



Growing Our Discipleship

ANNUAL REPORT FOR FISCAL YEAR 2016

JULY 1, 2015-JUNE 30, 2016



CATHOLIC
COMMUNITY FOUNDATION
Archdiocese of Baltimore
Share your blessings. Sustain Our Faith.

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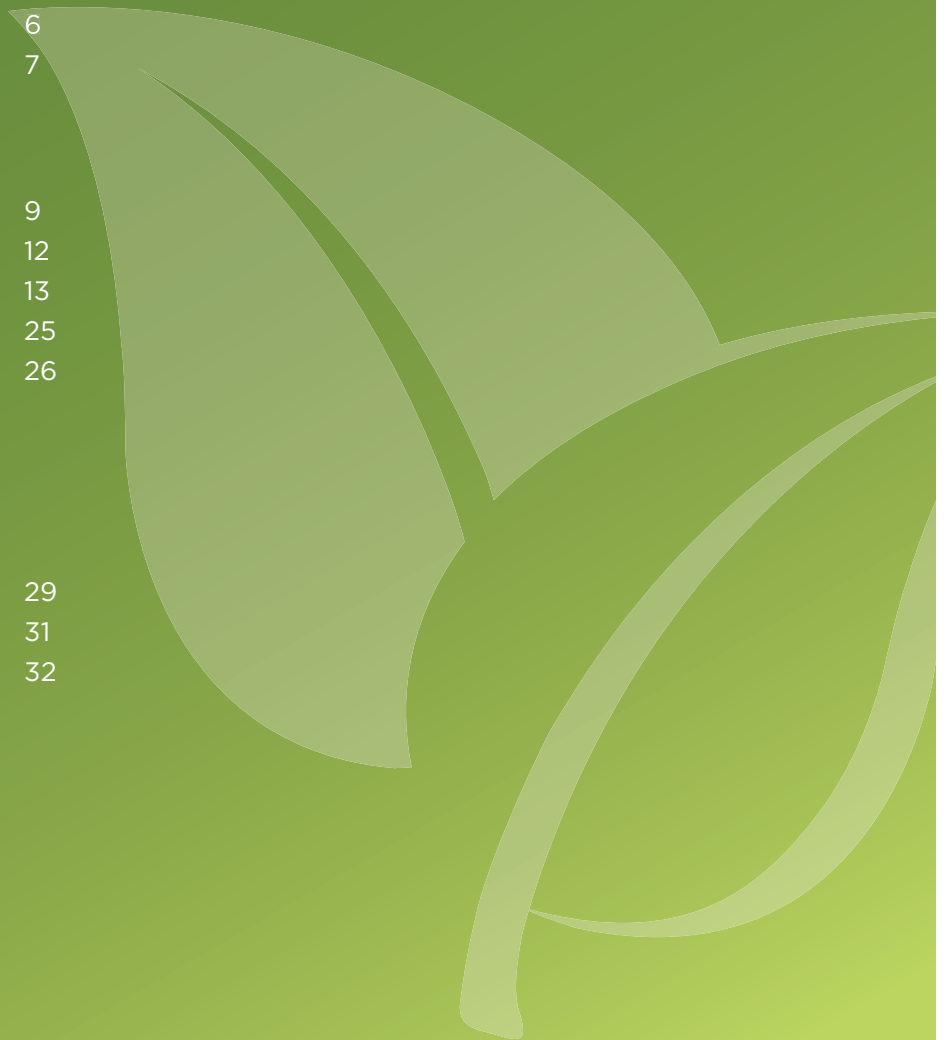
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Dear Friends in Christ,

In the summer of 2015, I issued my first pastoral letter as Archbishop of Baltimore, *A Light Brightly Visible, Lighting the Path to Missionary Discipleship*. In it, I asked the people of our Archdiocese to enter into a deeper relationship with Christ, to be not merely His disciples but His *missionary* disciples, extending the light of the Gospel to others among us so that they, too, could fully welcome His Word into their hearts. The Catholic Community Foundation is uniquely positioned to aid this evangelization effort for years to come.

“Through their endowed giving, Foundation contributors are helping to foster a culture of Catholic growth and renewal.”

Established in 1998 by my predecessor, Cardinal William H. Keeler, the Catholic Community Foundation has grown to over 470 separate funds, each with its own unique purpose and benefit. Not only are our parishes well-represented and supported by the Foundation, so too are our Catholic schools, clergy, religious and a host of ministries that are critically integral to carrying out the Church’s evangelizing work.

Indeed, through their endowed giving, Foundation contributors are helping to foster a culture of Catholic growth and renewal. As we plan for the future of our Archdiocese and its mission readiness – our current parish planning process being a prime example – endowments in the Catholic Community Foundation will provide crucial streams of financial support.

I would like to take this opportunity to thank John Balch, for his years of service as Foundation President, and also the women and men who serve on the Foundation’s Board of Trustees and committees. Your gifts of time and your wise counsel have proven invaluable as together we have sought to ensure that the good works of the Church will continue for countless generations to come.

My sincerest thanks, as well, to all of you who have provided financial support to the Foundation. Your donations are a welcome witness to your personal encounter with the Lord and a testament to the impact the Church has had on your own life.

With grateful prayers for you and your loved ones, I am

Faithfully in Christ,



Most Reverend William E. Lori
Archbishop of Baltimore





Vision+Mission

Our Vision

To build a dynamic force of Catholic philanthropy within the Archdiocese of Baltimore by inviting major endowment gifts, bequests, charitable gift annuities, trusts, and other legacy gifts from the people of God served by the Church throughout their lives.



Our Mission

The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore.



Dear Friends,

I am pleased to present you with *Growing Our Discipleship*, the Catholic Community Foundation's Annual Report for Fiscal Year 2016 (July 1, 2015 – June 30, 2016).

For FY16, the Catholic Community Foundation increased its assets held under management to \$57.62 million, representing an increase of over \$9 million from the prior fiscal year. Moreover, due to the generosity of Foundation fund holders and our long-term fiscal performance, the Foundation was able to make distributions of over \$1.3 million during the fiscal

year in support of archdiocesan parishes, schools, and ministries.

Impacted by challenging market conditions in FY16, the Foundation saw an investment performance of -1.99%. Though unfavorable, this downturn still outperformed our benchmark by 0.12%, and, as the Foundation's rate-of-return rate since inception stands at 8.86% vs. a benchmark of 8.18%, we are guardedly optimistic regarding performance going forward.

“The Foundation was able to make distributions of over \$1.3 million during the fiscal year in support of archdiocesan parishes, schools, and ministries.”

Further offsetting this downturn, the Catholic Community Foundation added 22 new funds in the fiscal year with a variety of purposes: providing tuition assistance to our Catholic schools; facilitating faith formation for our children and youth; offering our Deacons the financial support to explore advanced coursework in Theology; and subsidizing the faithful maintenance of parish cemeteries. I warmly invite you to review our report's feature story, *Growing Our Discipleship*, which appears later in these pages and which profiles two of these funds and the goals of their benefactors in establishing them.

This report will also serve to introduce you to some new design elements for the Foundation, including a new logo and tag line. These are the beginnings of an effort begun in FY16 to increase Foundation awareness among our archdiocesan community, a community I am grateful to serve through my role as Foundation President.

My gratitude extends as well to Archbishop Lori for his commitment and hands-on approach to the Foundation, and to all who have given their time and talent in serving on the Foundation's Board of Trustees and committees. It is an honor to work alongside you as we strive to map the best path forward.

If you would like more information on the Catholic Community Foundation or on how endowed giving through the Foundation can help you realize your philanthropic goals, I urge you to reach out to us by way of the contact information found in the back of this report. I also ask you to share this information with those you know who are considering endowed giving. Together, we can secure a thriving future for the mission of our Church.

A handwritten signature in black ink, appearing to read "John H. Balch". The signature is fluid and cursive, with a large initial "J" and "B".

John H. Balch
President, Catholic Community Foundation



FINANCIALS

Year in Review

For Fiscal Year 2016, the Catholic Community Foundation's assets held under management grew by over \$9 million to a balance of \$57.62 million. Our inception-to-date return of 8.9% remains strong, and cautious optimism is still the belief for future performance. However, due to the challenging market conditions, the Foundation did experience an investment performance of -1.99% for the year.

As of June 30, 2016, assets were at \$57,619,325: 55.9% in equities (global), 17.2% in fixed income, 16.6% in alternatives, and 10.3% in real assets. Moreover, since the Foundation's inception, the portfolio's return has been 8.86% versus the policy benchmark of 8.18%.

The portfolio return of -1.99% in Fiscal Year 2016 outperformed its policy benchmark by 0.12%. The negative absolute return was driven by exposure to non-U.S. stocks as the developed international and emerging markets stock indices returned -10.2% and -12.0%, respectively. The outperformance vs. the benchmark stemmed from investments in private equity and venture capital, which are reported on a quarterly lag and returned 13.7%. Further, the portfolio's hedge fund allocation outperformed its benchmark and provided downside protection in a negative environment for global stocks. Partially offsetting the positive performers was the negative relative performance of the liquid global equity portfolio. The fund's managers were broadly underweight in high-dividend yielding sectors, particularly utilities which was the top performing sector in the S&P 500 (+26.7% return), as investors pursued bond yield substitutes in an ongoing low interest rate environment.

Fiscal Year 2016 saw another healthy influx of new endowment funds established within the Foundation as 22 individual and organizational donors set up funds for tuition assistance, youth ministry, cemetery preservation, and other religious purposes.

In the following four pages, we present the Foundation's Investment and Performance Review as of June 30, 2016, along with the Selected Financial Information for the fiscal years ending June 30, 2016 and June 30, 2015.

