>
<td>2.37</td>
</tr>
<tr>
<td>1 Year</td>
<td>12.89</td>
<td>10.98</td>
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<tr>
<td>3 Years</td>
<td>3.81</td>
<td>2.66</td>
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<tr>
<td>5 Years</td>
<td>7.37</td>
<td>6.47</td>
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<tr>
<td>Inception</td>
<td>9.32</td>
<td>8.5</td>
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</table>

CUMULATIVE PERFORMANCE (GROWTH OF $100)

ANNUALIZED RETURN

9.3%

FOUNDATION

8.5%

POLICY BENCHMARK1

Policy Benchmark1
1/1/2009 to 3/31/2012 65.0% S&P500; 33.0% Bloomberg Barclays US Aggregate Bond Index; 2.0% 3 Month Tbill; 4/1/2012 to 6/30/2017 53.0% MSCI AC World Index Net; 16.0% HFRI FOF Composite Index; 15.0% Bloomberg Barclays US Aggregate Bond Index; 5.0% Bloomberg Commodity Index; 4.0% NCREIF ODCE (Lagged); 4.0% S&PGlobal LargeMidCap Commodities; 3.0% Barclays Capital US TIPS Index.
## STATEMENTS OF FINANCIAL POSITION

AS OF JUNE 30, 2017 AND 2016

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2017</th>
<th>2016</th>
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</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$ 208,444</td>
<td>$ 3,409,688</td>
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<tr>
<td>Investments</td>
<td>76,768,968</td>
<td>57,358,479</td>
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<tr>
<td>Other assets</td>
<td>625,741</td>
<td>576,086</td>
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<tr>
<td>Agency funds held for others</td>
<td>283,653</td>
<td>254,225</td>
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<tr>
<td>Contributions receivable net of allowance and discount of $341,921 and $383,676 at June 30, 2017 and 2016</td>
<td>1,094,548</td>
<td>1,433,749</td>
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<tr>
<td>Total assets</td>
<td>$78,981,354</td>
<td>$63,032,227</td>
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<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th>2017</th>
<th>2016</th>
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</thead>
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<tr>
<td>Accrued grant liabilities</td>
<td>$ 2,903,225</td>
<td>$ 2,148,648</td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>260,180</td>
<td>174,286</td>
</tr>
<tr>
<td>Agency funds and liabilities to related entities</td>
<td>283,653</td>
<td>254,225</td>
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<tr>
<td>Total liabilities</td>
<td>3,447,058</td>
<td>2,577,159</td>
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<tr>
<td>Total net assets</td>
<td>75,534,296</td>
<td>60,455,068</td>
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<tr>
<td>Total liabilities and net assets</td>
<td>$78,981,354</td>
<td>$63,032,227</td>
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### Statements of Activities and Changes in Net Assets

**Year Ended June 30, 2017 and 2016**

#### Revenue, Gains and Other Support

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
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<tbody>
<tr>
<td>Contributions</td>
<td>$9,758,907</td>
<td>$12,187,760</td>
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<tr>
<td>Grant income</td>
<td>174,735</td>
<td>195,608</td>
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<tr>
<td>Other income</td>
<td>(9,768)</td>
<td>52,676</td>
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<tr>
<td>Realized gains on investments</td>
<td>771,769</td>
<td>683,580</td>
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<tr>
<td>Unrealized gains (loss) on investments</td>
<td>7,407,141</td>
<td>(1,341,269)</td>
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<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td><strong>$18,102,784</strong></td>
<td><strong>$11,778,355</strong></td>
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</table>

#### Expenses

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management fees</td>
<td>$924,772</td>
<td>$820,546</td>
</tr>
<tr>
<td>Grant expenses</td>
<td>2,098,784</td>
<td>1,393,468</td>
</tr>
<tr>
<td><strong>Total grants and expenses</strong></td>
<td><strong>3,023,556</strong></td>
<td><strong>2,214,014</strong></td>
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<tr>
<td>Changes in net assets</td>
<td>15,079,228</td>
<td>9,564,341</td>
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#### Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning of year</td>
<td>$60,455,068</td>
<td>$50,890,727</td>
</tr>
<tr>
<td>End of year</td>
<td>$75,534,296</td>
<td>$60,455,068</td>
</tr>
</tbody>
</table>
Sixteen new endowment funds were established within the Catholic Community Foundation in Fiscal Year 2017. The Foundation is so very grateful to the individuals and organizations who have entrusted us to ensure that ministries they cherish can endure into the foreseeable future. We are especially thankful to Judith and Stephen Kowalski, Reverend Monsignor Robert Hartnett and Reverend Patrick Besel, and Roslyn and John Balch for sharing with us their stories of how The Judith & Stephen Kowalski Youth Ministry Endowment Fund, The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center, and The Balch Family Endowment Fund for St. Anthony Place came to be.

Making Young Disciples at Holy Family Catholic Community, Middletown
The Judith & Stephen Kowalski Youth Ministry Endowment Fund

Judith and Stephen Kowalski, members of Holy Family Catholic Community in Middletown, have always believed in the importance of youth ministry. “I’ve heard some people say the youth are the Church of tomorrow,” Mr. Kowalski said. “Well, they are the Church of today.” The Kowalskis see the youth of Holy Family as an important part of parish life and wanted to make sure that continues. To that end, they established The Judith & Stephen Kowalski Youth Ministry Endowment Fund in the Catholic Community Foundation.

Reverend Monsignor Robert Jaskot, Pastor of Holy Family, described a youth ministry program that works hard to engage the young people of his parish. “The overall view of the program is to provide the support to make disciples of them [young people] in the fullest understanding of what that means – to make them know the Lord, seek to serve Him, draw Him close and to be drawn close, and then also see how we are called to go out and share that,” Monsignor Jaskot said.

Youth ministry plays a significant role throughout the Archdiocese of Baltimore. Craig Gould, Director of the Division for Youth and Young Adult Ministry for the Archdiocese, said, “Youth ministry focuses on creating missionary disciples of young people, often by offering opportunities for service, for retreats, for community building, and general faith formation for the young people of the parish.” He emphasized youth ministry’s importance by pointing out that, according to statistics, the average age of young people beginning to self-identify as not being part of the Catholic faith is thirteen. “So being able to do ministry with, alongside, and for our young people is more critical today than it has ever been,” he added.

The Kowalskis share this view. They have seen the difference the opportunities to connect and to serve made in their own children, as well as in others. “It’s wonderful when students come back from retreats. They’re so enthusiastic. That catches on with the kids who couldn’t go or thought it wasn’t for them. Suddenly they want to go the next year. We don’t want anyone to miss out on that,” Mr. Kowalski said.
Though hospital chaplaincy may not immediately come to mind when we consider the many ministries of our Church, for those who are ill and in need, along with their families, a hospital chaplain provides tremendous support and comfort. Such was the case for the anonymous donor who established The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center.

Recalling the establishment of the fund, Reverend Monsignor Robert Hartnett, Pastor of Our Lady of Mt. Carmel in Middle River, said, “This person came to me and said they wanted to make a significant donation. We talked about several possibilities, but one of the things the person talked about was a loved one being in the hospital and getting a visit from Father Patrick Besel. This person was so appreciative.” Father Besel, Associate Pastor of Our Lady of Mt. Carmel, serves as the Catholic Chaplain at MedStar Franklin Square among his many duties at the parish.

