

CATHOLIC COMMUNITY FOUNDATION

# *Bi-Annual Report*

FOR FISCAL YEARS 2012 AND 2013

*Spring 2014*



CATHOLIC  
*Community Foundation*





## *Vision*

The vision for the Catholic Community Foundation (the Foundation) is to build a dynamic force of Catholic philanthropy in the Archdiocese of Baltimore that enables individuals to make a significant impact in the lives of others by helping to perpetuate the work of parishes, schools, agencies, and other Catholic institutions.

Like many of the great universities that have established multi-billion dollar endowments as a critical financial base to ensure future programming and operations, we have an exciting opportunity to advance the saving mission of Jesus Christ – to nurture the spiritual lives of the body of Christ, to care for those who are hurting, to teach young people, and to reach out to those who are poor in resources and/or in spirit. By inviting major endowment gifts, bequests, charitable gift annuities, trusts, and other legacy gifts from the people of God served by the Church throughout their lives, we can accomplish this through the help of God’s grace and the leadership of those called to help fulfill this vision.

The future holds tremendous promise for donors and those who will be served through their selfless generosity. Through the Foundation, we will match the passions of our donors with the needs of the Church and its people. Our legacy is one of the most important things that we will leave behind for our descendants. Through the Catholic Community Foundation, individuals and their families will know that those ministries and institutions that they hold most dear will continue to thrive for generations to come.



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Dear Friends in Christ,

Since his election last year, our Holy Father, Pope Francis, through his words and own actions, has beautifully and simply defined the Church's fundamental mission of evangelization. He has reminded all Catholics that our first priority is to know and love God so that we might radiate that love, better live the Gospel, and keep the Commandments as a response to that love and not as the burden we often see it to be.

The Holy Father has also reminded us that as true Christians and followers of Jesus, we must not confine our lives of faith to the pews but go beyond our churches to share God's love. The Catholic Community Foundation does just this by creating the resources necessary to sustain those ministries that are central to our mission of evangelization. Such ministries include education, care for the poor, and outreach to Catholics of all ages, from our enthusiastic youth to our devoted older brothers and sisters.



*The Foundation is a wonderful means for our Archdiocese to respond to our Holy Father's call to serve others in response to the generous love of our heavenly Father.*

As we continue in our joyous celebration of the Archdiocese of Baltimore's 225th Anniversary, we reflect on those who have come before us, those holy women and men who laid the groundwork and planted the seeds of our rich community of faith, which are now bearing abundant fruit. I am most grateful to my predecessors, Cardinal William H.

Keeler, who founded the Foundation, and Cardinal Edwin F. O'Brien, who made the growth of the Foundation a special priority. I am also thankful for the dedication of time, talent, and treasure on the part of those lay men and women who have been such great stewards and proponents of the Foundation. Their tireless contributions have helped to create an organization with a reputation for integrity and sound fiscal practice, giving donors great confidence when they support the Foundation through their investments.

To those considering a contribution, I invite you to phone the Catholic Community Foundation at 410-547-5356. Your support of the Foundation will not only advance the Christ-inspired mission of our Church, but will continue to bear fruit for many years to come. The Foundation is a wonderful means for our Archdiocese to respond to our Holy Father's call to serve others in response to the generous love of our heavenly Father.

Faithfully in Christ,

A handwritten signature in blue ink that reads "William E. Lori". The signature is fluid and cursive.

Most Reverend William E. Lori  
*Archbishop of Baltimore*

Dear Friends,

As members of the Archdiocese of Baltimore, we can all be grateful for being part of such a dynamic Catholic community. We also can be thankful for the Catholic Community Foundation and its support of so many of the good works of our Archdiocese.

Over the past two years, the Foundation has enjoyed tremendous growth. I would like to thank Patrick Madden, our Executive Director, whose vision has helped to transform the Foundation. Through his leadership, more and more members of the Archdiocese are embracing the reality that we need a sustainable amount of money to support our mission. This has generated impressive results. Each year, greater numbers of our fellow Catholics are remembering the Archdiocese in their estates and wills. Also, our Investment Committee has done a superb job of making sure that we are good stewards of the Foundation's assets.

In terms of resources, in the past two years our fund has doubled to more than \$40 million. This is a terrific accomplishment, one in which we can all take great pride; and we are poised for further growth in the future. Our systems and infrastructure are such that we

can seamlessly accommodate a significant increase in funds.



*In terms of resources, in the past two years our fund has doubled to more than \$40 million.*

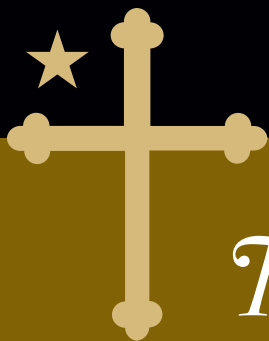
On a personal note, it is an honor and a privilege to serve as Foundation President. In being

part of this Foundation, I have found the true joy that comes in giving back to the community. I believe this is an experience that is shared by all those who are part of this remarkable organization. I see it reflected in your constant spirit of selflessness.

Thank you to all who have done so much to make the past two years such an exceptional success. Together, we are doing our part to sustain the wonderful Catholic community that is the Archdiocese of Baltimore and to ensure its continued vitality.

John H. Balch  
*President, Catholic Community Foundation*





*Two Years in Review*



## *Keeping the Foundation Poised for Success*

The Catholic Community Foundation has worked hard to ensure that its policies are sound yet flexible enough to keep pace with today's – and tomorrow's – economic climate. G. Brian Kroneberger, CFP®, Senior Vice President-Financial Advisor for The Dyer Kroneberger & Hobson Group of RBC Wealth Management



and Chair of the Foundation's Investment Committee (pictured here), said, "We took the old investment policy statement and the spending policy and brought in a team of professionals with varied talents. We then rewrote the policies for a modern era with the idea that we want this account to be perpetual, but at the same time we want to be prudent so that this money not only helps to satisfy this generation, but also future generations."

The Foundation has focused on broadening its investment mix to include not only stocks and bonds, but also private equity, commodities, and precious metals, to name a few. After enduring the difficult market performance period in 2007-2009, diversifying the portfolio should help ensure that the Foundation withstands future periods of uncertainty. The portfolio has a broad array of investments that has been decided upon in a thoughtful manner. Mr. Kroneberger added, "We've broadened out this portfolio to mirror what a gigantic endowment fund would look like at a major university."

The strategy has brought success. Over the past two years, the Foundation endowment has nearly doubled in size and is poised for further growth. "From a stewardship standpoint, we have a great group that understands the investment process. We have over \$40 million now, but if it were \$400 million, we wouldn't really need to change that much. We've done so much work on the upfront, we can take on major assets and not skip a beat," Mr. Kroneberger concluded.

## Committee Spotlight

### A NEW CHAPTER FOR THE DISTRIBUTION COMMITTEE

Charged with ensuring that funds are granted according to donors' intentions and determining projects worthy of support, the Catholic Community Foundation's Distribution Committee has found itself very much engaged since our last report.

In 2010, in response to a Blue Ribbon Committee Report's recommendation for sustaining Catholic education in the Archdiocese of Baltimore, the *Embracing Our Mission ~ Shaping Our Future* capital campaign, with a goal of raising \$50 million in support of our schools, was implemented. Though many of the endowed gifts raised through the campaign have been allocated in support of tuition assistance and other schools-related needs, the campaign's success has led to an influx of unrestricted endowed gifts as well. For these gifts, the Foundation's Distribution Committee has been laying the groundwork, in keeping with their donors' wishes, to maximize their potential benefits.



“It is only of late that we’ve actually had some moneys coming out of unrestricted gifts,” Louise Phipps Senft, CEO, Attorney and Mediator at Baltimore Mediation, and Distribution Committee Chair (pictured here), said. “So, I’m looking right now for the best process so that schools, parishes, and other ministries are informed about any unrestricted funds available through the Foundation. In turn, I would like them to let us know about their ideas regarding how to utilize funds. We are in the process of developing a formalized process for both,” she said of the Committee’s goals.

“As a Board member, I have been so impressed with this group of people with whom I am working. They are committed. They are knowledgeable. They are very aware of their fiduciary responsibility and are sophisticated in finances and management. And they come from a very strong base of Catholicism. It is a real privilege to work with these professionals whose talents are so firmly grounded in Catholic values,” she added.