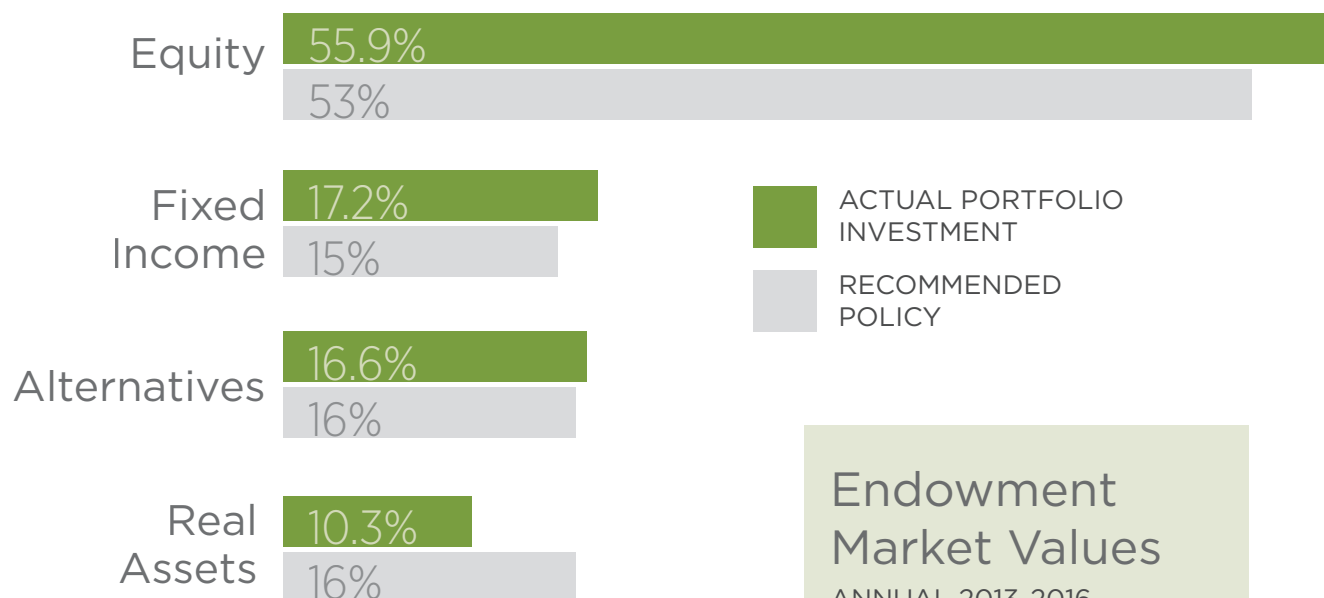
For questions about any of the information provided within this section, please contact Robert Barron, Senior Financial Analyst for the Foundation, at Robert.Barron@Archbalt.org or 410-547-5323.

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FINANCIALS

Investment Review

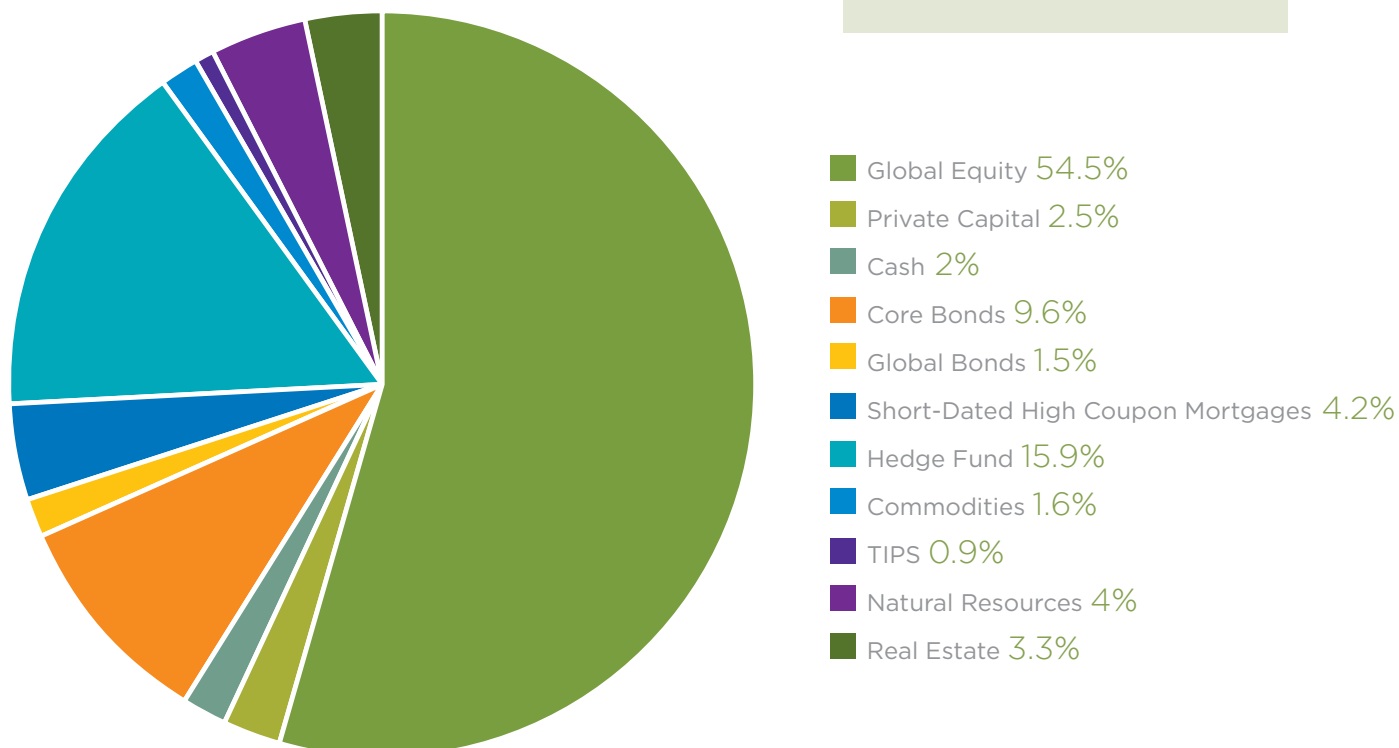


Endowment Market Values

ANNUAL 2013-2016

Jun 2016	\$ 57,619,325
Jun 2015	\$ 48,342,777
Jun 2014	\$ 46,749,357
Jun 2013	\$ 40,023,917

Investment Allocation

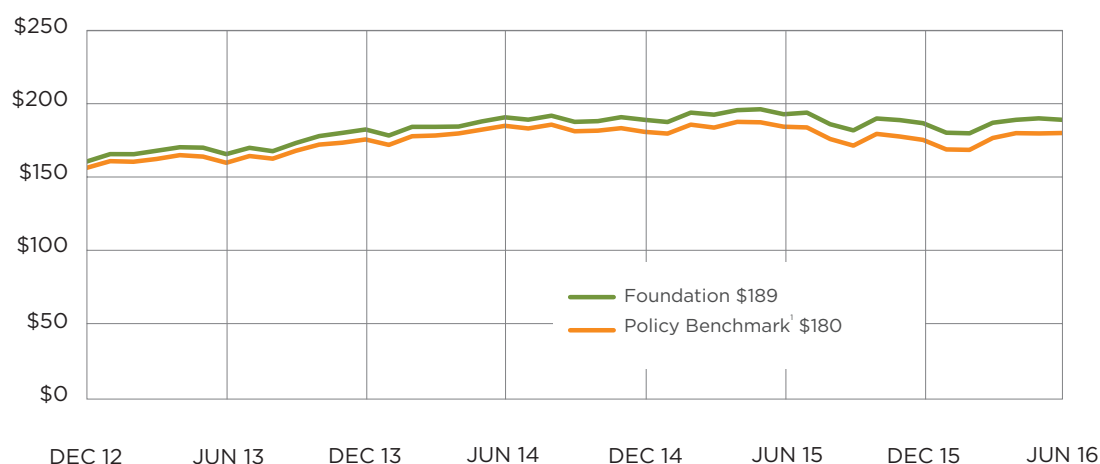


Performance Review

Annualized Performance

ANNUALIZED PERFORMANCE	FOUNDATION	POLICY BENCHMARK ¹	CPI + 4.25%
QTD	1.04	2.08	1.67
1 Year	-1.99	-2.11	4.95
3 Years	4.50	4.14	5.14
5 Years	4.93	5.12	5.46
Inception	8.86	8.18	5.90

Cumulative Performance (Growth of \$100)



Annualized Return

8.9% FOUNDATION

8.2% POLICY BENCHMARK

Policy Benchmark¹
 Jan-09 to Mar-12: S&P 65%,
 Barclays U.S. Agg 33%,
 3-month tbill 2% Apr-12
 to current: MSCI ACWI
 53%, Barclays U.S. Agg
 15%, HFRI FOF composite
 16%, Barclays Tips 3.2%,
 Bloomberg Commodity
 Index 4.8%, NCREIF
 ODCE 4%, S&P Global
 Largemidcap Commodity
 Resource Index 4%



FINANCIALS

Selected Financial Information

Statements of Financial Position
as of June 30, 2016 and 2015

	2016	2015
ASSETS		
Cash	\$ 3,409,688	\$ 278,071
Investments	57,358,479	50,325,320
Other assets	576,086	523,410
Agency funds held for others	254,225	261,667
Contributions receivable net of allowance and discount of \$383,676 and \$443,963 at June 30, 2016 and 2015	1,433,749	2,235,718
Total assets	\$63,032,227	\$53,624,186
LIABILITIES AND NET ASSETS		
Accrued grant liabilities	\$ 2,148,648	\$ 2,449,731
Accrued expenses	174,286	22,061
Agency funds and liabilities to related entities	254,225	261,667
Total liabilities	2,577,159	2,733,459
Total net assets	60,455,068	50,890,727
Total liabilities and net assets	\$63,032,227	\$53,624,186



FINANCIALS

Selected Financial Information

Statements of Activities and Changes in Net Assets
Year Ended June 30, 2016 and 2015

	2016	2015
REVENUE, GAINS AND OTHER SUPPORT		
Contributions	\$ 12,187,760	\$ 4,379,715
Grant income	195,608	133,205
Other income	52,676	31,424
Realized gains on investments	683,580	544,444
Unrealized gains (loss) on investments	(1,341,269)	58,136
Total revenue, gains and other support	\$11,778,355	\$5,146,924
EXPENSES		
Management fees	\$ 820,546	\$ 564,887
Grant expense	1,393,468	1,796,456
Total grants and expenses	2,214,014	2,361,343
Changes in net assets	9,564,341	2,785,581
NET ASSETS		
Beginning of year	\$50,890,727	\$ 48,105,146
End of year	\$60,455,068	\$50,890,727



Growing Our Discipleship

The Catholic Community Foundation expresses its profound gratitude to the 22 donors who established new funds within the Foundation during FY16 in support of our archdiocesan mission and ministries. We extend our particular thanks to Robert and Eleanor Romadka and to Reverend Patrick Carrion for agreeing to speak with us about their funds and their objectives in establishing them, and for allowing us to share their stories of giving.