Though the largest religious denomination represented at the hospital is Roman Catholic, the hospital does not financially support the presence of a Catholic chaplain there, and support for one has traditionally come from the 10 parishes surrounding the hospital. Monsignor Hartnett had long thought something should be done on a more permanent basis to ensure the presence of a Catholic chaplain.

Once this was explained to the anonymous donor, it became clear that this issue was one he or she most wanted to see addressed – to help make sure there would always be a chaplain to help Catholics in need at MedStar Franklin Square.

When Father Besel describes his ministry at the hospital, its significance becomes evident. “When people are very sick or at the end of life, it often brings up all kinds of questions and a lot of fears. To be able to walk with them in that journey of really growing closer to the Lord is important,” he said.

The Catholic Community Foundation is very grateful for this anonymous donor’s generosity, which will help ensure the efforts of Father Besel and future chaplains at MedStar Franklin Square Medical Center will endure for years to come.

Reverend Patrick Besel, Catholic Chaplain for MedStar Franklin Square Medical Center
Cumberland, a small, historic city in western Maryland’s Allegany County, is not without its challenges. Like other former manufacturing-based cities, times are tough for many of its residents.

Through its outreach center, St. Anthony Place, Our Lady of the Mountains Parish is doing its part to help those in need. Assisting families with food and cleaning supplies, St. Anthony Place offers assistance with rent and utilities costs too.

Parishioners of Our Lady of the Mountains, John and Roslyn Balch, have always held a special place in their hearts for St. Anthony Place. For years, they had made annual contributions. Recently, they augmented their support by establishing The Balch Family Endowment Fund for St. Anthony Place in the Catholic Community Foundation.

On their goals in establishing the fund, Mr. Balch, who serves as President for the Foundation and knows well its many advantages, said, “We felt it was something we needed to do. Our lives have been blessed with the successful business we have in this community. This was our way of giving back through the Church.”

The endowment is a greatly welcomed asset to the parish community. Reverend Gregory Chervenak, Pastor of Our Lady of the Mountains, said, “St. Anthony Place serves anyone in need and treats everyone with love and respect. Having an endowment benefitting St. Anthony Place is very important. Our parishioners are very generous in giving, but the need is constantly growing.”

Indeed, the need is great. Ed Jones, Business Manager for the parish said, “A lot of folks depend on what St. Anthony Place offers. We see many families with small children. So, as they struggle with their finances, I think it’s important for them to understand, they’re not alone in the world.”

St. Anthony Place embodies Our Lady of the Mountains’ social outreach ministry. Teresa Files, who assists Father Chervenak and who has been part of the Our Lady of the Mountains parish family for 26 years, said, “This certainly falls into our mission for missionary discipleship. We reach out to the most needy.”

It gives the Balches great satisfaction to know they will be helping Cumberland’s underserved in perpetuity. Mr. Balch said, “This endowment will live far beyond our years. It will always be there to help sustain the needs of the community.”
Donors established 16 new endowment funds during fiscal year 2017 within the Catholic Community Foundation, generating an increase of over $7.2 million in assets held under management. In addition to the donors profiled in previous pages, 13 other generous individuals and organizations established the following funds, enhancing a wide variety of archdiocesan programs and ministries:

The Archdiocese of Baltimore Cemetery Fund
This fund will provide for the care and maintenance of parish cemeteries within the Archdiocese of Baltimore.

The Cathedral of Mary Our Queen Preservation Trust Fund
This fund will provide perpetual care for the Cathedral of Mary Our Queen Parish.

The ClearEdge IT Solutions Technology Endowment
Established by School of the Incarnation, this fund will provide financial support for the school to purchase and maintain technological resources.

The Dr. Ellen Yankellow and William Chapman Endowment Fund
Dr. Yankellow and Mr. Chapman established this fund to help the Archdiocese of Baltimore’s Office of Respect Life support Catholic pregnancy centers.

The Harriet & Paul Muldowney Scholarship Endowment Fund
Established by St. Maria Goretti High School with contributions from Mr. and Mrs. Muldowney’s children, this fund will provide tuition assistance to an incoming St. Maria Goretti freshman with strong academic standing, including a minimum of a B- grade average, who also demonstrates financial need.

The John H. Munday, Jr. Memorial Scholarship Fund
Established in loving memory of Mr. Munday, a beloved science teacher who taught at St. Maria Goretti High School for 39 years, this fund will endow two merit-based scholarships for students attending the school: one to an incoming freshman and one to a graduating senior.

The Julie A. Sparr Memorial Scholarship Fund
Established by John and Deborah Schiavone in loving memory of Mr. Schiavone’s sister, this endowment will provide tuition assistance to students attending St. Joseph School, Fullerton.

The Linda and J. Scott Murphy Family Fund
Established by Mr. and Mrs. Murphy, this fund will provide tuition assistance for students attending The School of the Cathedral of Mary Our Queen.

The Russell L. Shipley and Sharon E. Shipley Endowment Fund
Mr. and Mrs. Shipley established this fund to support Catholic Charities, Baltimore.

The St. John Neumann Endowment Fund
Established by The Catholic Community of Ascension & St. Augustine, this fund will provide for religious education at the parish and at St. Augustine School.

The St. Joseph, Hagerstown Parish Fund
Established by St. Joseph Parish, Hagerstown, this fund will provide financial support for parish needs, including capital projects, maintenance and repairs, religious education expenses, and others.

The St. Mary, Lonaconing Cemetery Fund
Established by Divine Mercy Parish, this fund will provide for the care and maintenance of The St. Mary, Lonaconing Parish Cemetery.

The St. Peter’s Cemetery Endowment Fund
Established by Transfiguration Catholic Community, this fund will provide for the care and maintenance of St. Peter’s Catholic Cemetery, Baltimore.
ENDOWMENTS

Funds by Purpose

- **38% (184) Parish**
- **43% (211) Education**
- **8% (39) Ministry & Outreach**
- **6% (29) Clergy**
- **5% (25) Cemetery**

**Total Endowments**: 488

**Total Endowment**: $76,037,140*

*Figure does not include assets held within donor advised funds.*
I truly feel a mission and a call to be a witness of joy, to proclaim the Gospel, and to make sure the parish is an environment where all are protected, where dignity is upheld from the youngest to the most seasoned parishioner.

Reverend Mark Bialek, Pastor, St. John Roman Catholic Church, Westminster

76 Parishes with endowments
139 Total parishes

$18,623,523 for parishes
$76,037,140 total endowment funds

184 Parish funds
488 Total endowment funds
ENDOWMENTS

PARISH FUNDS

Basilica of the Assumption
The Basilica Music Ministry Fund
The Teresa A. and Martin G. Knott Endowment Fund

Cathedral of Mary Our Queen
The Cathedral of Mary Our Queen Windows of Faith Endowment
The Cathedral of Mary Our Queen Preservation Trust Fund

Catholic Community of Ascension & St. Augustine
The Catholic Community of Ascension & St. Augustine Education Fund
The Mary Rettaliata Endowment Fund
The St. John Neumann Endowment Fund
The Stasiowski Family Endowment Fund

Catholic Community of South Baltimore
The Catholic Community of South Baltimore Catholic Education
The Catholic Community of South Baltimore Ministry Endowment
The Sr. Catherine Cress Endowment Fund for Pastoral Care
The Wolff Family Endowment Fund

Christ the King
Christ the King Catholic Education Endowment Fund
Christ the King Parish Endowment Fund
The Catherine Mary Brown Memorial Fund