## EXPANDING OUR RESOURCES

The generosity of the members of our Archdiocese is worthy of particular note. Since our last report, 47 new funds have been established and the total in Foundation assets held under management has more than doubled to over \$44 million.

## COMMONFUND

Based on the recommendation of the Catholic Community Foundation's Investment Committee and subsequent approval by its Board of Trustees, Foundation resources are now managed by Commonfund, one of North America's most prominent and prestigious investment management firms. With over \$24 billion in assets under management and more than 1,400 clients, ranging from universities, colleges, and community colleges to institution-related foundations, independent schools, and other non-profit entities, Commonfund was chosen for its disciplined portfolio construction, including rigorous due diligence and risk management.

## OUR NEW LEADERSHIP

Since our last report, much has changed in regard to the leadership of our Archdiocese and the Catholic Community Foundation. With Cardinal O'Brien's departure to Rome, Archbishop Lori assumed the leadership of the Archdiocese of Baltimore in 2012. Since his arrival, he has taken a much welcome, hands-on approach to the Foundation. Additionally, John Balch became President of the Catholic Community Foundation in 2012.

# Board of Trustees and Committee Members

The Catholic Community Foundation enlists highly qualified business and community leaders for oversight – listed below – for its Board of Trustees and various committees:

**Most Reverend William E. Lori**

*Chairman, Catholic Community Foundation*  
Archbishop of Baltimore

**Mr. William Purnell, CPA\***

*Treasurer, Catholic Community Foundation*  
*Chair, Audit & Finance Committee*  
Partner, KPMG

**Mr. G. Brian Kroneberger, CFP®\***

*Board of Trustees*  
*Chair, Investment Committee*  
Senior Vice President-Financial Advisor  
The Dyer Kroneberger & Hobson Group  
RBC Wealth Management

**Mr. John H. Balch, RPh\***

*President, Catholic Community Foundation*  
*Chair, Nominating Committee*  
President, The PharmaCare Network

**Mr. Michael MacDonald\***

*Board of Trustees*  
*Chair, Strategic Planning Committee*  
Chief Executive Officer, Medifast

**Mrs. Louise Phipps Senft, Esq.\***

*Board of Trustees*  
*Chair, Distribution Committee*  
CEO, Attorney & Mediator  
Baltimore Mediation

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**Mrs. Frances Langton Cashman**

*Board of Trustees*  
*Distribution Committee, Investment Committee*  
Managing Director, Co-Head of US Sales  
Legg Mason

**Mr. Francis A. Contino**

*Board of Trustees*  
Managing Director  
FAC&B, LLC

**Mr. James Dugan, CFA**

*Investment Committee*  
Co-Chief Investment Officer-Fixed Income  
Brown Advisory

**Mr. Thomas B. Finan**

*Board of Trustees*  
Community Leader

**Mr. James A. Hamilton, CPA**

*Board of Trustees, Audit & Finance Committee*  
*Distribution Committee*  
Owner & Managing Director  
David-James, LLC

**Mr. Ejner Johnson**

*Distribution Committee*  
Managing Director-Investments  
UBS Financial Services, Inc.

TWO YEARS IN REVIEW

**Mr. David Kinkopf, Esq.**

*Board of Trustees, Audit & Finance Committee*  
Attorney at Law, Partner  
Gallagher Evelius & Jones LLP

**Mr. Russell LaGreca, CFP®, CRPS®**

*Investment Committee*  
Vice President, Institutional Consultant  
The J.K. Meek Group  
at Graystone Consulting,  
a Business of Morgan Stanley

**Mr. Joseph Liberatore**

*Board of Trustees*  
Senior Vice President  
Constellation Energy

**Mrs. Linda Mangione Licata**

*Distribution Committee*  
Mangione Family Enterprises

**Mr. Steve Linhard**

*Investment Committee*  
Director of Business Development  
Chesapeake Medical Imaging

**Mr. Ford Rowan, Esq.**

*Board of Trustees*  
Chairman  
National Center for Critical Incident Analysis

**Mr. Greg Schuessler, CPA**

*Audit & Finance Committee*  
Partner  
Cardoni Waddell, LLC

**Mr. James B. Sellinger, Sr.**

*Board of Trustees*  
Vice-President, Technical Sales Support (Retired)  
IBM

**Mr. John Wheeler, Jr., CPA**

*Audit & Finance Committee*  
Senior Vice President and  
Chief Financial Officer  
MidAtlantic Farm Credit

**Reverend Monsignor Richard Woy**

*Ex-Officio*  
*Board of Trustees, Strategic Planning Committee*  
Vicar General  
Archdiocese of Baltimore

**Dr. Ellen H. Yankellow, PharmD**

*Board of Trustees*  
President & CEO  
Correct Rx Pharmacy Services, Inc.

**Mr. Patrick Madden\*\***

*Ex-Officio*  
*Executive Director, Catholic Community Foundation*  
Executive Director, Department of Development  
Archdiocese of Baltimore

**Ms. Natalie Sherman, Esq.\*\*\***

Attorney at Law, Partner  
Gallagher Evelius & Jones LLP

\* Committee Chair

\*\* Staff of the Foundation

\*\*\* Counsel to the Board

# *“He Made Things Better.”*

A TRIBUTE TO COLONEL BRADLEY T. MACDONALD, USMCR

(1947-2012)

Brad MacDonald’s Catholic Faith was a cornerstone of his life. He once said, “As I reflect on the tremendous journey of my life, I see how clearly my Faith has always been there for me. From my time in Catholic schools, from kindergarten through university, to my involvement in my community of faith in the Marine Corps, the Church has seen me through great times of joy, as well as those of sorrow and sadness.” The significance that Faith played in his life led to Brad’s deep commitment to serving his spiritual community, including as President of the Catholic Community Foundation from 2010 until his passing in 2012.

Brad’s wife, Shirley, recalled, “Brad was fearless in everything he did. He was always very involved in the Catholic community and Catholic education. That was a great way for him to be able to help out.” Indeed, Brad did help out immensely. The Catholic Community Foundation owes much of its success and vitality to Brad. From the way money was invested to determining the strategic direction and vision for the future of the Foundation, Brad took on a leadership role.

Patrick Madden, Executive Director of the Catholic Community Foundation, said, “In any organization there is a life-force, somebody with the enthusiasm and passion that really helps to guide things. Brad was that. He was that conscience that really



*“In any organization there is a life-force, somebody with the enthusiasm and passion that really helps to guide things. Brad was that. He was that conscience that really helped to steer us and take the Foundation to where we are today.”*

helped to steer us and take the Foundation to where we are today.”

Brad possessed a distinct ability to rally people together, to unite everyone in a common goal. Brad’s brother, Michael MacDonald, remembered, “My brother was a bigger-than-life person in terms of personality. He was always

laughing and having a good time, trying to take projects and make fun out of them. I think his leadership capabilities were positive for the Foundation. Even in my short tenure on the Foundation Board, I’ve heard comments about my brother and how well he got along with people. I think they were traits that came very naturally to him.”



*Colonel Bradley T. MacDonald, USMCR, former Chairman and CEO of Medifast, Inc., was the Foundation's President from 2010 until his passing in 2012.*

Brad's enthusiasm, compassion, and spirituality continue to leave their imprint on the Catholic Community Foundation. In his own special way, Brad touched many lives, both professionally and personally. Michael said, "For me, he was an outstanding role model as to how you should live your life ... how you should do things. I was very fortunate to have him as an older brother."

Madden added, "It was hard to be around him and not walk away just feeling good. That's what I miss most about Brad. He made things better."

The Catholic Community Foundation would like to extend its deepest gratitude to Brad's family for his dedication and service.