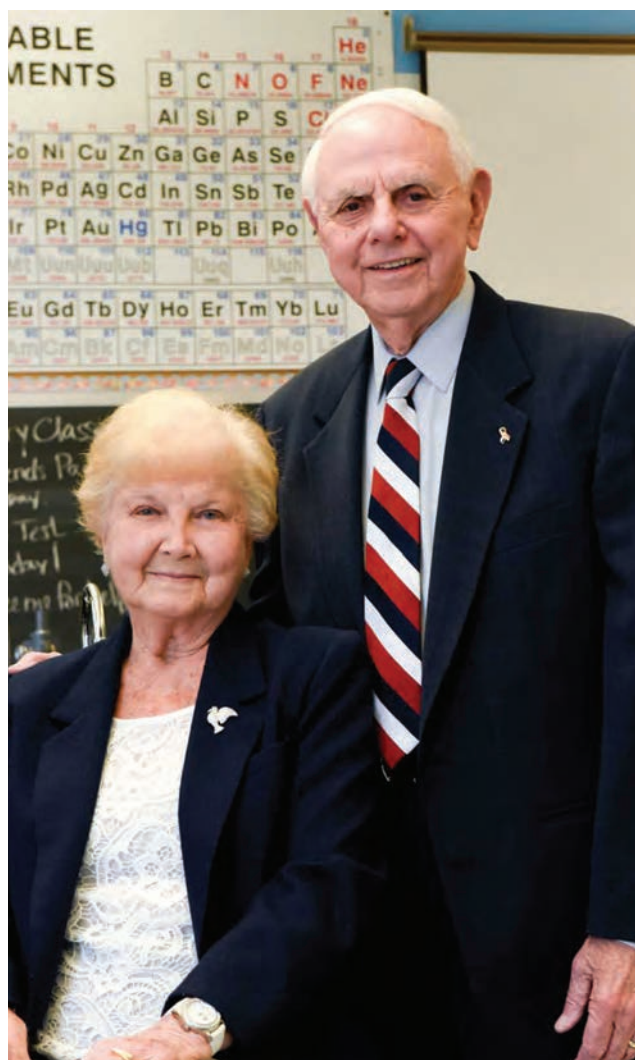


Photo of Mr. and Mrs. Romadka by Richard Lippenholz Photography

THE ROBERT AND ELEANOR ROMADKA TUITION ASSISTANCE FUND

Robert and Eleanor Romadka are committed, first of all, to one another – they have been married for 65 years. And they are deeply committed to Catholic education and their community. They have been leading donors to The Catholic High School of Baltimore, Mrs. Romadka's alma mater – in 2001, for instance, funding the renovation of the school library – and for five decades, have done their part to support Our Lady of Mt. Carmel School. In the 1960's, Robert became a member of the school's advisory board, a role he still maintains today, and in the early 1970's, he and Mrs. Romadka donated funds to establish a media center and library at the school.

Lawrence Callahan, President of Our Lady of Mt. Carmel School, cites the many ways in which the Romadkas have helped. "They have done everything," he said, "from financing fundraising events to contributing to the purchase of smart boards for our classrooms." Perhaps more importantly, the Romadkas have done a great deal to support tuition assistance grants for families who wish to send their children to the school.

Most recently, the Romadkas established The Robert and Eleanor Romadka Tuition Assistance Fund within the Catholic Community Foundation, the second tuition assistance fund they've set up for the school—the first being The Romadka Family Endowment Fund. "Eleanor and I have always felt very close to the school," Mr. Romdka said. "It's a very good school. We are just pleased that we're able to help young children receive a Catholic education." *(Continued on next page)*



ENDOWMENTS

Growing Our Discipleship

(Continued from previous page)

Mr. Callahan explained, “This endowment fund helps us help students. We have families that can’t afford tuition. Tuition assistance lets those from a lower economic bracket become part of our school. It helps create a richer community.”

Tuition assistance plays an important role in the schools of the Archdiocese. Dr. Barbara McGraw Edmondson, Superintendent of Catholic Schools, said, “I love it when we hear these stories of opportunities that for many kids are just transformational. Our Catholic schools bring out the best in the children because we’re really focusing on the whole child.”

Reverend Monsignor Robert Hartnett, Pastor of Our Lady of Mt. Carmel Parish, said, “Tuition assistance is a very important piece of our school. I think if anyone wants to have the sense that they’re doing something ongoing that will live on beyond them, setting up a tuition assistance endowment fund to help those who otherwise couldn’t receive a Catholic education is an incredibly satisfying thing to do.”

The Romadkas have found tremendous joy in supporting Our Lady of Mt. Carmel. Mr. Romadka said, “We both believe very much in education. When young people have an education and drive, there’s no limit to what they can do. Their success makes you feel good. You feel like you were a small part of that.”

“If anyone wants to have the sense that they’re doing something ongoing that will live on beyond them, setting up a tuition assistance endowment fund to help those who otherwise couldn’t receive a Catholic education is an incredibly satisfying thing to do.”

– REVEREND MONSIGNOR
ROBERT HARTNETT
PASTOR
OUR LADY OF MT. CARMEL, MIDDLE RIVER

“When young people have an education and drive, there’s no limit to what they can do.”

– ROBERT ROMADKA



Photo by Rob Cole Sr. of Elite Video Solutions





Graduation photo of Ecumenical Institute, St. Mary's Seminary & University by Larry Canner Photography.

THE REVEREND PATRICK M. CARRION ENDOWMENT FUND FOR THE ADVANCEMENT OF ONGOING FORMATION FOR DEACONS

Reverend Patrick Carrion served for 17 years as Director of Deacon Formation for the Archdiocese of Baltimore. That is for more than half of the time that he has been a priest. He said, "It kind of became my identity and part of who I am." So, when he stepped away from that role, he wanted to leave something behind. He chose to establish a fund that would encourage deacons to continue their formation once they were ordained.

While the education process for deacons is quite rigorous, like that of priests, standing on four pillars – the intellectual, the human, the pastoral, and the spiritual – their intellectual formation ends up being a fraction of that of priests. Fr. Carrion's fund helps further deacons' intellectual formation after ordination. He said, "To those men who may want to get a degree in theology or take some specialized courses in Homiletics or perhaps a particular workshop, monies from this fund would be available to support them."

Fr. Carrion set up the fund as a challenge grant for the deacons in the Fall of 2015. "I challenged them all. I put up \$25,000 from which I would match every two-dollar gift of theirs with a dollar-gift of my own. This could enable the fund to grow pretty quickly." Fr. Carrion's words proved prophetic as the fund grew to over \$101,000 in gifts and commitments by the end of FY16.

Reverend Brent Laytham, PhD, Professor of Theology and Dean of Ecumenical Institute, St. Mary's Seminary and University, where archdiocesan deacons take much of their advanced coursework, said, "It seems to me, that it is a good thing for the Church to have deacons who are more fully and deeply educated in the Church's tradition."

"To those men who may want to get a degree in theology or take some specialized courses in Homiletics or perhaps a particular workshop, monies from this fund would be available to support them."

– REVEREND PATRICK CARRION

Deacons play a very important role in our diocese. Reverend Michael Triplett, current Director of Deacon Formation, said, "We need not only to offer a light that can lead people to the Church, but also be a Church that goes to find them. The deacon provides a bridge into that lay world."

In helping deacons continue their ongoing formation coursework, Fr. Carrion is playing an important part in strengthening these bridges. "I thought it was important that our deacons feel supported," he said.

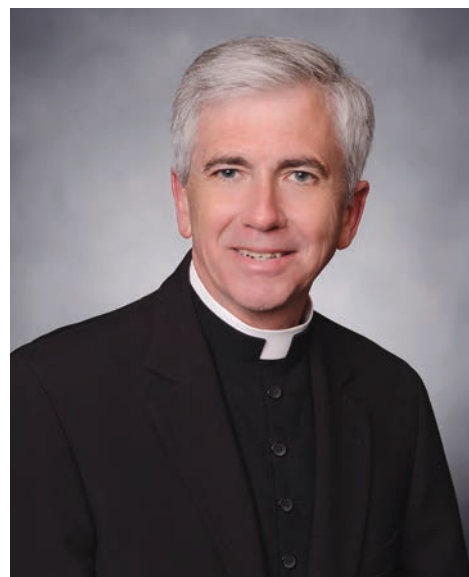


Photo of Fr. Carrion by F. Paul Galeone Photography



ENDOWMENTS

New Endowment Funds

In FY16, donors established 22 new funds within the Catholic Community Foundation, resulting in an increase of \$4.38 million in assets held under management. In addition to the funds profiled in previous pages and those established as part of the Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program (see inset), another 11 were created with a variety of purposes and benefits per their fund holders' intentions:

The Andrew R. and Barbara J. Becker Fund for Youth Ministry

Provides financial support for youth ministry at St. Joseph, Sykesville

The Bishop William C. Newman Scholarship Fund

Provides tuition assistance to students attending a Catholic school in the Archdiocese of Baltimore

The Earl Henderson Endowment Fund for Cemetery Care

Provides for the maintenance and care of the parish cemetery at St. Michael, Poplar Springs

The School of the Cathedral of Mary Our Queen Endowment Fund

Provides financial support to the School of the Cathedral for capital projects, tuition assistance, operating expenses, and other needs as determined by the school.