Church of the Annunciation
Church of the Annunciation Parish Endowment Fund
The Annunciation Endowment for Senior Care Ministry
The Church of The Annunciation Catholic Education Endowment
The Donald & Naomi Steffe Endowment Fund

Church of the Holy Spirit
The Church of the Holy Spirit Catholic Education Endowment Fund
The Church of the Holy Spirit Parish Endowment Fund
The Reverend Joseph C. Simmons Endowment Fund

Church of the Immaculate Conception, Towson
Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception Scholarship Endowment Fund
The John Gerald McDade Memorial Endowment Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

Church of the Resurrection
The Church of the Resurrection Preservation & Maintenance Fund
The Church of the Resurrection School Endowment Fund

Corpus Christi
Frank and Mary Kelley Family Memorial Endowment Fund
The Corpus Christi Parish Endowment Fund
The Eliza L. Jenkins Endowment Fund

Divine Mercy Parish
The Joseph and Wilda Fahey Family Fund
The St. Ann’s Catholic Education Endowment Fund
The St. Ann’s Parish Endowment Fund
The St. Michael, Frostburg Parish Endowment Fund
The St. Peter’s, Westernport Catholic Education Endowment Fund
The St. Peter’s, Westernport Parish Endowment Fund

Holy Family, Middletown
The Deacon George and Dinah Sisson Endowment Fund
The Holy Family, Middletown Catholic Education Endowment Fund
The Judith & Stephen Kowalski Youth Ministry Endowment Fund

Holy Family, Randallstown
The Holy Family Catholic Education Endowment Fund
The Holy Family Parish Endowment Fund

Immaculate Heart of Mary
The Immaculate Heart of Mary Education Endowment Fund
The Immaculate Heart of Mary Parish Endowment Fund

Our Lady of Grace
The Our Lady of Grace Catholic Education Endowment
The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel, Middle River
The Our Lady of Mt. Carmel Parish Endowment Fund
The Zeller Family Endowment Fund

Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Catholic Education Endowment Fund

Our Lady of Perpetual Help
The Alfred and Rose Sorbello Memorial Endowment Fund
The Joseph and Ann P. Johnson Family Fund
The Our Lady of Perpetual Help Catholic Education Endowment
The Our Lady of Perpetual Help Parish Endowment Fund

Our Lady of the Chesapeake
The Our Lady of the Chesapeake Parish Endowment Fund

Our Lady of the Fields
The Our Lady of the Fields Catholic Education Endowment Fund
The Our Lady of the Fields Parish Endowment Fund

Our Lady of the Mountains
The Mary Margaret Winner Music Scholarship Endowment Fund
The Mary Murray Endowment Fund
The St. Patrick, Cumberland, Catholic Education Endowment Fund
The St. Patrick, Cumberland, Historic Preservation & Maintenance Fund
The St. Patrick, Cumberland, Parish Endowment Fund
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Endowment Fund
The St. Patrick Parish Endowment Fund

Our Lady of Victory
The Our Lady of Victory Parish Endowment Fund
## ENDOWeMENTS

### PARISH FUNDS

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<tr>
<th>Sacred Heart, Glyndon</th>
<th>The Fenwick Family Charitable Fund*</th>
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<tr>
<td></td>
<td>The Germaine and David Ricker Endowment Fund*</td>
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<td></td>
<td>The Lloyd E. &amp; M. Agatha Aiken Endowment Fund*</td>
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<td></td>
<td>The Sacred Heart Catholic Education Endowment Fund</td>
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<td>The Sacred Heart Parish Endowment Fund</td>
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<td>Shrine of St. Alphonsus Liguori</td>
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<td>Shrine of the Little Flower</td>
<td>The Shrine of the Little Flower Catholic Education Endowment Fund</td>
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<td>Shrine of the Sacred Heart</td>
<td>The Keely Perpetual Fund</td>
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<td>St. Agnes</td>
<td>The St. Agnes Parish Catholic Education Endowment Fund</td>
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<td>The St. Agnes Parish Endowment Fund</td>
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<td>St. Alphonsus Rodriguez</td>
<td>The Artin A. and Colette M. Shoukas India Education Fund</td>
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<td>The St. Alphonsus Rodriguez Catholic Education Endowment Fund</td>
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<td>St. Andrew by the Bay</td>
<td>The Drew and Risa Hudson Family Fund for Faith Formation</td>
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<td>The St. Andrew by the Bay Faith Formation Fund</td>
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<td>St. Ann, Baltimore</td>
<td>The Kennedy-Boone Family Endowment Fund</td>
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<td>St. Ann, Hagerstown</td>
<td>The Posner Family Endowment Fund</td>
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<td>The St. Ann, Hagerstown Parish Endowment Fund</td>
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<td>The St. Ann, Hagerstown Tuition Assistance Fund</td>
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<tr>
<td>St. Augustine, Williamsport</td>
<td>The Reverend Monsignor Alfred E. Smith Endowment Fund*</td>
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<td>The St. Augustine, Williamsport, Catholic Education Fund</td>
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<td>St. Bernardine</td>
<td>The St. Bernardine Catholic Educational Endowment Fund</td>
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<td>St. Casimir</td>
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<td>The St. Casimir Church Preservation Endowment Fund</td>
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<td>St. Charles Borromeo</td>
<td>The Mary Bradley Zabicki Endowment Fund</td>
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<td>The St. Charles Borromeo Catholic Education Endowment Fund</td>
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<td>St. Clare</td>
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<td>The McKenna Catholic Education Endowment Fund</td>
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<td>St. Clement Mary Hofbauer</td>
<td>The Lois Loraine Jones Endowment Fund of The St. Clement Mary Hofbauer Parish Endowment Fund</td>
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<td>The St. Clement Mary Hofbauer Catholic Education Endowment Fund</td>
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<td>St. Elizabeth Ann Seton</td>
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<td>The St. Elizabeth Ann Seton Parish Endowment Fund</td>
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<td>St. Francis de Sales</td>
<td>The Reverend Monsignor G. Michael Schleupner Fund</td>
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<td>The St. Francis de Sales Catholic Education Endowment Fund</td>
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<td>St. Francis of Assisi, Baltimore</td>
<td>The Barbara Jo Wuest Educational Trust</td>
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<td>The Otto J. and Eva B. Wuest Educational Trust</td>
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<td>The St. Francis of Assisi Tuition Assistance Endowment Fund</td>
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<td>St. Ignatius Loyola, Ijamsville</td>
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<td>St. James</td>
<td>The St. James, Boonsboro, Catholic Education Endowment Fund</td>
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<td>St. Jane Frances de Chantal</td>
<td>The Fritz Family Endowment Fund</td>
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<td>The St. Jane Frances de Chantal Catholic Education Endowment Fund</td>
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<td>The St. Jane Frances de Chantal Parish Endowment Fund</td>
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<td>St. Joan of Arc</td>
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<td>St. John the Evangelist, Columbia</td>
<td>The Bartolo Family Fund</td>
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<td>The Reverend Monsignor Richard H. Tillman Endowment Fund</td>
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<td>The St. John the Evangelist, Columbia Catholic Education Endowment Fund</td>
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<td>The St. John the Evangelist, Columbia Parish Endowment Fund</td>
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<td>St. John the Evangelist, Frederick</td>
<td>The Father Wayne Funk Religious Education Fund</td>
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<td>St. John the Evangelist, Long Green Valley</td>
<td>The St. John the Evangelist’s, Long Green Valley Parish Endowment Fund</td>
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<td>St. John the Evangelist, Severna Park</td>
<td>The St. John, Severna Park, Parish Endowment For The Poor</td>
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<td>The St. John, Severna Park, Parish Endowment Fund</td>
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St. John, Westminster
The Bettie Beauchamp and Shirley Young Endowment Fund
The Reverend Monsignor Arthur Valenzano Endowment Fund
The St. John Westminster Parish Endowment Fund