*The Numbers*



# Audited Financials

## STATEMENTS OF FINANCIAL POSITION JUNE 30, 2013 AND 2012

	<b>2013</b>	<b>2012</b>
<b>ASSETS</b>		
Cash	\$ 275,164	\$ 846,530
Investments, at fair market value		
Unrestricted	5,950,201	5,661,594
Temporarily restricted	33,761,550	27,733,161
Permanently restricted	67,200	27,400
Agency	241,272	219,940
<i>Total cash investments</i>	40,295,387	34,488,625
Contributions receivable, net of allowance and discount of \$1,262,667 and \$1,026,272 at June 30, 2013 and 2012, respectively	5,097,500	4,425,940
Other assets	479,960	462,798
<i>Total assets</i>	\$ 45,872,847	\$ 39,377,363
<b>LIABILITIES AND NET ASSETS</b>		
Liabilities		
Accrued grant liabilities	\$ 1,814,092	\$ 1,307,260
Accrued expenses	33,614	222,022
Investment held for others	241,272	219,940
<i>Total liabilities</i>	2,088,978	1,749,222
Net assets		
Unrestricted	6,314,230	5,468,914
Temporarily restricted	37,405,011	32,129,327
Permanently restricted	64,628	29,900
<i>Total net assets</i>	43,783,869	37,628,141
<i>Total liabilities and net assets</i>	\$ 45,872,847	\$ 39,377,363

THE NUMBERS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS  
YEAR ENDED JUNE 30, 2013

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>REVENUE, GAINS &amp; OTHER SUPPORT</b>				
Contributions	\$ 522,400	\$ 3,627,568	\$ 36,192	\$ 4,186,160
Grant Income	–	157,908	–	157,908
Other Income	2,005	15,157	–	17,162
Interest and dividends	74,910	401,394	–	476,304
Unrealized gain on investments	520,177	2,661,157	–	3,181,334
Net assets released from restrictions	1,588,964	(1,587,500)	(1,464)	–
<i>Total revenue, gains and other support</i>	2,708,456	5,275,684	34,728	8,018,868
<b>EXPENSES</b>				
Management fees	616,971	–	–	616,971
Grant expense	1,246,169	–	–	1,246,169
<i>Total grants and expenses</i>	1,863,140	–	–	1,863,140
<i>Change in net assets</i>	845,316	5,275,684	34,728	6,155,728
<b>NET ASSETS</b>				
Beginning of Year	5,468,914	32,129,327	29,900	37,628,141
End of Year	\$ 6,314,230	\$ 37,405,011	\$ 64,628	\$ 43,783,869

THE NUMBERS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS  
YEAR ENDED JUNE 30, 2012

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>REVENUE, GAINS &amp; OTHER SUPPORT</b>				
Contributions	\$ 37,974	\$ 7,622,171	\$ –	\$ 7,660,145
Interest and dividends	95,494	544,283	–	639,777
Unrealized loss on investments	(41,699)	(122,960)	–	(164,659)
Net assets released from restrictions	1,039,567	(1,039,567)	–	–
<i>Total revenue, gains and other support</i>	1,131,336	7,003,927	–	8,135,263
<b>EXPENSES</b>				
Management fees	394,017	–	–	394,017
Grant expense	966,005	–	–	966,005
<i>Total grants and expenses</i>	1,360,022	–	–	1,360,022
<i>Change in net assets</i>	(228,686)	7,003,927	–	6,775,241
<b>NET ASSETS</b>				
Beginning of Year	5,697,600	25,125,400	29,900	30,852,900
End of Year	\$ 5,468,914	\$ 32,129,327	\$ 29,900	\$ 37,628,141

# List of Beneficiaries

## GRANT DISTRIBUTIONS

For FY 2012 and FY 2013 the Catholic Community Foundation distributed grants totaling more than \$1.6 million. Grants were calculated based on a spending formula as approved by the Foundation's Board of Trustees. The spending formula seeks to balance the distribution by safeguarding the principal, while maintaining, if not increasing, the distribution's purchasing power.

### 2013 GRANTS

FUND NAME	PURPOSE	\$ AMOUNT
<b>Albert &amp; Concetta Radecke Family Fund, The</b> <i>Our Lady of Grace School</i>	Tuition Assistance	1,473.15
<b>Albert Gregory Kelly Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Priest Retirement	653.71
<b>Alice Creaghan Streett Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Deacon Education	2,161.45
<b>Andrew J. and Dolores M. Bozzelli Family Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Priest Retirement	5,426.93
<b>Anna Fehl Scholarship Endowment Fund, The</b> <i>Seton Keough High School</i>	Tuition Assistance	1,501.82
<b>Annunciation Endowment for Senior Care Ministry, The</b> <i>Annunciation, Church of the</i>	Senior Care Ministry	5,250.54
<b>Archbishop Borders Educational Enhancement Fund, The</b> <i>Archbishop Borders School</i>	Catholic Education	3,040.99
<b>Archbishop Curley High School Endowment Fund, The</b> <i>Archbishop Curley High School</i>	School Support	511.87
<b>Archbishop Edwin F. O'Brien Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Tuition Assistance	2,581.51

THE NUMBERS

<b>AOB Endowment for Educational Excellence, The</b> <i>Various</i>	Catholic Education	39,474.25
<b>Archdiocese of Baltimore Endowment for Educational Excellence, The</b> <i>Various</i>	Catholic Education	44,395.71
<b>Batza Family Trust, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	23,417.34
<b>Bettie Beauchamp and Shirley Young Endowment Fund, The</b> <i>St. John (Westminster)</i>	Parish Support	661.04
<b>Bishop P. Francis Murphy Educational Endowment Fund for Western Maryland, The</b> <i>Archdiocese of Baltimore – Western Maryland</i>	Catholic Education	36,397.96
<b>Bishop P. Francis Murphy Justice and Peace Fund</b> <i>Healthcare for the Homeless</i>	Outreach	1,509.91
<b>Bishop P. Francis Murphy Justice and Peace Fund</b> <i>Project PLASE, Inc.</i>	Outreach	1,509.91
<b>Bishop P. Francis Murphy Justice and Peace Fund</b> <i>Samaritan Center</i>	Outreach	1,509.91
<b>Bishop P. Francis Murphy Justice and Peace Fund</b> <i>Sisters Academy</i>	Outreach	1,509.91
<b>Bishop William C. Newman Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Ongoing Formation of Priests	3,812.09
<b>Black and Indian Missions Endowment Fund, The</b> <i>Archdiocese of Baltimore - African American Ministries</i>	Unrestricted	11,380.31
<b>Brian and Mary Jo Rogers Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Tuition Assistance	10,997.69
<b>Burke-Healy Family Trust Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Continuing Education & Ongoing Formation	2,508.02
<b>Cardinal Shehan School Endowment Fund, The</b> <i>Cardinal Shehan School</i>	School Support	1,076.49
<b>Cardinal William H. Keeler Endowment Fund, The</b> <i>Various</i>	Unrestricted	9,804.32

THE NUMBERS

<b>Carolyn and Blair Donohue Family Endowment Fund, The</b> <i>Seton Keough High School</i>	School Support	829.55
<b>Carrion and Flahavan Family Fund, The</b> <i>Catholic Charities - Our Daily Bread</i>	Outreach	1,192.79
<b>Catholic Community of South Baltimore Catholic Education, The</b> <i>Catholic Community of South Baltimore</i>	Catholic Education	641.43
<b>Catholic Community of South Baltimore Ministry Endowment, The</b> <i>Catholic Community of South Baltimore</i>	Parish Support	9,970.75
<b>Charles and Mildred Foley Memorial Endowment Trust Fund, The</b> <i>Harford County Catholic Schools</i>	Tuition Assistance	5,199.39
<b>Christopher and Karen Deaver Family Fund, The</b> <i>Catholic Charities</i>	Outreach	1,590.85
<b>Christopher and Karen Deaver Family Fund, The</b> <i>Catholic Relief Services</i>	Outreach	1,590.85
<b>CMDR Albert W. Vittek Endowment Fund, The</b> <i>St. Mary's Elementary School</i>	Tuition Assistance	2,345.13
<b>Curran and Jody Harvey Family Endowment Scholarship Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Catholic Education	5,007.23
<b>Darlene Henry Fund, The</b> <i>St. Thomas Aquinas School</i>	Tuition Assistance	965.62
<b>Davis Family Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Tuition Assistance	38,723.72
<b>Deacon George and Dinah Sisson Endowment Fund, The</b> <i>Holy Family Catholic Community (Middletown)</i>	Outreach	1,681.58
<b>Delss Fund for Catholic Education in Haiti, The</b> <i>St. Margaret</i>	Outreach	1,314.27
<b>Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund, The</b> <i>Archdiocese of Baltimore - Department of Catholic Schools</i>	Tuition Assistance	793.24