The St. Augustine, Elkridge Cemetery Endowment Fund

Provides for the maintenance and care of the parish cemetery at St. Augustine, Elkridge

The St. Joseph, Emmitsburg Cemetery Endowment Fund

Provides for the maintenance and care of the parish cemetery at St. Joseph, Emmitsburg

The St. Mary, Pylesville Cemetery Endowment Fund

Provides for the maintenance and care of the parish cemetery at St. Mary, Pylesville

The St. Vincent de Paul Parish Cemetery Perpetual Fund

Provides for the maintenance and care of the parish cemetery at St. Vincent de Paul

The Teresa A. and Martin G. Knott Endowment Fund

Provides financial support for the maintenance of the Basilica of the National Shrine of the Assumption of the Blessed Virgin Mary

Introduced in FY15, the Embracing Our Mission Mustard Seed Match for Endowed Scholarships Program

expands student access to Catholic Schools in the Archdiocese of Baltimore by establishing school endowment funds within the Foundation. Participating schools received a matching grant funded by monies raised through the *Embracing Our Mission ~ Shaping Our Future* capital campaign, which encouraged donors to make larger endowed gifts in support of a cherished school.

The following endowment funds were established in FY16 as part of the Mustard Seed Match program, providing support for the schools listed below each fund name*:

The Bishop Walsh Foundation Fund

Bishop Walsh School

The Mustard Seed Tuition Assistance Endowment Fund for St. Mary's High School and St. Mary's Elementary School

St. Mary Elementary and High School, Annapolis

The Notre Dame Preparatory School Tuition Assistance Fund

Notre Dame Preparatory School

The Rev. William J. Watters, S.J. Scholarship Endowment Fund

Cristo Rey Jesuit High School

The School of the Incarnation Tuition Assistance Endowment Fund

School of the Incarnation

The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John Regional Catholic School

The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount de Sales Academy

The St. Mary Catholic School, Hagerstown Endowment Fund

St. Mary Catholic School, Hagerstown

The Thomas Merton Scholarship Fund and The Saint Louis School Endowment Fund

St. Louis School

The Zachary Shiflett Endowment Fund

Our Lady of Mt. Carmel Elementary/Middle School

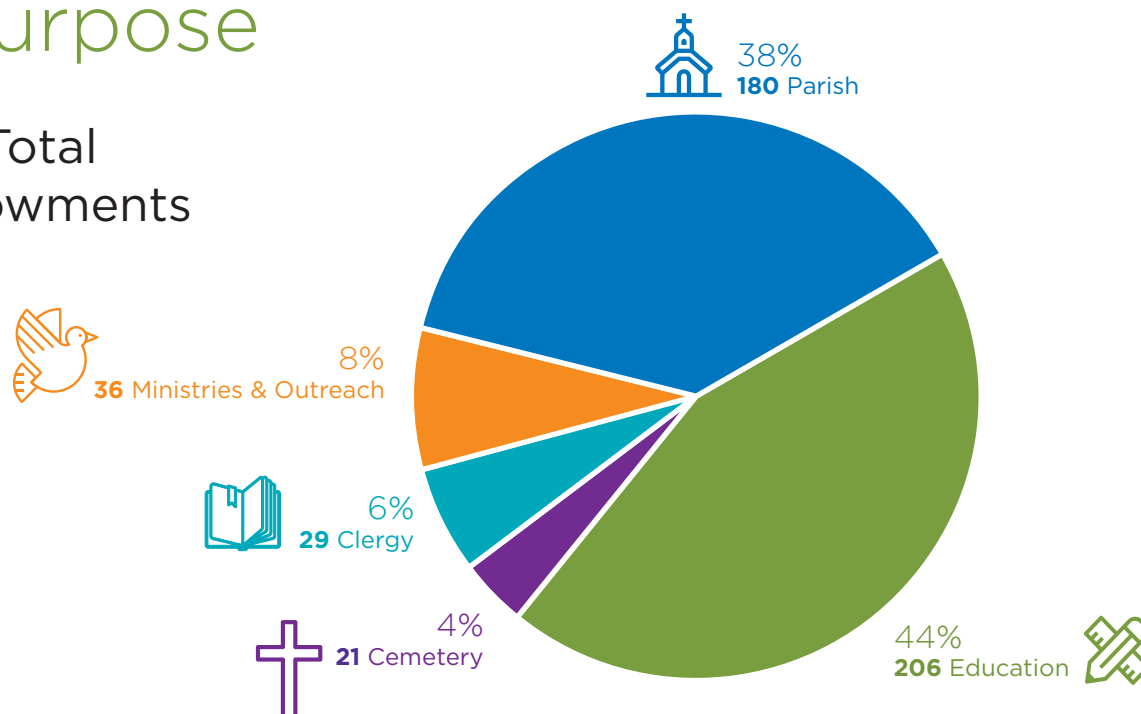
**For a complete list of participating schools, please contact the Catholic Community Foundation at 410-547-5356.*



ENDOWMENTS

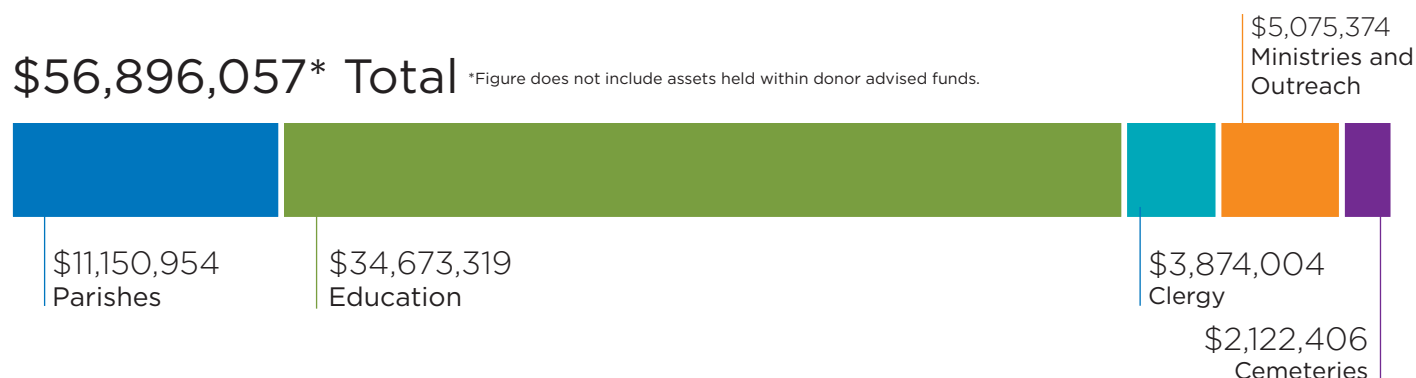
Endowment Funds by Purpose

472 Total Endowments



\$56,896,057* Total

*Figure does not include assets held within donor advised funds.



Distributions

The Foundation is pleased to report that a combined total of \$1.3 million was distributed in support of parishes, schools, and ministries that encompass our archdiocesan mission.

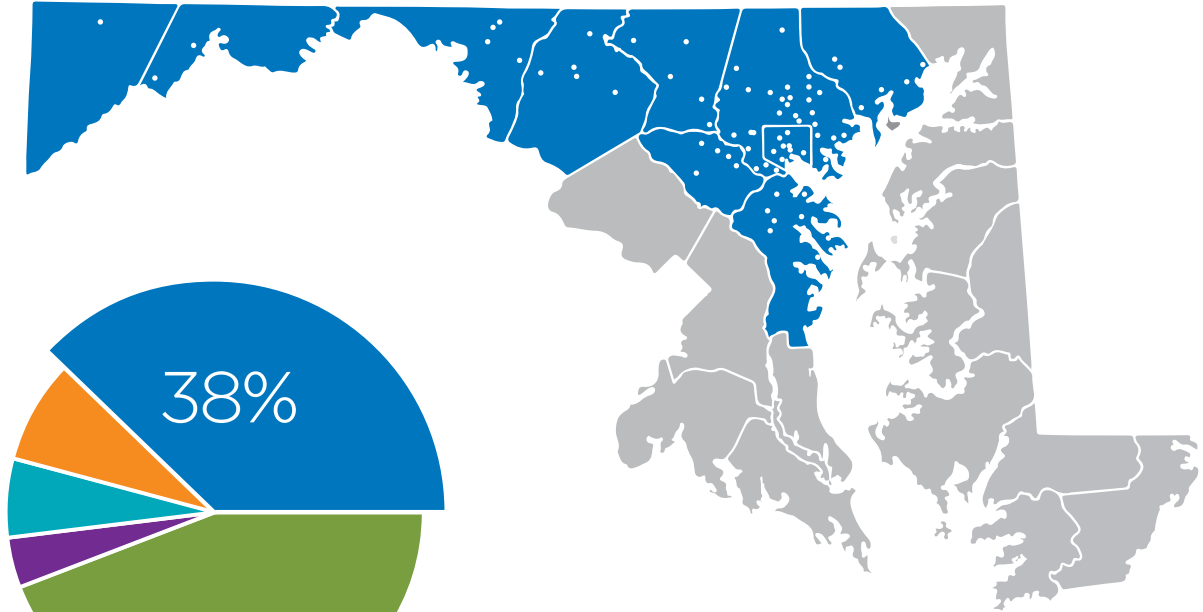
Distributions for Fiscal Year 2016

PURPOSE	AMOUNT
Parish	\$ 195,163
Education	815,378
Clergy	91,545
Ministries & Outreach	186,597
Cemeteries	29,877
Total Distributions	\$1,318,560



ENDOWMENTS

Parish Endowment Funds

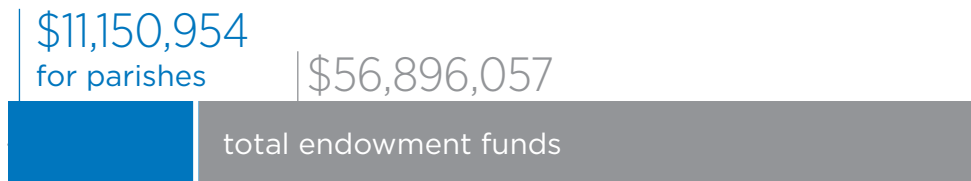


“We need to create a new way of understanding the parish. It’s not a service center where people just come to get their needs met. It’s a mission center where they come to be empowered to go forth to spread the word of Christ.”