St. Joseph, Fullerton
The St. Joseph, Fullerton Catholic Education Endowment Fund
The St. Joseph, Fullerton Parish Endowment Fund

St. Joseph, Hagerstown
The St. Joseph, Hagerstown Parish Fund

St. Joseph, Odenton
The St. Joseph, Odenton Catholic Education Endowment Fund
The St. Joseph, Odenton Parish Endowment Fund

St. Joseph Passionist Monastery
The St. Joseph's Passionist Monastery Educational Endowment
The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville
The Andrew R. and Barbara J. Becker Fund for Youth Ministry

St. Joseph, Texas
The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel
The St. Katharine Drexel Catholic Education Endowment Fund
The St. Katharine Drexel Parish Endowment Fund

St. Leo the Great
The St. Leo Church Catholic Education Endowment Fund
The St. Leo Church Preservation & Maintenance Endowment Fund

St. Louis
The Murphy-Faulstich Endowment Fund*
The St. Louis Catholic Education Endowment Fund
The St. Louis Parish Endowment Fund

St. Luke
The St. Luke Education Endowment Fund

St. Margaret
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jane Dean Endowment Fund

St. Mary, Annapolis
The Gilbert Strittmatter Memorial Endowment Fund
The St. Mary’s Annapolis Parish Endowment Fund
The Tyler Family Fund of the St. Mary’s Annapolis Parish Endowment

St. Mary, Hagerstown
The Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor
The St. Mary, Hagerstown Parish Endowment Fund

St. Mary of the Assumption
St. Mary of the Assumption Catholic Education Endowment Fund
St. Mary of the Assumption Parish Endowment Fund
St. Mary of the Assumption School Endowment Fund

St. Michael, Poplar Springs
The Anna Esposito Endowment Fund
The Reverend Michael J. Ruane Endowment Fund
The Richard E. Walters, Jr. Endowment Fund
The Robert and Nancy Landsman Family Fund
The St. Michael, Mt. Airy Service Justice Endowment Fund
The St. Michael, Poplar Springs Catholic Education Endowment Fund
The St. Michael, Poplar Springs Parish Endowment Fund
The Timothy and Barbara Riley Fund

St. Michael the Archangel
The Spalla - Mancuso Memorial Fund
The St. Michael the Archangel Catholic Educational Endowment Fund
The St. Michael the Archangel Parish Endowment Fund

St. Patrick, Havre de Grace
The Church of St. Patrick Parish Endowment Fund
The Sister Frances Catholic Education Endowment Fund

St. Paul
The St. Paul Catholic Education Endowment Fund
The St. Paul Parish Endowment Fund

St. Peter
The Sarah Frances Anthony Endowment Fund
The St. Peter, Hancock Catholic Education Endowment Fund

St. Peter the Apostle, Libertytown
The St. Peter, Libertytown Catholic Education Endowment Fund
The St. Peter, Libertytown Parish Endowment Fund

St. Pius X
The St. Pius X Catholic Educational Endowment Fund
The St. Pius X Parish Endowment Fund

St. Thomas Aquinas
The Darlene Henry Fund
The St. Thomas Aquinas Parish Endowment Fund
The St. Thomas Aquinas School Endowment Fund
The St. Thomas Aquinas Tuition Assistance Endowment Fund

St. Ursula
The St. Ursula Catholic Education Endowment Fund
The St. Ursula Parish Endowment Fund

St. Veronica
The St. Veronica Catholic Education Fund
The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community
The Transfiguration Catholic Community Education Endowment Fund
The Transfiguration Catholic Community Endowment Fund

*Fund supports multiple purposes
I teach my students to have a sense of pride. I want them to be proud of themselves and I want them to love themselves and one another. I always tell my students this: you can do all things through Christ who strengthens you.

CHARMAINE TRICE, 3RD GRADE TEACHER, Ss. JAMES AND JOHN

$44,149,502
FOR EDUCATION

$76,037,140
TOTAL ENDOWMENT FUNDS

157
School specific education endowments benefitting 44 schools

44
Tuition assistance education endowments

10
Partners in Excellence education endowments

4
County-specific education endowments

$44,149,502
FOR EDUCATION

211

488
TOTAL ENDOWMENT FUNDS
ENDEOWMENTS

EDUCATION FUNDS

**Allegany or Garrett County Catholic Schools**
The Murphy Educational Endowment for Western MD*
The Mary Murray Fund
The Valenzano Family Endowment Fund

**Anne Arundel County Catholic Schools**
The Baldwin Family Endowment Fund

**Archbishop Borders School**
The Archbishop Borders Educational Enhancement Fund

**Archbishop Curley High School**
The Archbishop Curley High School Endowment Fund
The Michael G. Mann Memorial Endowment Fund

**Archbishop Spalding High School**
The Archbishop Spalding High School Endowment Fund

**Bishop Walsh School**
The Bishop Walsh Foundation Fund

**Calvert Hall College High School**
The Dominic Cottone Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

**Cardinal Shehan School**
The Cardinal Shehan School Endowment Fund

**Cristo Rey Jesuit High School**
The Cristo Rey Jesuit High School Endowment Fund
The Michael G. Mann Memorial Endowment Fund

**Holy Angels Catholic School**
The Holy Angels Catholic School Endowment Fund
The Timothy J. and Leslie Chairs Family Fund

**Immaculate Conception School**
Jessica Meredith Jacobsen Memorial Endowment Fund
The Immaculate Conception Scholarship Endowment Fund
The Reverend Monsignor Edward J. Lynch Scholarship Fund
The Reverend Monsignor F. Dennis Tinder Endowment Fund

**Immaculate Heart of Mary School**
The Immaculate Heart of Mary School Endowment Fund

**Monsignor Slade Catholic School**
The Monsignor Slade Catholic School Endowment Fund

**Mother Seton Academy**
The Mary Chairs Endowment Fund
The Mother Seton Academy Endowment Fund

**Mount de Sales Academy**
The Mt. de Sales Academy St. Martin de Porres Scholarship Fund
The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

**Mount Saint Joseph High School**
The Mount Saint Joseph High School Endowment Fund
The Samuel and Patricia Chairs Family Fund

**Notre Dame Preparatory School**
The Notre Dame Preparatory School Endowment Fund
The Notre Dame Preparatory School Tuition Assistance Fund

**Our Lady of Grace School**
The Albert & Concetta Radecke Family Fund
The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund
The Spirit of Grace Endowment Fund

**Our Lady of Mount Carmel Elementary & High Schools**
The Baynes Family Endowment Fund
The Dr. Jeff Bunn Music Scholarship Fund
The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS
The Henry A. & Mabel A. Bauerfeind Memorial Scholarship Endowment Fund
The James “Pop” Reynolds Memorial Scholarship Endowment Fund
The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel
The Michael & Kathleen Sipes Scholarship Fund
The Michelle Bevans Memorial Scholarship Endowment Fund
The Norbert & Oriole Porter Scholarship Fund