THE NUMBERS

<b>Donald &amp; Naomi Steffe Endowment Fund, The</b> <i>Annunciation, Church of the</i>	Parish Support	13,118.04
<b>Earl and Darielle Linehan Family Trust Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	15,907.47
<b>Edward A. Crooke Scholars Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	5,971.82
<b>Father Christopher Carney Endowment Fund, The</b> <i>St. Michael the Archangel School</i>	School Support	1,066.02
<b>Father Max Pauli C.Ss.R. Scholarship Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	659.68
<b>Father Tim Brown Reading Scholars Program Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	539.34
<b>Francis H. Rasmus, Jr. Endowment Fund, The</b> <i>Camp GLOW</i>	Catholic Education	650.42
<b>Frank Faimann Family Fund, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	6,494.40
<b>Genevieve Spain Rogers Scholarship Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	4,526.63
<b>Gerard D. and Teresa L. O'Neill Family Fund, The</b> <i>Haiti Assistance Program</i>	Outreach	4,436.16
<b>Gregory E. Bushman, Our Lady of Grace School Scholarship Fund, The</b> <i>Our Lady of Grace School</i>	Tuition Assistance	1,474.67
<b>Holy Angels Catholic School Endowment Fund, The</b> <i>Holy Angels Catholic School</i>	Tuition Assistance	16,836.66
<b>Holy Family Catholic Education Endowment Fund, The</b> <i>Holy Family School</i>	Catholic Education	1,469.94
<b>Holy Family Historic Preservation &amp; Cemetery Endowment Fund, The</b> <i>Holy Family (Randallstown)</i>	Cemetery Maintenance	3,327.93
<b>Jackie Kinzler Memorial Fund, The</b> <i>St. Margaret School</i>	Teacher Training & Advancement	1,711.62
<b>James and Barbara Jacobs Endowment Fund, The</b> <i>St. Joseph Roman Catholic Church - Granville, Iowa</i>	Parish Support	2,577.35

THE NUMBERS

<b>Jane Dean Endowment Fund, The</b> <i>St. Margaret</i>	Tuition Assistance	1,357.55
<b>Jean Griffith Nichols, Seton Class of 1955, Scholarship Fund, The</b> <i>Seton Keough High School</i>	Tuition Assistance	2,127.14
<b>Jeanne &amp; Michael Sullivan Family Trust Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	3,246.38
<b>Jeffrey D. Ralston '84 Scholarship Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	1,000.00
<b>John Gerald McDade Memorial Endowment Fund, The</b> <i>Church of the Immaculate Conception (Towson)</i>	Liturgy	3,796.03
<b>Joseph and Wilda Fahey Family Fund, The</b> <i>St. Ann (Grantsville)</i>	Catholic Education	513.20
<b>Joseph Cramer Memorial Scholarship Endowment Fund, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	Tuition Assistance	1,048.53
<b>Joseph E. Kreft, Sr. Family Charitable Fund for Seminarian Education, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	654.89
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Archdiocese of Baltimore</i>	Tuition Assistance	*DAF
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Archbishop's Annual Appeal</i>	Parish Support	*DAF
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Catholic Charities</i>	Outreach	*DAF
<b>Julia Sullivan Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	2,606.98
<b>Kathryn Chairs Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Retired Religious	4,479.64
<b>Kennedy-Boone Family Endowment Fund, The</b> <i>St. Ann (Baltimore)</i>	Catholic Education	1,246.27
<b>Laurence E. Harrison, Jr. Endowed Scholarship Fund</b> <i>St. Frances Academy</i>	Tuition Assistance	549.09
<b>Lawrence Cardinal Shehan Scholarship Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	114,850.33



THE NUMBERS

<b>Leo W. Rader Family Endowment Fund, The</b> <i>Haiti Assistance Program</i>	Outreach	9,906.69
<b>Lois Loraine Jones Endowment Fund of The St. Clement Mary Hofbauer Parish Endowment Fund, The</b> <i>St. Clement (Rosedale)</i>	Parish Support	563.34
<b>Marian &amp; Owen Daly Family Trust Fund, The</b> <i>Catholic Charities</i>	Outreach	*DAF
<b>Marian &amp; Owen Daly Family Trust Fund, The</b> <i>Sisters Academy</i>	School Support	*DAF
<b>Mark and Loy Timbie Endowment, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	2,809.54
<b>Mary Chairs Endowment Fund, The</b> <i>Mother Seton Academy</i>	School Support	2,327.87
<b>Mary Chairs Endowment Fund, The</b> <i>Sisters Academy</i>	School Support	2,329.81
<b>Mary Heckwolf Staylor Endowment Fund, The</b> <i>Seton Keough High School</i>	School Support	737.61
<b>Mary Murray Endowment Fund, The</b> <i>St. Patrick (Mt Savage)</i>	Catholic Education	4,829.09
<b>Mary Murray Fund of The Catholic Community Foundation of the Archdiocese of Baltimore, The</b> <i>Our Lady of the Mountains</i>	Catholic Education	18,191.50
<b>Mathias J. &amp; Rosetta K. DeVito Family Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	3,986.24
<b>McGeady Family Scholarship Fund, The</b> <i>St. Mary (Annapolis)</i>	Tuition Assistance	1,566.62
<b>Michael &amp; Priya Pinto Tuition Assistance Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	2,721.96
<b>Michael G. Mann Memorial Endowment Fund, The</b> <i>Archbishop Curley High School</i>	School Support	767.88
<b>Mission Endowment Fund, The</b> <i>Mission Office</i>	Outreach	26,076.63
<b>Monsignor Slade Catholic School Endowment Fund, The</b> <i>Monsignor Slade Catholic School</i>	School Support	965.02

THE NUMBERS

<b>Mortel Family Fund for Haiti, The</b> <i>Haiti Assistance Program</i>	Outreach	60,046.83
<b>Mother Seton Academy Endowment Fund, The</b> <i>Mother Seton Academy</i>	School Support	502.79
<b>Nellie Agnes Arnold Scholarship Endowment Fund, The</b> <i>St. John's School (Westminster)</i>	School Support	502.56
<b>Norbert &amp; Oriole Porter Scholarship Fund, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	Tuition Assistance	985.94
<b>O'Connor Family Donor Advised Fund, The</b> <i>Cardinal Shehan School</i>	School Support	*DAF
<b>Ongoing Formation and Continuing Education Endowment Fund for Priests, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Continuing Education & Ongoing Formation	2,942.05
<b>Our Lady of Grace Catholic Education Endowment, The</b> <i>Our Lady of Grace</i>	Catholic Education	515.63
<b>Our Lady of Guadalupe Endowment Fund, The</b> <i>Archdiocese of Baltimore - Hispanic Ministries</i>	Hispanic Ministry	1,496.64
<b>Our Lady of the Angels Catholic Education Scholars, The</b> <i>Inner City Schools</i>	Tuition Assistance	13,135.40
<b>Our Lady of the Fields Cemetery Endowment Fund, The</b> <i>Our Lady of the Fields</i>	Cemetery Maintenance	14,250.30
<b>Our Lady of Mt. Carmel Elementary School, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	School Support	543.95
<b>Our Lady of Mt. Carmel High School Endowment Fund, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	School Support	558.41
<b>Pamella J. Norbeck Fund, The</b> <i>Mercy Medical Center</i>	Unrestricted	4,651.10
<b>Partners In Excellence Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	12,808.68
<b>Poser Family Endowment Fund, The</b> <i>St. Ann (Hagerstown)</i>	Catholic Education	2,448.46

THE NUMBERS

<b>Raymond &amp; Patricia Bahr Scholarship Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	1,153.61
<b>Raymond &amp; Rand Mason Family Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Catholic Education	48,490.68
<b>Regina and Eugene McKenzie Scholarship Fund, The</b> <i>Our Lady of Mount Carmel School</i>	Tuition Assistance	1,858.93
<b>Reverend Christopher M. Carney Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Priest Retirement	1,919.70
<b>Reverend Don McMaster Scholarship Endowment Fund, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	Tuition Assistance	1,992.01
<b>Reverend Edward Sargus Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Unrestricted	3,918.47
<b>Reverend Francis X. Callahan Fund, The</b> <i>St. Margaret School</i>	Tuition Assistance	710.36
<b>Reverend Joseph Wichland C.Ss.R. Scholarship Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	729.41
<b>Reverend Monsignor Arthur Valenzano Endowment Fund, The</b> <i>St. John (Westminster)</i>	Parish Support	2,063.00
<b>Reverend Monsignor Clare J. O'Dwyer Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Priest Retirement	20,596.34
<b>Reverend Monsignor Daniel McGrath Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Medical Needs of Priests	17,707.53
<b>Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund, The</b> <i>St. Philip Neri School</i>	Tuition Assistance	3,007.45
<b>Reverend Monsignor John J. Auer Fund, The</b> <i>Catholic Charities</i>	Hispanic Apostolate	1,301.78
<b>Reverend Monsignor Richard E. Parks Endowment for Seminarian Education, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Tuition Assistance	259.54