- REVEREND MONSIGNOR JAY O’CONNOR
PASTOR, OUR LADY OF THE FIELDS, MILLERSVILLE
IN THE CATHOLIC REVIEW

76
parishes with endowments

145
total parishes



ENDOWMENTS

Parish Funds

Basilica of the Assumption

The Basilica Music Ministry Fund
The Teresa A. and Martin G. Knott
Endowment Fund

Cathedral of Mary Our Queen

The Cathedral of Mary Our Queen
Windows of Faith Endowment

Catholic Church of Glen Burnie

The Catherine Mary Brown Memorial
Fund

The Holy Trinity Catholic Education
Endowment Fund

The Holy Trinity Parish Endowment Fund

Catholic Community of South Baltimore

The Catholic Community of South
Baltimore Catholic Education

The Catholic Community of South
Baltimore Ministry Endowment

The Sr. Catherine Cress Endowment
Fund for Pastoral Care

The Wolff Family Endowment Fund

Church of the Annunciation

The Annunciation Endowment for
Senior Care Ministry

Church of the Annunciation Parish
Endowment Fund

The Church of The Annunciation Catholic
Education Endowment

The Donald & Naomi Steffe Endowment
Fund

Church of the Ascension

The Church of the Ascension Catholic
Education Endowment Fund

The Church of the Ascension Parish
Endowment Fund

The Stasiowski Family Endowment Fund

Church of the Holy Spirit

The Church of the Holy Spirit Catholic
Education Endowment Fund

The Church of the Holy Spirit Parish
Endowment Fund

The Reverend Joseph C. Simmons
Endowment Fund

Church of the Immaculate Conception, Towson

The Immaculate Conception Scholarship
Endowment Fund

Jessica Meredith Jacobsen Memorial
Endowment Fund

The John Gerald McDade Memorial
Endowment Fund

The Reverend Monsignor F. Dennis Tinder
Endowment Fund

Church of the Resurrection

The Church of the Resurrection
Preservation & Maintenance Fund

The Church of the Resurrection School
Endowment Fund

Corpus Christi

The Corpus Christi Parish Endowment
Fund

The Eliza L. Jenkins Endowment Fund

Frank and Mary Kelley Family Memorial
Endowment Fund

Divine Mercy

The Joseph and Wilda Fahey Family Fund

The St. Ann's Catholic Education
Endowment Fund

The St. Ann's Parish Endowment Fund

The St. Michael, Frostburg Parish
Endowment Fund

The St. Peter's, Westernport Catholic
Education Endowment Fund

The St. Peter's, Westernport Parish
Endowment Fund

Holy Family, Middletown

The Deacon George and Dinah Sisson
Endowment Fund

The Holy Family, Middletown Catholic
Education Endowment Fund

Holy Family, Randallstown

The Holy Family Catholic Education
Endowment Fund

The Holy Family Parish Endowment Fund

Immaculate Heart of Mary

The Immaculate Heart of Mary Education
Endowment Fund

The Immaculate Heart of Mary Parish
Endowment Fund

Our Lady of Grace

The Our Lady of Grace Catholic Education
Endowment

The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel, Middle River

The Our Lady of Mt. Carmel Parish
Endowment Fund

The Zeller Family Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont
Catholic Education Endowment Fund

Our Lady of Perpetual Help

The Joseph and Ann P. Johnson Family
Fund

The Our Lady of Perpetual Help Catholic
Education Endowment

The Our Lady of Perpetual Help Parish
Endowment Fund

Our Lady of the Chesapeake

The Our Lady of the Chesapeake Parish
Endowment Fund

Our Lady of the Fields

The Our Lady of the Fields Catholic
Education Endowment Fund

The Our Lady of the Fields Parish
Endowment Fund

Our Lady of the Mountains

The Mary Margaret Winner Music
Scholarship Endowment Fund

The Mary Murray Endowment Fund

The St. Patrick, Cumberland, Catholic
Education Endowment Fund

The St. Patrick, Cumberland, Historic
Preservation & Maintenance

The St. Patrick, Cumberland, Parish
Endowment Fund

The St. Patrick, Mt. Savage Historic
Preservation & Maintenance Endowment
Fund

The St. Patrick Parish Endowment Fund

Our Lady of Victory

The Our Lady of Victory Parish Endowment
Fund



ENDOWMENTS

Parish Funds

Sacred Heart, Glyndon

The Fenwick Family Charitable Fund*

The Germaine and David Ricker Endowment Fund*

The Lloyd E. & M. Agatha Aiken Endowment Fund*

The Sacred Heart Catholic Education Endowment Fund

The Sacred Heart Parish Endowment Fund

The Temple Smith Endowment Fund

Shrine of St. Alphonsus Liguori

The St. Alphonsus Catholic Education Endowment Fund

The St. Alphonsus Parish Endowment Fund

Shrine of the Little Flower

The Shrine of the Little Flower Catholic Education Endowment Fund

The Shrine of the Little Flower Parish Endowment Fund

Shrine of the Sacred Heart

The Keelty Perpetual Fund

St. Agnes

The St. Agnes Parish Catholic Education Endowment Fund

The St. Agnes Parish Endowment Fund

St. Alphonsus Rodriguez

The St. Alphonsus Rodriguez Catholic Education Endowment Fund

St. Andrew by the Bay

The Drew and Risa Hudson Family Fund for Faith Formation

The St. Andrew by the Bay Faith Formation Fund

St. Ann, Baltimore

The Kennedy-Boone Family Endowment Fund

St. Ann, Hagerstown

The Posner Family Endowment Fund

The St. Ann, Hagerstown Parish Endowment Fund

The St. Ann, Hagerstown Tuition Assistance Fund

St. Augustine, Elkridge

The Mary Rettaliata Endowment Fund

St. Augustine, Williamsport

The Reverend Monsignor Alfred E. Smith Endowment Fund*

The St. Augustine, Williamsport, Catholic Education Fund

St. Bernardine

The St. Bernardine Catholic Educational Endowment Fund

The St. Bernardine Parish Endowment Fund

St. Casimir

The St. Casimir Catholic Education Endowment Fund

The St. Casimir Church Preservation Endowment Fund

The St. Casimir Parish Endowment Fund

St. Charles Borromeo

The Mary Bradley Zabicki Endowment Fund

The St. Charles Borromeo Catholic Education Endowment Fund

The St. Charles Borromeo Parish Endowment Fund

St. Clare

The St. Clare Endowment Fund

St. Clement, Lansdowne

The McKenna Catholic Education Endowment Fund

The St. Clement Parish Endowment Fund

St. Clement Mary Hofbauer

The Lois Loraine Jones Endowment Fund of The St. Clement Mary Hofbauer Parish Endowment Fund