**Our Lady of Perpetual Help School**
The Our Lady of Perpetual Help School Endowment Fund

**Our Lady of Victory School**
The Our Lady of Victory School Endowment Fund
The Sr. Barbara Tucker Scholarship Endowment Fund
The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

**Partners in Excellence (PIE) Scholarship Program**
The Curran and Jody Harvey Family Endowment Scholarship Fund
The Edward A. Crooke Scholars Fund
The Father Tim Brown Reading Scholars Program Fund
The James and Carol Ritz Family Fund
The Joyce and Hunter Kerlin Charitable Fund
The Mark and Loy Timbie Endowment Fund
The Michael & Priya Pinto Tuition Assistance Endowment Fund
The Partners in Excellence Endowment Fund
The Raymond & Rand Mason Family Endowment Fund
The Stansky PIE Scholarship Endowment Fund

**Resurrection - St. Paul School**
The Church of the Resurrection School Endowment Fund
The Resurrection - St. Paul School Endowment Fund
ENdowments

EducatIOn FUnDs

Sacred Heart School, Glyndon
The Bradley T. MacDonald Family Endowment Fund
The Sacred Heart, Glyndon Interparish School Endowment Fund
The Sacred Heart School Endowment Fund
The Temple Smith Endowment Fund

The School of the Cathedral of Mary Our Queen
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Cathedral of Mary Our Queen Fund for Catholic Education
The L. Patrick Deering Education Fund
The Linda A. and J. Scott Murphy Family Fund
The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation
The ClearEdge IT Solutions Technology Endowment
The School of the Incarnation Endowment Trust
The School of the Incarnation Tuition Assistance Endowment Fund

Sisters Academy of Baltimore
Sisters Academy of Baltimore Endowment Fund
The Mary Chairs Endowment Fund

Ss. James & John Catholic School
Albert and Loretta Reichelt Endowment Fund
Andrew R. and Hannah C. Dunevant Scholarship Fund
Charles and Theresa Rizzo Scholarship Fund
Connolly Organ Families Scholarship Fund
Daley-Pech Family Scholarship Endowment
Gene Lawrence Tuition Assistance Endowment
Glenn Meyer Scholarship Endowment Fund
Harry Meyer Scholarship Endowment Fund
Heil Family Scholarship Fund
Jessica and Nicholas Brown Scholarship Endowment Fund
Leo and Adrienne Fenzel Scholarship Fund
Mark D. Palmer Scholarship Fund
McCarthy/Staudenmaier Families Scholarship Fund
Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund
The Christina Marie Polley Scholarship Fund
The Claire Renaux Scholarship Fund
The Drew Dedrick Scholarship Fund
The Father Richard T. Lawrence Endowment Fund
The Genevieve Spain Rogers Scholarship Fund
The Gruzynski-Conrad Families Scholarship Fund
The Mac Ball Tuition Assistance Endowment
The Magno Zito Family Scholarship Fund
The Mary “Molly” Jameson Scholarship Fund
The Raymond and Patricia Bahr Scholarship Fund
The Reverend Joseph Wichland C.Ss.R. Scholarship Fund
The Russell Gordon Croft Scholarship Fund
The Sarah Mansueto Endowment Fund
The Ss. James & John Catholic School Tuition Assistance Fund

St. Francis of Assisi School
The Barbara Jo Wuest Educational Trust
The Otto J. and Eva B. Wuest Educational Trust
The St. Francis of Assisi School Endowment Fund
The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School
The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley
The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park
The St. John, Severna Park, School Endowment Fund

St. John Regional Catholic School
The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster
The Cecelia Hinkel Endowment Fund
The Nellie Agnes Arnold Scholarship Endowment Fund

The St. John School Endowment Fund
The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville
The St. Joseph School Catholic Education Endowment Fund
The St. Joseph School, Cockeysville Endowment Fund

St. Joseph School, Fullerton
The Julie A. Sparr Memorial Scholarship Fund
The St. Joseph School Endowment Fund

St. Louis School
The Saint Louis School Endowment Fund
The Sr. Mary Catherine Endowment Fund
The Thomas Merton Scholarship Fund

St. Margaret School
The Carolyn M. and Charles J. Slimowicz Family Fund*
The Jackie Kinzler Memorial Fund
The Jane Dean Endowment Fund
The Reverend Francis X. Callahan Fund
The St. Margaret Tuition Assistance Endowment Fund

St. Maria Goretti High School
The Harriet & Paul Muldowney Scholarship Endowment Fund
The John H. Munday, Jr. Memorial Scholarship Fund
The St. Maria Goretti High School Endowment Fund

St. Mary’s Schools, Annapolis
The Carmine Blades Scholarship Fund
The Caruso Family Scholarship Fund
The CMDR Albert W. Vittek Endowment Fund
The Father Max Pauli C.Ss.R. Scholarship Fund
The J. Pierre and Sybil Bernard Scholarship Fund
The Jeffrey D. Ralston ‘84 Scholarship Fund
The Letitia Farrell Memorial Scholarship Fund
The McGeady Family Scholarship Fund
The Mildred Pascal Scholarship Fund
The Mustard Seed Tuition Assistance Endowment Fund for St. Mary’s High School and St. Mary’s Elementary School
The Richard D. Crabtree Spirituality Scholarship Fund
The School Sisters of Notre Dame Mathematics Award Fund
The St. Mary Faculty Enrichment Endowment Fund
The St. Mary High School Endowment Fund of the St. Mary’s Schools Endowment Fund of St. Mary's Annapolis
The St. Mary’s Schools Endowment Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Tuition and Scholarship Assistance Subfund of the St. Mary’s Annapolis Parish Endowment Fund
The Twila Steinecker Peace and Justice Award Fund

**St. Mary’s School, Hagerstown**

The Reverend Monsignor Robert S. Passarelli Endowment Fund
The St. Mary Catholic School, Hagerstown Endowment Fund

**St. Michael - St. Clement Catholic School**

Daughters of Charity Endowment Fund for St. Michael’s School
The Father Christopher Carney Endowment Fund
The Shepley Family Tuition Assistance Endowment Fund
The Spalla - Mancuso Memorial Fund
The St. Clement Mary Hofbauer School Endowment Fund

**St. Philip Neri School**

The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

**St. Pius X School**

The Griffith Fund for Human Potential
The Mark Pacione School Endowment Fund
The St. Pius X School Endowment Fund

**Trinity School**

The Levy Family Endowment Fund
The Trinity School Endowment Fund
The Trinity School Mustard Seed Endowment Fund
The William and Catherine Bauer Endowment Fund