THE NUMBERS

<b>Reverend Monsignor Robert L. Hartnett Fund, The</b> <i>Our Lady of Mount Carmel (Middle River)</i>	Tuition Assistance	1,007.33
<b>Reverend Monsignor Robert S. Passarelli Endowment Fund for the Poor, The</b> <i>St. Mary (Hagerstown)</i>	Outreach	1,476.17
<b>Reverend Monsignor Robert S. Passarelli Endowment Fund, The</b> <i>St. Mary's School</i>	Tuition Assistance	973.41
<b>Richard E. Walters, Jr. Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Catholic Education	998.81
<b>Rosskopf Family Memorial Endowment Fund, The</b> <i>Seton Keough High School</i>	Tuition Assistance	526.73
<b>Russell Gordon Croft Scholarship Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	924.83
<b>Samuel and Patricia Chairs Family Fund, The</b> <i>Mount Saint Joseph High School</i>	Tuition Assistance	4,489.03
<b>Samuel W. and Denise Chairs Family Fund, The</b> <i>Archdiocese of Baltimore</i>	Unrestricted	4,479.64
<b>Sarah Mansueto Endowment Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	19,800.80
<b>School Sisters of Notre Dame Mathematics Award Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	1,070.71
<b>Seton Alumnae Association Scholarship Endowment Fund, The</b> <i>Seton Keough High School</i>	Tuition Assistance	970.28
<b>Seton Keough High School Endowment Fund, The</b> <i>Seton Keough High School</i>	School Support	4,865.45
<b>Shiple Family Tuition Assistance Endowment Fund, The</b> <i>St. Clement Mary Hofbauer School</i>	Tuition Assistance	893.02
<b>Shrine of the Little Flower Parish Endowment Fund, The</b> <i>Shrine of the Little Flower</i>	Parish Support	65,157.19

THE NUMBERS

<b>Sister Catherine Cress Endowment Fund for Pastoral Care, The</b> <i>Catholic Community of South Baltimore</i>	Parish Support	2,431.92
<b>Sister Frances Catholic Education Endowment Fund, The</b> <i>St. Patrick (Havre de Grace)</i>	Catholic Education	1,928.11
<b>Smith &amp; Wendelken Family Endowment Fund, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	811.14
<b>Spalla - Mancuso Memorial Fund, The</b> <i>St. Michael the Archangel</i>	Parish Support	7,506.65
<b>Special Care Endowment Fund for Priests, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Medical Needs of Priests	1,178.54
<b>Spirit of Grace Endowment Fund, The</b> <i>Our Lady of Grace</i>	Youth Ministry - Program Support	749.84
<b>Ss. James &amp; John Catholic School Tuition Assistance Fund, The</b> <i>Ss. James &amp; John Catholic Elementary School</i>	Tuition Assistance	19,131.18
<b>St. Ann's Catholic Education Endowment Fund, The</b> <i>St. Ann (Grantsville)</i>	Catholic Education	514.51
<b>St. Bernardine Catholic Educational Endowment Fund, The</b> <i>St. Bernardine</i>	Catholic Education	548.93
<b>St. Bernardine Tuition Assistance Endowment Fund, The</b> <i>St. Bernardine</i>	Parish Support & Tuition Assistance	1,237.60
<b>St. Clement Mary Hofbauer Catholic Education Endowment Fund, The</b> <i>St. Clement (Rosedale)</i>	Catholic Education	548.93
<b>St. Clement Mary Hofbauer Parish Endowment Fund, The</b> <i>St. Clement (Rosedale)</i>	Parish Support	4,130.90
<b>St. Clement Mary Hofbauer School Endowment Fund, The</b> <i>St. Clement Mary Hofbauer School</i>	School Support	551.03
<b>St. Ignatius Parish Cemetery Endowment Fund, The</b> <i>St. Ignatius (Hickory)</i>	Cemetery Maintenance	1,470.93

THE NUMBERS

<b>St. Ignatius, Hickory Catholic Education Endowment Fund, The</b> <i>St. Ignatius (Hickory)</i>	Catholic Education	7,773.15
<b>St. John School Endowment Fund, The</b> <i>St. John's School (Westminster)</i>	Tuition Assistance	3,334.99
<b>St. John Vianney Seminarian Fund</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	6,378.40
<b>St. Joseph School Endowment Fund, The</b> <i>St. Joseph School (Fullerton)</i>	School Support	9,061.44
<b>St. John Westminster Parish Endowment Fund, The</b> <i>St. John (Westminster)</i>	Parish Support	984.80
<b>St. Joseph's Passionist Monastery Educational Endowment Fund, The</b> <i>St. Joseph Monastery</i>	Catholic Education	524.21
<b>St. Katharine Drexel Catholic Education Endowment Fund, The</b> <i>St. Katharine Drexel</i>	Catholic Education	1,003.47
<b>St. Katharine Drexel Parish Endowment Fund, The</b> <i>St. Katharine Drexel</i>	Parish Support	551.11
<b>St. Margaret Tuition Assistance Endowment Fund, The</b> <i>St. Margaret School</i>	Tuition Assistance	39,210.27
<b>St. Michael the Archangel Catholic Educational Endowment, The</b> <i>St. Michael the Archangel</i>	Catholic Education	528.84
<b>St. Michael the Archangel Parish Endowment Fund, The</b> <i>St. Michael the Archangel</i>	Parish Support	528.84
<b>St. Michael, Frostburg Cemetery Endowment Fund, The</b> <i>St. Michael (Frostburg)</i>	Cemetery Maintenance	9,425.37
<b>St. Michael, Frostburg Parish Endowment Fund, The</b> <i>St. Michael (Frostburg)</i>	Parish Support	1,022.26
<b>St. Michael, Mt. Airy Service Justice Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Outreach	505.56

THE NUMBERS

<b>St. Michael, Poplar Springs Catholic Education Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Catholic Education	527.49
<b>St. Michael, Poplar Springs Parish Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Parish Support	766.75
<b>St. Patrick, Cumberland, Catholic Education Endowment Fund, The</b> <i>St. Patrick (Cumberland)</i>	Catholic Education	540.52
<b>St. Patrick, Cumberland, Historic Preservation &amp; Maintenance Endowment Fund, The</b> <i>St. Patrick (Cumberland)</i>	Preservation & Maintenance	6,078.39
<b>St. Patrick, Mt. Savage Historic Preservation &amp; Maintenance Endowment Fund, The</b> <i>St. Patrick (Mt. Savage)</i>	Preservation & Maintenance	7,243.63
<b>St. Paul Catholic Education Endowment Fund, The</b> <i>St. Paul</i>	Catholic Education	548.93
<b>St. Paul Parish Endowment Fund, The</b> <i>St. Paul</i>	Parish Support	3,789.84
<b>St. Peter's, Westernport Catholic Education Endowment Fund, The</b> <i>St. Peter's (Westernport)</i>	Catholic Education	6,428.16
<b>St. Thomas Aquinas School Endowment Fund, The</b> <i>St. Thomas Aquinas School</i>	Catholic Education	2,446.41
<b>St. Thomas Aquinas Tuition Assistance Endowment Fund, The</b> <i>St. Thomas Aquinas School</i>	Tuition Assistance	10,736.37
<b>Stephen Jarboe Endowment Fund, The</b> <i>St. Joseph Monastery</i>	Catholic Education	531.51
<b>Thomas M. and Mary Chairs Family Fund, The</b> <i>Catholic Charities</i>	Unrestricted	2,325.55
<b>Thomas M. and Mary Chairs Family Fund, The</b> <i>Catholic Relief Services</i>	Unrestricted	2,325.55
<b>Todd and Annemarie Chairs Family Fund, The</b> <i>St. Vincent de Paul Society</i>	Unrestricted	4,479.64

THE NUMBERS

<b>Transfiguration Catholic Community Education Endowment Fund, The</b> <i>Transfiguration</i>	Catholic Education	1,542.97
<b>Valenzano Family Endowment Fund, The</b> <i>Our Lady of the Mountains &amp; Bishop Walsh School</i>	Catholic Education	36,373.01
<b>Walter and Anna Hackett Family Fund, The</b> <i>St. John's School (Westminster)</i>	Tuition Assistance	995.78
<b>Wolff Family Endowment Fund, The</b> <i>St. Mary Star of the Sea</i>	Parish Support	1,367.26