The St. Clement Mary Hofbauer Catholic Education Endowment Fund

The St. Clement Mary Hofbauer Parish Endowment Fund

St. Elizabeth Ann Seton

The St. Elizabeth Ann Seton Catholic Education Endowment Fund

The St. Elizabeth Ann Seton Parish Endowment Fund

St. Francis de Sales

The Reverend Monsignor G. Michael Schleupner Fund

The St. Francis de Sales Catholic Education Endowment Fund

The St. Francis de Sales Parish Endowment Fund

St. Francis of Assisi, Baltimore

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Ignatius, Hickory

The St. Ignatius, Hickory Catholic Education Endowment Fund

The St. Ignatius, Hickory Parish Endowment Fund

St. Ignatius Loyola, Ijamsville

St. Ignatius of Loyola Catholic Education Endowment Fund

St. Ignatius Loyola Historic Preservation & Maintenance Fund

St. Ignatius of Loyola Parish Endowment Fund

St. James, Boonsboro

The St. James, Boonsboro, Catholic Education Endowment Fund

St. Jane Frances de Chantal

The Fritz Family Endowment Fund

The St. Jane Frances de Chantal Catholic Education Endowment Fund

The St. Jane Frances de Chantal Parish Endowment Fund

St. Joan of Arc

St. Joan of Arc Parish Endowment Fund

St. John the Evangelist, Columbia

The Bartolo Family Fund

The Reverend Monsignor Richard H. Tillman Endowment Fund

The St. John the Evangelist, Columbia Catholic Education Endowment Fund

The St. John the Evangelist, Columbia Parish Endowment Fund

St. John the Evangelist, Frederick

The Father Wayne Funk Religious Education Fund

The St. John the Evangelist, Frederick Parish Endowment Fund

St. John the Evangelist, Long Green Valley

The St. John the Evangelist's, Long Green Valley Parish Endowment Fund



St. John the Evangelist, Severna Park

The St. John, Severna Park, Parish
Endowment For The Poor

The St. John, Severna Park, Parish
Endowment Fund

St. John, Westminster

The Bettie Beauchamp and Shirley Young
Endowment Fund

The Reverend Monsignor Arthur Valenzano
Endowment Fund

The St. John Westminster Parish
Endowment Fund

St. Joseph, Fullerton

The St. Joseph, Fullerton Catholic
Education Endowment Fund

The St. Joseph, Fullerton Parish
Endowment Fund

St. Joseph, Odenton

The St. Joseph, Odenton Catholic
Education Endowment Fund

The St. Joseph, Odenton Parish
Endowment Fund

St. Joseph Passionist Monastery

The St. Joseph's Passionist Monastery
Educational Endowment

The Stephen Jarboe Endowment Fund

St. Joseph, Sykesville

The Andrew R. and Barbara J. Becker Fund
for Youth Ministry

St. Joseph, Texas

The St. Joseph, Texas Legacy Giving Fund

St. Katharine Drexel

The St. Katharine Drexel Catholic Education
Endowment Fund

The St. Katharine Drexel Parish Endowment
Fund

St. Leo the Great

The St. Leo Church Catholic Education
Endowment Fund

The St. Leo Church Preservation &
Maintenance Endowment Fund

St. Louis

The Murphy-Faulstich Endowment Fund*

The St. Louis Catholic Education
Endowment Fund

The St. Louis Parish Endowment Fund

St. Luke

The St. Luke Education Endowment Fund

St. Margaret

The Carolyn M. and Charles J. Slimowicz
Family Fund*

The Jane Dean Endowment Fund

St. Mary, Annapolis

The Gilbert Strittmatter Memorial
Endowment Fund

The St. Mary's Annapolis Parish
Endowment Fund

The Tyler Family Fund of the St. Mary's
Annapolis Parish Endowment

St. Mary, Hagerstown

The Reverend Monsignor Robert S.
Passarelli Endowment Fund for the Poor

The St. Mary, Hagerstown Parish
Endowment Fund

St. Mary of the Assumption

St. Mary of the Assumption Catholic
Education Endowment Fund

St. Mary of the Assumption Parish
Endowment Fund

St. Mary of the Assumption School
Endowment Fund

St. Michael, Poplar Springs

The Anna Esposito Endowment Fund

The Reverend Michael J. Ruane
Endowment Fund

The Richard E. Walters, Jr. Endowment
Fund

The Robert and Nancy Landsman Family
Fund

The St. Michael, Mt. Airy Service Justice
Endowment Fund

The St. Michael, Poplar Springs Catholic
Education Endowment Fund

The St. Michael, Poplar Springs Parish
Endowment Fund

The Timothy and Barbara Riley Fund

St. Michael the Archangel, Overlea

The Spalla - Mancuso Memorial Fund

The St. Michael the Archangel Catholic
Educational Endowment Fund

The St. Michael the Archangel Parish
Endowment Fund

St. Patrick, Havre de Grace

The Church of St. Patrick Parish
Endowment Fund

The Sister Frances Catholic Education
Endowment Fund

St. Paul

The St. Paul Catholic Education
Endowment Fund

The St. Paul Parish Endowment Fund

St. Peter, Hancock

The Sarah Frances Anthony Endowment
Fund

The St. Peter, Hancock Catholic Education
Endowment Fund

St. Peter the Apostle, Libertytown

The St. Peter, Libertytown Catholic
Education Endowment Fund

The St. Peter, Libertytown Parish
Endowment Fund

St. Pius X

The St. Pius X Catholic Educational
Endowment Fund

The St. Pius X Parish Endowment Fund

St. Thomas Aquinas

The St. Thomas Aquinas Parish Endowment
Fund

St. Ursula

The St. Ursula Catholic Education
Endowment Fund

The St. Ursula Parish Endowment Fund

St. Veronica

The St. Veronica Catholic Education Fund

The St. Veronica Parish Endowment Fund

Transfiguration Catholic Community

The Transfiguration Catholic Community
Education Endowment Fund

The Transfiguration Catholic Community
Endowment Fund

**Fund supports multiple purposes*

“The parish is the presence of the Church in a given territory, an environment for hearing God’s word, for growth in the Christian life, for dialogue, proclamation, charitable outreach, worship, and celebration.”

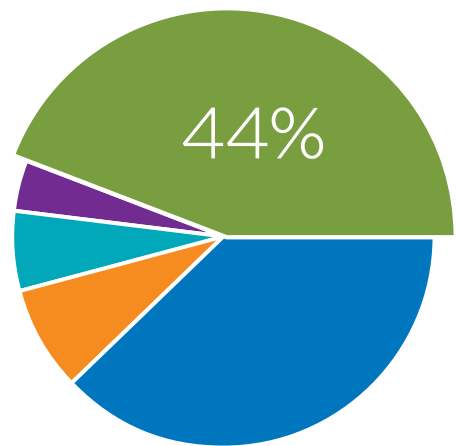
– POPE FRANCIS



ENDOWMENTS

Education Funds

Supporting the mission of Catholic Schools
in the Archdiocese of Baltimore



“There is no better testament than
walking through a Catholic school
and experiencing the culture.”

– JIM SELLINGER
CHANCELLOR OF CATHOLIC SCHOOLS

\$34,673,319

for education

\$56,896,057

total endowment funds

206

education funds

472

total endowment funds

155

School specific education
endowments benefitting
45 schools

37

Tuition assistance education
endowments

10

Partners in Excellence
education endowments

4

County-specific education
endowments



ENDOWMENTS

Education Funds

Allegheny or Garrett County Catholic Schools

Murphy Educational Endowment for Western MD*

The Mary Murray Fund

The Valenzano Family Endowment Fund

Anne Arundel County Catholic Schools

The Baldwin Family Endowment Fund

Archbishop Borders School

The Archbishop Borders Educational Enhancement Fund

Archbishop Curley High School

The Archbishop Curley High School Endowment Fund

The Michael G. Mann Memorial Endowment Fund

Archbishop Spalding High School

The Archbishop Spalding High School Endowment Fund

Bishop Walsh School

The Bishop Walsh Foundation Fund

Calvert Hall College High School

The Dominic Cottone Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

Cardinal Shehan School

The Cardinal Shehan School Endowment Fund

Cristo Rey Jesuit High School

The Reverend William J. Watters, S.J. Scholarship Endowment Fund

Holy Angels Catholic School

The Holy Angels Catholic School Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

Immaculate Conception School

The Immaculate Conception Scholarship Endowment Fund

The Immaculate Conception School Endowment Fund

Jessica Meredith Jacobsen Memorial Endowment Fund

The Reverend Monsignor Edward J. Lynch Scholarship Fund

The Reverend Monsignor F. Dennis Tinder Endowment Fund



Immaculate Heart of Mary School

The Immaculate Heart of Mary School Endowment Fund

Monsignor Slade Catholic School

The Monsignor Slade Catholic School Endowment Fund

Mother Seton Academy

The Mary Chairs Endowment Fund

The Mother Seton Academy Endowment Fund

Mount de Sales Academy

The Mt. de Sales Academy St. Martin de Porres Scholarship Fund

The St. Maria Faustina Divine Mercy Scholarship Fund for Mount de Sales Academy

Mount Saint Joseph High School

The Mount Saint Joseph High School Endowment Fund

The Samuel and Patricia Chairs Family Fund

Notre Dame Preparatory School

The Notre Dame Preparatory School Endowment Fund

The Notre Dame Preparatory School Tuition Assistance Fund

Our Lady of Grace School

The Albert & Concetta Radecke Family Fund

The Father Nicholas Scholarship Endowment Fund

The Gregory E. Bushman, Our Lady of Grace School Scholarship Fund

The Spirit of Grace Endowment Fund

Our Lady of Mount Carmel Elementary & High Schools

The Baynes Family Endowment Fund

The Dr. Jeff Bunn Music Scholarship Fund

The Father Joseph Kitko Scholarship Fund of Mt. Carmel HS

The Henry A. & Mabel A. Bauernfeind Memorial Scholarship Endowment Fund

The James "Pop" Reynolds Memorial Scholarship

The Joseph Cramer Memorial Scholarship Endowment Fund

The Linda Fannon Scholarship Fund of Our Lady of Mt. Carmel

The Michael & Kathleen Sipes Scholarship Fund

The Michelle Bevans Memorial Scholarship Endowment Fund

The Norbert & Oriole Porter Scholarship Fund

The Our Lady of Mt. Carmel Elementary School Endowment Fund

The Our Lady of Mt. Carmel High School Endowment Fund

The Regina and Eugene McKenzie Scholarship Fund

The Reverend Don McMaster Scholarship Endowment Fund

The Reverend Monsignor Robert L. Hartnett Fund

The Robert and Eleanor Romadka Tuition Assistance Fund

The Romadka Family Endowment Fund

The Sisters of St. Francis Endowed Scholarship Fund

The Zachary Shiflett Endowment Fund

Our Lady of Perpetual Help School

The Our Lady of Perpetual Help School Endowment Fund

Our Lady of Victory School

The Our Lady of Victory School Endowment Fund

The Sr. Barbara Tucker Scholarship Endowment Fund

The Sr. Ruth Marie Hindley, S.N.D. Scholarship Endowment Fund

Partners In Excellence (PIE) Scholarship Program

The Curran and Jody Harvey Family Endowment Scholarship Fund

The Edward A. Crooke Scholars Fund



ENDOWMENTS

Education Funds

The Father Tim Brown Reading Scholars Program Fund

The James and Carol Ritz Family Fund

The Joyce and Hunter Kerlin Charitable Fund

The Mark and Loy Timbie Endowment

The Michael & Priya Pinto Tuition Assistance Endowment Fund

The Partners in Excellence Endowment Fund

The Raymond & Rand Mason Family Endowment Fund

The Stansky PIE Scholarship Endowment Fund

“My kids rave about their Catholic school. They rave about their education. They feel special that they are afforded the opportunity to even be there because they know that it is a privilege.”