**Tuition Assistance**

AOB Endowment for Educational Excellence
Embracing Our Mission City School Fund
Embracing Our Mission Suburban School Fund
Ford and Patricia Rowan Endowment Fund
The Anna Fehl Scholarship Endowment Fund
The Archdiocese of Baltimore Endowment for Educational Excellence
The Batza Family Trust
The Betty Wagner Smith Scholarship Endowment Fund
The Bishop William C. Newman Scholarship Fund
The Brian and Mary Jo Rogers Endowment Fund
The Cardinal Edwin F. O’Brien Endowment Fund
The Cardinal William H. Keeler Endowment Fund*
The Carolyn and Blair Donohue Family Endowment Fund
The Catholic Business Network of Baltimore Scholars Endowment
The Charles and Mildred Foley Memorial Endowment Trust Fund
The Community Schools of Baltimore City Tuition Assistance Fund
The Davis Family Endowment Fund
The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund
The Earl and Darielle Linehan Family Trust Fund
The Eileen Flanagan Serene Trust Fund
The Francis A. and Betty J. Contino Tuition Assistance Fund
The George and Margaret McManus Family Trust Fund
The Germaine and David Ricker Family Trust Fund
The J. Bernard and Marie Rafferty Family Fund
The James and Darlene Stojak Family Trust Fund
The Jeanne & Michael Sullivan Family Trust Fund
The Julia Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Schools
The Laurence E. Harrison, Jr. Endowed Scholarship Fund
The Lawrence Cardinal Shehan Scholarship Fund
The Mary Heckwolf Staylor Endowment Fund

**The Mary Margaret Winner Music Scholarship Endowment Fund**

**The Mathias J. & Rosetta K. DeVito Family Fund**

**The Michael and Jean MacDonald Endowment Fund**

**The Our Lady of the Angels Catholic Education Scholars**

**The Posner Family Endowment Fund**

**The Q. Francis and Rita H. Dallavalle Endowment Fund**

**The Roskopf Family Memorial Endowment Fund**

**The Seton Alumnae Association Scholarship Endowment Fund**

**The Seton Keough High School Tuition Assistance Fund**

**The St. Luke Education Endowment Fund**

*Fund supports multiple purposes*
Clergy Endowment Funds

St. John Vianney Seminarian Fund
The Albert Gregory Kelly Endowment Fund
The Alice Creaghan Streett Endowment Fund
The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
The B. Larry and Catherine H. Jenkins Family Trust Fund
The Baird Family Endowment Fund in Honor of Cardinal Shehan
The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
The Bishop William C. Newman Fund
The Burke-Healy Family Trust Fund
The Corriere Family Endowment Fund
The David and Hilda Aland Family Fund
The Deacon Endowment Fund
The Frank Faimann Family Fund
The Germaine and David Ricker Endowment Fund*
The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
The Lloyd E. & M. Agatha Aiken Endowment Fund*
The Murphy-Faulstich Endowment Fund*
The Ongoing Formation and Continuing Education Endowment Fund for Priests

The Reverend Christopher M. Carney Endowment Fund*
The Reverend Joseph L. McManus Endowment Fund
The Reverend Monsignor Alfred E. Smith Endowment Fund*
The Reverend Monsignor Clare J. O’Dwyer Endowment Fund
The Reverend Monsignor Daniel McGrath Endowment Fund
The Reverend Monsignor Paul G. Cook Fund
The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education
The Reverend Monsignor Robert A. Armstrong Endowment Fund
The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
The Smith & Wendelken Family Endowment Fund
The Special Care Endowment Fund for Priests

*Fund supports multiple purposes
ENDOWMENTS

MINISTRY & OUTREACH

ENDOWMENT FUNDS

8%

$5,697,124
FOR MINISTRY & OUTREACH

$76,037,140
TOTAL ENDOWMENT FUNDS

39
FOR MINISTRY & OUTREACH

488
TOTAL ENDOWMENT FUNDS

Apostleship of the Sea
The Monsignor FitzGerald Fund for the Apostleship of the Sea
Archdiocese of Baltimore (General)
The Fenwick Family Charitable Fund*
The Founder’s Fund
The Premier See Endowment Fund
The Reverend Edward Sargus Endowment Fund
The Samuel W. and Denise Chairs Family Fund
The St. Francis of Assisi Fund
The William & Mabel Newman Family Fund
Black Catholic Ministry
The Black and Indian Missions Endowment Fund
Camp GLOW
The Francis J. Rasmus, Jr. Endowment Fund
The Jacqueline and Miranda Markart Endowment Fund
Catholic Charities
The Carrion and Flahavan Family Fund
The Christopher and Karen Deaver Family Fund*
The Cultural Endowment Fund for Seniors
The Denise R. Fitzgerald Endowment Fund
The Ethan C. Flint Endowment Fund for Children and Family Services
The Jean and Michael Sullivan Endowment Fund
The Kinkopf Family Fund for Catholic Charities
The Mary T. Plunkett Endowment Fund
The Reverend Monsignor John J. Auer Fund
The Russell L. Shipley, Jr. and Sharon E. Shipley Endowment Fund
The Thomas M. and Mary Chairs Family Fund*
The Truman T. and Nellie M. Semans Endowment for Catholic Charities
Catholic Relief Services
The Christopher and Karen Deaver Family Fund*
The Thomas M. and Mary Chairs Family Fund*
Haiti Mission
The Delss Fund for Catholic Education in Haiti
The Gerard D. and Teresa L. O’Neill Family Fund
The Leo W. Rader Family Endowment Fund
The Mortel Family Fund for Haiti
Hispanic Ministries
The Our Lady of Guadalupe Endowment Fund
International Missions
The Mission Endowment Fund
Mercy Medical Center
The Pamela J. Norbeck Fund
Office of Respect Life
The Dr. Ellen Yankellow and William Chapman Endowment Fund

P. Francis Murphy Initiative for Justice and Peace
The Bishop P. Francis Murphy Justice and Peace Fund
Retired Religious
The Germaine and David Ricker Endowment Fund*
The Kathryn Chairs Endowment Fund
St. Anthony Place
The Balch Family Endowment Fund for St. Anthony Place

St. Vincent de Paul Society
The Tod and Annemarie Chairs Family Fund
Xaverian Brothers
The Xaverian Brothers Endowment Fund
Other
The Cardinal William H. Keeler Endowment Fund*
The Catholic Chaplaincy Endowment for MedStar Franklin Square Medical Center
The James and Barbara Jacobs Endowment Fund
The Mary and Nicholas Mangione Family Trust Fund*
The Reverend Philip T. Snouffer Endowment Fund*

*Fund supports multiple purposes
Archdiocese of Baltimore
The Archdiocese of Baltimore Cemetery Fund

Catholic Community of Ascension
& St. Augustine
The St. Augustine, Elkridge Cemetery Endowment Fund

Divine Mercy
The St. Mary, Lonaconing Cemetery Fund

Holy Cross
The Holy Cross Cemetery Endowment Fund

Holy Family, Randallstown
The Holy Family Historic Preservation & Cemetery Endowment Fund

Holy Rosary
The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont
The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

Our Lady of the Fields
The Our Lady of the Fields Cemetery Endowment Fund

St. Alphonsus Rodriguez
The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

St. Charles Borromeo
The St. Charles Borromeo Cemetery Endowment Fund

St. Ignatius, Hickory
The Reverend Christopher M. Carney Endowment Fund*
The St. Ignatius Parish Cemetery Endowment Fund

St. John the Evangelist, Long Green Valley
The St. John the Evangelist’s, Long Green Valley Cemetery Endowment Fund

St. Joseph, Emmitsburg
The St. Joseph, Emmitsburg Cemetery Endowment Fund

St. Joseph, Texas
The St. Joseph, Texas Cemetery Endowment Fund

St. Louis
The St. Louis Parish Cemetery Endowment Fund

St. Mary of the Assumption
St Mary of the Assumption, Govans Perpetual Care Cemetery Fund

St. Mary, Pylesville
The St. Mary, Pylesville Cemetery Endowment Fund

St. Michael, Frostburg
The St. Michael, Frostburg Cemetery Endowment Fund

St. Michael, Poplar Springs
The Bill & Inez Thomas Endowment Fund
The Earl Henderson Endowment Fund for Cemetery Care

St. Patrick, Havre de Grace
The St. Patrick’s, Havre de Grace Perpetual Care Cemetery Fund

St. Peter, Hancock
St. Peter, Hancock & St. Patrick, Little Orleans Cemetery Fund

St. Vincent de Paul
The St. Vincent de Paul Parish Cemetery Perpetual Fund

Transfiguration Catholic Community
The St. Peter’s Cemetery Endowment Fund

*Fund supports multiple purposes
Fiscal Year 2017 saw nearly $1.9 million in distributions made from 293 of 367 eligible funds. These monies are substantially advancing the missions of our parishes, schools, clergy, and ministry and outreach efforts, as depicted in the bar graph below.