\*DAF = Donor Advised Fund

2012 GRANTS

FUND NAME	PURPOSE	\$ AMOUNT
<b>Albert &amp; Concetta Radecke Family Fund, The</b> <i>Our Lady of Grace School</i>	Tuition Assistance	1,401.52
<b>Alice Creaghan Streett Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Deacon Education	2,056.36
<b>Anna Fehl Scholarship Endowment Fund, The</b> <i>Seton Keough High School</i>	Tuition Assistance	979.68
<b>Annunciation Endowment for Senior Care Ministry, The</b> <i>Annunciation, Church of the</i>	Senior Care Ministry	4,918.19
<b>Archbishop Borders Educational Enhancement Fund, The</b> <i>Archbishop Borders School</i>	Catholic Education	2,893.65
<b>AOB Endowment for Educational Excellence, The</b> <i>Various</i>	Catholic Education	39,944.10
<b>Archdiocese of Baltimore Endowment for Educational Excellence, The</b> <i>Various</i>	Catholic Education	42,479.68
<b>Bettie Beauchamp and Shirley Young Endowment Fund, The</b> <i>St. John (Westminster)</i>	Parish Support	628.90
<b>Bill &amp; Inez Thomas Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Cemetery Maintenance	624.54



THE NUMBERS

<b>Bishop P. Francis Murphy Educational Endowment Fund for Western Maryland, The</b> <i>Archdiocese of Baltimore – Western Maryland</i>	Catholic Education	34,628.22
<b>Bishop P. Francis Murphy Justice and Peace Fund, The</b> <i>Various</i>	Outreach	5,542.44
<b>Bishop William C. Newman Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Ongoing Formation of Priests	1,046.14
<b>Black and Indian Missions Endowment Fund, The</b> <i>Archdiocese of Baltimore - African American Ministries</i>	Unrestricted	10,826.97
<b>Cardinal William H. Keeler Endowment Fund, The</b> <i>Various</i>	Unrestricted	9,379.17
<b>Charles and Mildred Foley Memorial Endowment Trust Fund, The</b> <i>Harford County Catholic Schools</i>	Tuition Assistance	988.73
<b>Church of the Holy Apostles Catholic Education Endowment Fund, The</b> <i>Holy Apostles, Church of The</i>	Catholic Education	534.73
<b>CMDR Albert W. Vittek Endowment Fund, The</b> <i>St. Mary's Elementary School</i>	Tuition Assistance	2,191.06
<b>Curran and Jody Harvey Family Endowment Scholarship Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	3,654.25
<b>Dr. Ronald J. Valenti Catholic School Scholarship Endowment Fund, The</b> <i>Archdiocese of Baltimore - Department of Catholic Schools</i>	Tuition Assistance	754.68
<b>Donald &amp; Naomi Steffe Endowment Fund, The</b> <i>Annunciation, Church of the</i>	Parish Support	12,287.70
<b>Earl and Darielle Linehan Family Trust Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	13,863.28
<b>Frank Faimann Family Fund, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	12,356.45
<b>Gerard D. and Teresa L. O'Neill Family Fund, The</b> <i>Haiti Assistance Program</i>	Outreach	1,186.38
<b>Holy Family Catholic Education Endowment Fund, The</b> <i>Holy Family School</i>	Catholic Education	1,341.59

THE NUMBERS

<b>Holy Family Historic Preservation &amp; Cemetery Endowment Fund, The</b> <i>Holy Family (Randallstown)</i>	Cemetery Maintenance	3,037.34
<b>James "Pop" Reynolds Memorial Scholarship, The</b> <i>Our Lady of Mt. Carmel High School</i>	Tuition Assistance	768.93
<b>James and Barbara Jacobs Endowment Fund, The</b> <i>St. Joseph Roman Catholic Church - Granville, Iowa</i>	Parish Support	1,665.47
<b>Jeffrey D. Ralston '84 Scholarship Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	1,000.00
<b>Joseph and Ann P. Johnson Family Fund, The</b> <i>Our Lady of Perpetual Help (Ellicott City)</i>	Parish Support	3,847.49
<b>Joseph Cramer Memorial Scholarship Endowment Fund, The</b> <i>Our Lady of Mt. Carmel High School</i>	Tuition Assistance	997.55
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	*DAF
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Archbishop's Annual Appeal</i>	Parish Support	*DAF
<b>Joseph E. &amp; Catherine A. Liberatore Family Fund, The</b> <i>Catholic Charities</i>	Outreach	*DAF
<b>Julia Sullivan Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	1,923.20
<b>Kathryn Chairs Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Retired Religious	3,847.49
<b>Lawrence Cardinal Shehan Scholarship Fund, The</b> <i>Inner City Catholic Schools</i>	Tuition Assistance	109,266.07
<b>Leo W. Rader Family Endowment Fund, The</b> <i>Haiti Assistance Program</i>	Outreach	9,425.01
<b>Mary Chairs Endowment Fund, The</b> <i>Mother Seton Academy</i>	School Support	1,923.74
<b>Mary Chairs Endowment Fund, The</b> <i>Sisters Academy</i>	School Support	1,923.74
<b>McGeady Family Scholarship Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	1,494.16

THE NUMBERS

<b>Michelle Bevans Memorial Scholarship Endowment Fund, The</b> <i>Our Lady of Mt. Carmel High School</i>	Tuition Assistance	2,140.62
<b>Mortel Family Fund for Haiti, The</b> <i>Haiti Assistance Program</i>	Outreach	55,534.56
<b>O'Connor Family Donor Advised Fund, The</b> <i>Cardinal Shehan School</i>	School Support	*DAF
<b>Ongoing Formation and Continuing Education Endowment Fund for Priests, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Continuing Education & Ongoing Formation	2,780.31
<b>Our Lady of Guadalupe Endowment Fund, The</b> <i>Archdiocese of Baltimore - Hispanic Ministries</i>	Hispanic Ministry	1,423.87
<b>Our Lady of Perpetual Help School Endowment Fund, The</b> <i>Our Lady of Perpetual Help School</i>	School Support	964.80
<b>Our Lady of the Fields Cemetery Endowment Fund, The</b> <i>Our Lady of the Fields</i>	Cemetery Maintenance	7,604.08
<b>Pamella J. Norbeck Fund, The</b> <i>Mercy Hospital</i>	Unrestricted	3,847.49
<b>Partners In Excellence Endowment Fund, The</b> <i>Partners In Excellence Scholarship Program</i>	Tuition Assistance	9,742.21
<b>Resurrection - St. Paul School Endowment Fund, The</b> <i>Resurrection - St. Paul School</i>	School Support	612.73
<b>Reverend Edward Sargus Endowment Fund, The</b> <i>Archdiocese of Baltimore</i>	Unrestricted	3,727.94
<b>Reverend Monsignor Clare J. O'Dwyer Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Priest Retirement	19,594.91
<b>Reverend Monsignor Daniel McGrath Endowment Fund, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Medical Needs of Priests	16,840.19
<b>Reverend Monsignor Francis X. Zorbach Tuition Assistance Endowment Fund, The</b> <i>St. Philip Neri School</i>	Tuition Assistance	2,744.85
<b>Richard E. Walters, Jr. Endowment Fund, The</b> <i>St. Michael (Poplar Springs)</i>	Catholic Education	621.49