– TANESHIA JOHNSON
PIE SCHOLAR PARENT

Resurrection - St. Paul School

The Church of the Resurrection School Endowment Fund

The Resurrection - St. Paul School Endowment Fund

Sacred Heart School, Glyndon

The Bradley T. MacDonald Family Endowment Fund

The Sacred Heart, Glyndon Interparish School Endowment Fund

The Sacred Heart School Endowment Fund

The Temple Smith Endowment Fund

School of the Cathedral of Mary Our Queen

The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*

The Cathedral of Mary Our Queen Fund for Catholic Education

The L. Patrick Deering Education Fund

The School of the Cathedral of Mary Our Queen Endowment Fund

School of the Incarnation

The School of the Incarnation Endowment Trust

The School of the Incarnation Tuition Assistance Endowment Fund

Seton Keough High School

The Anna Fehl Scholarship Endowment Fund

The Betty Wagner Smith Scholarship Endowment Fund

The Carolyn and Blair Donohue Family Endowment Fund

The Jean Griffith Nicholas, Seton Class of 1955, School Fund

The Mary Heckwolf Staylor Endowment Fund

The Roskopf Family Memorial Endowment Fund

The Seton Alumnae Association Scholarship Endowment Fund

The Seton Keough High School Endowment Fund

The Timothy J. and Leslie Chairs Family Fund

Sisters Academy of Baltimore

The Mary Chairs Endowment Fund

Sisters Academy of Baltimore Endowment Fund

Ss. James & John Catholic School

Albert and Loretta Reichelt Endowment Fund

Andrew R. and Hannah C. Dunevant Scholarship Fund

Charles and Theresa Rizzo Scholarship Fund

Connolly Organ Families Scholarship Fund

Daley-Pech Family Scholarship Endowment

Gene Lawrence Tuition Assistance Endowment

Glenn Meyer Scholarship Endowment Fund

Harry Meyer Scholarship Endowment Fund

Heil Family Scholarship Fund

Jessica and Nicholas Brown Scholarship Endowment Fund

Leo and Adrienne Fenzel Scholarship Fund

Mark D. Palmer Scholarship Fund

McCarthy/Staudenmaier Families Scholarship Fund

Patricia E. Sahlin Scholarship Fund

The Charlotte K. Martin Scholarship Fund

The Christina Marie Polley Scholarship Fund

The Claire Renaux Scholarship Fund

The Drew Dedrick Scholarship Fund

The Father Richard T. Lawrence Endowment Fund

The Genevieve Spain Rogers Scholarship Fund

The Gruzynski-Conrad Families Scholarship Fund

The Mac Ball Tuition Assistance Endowment

The Magno Zito Family Scholarship Fund

The Mary “Molly” Jameson Scholarship Fund

The Raymond and Patricia Bahr Scholarship Fund

The Reverend Joseph Wichland C.Ss.R. Scholarship Fund

The Russell Gordon Croft Scholarship Fund

The Sarah Mansueto Endowment Fund

The Ss. James & John Catholic School Tuition Assistance Fund

St. Clement Mary Hofbauer School

The Shipley Family Tuition Assistance Endowment Fund

The St. Clement Mary Hofbauer School Endowment Fund

St. Francis of Assisi School

The Barbara Jo Wuest Educational Trust

The Otto J. and Eva B. Wuest Educational Trust

The St. Francis of Assisi School Endowment Fund

The St. Francis of Assisi Tuition Assistance Endowment Fund

St. Joan of Arc School

The Reverend Kevin T. Schenning Fund

St. John the Evangelist School, Long Green Valley

The St. John School, Long Green Valley Endowment Fund

St. John the Evangelist School, Severna Park

The St. John, Severna Park, School Endowment Fund

St. John Regional Catholic School, Frederick

The St. John Regional Catholic School, Frederick Mustard Seed Match Tuition Assistance Endowment Fund

St. John School, Westminster

The Cecelia Hinkel Endowment Fund



The Nellie Agnes Arnold Scholarship Endowment Fund
 The St. John School Endowment Fund
 The Walter and Anna Hackett Family Fund

St. Joseph School, Cockeysville

The St. Joseph School Catholic Education Endowment Fund
 The St. Joseph School, Cockeysville Endowment Fund

St. Joseph School, Fullerton

The St. Joseph School Endowment Fund

St. Louis School

The Saint Louis School Endowment Fund
 The Sr. Mary Catherine Endowment Fund
 The Thomas Merton Scholarship Fund

St. Margaret School

The Carolyn M. and Charles J. Slimowicz Family Fund*
 The Jackie Kinzler Memorial Fund
 The Jane Dean Endowment Fund
 The Reverend Francis X. Callahan Fund
 The St. Margaret Tuition Assistance Endowment Fund

St. Maria Goretti High School

The St. Maria Goretti High School Endowment Fund

St. Mary's Schools, Annapolis

The Carmine Blades Scholarship Fund
 The Caruso Family Scholarship Fund
 The CMDR Albert W. Vittek Endowment Fund
 The Father Max Pauli C.Ss.R. Scholarship Fund
 The J. Pierre and Sybil Bernard Scholarship Fund
 The Jeffrey D. Ralston '84 Scholarship Fund
 The Letitia Farrell Memorial Scholarship Fund
 The McGeady Family Scholarship Fund
 The Mildred Pascal Scholarship Fund
 The Mustard Seed Tuition Assistance Endowment Fund for St. Mary's High School and St. Mary's Elementary School
 The Richard D. Crabtree Spirituality Scholarship Fund
 The School Sisters of Notre Dame Mathematics Award Fund
 The St. Mary Faculty Enrichment Endowment Fund
 The St. Mary High School Endowment Fund of the St. Mary's Schools Endowment Fund of St. Mary's Annapolis

The St. Mary's Schools Endowment Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Tuition and Scholarship Assistance Subfund of the St. Mary's Annapolis Parish Endowment Fund

The Twila Steinecker Peace and Justice Award Fund

St. Mary's School, Hagerstown

The Reverend Monsignor Robert S. Passarelli Endowment Fund
 The St. Mary Catholic School, Hagerstown Endowment Fund

St. Michael the Archangel School

Daughters of Charity Endowment Fund for St. Michael's School
 The Father Christopher Carney Endowment Fund
 The Spalla - Mancuso Memorial Fund

St. Philip Neri School

The Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund

St. Pius X School

The Mark Pacione School Endowment Fund
 The St. Pius X School Endowment Fund

St. Thomas Aquinas School

The Darlene Henry Fund
 The St. Thomas Aquinas School Endowment Fund
 The St. Thomas Aquinas Tuition Assistance Endowment Fund

Trinity School

The Levy Family Endowment Fund
 The Trinity School Endowment Fund
 The Trinity School Mustard Seed Endowment Fund
 The William and Catherine Bauer Endowment Fund

Tuition Assistance

AOB Endowment for Educational Excellence
 Embracing Our Mission City School Fund
 Embracing Our Mission Suburban School Fund
 Ford and Patricia Rowan Endowment Fund
 The Archdiocese of Baltimore Endowment for Educational Excellence
 The Batza Family Trust
 The Bishop William C. Newman Scholarship Fund
 The Brian and Mary Jo Rogers Endowment Fund

The Cardinal Edwin F. O'Brien Endowment Fund

The Cardinal William H. Keeler Endowment Fund*

The Catholic Business Network of Baltimore Scholars Endowment

The Charles and Mildred Foley Memorial Endowment Trust Fund

The Community Schools of Baltimore City Tuition Assistance Fund

The Daniel Rudd Scholarship Endowment Fund

The Davis Family Endowment Fund

The Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund

The Earl and Darielle Linehan Family Trust Fund

The Eileen Flanigan Serene Trust Fund

The Francis A. and Betty J. Contino Tuition Assistance Fund

The George and Margaret McManus Family Trust Fund

The Germaine and David Ricker Endowment Fund*

The J. Bernard and Marie Rafferty Family Fund

The James and Darlene Stojak Family Trust Fund

The Jeanne & Michael Sullivan Family Trust Fund

The Julia Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Schools

The Laurence E. Harrison, Jr. Endowed Scholarship Fund

The Lawrence Cardinal Shehan Scholarship Fund

The Mary Margaret Winner Music Scholarship Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund*

The Mathias J. & Rosetta K. DeVito Family Fund

The Michael and Jean MacDonald Endowment Fund

The Our Lady of the Angels Catholic Education Scholars

The Posner Family Endowment Fund

The Q. Francis and Rita H. Dallavalle Endowment Fund

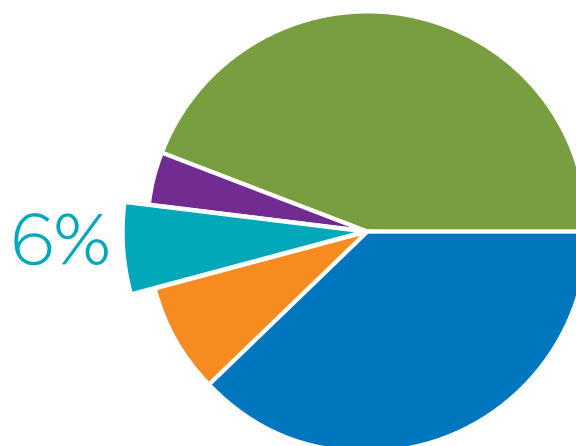
The St. Ann, Hagerstown Tuition Assistance Fund

The St. Luke Education Endowment Fund

*Fund supports multiple purposes



ENDOWMENTS Clergy Funds



St. John Vianney Seminarian Fund
 The Albert Gregory Kelly Endowment Fund
 The Alice Creaghan Streett Endowment Fund
 The Andrew J. and Dolores M. Bozzelli Family Endowment Fund
 The B. Larry and Catherine H. Jenkins Family Trust Fund
 The Baird Family Endowment Fund in Honor of Cardinal Shehan
 The Bill and Lisa Stromberg Endowment for Tuition Assistance and Seminarian Education*
 The Bishop William C. Newman Fund
 The Burke-Healy Family Trust Fund
 The Corriere Family Endowment Fund
 The David and Hilda Aland Family Fund
 The Deacon Endowment Fund
 The Frank Faimann Family Fund
 The Germaine and David Ricker Endowment Fund*
 The Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education
 The Lloyd E. & M. Agatha Aiken Endowment Fund*
 The Murphy-Faulstich Endowment Fund*
 The Ongoing Formation and Continuing Education Endowment Fund for Priests

The Reverend Christopher M. Carney Endowment Fund*
 The Reverend Joseph L. McManus Endowment Fund
 The Reverend Monsignor Alfred E. Smith Endowment Fund*
 The Reverend Monsignor Clare J. O'Dwyer Endowment Fund
 The Reverend Monsignor Daniel McGrath Endowment Fund
 The Reverend Monsignor Paul G. Cook Fund
 The Reverend Monsignor Richard E. Parks Endowment for Seminarian Education

The Reverend Monsignor Robert A. Armstrong Endowment Fund
 The Reverend Patrick M. Carrion Endowment Fund for the Advancement of Ongoing Formation for Deacons
 The Smith & Wendelken Family Endowment Fund
 The Special Care Endowment Fund for Priests

**Fund supports multiple purposes*

\$3,874,004
for clergy

\$56,896,057

total endowment funds

29
clergy funds | 472

total endowment funds



ENDOWMENTS

Ministry & Outreach

Apostleship of the Sea

The Monsignor FitzGerald Fund for the Apostleship of the Sea

Archdiocese of Baltimore (General)