Beneficiaries of FY17’s distributions, just to name a few, include:

- Capital projects and maintenance needs, faith formation efforts, and music ministry programs at our parishes;
- Capital projects and maintenance needs at our Catholic schools, tuition assistance for our students, and professional development for their teachers;
- The ongoing formation of our seminarians and medical care for our priests;
- Camp GLOW, the Apostleship of the Sea, and other evangelizing ministries; and
- The preservation and upkeep of nine archdiocesan cemeteries.

The Catholic Community Foundation is both proud and humbled by these mission-driven enhancements, which represent the good that can be accomplished when donors and fund holders partner with the Foundation to achieve their philanthropic goals.

**$1,858,633**

**TOTAL DISTRIBUTIONS MADE IN FISCAL YEAR 2017**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parish</td>
<td>$576,659</td>
</tr>
<tr>
<td>Education</td>
<td>$922,609</td>
</tr>
<tr>
<td>Clergy</td>
<td>$134,947</td>
</tr>
<tr>
<td>Cemetery</td>
<td>$38,803</td>
</tr>
<tr>
<td>Ministry &amp; Outreach</td>
<td>$185,615</td>
</tr>
<tr>
<td>Distributions Reinvested</td>
<td>$227,919</td>
</tr>
</tbody>
</table>

*Grant requestors for the balance of the 367 funds eligible for distributions chose, instead, to reinvest them into their fund’s corpus.*
Due to the flexibility and tax benefit opportunities they offer, donor advised funds continue to grow in popularity as a giving vehicle in the philanthropic community.

To establish a donor advised fund within the Catholic Community Foundation, a donor makes a tax-deductible gift of $10,000 or more in the form of cash or securities, and the Foundation creates a fund in the donor’s name under the Foundation’s management. The donor recommends grant distributions – with the stipulation that 50% or more of them be in support of Catholic programs within the Archdiocese of Baltimore – which, upon review and approval, the Foundation makes in the donor’s name.

By the close of FY17, the Catholic Community Foundation held nine donor advised funds under management, representing over $1 million in assets.

If you are interested in more information on donor advised funds within the Catholic Community Foundation, please contact us at 410-547-5356.

**SUPPORTING THE MISSION OF CATHOLIC SCHOOLS:**

**THE CATHOLIC BUSINESS NETWORK OF BALTIMORE DONOR ADVISED FUND**

Aware of the benefits to donor advised funds, the Catholic Business Network of Baltimore (CBNB), established *The Catholic Business Network of Baltimore Donor Advised Fund* with the Catholic Community Foundation for the purpose of providing tuition assistance to students enrolled in Baltimore-area private Catholic high schools. Candidates are selected by school principals and must demonstrate Catholic values and leadership in their actions and academics, as well as financial need and/or a physical or learning disability. The grant awards are presented annually to one male and one female student.

This fund helps facilitate the CBNB’s mission to support Catholic education within the Archdiocese of Baltimore and serves as a complement to the CBNB’s endowment fund, also held within the Foundation, but with its distributions benefitting students in archdiocesan high schools only. Greg Pierce, founding board member of CBNB and Chairman of its Endowment Committee, said, “We wanted to set up a separate fund where scholarships could be awarded to students at non-archdiocesan Catholic high schools in the area. Establishing a donor advised fund within the Catholic Community Foundation enabled us to attain this goal.”
The Catholic Community Foundation’s Legacy League was established to help ensure that donors who wish to do so can extend their endowed giving beyond their lifetimes. Offering tax benefits or other financial incentives for legacy gifts (charitable gift annuities, trusts, planned gifts, etc.), the Legacy League provides our benefactors the means to help sustain and strengthen their beloved parishes, schools, or ministries for future generations.

The Catholic Community Foundation expresses its deep gratitude to the following for indicating that they will be remembering an archdiocesan parish, school, or ministry in their estate plans:

Please note: the † symbol denotes those generous members who are deceased.

John and Diana Ackermann
Reverend Monsignor Lloyd Aiken
David and Kathy Airel
David and Hilda† Aland
Philip and Mary Altimore
Reverend Monsignor Nicholas Amato
Earl and To Hyang Anderson
Penny Anderson
Naomi Angert†
Reverend Monsignor Robert Armstrong†
Ralph and Christine Arnold
Reverend Monsignor John Auer
Bettye Bailey
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John and Rosalyn Balch
Tom† and Peggy Baldwin
Charles and Patricia Bangert
Marion and Rose Banz
Robert and Sadj Bartolo
Michael and Patricia Batza
Charles† and Patricia Baynes
Bettie Beauchamp
Annette Bell
James and Rosemary Belson
Frank† and bannersed Bennett
Glenn and Dawn Bensley
Jean Berdini
Richard Berger
John and Donna Bidinger
Joan Bildstein
Donna Binney
Drusilla Blackburn
Thelma Blair
Milan† and Christa Blake
Dorothy Blake†
Russell and Connie Bly
Andrew† and Deborah Bohle
Gary and Deb Bockrath
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Philip† and Gloria Bolger
Robert Bolger
Eleanor Bollinger
Mary Agnes Bordas
Most Reverend William Borders†
Robert† and Elizabeth Bosley
Andrea Bowden
Howard and Virginia Bowen
Alan and Laure Bowman
Lambert and Forest Boyce
Michael and Connie Boyer
John and Nancy Boyle
George† and Helen† Bozek
Reverend Monsignor Robert Bozel†
Andrew† and Dolores Bozzelli
Frank and Margaret Bramble
Barbara Bristow
Norma Brough
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Mary Brown
Sibyl Brown†
Roy† and Karin Bryan
Madeline Buchanan
Jeff Bunn
Paul and Marjorie† Burke
Mary Frances Healy Burke†
Helen Burns†
Paul and Sheila Buscemi
Glenn Byrd
Thomas and Brenda Callahan
Joan Canapp
Ned and Maura Cannon
Bryan and Anne Carney
Reverend Christopher Carney†
Gloria Carpeneto
Reverend Patrick Carrion
Garcia Castillo
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Frances Chapman†
Jamie and Lonnie Chilcoat
Elizabeth Childress
Jim Christ
Natalie Chu
Rosemary Ciaudelli-Grace
Joseph and Audrey Cimino
Frank and Vincenza Cina
Dorothy Clark
John and Marion Coccagna
Alfred Coleman†
Thomas† and Margaret Collins
Jack and Marge Conley
Marvin Connell†
Francis and Betty Contino
Reverend Monsignor Paul G. Cook
Dominic and Concetta Corriere
Miguel Cortes
Jack and Kathryn Costa
Sally Costanzo
Dominic and Kathleen Cottone
Reverend Monsignor Richard Cramblitt
Lois Cross†
David and Diane Cushwa
Charles‡ and Barbara‡ Casapar
Owen† and Marian† Daly
Christopher and Karen Deaver
Jacques and Gail Delente
Margaret Dell†
Theresa DeLuca†
Reverend Martin Demek
Elizabeth Dettor†
Charles‡ and Elizabeth‡ Devaud
Donald DiBlasi
E. Alexander Dietrich‡
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Reverend Thomas Donaghy
Blair‡ and Carolyn Donohue
Dorothy Donovan‡
Leonard and Elizabeth Doran
Raymond Durante
Robert-Philip Dyson
James and Alyce Edwards
Ernesto and Susana Escola
Anna Esposito
Catherine Etchison