THE NUMBERS

<b>Romadka Family Endowment Fund, The</b> <i>Our Lady of Mt. Carmel High School</i>	Tuition Assistance	1,321.12
<b>Samuel W. and Denise Chairs Family Fund, The</b> <i>Archdiocese of Baltimore</i>	Unrestricted	3,847.49
<b>School Sisters of Notre Dame Mathematics Award Fund, The</b> <i>St. Mary's Annapolis</i>	Tuition Assistance	698.68
<b>Shipley Family Tuition Assistance Endowment Fund, The</b> <i>St. Clement Mary Hofbauer School</i>	Tuition Assistance	833.97
<b>Shrine of the Little Flower Parish Endowment Fund, The</b> <i>Shrine of the Little Flower</i>	Parish Support	58,304.48
<b>Smith &amp; Wendelken Family Endowment Fund, The</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	1,272.63
<b>Spalla - Mancuso Memorial Fund, The</b> <i>St. Michael the Archangel</i>	Parish Support	4,024.47
<b>Special Care Endowment Fund for Priests, The</b> <i>Archdiocese of Baltimore - Clergy Personnel</i>	Medical Needs of Priests	1,121.24
<b>St. Casimir Catholic Education Endowment Fund, The</b> <i>St. Casimir</i>	Catholic Education	1,712.00
<b>St. Casimir Church Preservation Endowment Fund, The</b> <i>St. Casimir</i>	Preservation & Maintenance	1,439.19
<b>St. Clement Mary Hofbauer School Endowment Fund, The</b> <i>St. Clement Mary Hofbauer School</i>	School Support	524.24
<b>St. John Vianney Seminarian Fund</b> <i>Archdiocese of Baltimore - Vocations</i>	Seminarian Formation & Education	11,907.95
<b>St. Joseph School Endowment Fund, The</b> <i>St. Joseph School</i>	School Support	13,241.56
<b>St. Leo Church Preservation &amp; Maintenance Endowment Fund, The</b> <i>St. Leo the Great</i>	Preservation & Maintenance	522.51
<b>St. Mary of the Assumption School Endowment Fund</b> <i>St. Mary of the Assumption Parish (Govans)</i>	School Support	2,516.26
<b>St. Patrick, Cumberland, Historic Preservation &amp; Maintenance Endowment Fund, The</b> <i>St. Patrick (Cumberland)</i>	Preservation & Maintenance	5,815.84

THE NUMBERS

<b>St. Paul Parish Endowment Fund, The</b> <i>St. Paul</i>	Parish Support	3,391.26
<b>Timothy J. and Leslie Chairs Family Fund, The</b> <i>Holy Angels Catholic School</i>	School Support	961.87
<b>Timothy J. and Leslie Chairs Family Fund, The</b> <i>Seton Keough High School</i>	School Support	1,923.75
<b>Transfiguration Catholic Community Education Endowment Fund, The</b> <i>Transfiguration</i>	Catholic Education	1,380.67
<b>Walter and Anna Hackett Family Fund, The</b> <i>St. John's School (Westminster)</i>	Tuition Assistance	714.92

\*DAF = Donor Advised Fund



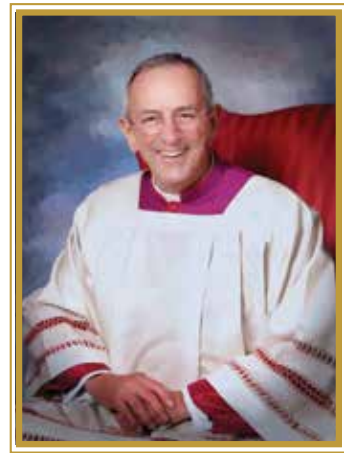
*Stories of Giving*

## *Caring for His Fellow Priests*

THE REVEREND MONSIGNOR ROBERT A. ARMSTRONG  
ENDOWMENT FUND

Ordained in 1962, Monsignor Robert Armstrong, P.A. (pictured below, right) was the Rector of the Cathedral of Mary Our Queen from 1984 until his retirement in 2009. Around the time of his retirement, he established the Reverend Monsignor Robert A. Armstrong Endowment Fund.

“I was ordained in 1962. At that time, we were paid less than \$200 a month. Plus, we weren’t in Social Security until 1970. None of us really saved. I guess we all thought everything would work out somehow. I know that I thought that once I retired I’d be able to choose to live in a rectory, if the pastor would let me come there; and then I would work and help him out with things around the parish for my room and board,” Monsignor Armstrong said.



But life for retired priests can be challenging. So, Monsignor Armstrong set up an annuity with the Foundation. “I did this because I was looking around for instruments that I could buy into for support toward my retirement, in other words, for income. Also I wanted to help my fellow priests. I’ve seen the fact that some



*“... I wanted to help my fellow priests. I’ve seen the fact that some retired priests don’t have much money, especially if they get sick.”*

retired priests don’t have much money, especially if they get sick. Some retired priests need support in areas that they never thought they would, for example hearing aids, other medical devices, and dental work. Old priests don’t have that much,” he noted.

Of the fund established in his name, Monsignor Armstrong added, “It’s win win. It’s a wonderful thing. I’m happy with what it has done for me and that it’s helping some priests.”



# *Supporting Educational and Pastoral Ministries in Our Westernmost Counties*

## THE BISHOP P. FRANCIS MURPHY EDUCATIONAL ENDOWMENT FOR WESTERN MARYLAND

**A**llegany and Garrett counties, the two westernmost counties in the Archdiocese of Baltimore, have a long Catholic history that dates back to the early 1800's when many German and Irish Catholics settled in Cumberland. The Bishop P. Francis Murphy Educational Endowment for Western Maryland was established by former

Auxiliary Bishop Frank Murphy almost 15 years ago when he left approximately \$1 million to assist Catholics in the two counties.



*Commemorative stained glass window at Bishop Walsh School inspired by the merger of five former Western Maryland high schools: Catholic Girls Central, Ursuline Academy, St. Mary's, St. Peter's High School, and LaSalle High School.*

The fund was established primarily to support education at the schools, religious education at the parishes, and emergency needs in the parishes. John Balch, President of the Catholic Community Foundation, also serves as Chairman of this Endowment. "We have developed a committee that represents the parishes in Garrett and Allegany counties. Now that the fund has grown to almost \$2 million, we meet twice a year to discuss its use. At a 4.37 return rate, we have almost \$100,000 dollars to distribute annually. Most of that money goes toward scholarships for the region's one remaining archdiocesan school, Bishop Walsh School in Cumberland," he said.





*Bishop Walsh cheerleaders show their school spirit.*

Dr. Barbara Edmondson, Superintendent of Catholic Schools for the Archdiocese of Baltimore, added, “Having the option of a Catholic School education is crucial for all of our students and their families, and those in Western Maryland are no exception. The Bishop P. Francis Murphy Educational Endowment makes it possible for many of our families in the region to enroll their children in Bishop Walsh where they will receive an academically excellent, Christ-centered education on par with those that are available to children and their families in other parts of our Archdiocese.”

The Bishop P. Francis Murphy Educational Endowment has also helped support parishes when they have religious education needs, such as books or educational videos for faith formation. Recently, through a request from Bishop Mitchell Rozanski, Auxiliary Bishop of Baltimore and Seton Vicar, the Fund supported the creation of a computer lab for seniors at the Catholic Center in St. Patrick’s Parish.

Mr. Balch added, “Western Maryland is a special place that is often overlooked by the rest of the state. The Bishop P. Francis Murphy Fund helps us keep pace and sustain the mission of the Archdiocese for the wonderful people who live in these two beautiful counties.”

# *A Gift of Education for Less Fortunate Children*

THE RAYMOND AND PATRICIA BAHR SCHOLARSHIP FUND AND  
THE FATHER RICHARD T. LAWRENCE ENDOWMENT FUND

**D**r. Raymond Bahr and his wife, Patricia, became members of St. Vincent de Paul Parish in Baltimore about 15 years ago. A retired cardiologist, Dr. Bahr recalled, “We came to St. Vincent’s with the idea that we’re going to retire to this parish and be all soft and passive. Well, within a short period of time, we discovered that if you’re a parishioner there, you get this feeling that you should be doing something.” Along the way, Father Richard Lawrence, Pastor of St. Vincent’s, asked Dr. Bahr to be on the Board of Ss. James & John Catholic Elementary School, a nearby archdiocesan school sponsored by the parish.



*“We have been blessed. We’re now thinking of those not so blessed and what we can do to help pick them up.”*

Father Lawrence described the school’s tremendous value, “Ss. James & John is an absolute bulwark in the community. You can’t see it. It’s tucked away on a side street. Most people don’t know it’s there, but it provides a place where parents who

are willing to make a sacrifice can make sure their child has a future. People like that become the anchors for their neighborhoods. We don’t have too many schools left in the city, but it’s desperately important for the mission of the church, if we’re going to take our Holy Father seriously, who says our mission has to be first and foremost to the poor.”

Dr. Bahr, describing that mission, added, “We’re trying to become a force that advocates for people who are born with less and face a lot of obstacles. Ss. James & John is at the heart of that. It’s part of our evangelization ... part of spreading the Gospel. So, we do our best as a board to make sure the school continues.”

The Bahrs have set up two funds to benefit Ss. James & John School, one in their name and one in the name of Father Lawrence, whom they hold in the highest regard and wanted to honor.