The Fenwick Family Charitable Fund*

The Founder's Fund

The Premier See Endowment Fund

The Reverend Edward Sargus Endowment Fund

The Samuel W. and Denise Chairs Family Fund

The William & Mabel Newman Family Fund

Black Catholic Ministry

The Black and Indian Missions Endowment Fund

Camp GLOW

The Francis J. Rasmus, Jr. Endowment Fund

The Jacqueline and Miranda Markart Endowment Fund

Catholic Charities

The Carrion and Flahavan Family Fund

The Christopher and Karen Deaver Family Fund*

The Cultural Endowment Fund for Seniors

The Denise R. Fitzgerald Endowment Fund

The Ethan C. Flint Endowment Fund for Children and Family Services

The Jean and Michael Sullivan Endowment Fund

The Kinkopf Family Fund for Catholic Charities

The Mary T. Plunkett Endowment Fund

The Reverend Monsignor John J. Auer Fund

The Thomas M. and Mary Chairs Family Fund*

The Truman T. and Nellie M. Semans Endowment for Catholic Charities

Catholic Relief Services

The Christopher and Karen Deaver Family Fund*

The Thomas M. and Mary Chairs Family Fund*

Haiti Mission

The Delss Fund for Catholic Education in Haiti

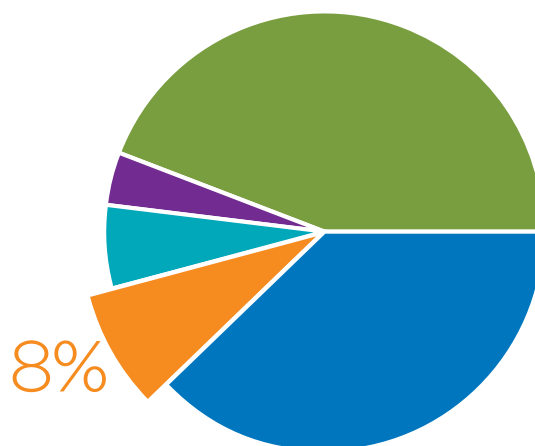
The Gerard D. and Teresa L. O'Neill Family Fund

The Leo W. Rader Family Endowment Fund

The Mortel Family Fund for Haiti

Hispanic Ministries

The Our Lady of Guadalupe Endowment Fund



International Missions

The Mission Endowment Fund

Mercy Medical Center

The Pamela J. Norbeck Fund

P. Francis Murphy Initiative for Justice and Peace

The Bishop P. Francis Murphy Justice and Peace Fund

Retired Religious

The Germaine and David Ricker Endowment Fund*

The Kathryn Chairs Endowment Fund

St. Vincent de Paul Society

The Todd and Annemarie Chairs Family Fund

Xaverian Brothers

The Xaverian Brothers Endowment Fund

Other

The Cardinal William H. Keeler Endowment Fund*

The James and Barbara Jacobs Endowment Fund

The Mary and Nicholas Mangione Family Trust Fund*

The Reverend Philip T. Snouffer Endowment Fund*

**Fund supports multiple purposes*

\$5,075,374

for ministries & outreach

\$56,896,057

total endowment funds

36

ministries & outreach

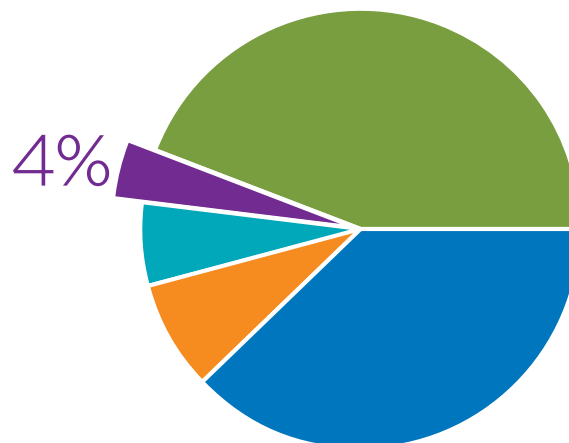
472

total endowment funds



ENDOWMENTS

Cemetery Funds †



Holy Cross

The Holy Cross Cemetery Endowment Fund

Holy Family, Randallstown

The Holy Family Historic Preservation & Cemetery Endowment Fund

Holy Rosary

The Holy Rosary Cemetery Endowment Fund

Our Lady of Mount Carmel, Thurmont

The Our Lady of Mount Carmel, Thurmont Cemetery Endowment

Our Lady of the Fields

The Our Lady of the Fields Cemetery Endowment Fund

St. Alphonsus Rodriguez

The St. Alphonsus Rodriguez Parish Cemetery Endowment Fund

St. Augustine, Elkridge

The St. Augustine, Elkridge Cemetery Endowment Fund

St. Charles Borromeo

The St. Charles Borromeo Cemetery Endowment Fund

St. Ignatius, Hickory

The Reverend Christopher M. Carney Endowment Fund*

The St. Ignatius Parish Cemetery Endowment Fund

St. John the Evangelist, Long Green Valley

The St. John the Evangelist's, Long Green Valley Cemetery Endowment Fund

St. Joseph, Emmitsburg

The St. Joseph, Emmitsburg Cemetery Endowment Fund

St. Joseph, Texas

The St. Joseph, Texas Cemetery Endowment Fund

St. Louis

The St. Louis Parish Cemetery Endowment Fund

St. Mary of the Assumption

St Mary of the Assumption, Govans Perpetual Care Cemetery Fund

St. Mary, Pylesville

The St. Mary, Pylesville Cemetery Endowment Fund

St. Michael, Frostburg

The St. Michael, Frostburg Cemetery Endowment Fund

St. Michael, Poplar Springs

The Bill & Inez Thomas Endowment Fund

The Earl Henderson Endowment Fund for Cemetery Care

St. Patrick, Havre de Grace

The St. Patrick's, Havre de Grace Perpetual Care Cemetery Fund

St. Vincent de Paul

The St. Vincent de Paul Parish Cemetery Perpetual Fund

**Fund supports multiple purposes*

\$2,122,406
for cemeteries

\$56,896,057

total endowment funds

21
cemetery funds

472

total endowment funds

“Our final time in this world, however beautiful, we must be prepared to give it up without losing our peace. And having our cemeteries maintained is a way to honor our beloved deceased.”

- REVEREND HENRY KUNKEL
PASTOR, ST. MARY OF THE ASSUMPTION
PYLESVILLE



Donor Advised Funds

Donor-advised funds, due to the flexibility and tax benefit opportunities they offer, continue to grow in popularity as a giving vehicle in the philanthropic community. By the close of FY16, the Catholic Community Foundation held seven of these funds under management, representing \$723,268 in assets.

To establish a Donor Advised Fund, a donor makes a tax-deductible gift of \$10,000 or more to the Foundation in the form of cash or securities, and the Foundation creates a Fund in the donor's name under the Foundation's management. The donor recommends grant distributions – with the stipulation that 50% or more of them be in support of Catholic programs within the Archdiocese of Baltimore – which, upon review and approval, the Foundation makes in the donor's name(s).

If you are interested in receiving more information on Donor Advised Funds within the Catholic Community Foundation, please contact the Foundation at 410-547-5356.



\$723,268

Total Value of Donor Advised Funds as of June 30, 2016.



Legacy League



Donors who wish to extend the benefits of their generosity beyond their lifetimes choose the Catholic Community Foundation's Legacy League as the vehicle for their planned giving. By endowing legacy gifts (estate gifts, charitable gift annuities, trusts, etc.), League members receive a tax benefit or other financial incentive while helping to ensure that their support for a cherished parish, school, ministry, or a combination of these, can continue in perpetuity.

In this way, Legacy League Members are demonstrating their commitment to advancing the evangelizing mission of our Church, and the Foundation is grateful for the opportunity to acknowledge them here:

Please note: the † symbol denotes a member who has died

John and Diana Ackermann
Reverend Monsignor Lloyd Aiken
David and Kathy Airel
David and Hilda Aland
Philip and Mary Altomare
Reverend Monsignor Nicholas Amato
Earl and To Hyang Anderson
Penny Anderson
Naomi Angert†
Reverend Monsignor Robert Armstrong†
Ralph and Christine Arnold
Reverend Monsignor John Auer
Bettye Bailey
Kenneth and Gloria Bailey
John and Rosalyn Balch
Tom† and Peggy Baldwin
Charles and Patricia Bangert
Marion and Rose Banz
Robert and Sadj Bartolo
Michael and Patricia Batza
Charles† and Patricia Baynes
Bettie Beauchamp
Annette Bell
James and Rosemary Belson
Frank and Lanita Bennett
Glenn and Dawn Bensley
Jean Berdini
Richard Berger
John and Donna Bidingier
Joan Bildstein
Donna Binney
Drusilla Blackburn
Thelma Blair
Milan† and Christa Blake
Dorothy Blake†
Russell and Connie Bly

Andrew and Deborah Bohle
Gary and Deb Bockrath
John† and Ida Bohli
Philip† and Gloria Bolger
Robert Bolger
Eleanor Bollinger
Mary Agnes Bordas
Most Reverend William Borders†
Robert and Elizabeth Bosley
Andrea Bowden
Howard and Virginia Bowen
Alan and Laure Bowman
Lambert and Forest Boyce
Michael and Connie Boyer
John and Nancy Boyle
George and Helen Bozek
Reverend Monsignor Robert Bozell†
Andrew† and Dolores Bozzelli
Frank and Margaret Bramble
Barbara Bristow
Norma Brough
Anthony and Alisa Brown
Mary Brown
Sibyl Brown†
Roy and Karin Bryan
Madeline Buchanan
Jeff Bunn
Paul and Marjorie† Burke
Mary Frances Healy Burke†
Helen Burns†
Paul and Sheila Buscemi
Glenn Byrd
Thomas and Brenda Callahan
Joan Canapp
Ned and Maura Cannon
Bryan and Anne Carney

Reverend Christopher Carney†
Gloria Carpeneto
Reverend Patrick Carrion
Garcia Castillo
James and Gertrude Cavanaugh
Frances Chapman†
Jamie and Lonnie Chilcoat
Elizabeth Childress
Jim Christ
Natalie Chu
Rosemary Ciaudelli-Grace
Joseph and Audrey Cimino
Frank and Vincenza Cina
Dorothy Clark
John and Marion Coccagna
Alfred Coleman†
Thomas† and Margaret Collins
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