ANNUAL REPORT FOR FISCAL YEAR 2017 27
LEGACY LEAGUE

Frank Faimann†
Barbara Falco
Rose Faulhaber
Richard Faulstich†
John Feller
Pauline Fendlay
Charles and Elizabeth Fenwick
Rose Ferrandi
Louise Fidel
Daniel Finkelstein
Denise Fitzgerald†
Reverend Monsignor John FitzGerald Pierce† and Mary Ann† Flanigan
Ethan Flint
Paul Flynn
Charles† and Neta Foley
Reverend William P. Foley
Reverend Gerard Francik
George† and Mary Catherine Frank
Richard and Lori Froderman
Andres and Julia Fuentes
Emmett and Audrey† Full
Herb and Joan Gampel
James and Mary Jane† Gardner
Avon and Jeanette Garrett
Jerome† and Mary† Geckle
Keith and Mary Ann Gehle
Charles and Patricia Gellner
Francis and Carolyn† Gibbons
William† and Joyce Gillen-Kenney
Kenneth and Kimberly Gontasz
Joseph Grabenstein
Charles† and Phyllis Groh
Steve and Irma Gurbisz
Walter J. Hackett, Jr.†
Catherine Hagan†
Donald and Elaine Hagner
Olive Hall
Mary Halpin
Doris Harju†
Mary Harper
Michael† and Rebecca Hart
Bruce and Georgia Harvey
Bernard and Linda Hayes
Mary Heath†
Michael and Veronica Herrera
Larry Higdon†
Barbara Higgins
George and Cecelia† Hinkel
William and Arlene Hoffman
Kenneth Holiar
Dorothy M. Holtzman
Carrie Hughes
Joseph† and Joan Imrisek
Garrett Isacco
Delores Jackson
Charles and Clare Jednorski
Lillian Jenkins
B. L. and Catherine Jenkins
William Johnson†
Robert Kane
Cardinal William H. Keeler†
Mary Kelley
Douglas and Mary Anne Kennedy
Sean Kennedy
Guy† and Joyce Kerlin
Thomas and Anna Kilduff
John Kirby
Trabbof† and Isabel† Klots
Edward and Kathleen Knutson
Juliana Kopeck
Alexandra Kopeck
David Kording
Russell and Beverly Kott
Walter and Veronica Kovalchek
Rita Kozub
Jeniffer Kraus
Christine Kraus
Eva Kukla
Reverend Henry Kunkel
James and Sharon Kurdziel
Charles and Eileen Lacijan
John and Virginia Lackay
Robert and Nancy Landsman
Florian and Marguerite Lane
John and Carole Langmead
Leon and Joanne LaPorte
Ruth Larkin
Reverend Leo Larrivee, P.S.S.
Alma Laufert
Albert Laun†
Timothy and Tracy LaValle
Gi Nyeong Lee
Leslie† and Sally Lee
Michelina Lemon
Timothy† and Ellen Lesniewski
Frank Lewis†
Richard† and Angela† Lidinsky
Ann Lindblade
Earl and Danielle Linehan
Jo Ann Lingner
Robert† and Karen Liskey
Anita Liu
Reverend Joseph Lizor
Joan Loughlin
Reverend Monsignor Joseph Luca
Andrea Luchini
Linda Ann Luckhardt†
Reverend Monsignor Edward Lynch†
George Madara
Mary Magnoni
Briccio Malilay
David Malone
Most Reverend W. Francis Malooly
Robert Mamone
Nicholas† and Mary Mangione
Joseph and Rika Mansueto
Vincent and Angela Marcellino
Jacqueline and Miranda Markart
Roger and Kathleen Marsh
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Grovor Martin
Ronald and Virginia† Mason
Elizabeth Mathias
Michael and Christina Mayhew
Steven and Margaret Mays
Robert and Lynda McArthur
Calvert† and Grace† McCabe
Marie McCarthy
John McDade
Theresa McDonald
Eamonn and Patrice McGeady
Patricia McGhee†
Doug and Pam McGinnis
Reverend Monsignor James McGovern†
Robert and Mary McGraw
John McKenna
David† and Mary McKinnon
George† and Margaret† Mechan
James† and Margaret† McManus
Jerome† and Margaret† McManus
Lucille McMeins
Bernard and Joan Meagher
Mel Meid
Joseph Metz
Ronald Meyers
Anthony and Kathleen Mignini
Kathryn Mike
Brian and Mary Kay Miller
Ramona Minaya
Marjorie Morel
George and Pat Morgan
Rowland† and Mary Morrow
Michael and Mary Beth Morsberger
Antoinette Moye
John Mueller†
Paul and Harriet Muldowney
Thomas and Mary Mullan
Andrew and Judy Mullen
Margaret Mulligan
Calvin Murray†
Donald Murray†
Though we at the Foundation have tried our best to include the names of all of our legacy givers above, it is possible that we have inadvertently omitted you. If your name does not appear above, and you intend to remember the Archdiocese of Baltimore in your estate plans, please contact us at 410-547-5356, so that we can begin the process of formally welcoming you into the Legacy League. Please reach out to us as well if you would like more information on the many benefits of joining the Legacy League.
ABOUT THE FOUNDATION

LEADERSHIP

BOARD OF TRUSTEES

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Archbishop of Baltimore

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Catholic Community Foundation
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Dr. Ellen H. Yankellow, PharmD
Board of Trustees
Distribution Committee
President & CEO
Correct Rx Pharmacy Services, Inc.

Mr. Patrick Madden*
Ex-Officio
Executive Director,
Catholic Community Foundation
Executive Director, Department of Development
Archdiocese of Baltimore

Ms. Natalie Sherman, Esq.**
Counsel to the Board
Attorney at Law, Partner
Gallagher Evelius & Jones LLP

* Staff of the Foundation
** Legal Counsel of the Foundation
OUR ANCESTORS LEFT US THESE CHURCHES, SCHOOLS, AND BUILDINGS. WHAT IS OUR GENERATION GOING TO LEAVE OUR DESCENDANTS?

REVEREND PATRICK CARRION
MEMBER, STRATEGIC MARKETING COMMITTEE
PASTOR, CATHOLIC COMMUNITY OF SOUTH BALTIMORE
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Baltimore, MD 21201

THE LEGACY

The Catholic Community Foundation provides long-term financial stability for the causes you and others believe are making a difference. By establishing an endowment, you leave a legacy of love that will perpetuate your values and impact many lives for generations to come.
The Catholic Community Foundation is a separately incorporated and controlled 501(c)(3) organization within the Archdiocese of Baltimore.

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