*Clockwise from top left: Dr. Raymond Bahr, Patricia Bahr, and Kindergarten Students, Chloé Alston, Brooklyn Perrodin, and Dillon-Seth Smith from Mrs. Lehman's Class at St. James & John Catholic Elementary School.*

Father Lawrence is truly appreciative of the Bahrs' generosity, "The Bahrs are wonderful, committed people. They're at the point in their lives where they're looking back and seeing what their faith has meant to them, what their church has meant to them. They're stepping up to the plate with commitments that make it possible for the next generation to have the same things that they had."

Mrs. Bahr embraces the mission of her pastor and parish: "In being part of St. Vincent de Paul, we're always reaching out to the poor and to our neighbors in the inner city. And we can't think of a better way to do it than to support this inner city school that is held in such high esteem by the neighbors, the people who send their children there. For them, it's a struggle to come up with their share

of the tuition and yet they do it because they have a hope that their children will get a strong education ... a moral education that will keep them out of trouble. Most of the students go on to Catholic high schools in the area through scholarships. It creates a good future for these kids."

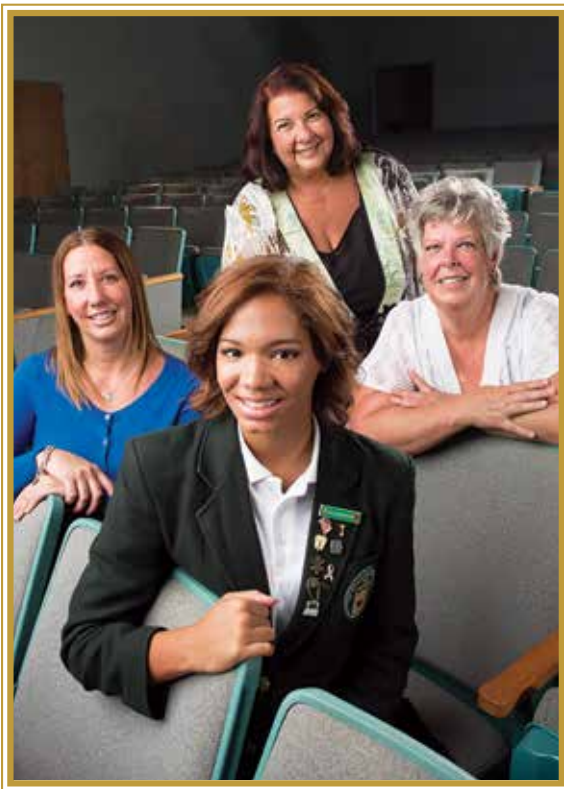
"We have been blessed. We're now thinking of those not so blessed and what we can do to help pick them up," Dr. Bahr concluded.

## *Embraced by a New School*

ALEXIS WATSON, SETON KEOUGH HIGH SCHOOL, CLASS OF 2014

When it came time for Alexis Watson to attend high school, she had the opportunity to make a big change – to attend a Catholic school for the first time in her life. “In middle school, I was bullied every day. I hated going to school. So, I was afraid of going to high school. And I was also afraid because I didn’t know anyone who went to Seton Keough. But I was welcomed with open arms. I always thought I was an only child. It wasn’t until attending Seton Keough that I discovered I had about 400 sisters,” Alexis said.

Beyond feeling extremely welcome, her experience at Seton Keough has transformed her life in other ways. Before attending Seton Keough, Alexis felt she was somewhat



*Alexis Watson with, on her right and left, respectively, her mother, Liz Watson, and grandmother, Candy Watson, and, back, Angela Calamari, Principal of Seton Keough High School, taken at the Seton Keough Theater.*

shy. Now, that’s all changed. “I was always a good student. Now, I have confidence socially. I have been much more involved in school, whether it’s theater, Student Council, National Honors Society, International Thespian Society, or volunteering. I look forward to coming to school every day. I think that’s what Catholic school is all about. It’s all about creating a loving environment where students feel comfortable to grow and reach their full potential,” she said.

With a mother who already works two jobs so her daughter can attend Seton Keough, Alexis is very grateful to the Catholic Community Foundation and the Partners in Excellence (PIE) program for the tuition assistance she receives. Several

funds within the Catholic Community Foundation have been established to support the PIE program and students like Alexis. “Fortunately, many Foundation donors have stepped up to address the great need among underserved students within the Archdiocese,” Dr. Barbara Edmondson, Superintendent of Catholic Schools, said.



*“If at least one more person received what I’ve gotten, the chance to go to a Catholic school, it would mean so much. You would be giving someone a chance to completely change his or her life for the better. He or she would have so many opportunities, not just academically, but socially and spiritually.”*

least one more person received what I’ve gotten, the chance to go to a Catholic school, it would mean so much. You would be giving someone a chance to completely change his or her life for the better. He or she would have so many opportunities, not just academically, but socially and spiritually. That would be so meaningful to that lucky student who benefitted from that scholarship.”

“In establishing funds which benefit PIE students, they are improving the lives not only of these children and teens, but they are improving the lives of our students’ families and, through them, entire communities as well.”

To anyone considering providing their support to tuition assistance, Alexis’ message is compelling, “If at

# *Helping Others through Education*

## THE BILL AND LISA STROMBERG ENDOWMENT FOR TUITION ASSISTANCE AND SEMINARIAN EDUCATION

**B**ill and Lisa Stromberg felt a strong desire to give back to the Catholic community. Their goal was to do so in an intelligent way, in a way they felt would be efficient. “We believe education is one of the best investments we can make,” Bill said. Bill and Lisa chose to establish an endowment with the Catholic Community Foundation, part of which supports the School of the Cathedral of Mary Our Queen, with the other part allocated for the education of seminarians.

Each of the Stromberg’s three children attended the School of the Cathedral of Mary Our Queen in North Baltimore, and the Cathedral of Mary Our Queen has been the Stromberg’s parish for many years. They chose to support the school because they believe it does “an outstanding job of developing young people from a learning perspective and from a spiritual perspective. It helps them become good citizens of the world.”



*Children on the playground at the School of the Cathedral of Mary Our Queen.*

The Strombergs chose to work with the Catholic Community Foundation because of the different choices it offers donors. People can designate where their money goes, where the investment can have the most impact. “I like that flexibility. This is a good means to accomplish many things. Also, the endowment is professionally managed with a strong Investment Committee around it. We like the cause. We like the efficiency with which our money is invested. That combination is pretty powerful,” said Mr. Stromberg.

“It is personally satisfying to know that we can help others with some of the blessings that we have had. It makes you feel really good that you can make a difference in people’s lives,” Mr. Stromberg said.



## *Ministering to a Dual-Language Community*

### THE OUR LADY OF GUADALUPE ENDOWMENT FUND

“**W**hen I looked closely, I realized that there wasn’t much in place for the Hispanic community. It motivated me to do something special. That’s how this all started,” said Dr. Ivan Garcia, who established The Our Lady of Guadalupe Endowment Fund to foster pastoral work and evangelization among Spanish-speaking Catholics in the Archdiocese.

Dr. Garcia takes great pride in his Catholicism and his Puerto Rican heritage. He has been in the United States since 1981 and has a long history of involvement within the local Spanish-speaking community. Dr. Garcia holds a strong belief that this community makes many positive contributions to our society, noting that the Spanish-



*Our Lady of Guadalupe celebration at the Baltimore Basilica.*

speaking Community in the United States “adds a lot of good to the values of the American culture right now. We still tend to be very strongly family-oriented ... we still respect fatherhood and motherhood tremendously ... and we still work extremely hard to contribute to the well-being of society.”

This is why Dr. Garcia has made such a strong commitment to the Spanish-speaking community within the Archdiocese. He finds its members to be a major force in the future of the Catholic Church. He is especially devoted to seeing their spiritual needs are met.

“Ultimately, when your time comes to meet our Creator, it is the spiritual that will get you through. During times of difficulty, your spiritual values bring you comfort. When you’re doing what you can to help the soul and spiritual well-being of an individual, you really have done everything you can for a person,” Dr. Garcia concluded.



## *Mission Statement*

The Catholic Community Foundation exists to provide financial support to secure the future of parishes, schools, and ministries of the Archdiocese of Baltimore through endowment and legacy giving.

## *Legacy Giving*

The Catholic Community Foundation provides our donors with the opportunity of leaving a lasting legacy. Please refer to the Foundation anyone you know who might be interested in the following types of legacy giving:

- Bequests
- Cash
- Charitable Gift Annuities
- Charitable Lead Trusts
- Charitable Remainder Trusts
- Life Insurance
- Real Estate
- Securities and Other Appreciated Assets



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