

Table of Contents

A Letter from the Cardinal.....	2
Introduction.....	3

Stories of Giving

Francis & Betty Contino	7
Reverend Patrick Carrion.....	9
Joseph & Catherine Liberatore.....	11

Making a Difference

A Legacy of Caring for Fellow Priests	15
The Church Exists to Evangelize	17
Educating Our Youth	19
List of Beneficiaries & Grant Distributions.....	20

The Authors of Our Success

Board of Trustees	30
Investment Committee	31
Audit & Finance Committee	31

The Numbers

Audited Financials.....	34
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A New Way to Give

The Donor Advised Fund	39
------------------------------	----

How You Can Help

Create Your Legacy.....	41
The Premier See Society	44
The Legacy League	45

Foundation Staff

Contact Us.....	47
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Dear Sisters and Brothers in Christ,

At Baptism, we are called by God to share His love and His word with those among us. When I reflect on the mission of the Catholic Community Foundation, I am immediately reminded of this responsibility, for the Catholic Community Foundation provides our Catholic people with an opportunity to carry on Christ's mission of caring for His Church and one another. The true beauty of the Foundation is in its service as a vehicle for meeting the needs of Catholic education, outreach to the poor, evangelization, sacramental and pastoral care, and much more.

In the years since its creation, the Catholic Community Foundation has grown wonderfully. My wish is that this growth continues in order to further strengthen the future of our faith. I hope that your awareness of the Foundation, getting to know the good that it does and its role in the future of our Church, inspires you to explore what you can do as a parish or as an individual to support the Foundation.



The true beauty of the Foundation is in its service as a vehicle for meeting the needs of Catholic education, outreach to the poor, evangelization, sacramental and pastoral care, and much more.

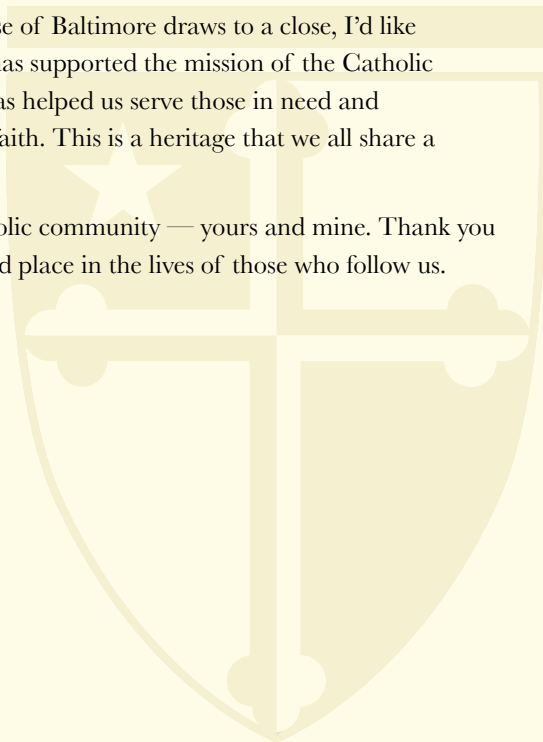
As my time as the leader of the Archdiocese of Baltimore draws to a close, I'd like to sincerely thank those whose generosity has supported the mission of the Catholic Community Foundation. Their kindness has helped us serve those in need and allowed us to pass on the great gift of our faith. This is a heritage that we all share a responsibility in preserving.

The Archdiocese of Baltimore is our Catholic community — yours and mine. Thank you for doing your part to secure its mission and place in the lives of those who follow us.

In the Lord,

A handwritten signature in green ink that reads "Edwin F. O'Brien".

Cardinal Edwin F. O'Brien
Apostolic Administrator
Archdiocese of Baltimore





Introduction

STRENGTHENING OUR FUTURE — OUR STORY

Ours is the story of a Foundation guided by the shared mission and beliefs that shape our faith ... a faith that has brought us joy, comfort and hope. This faith has lit our path and shown us the way throughout our lives. It is a beacon whose brightness and warmth we want to share with future generations.

The Catholic Community Foundation is committed to building a dynamic force of Catholic philanthropy in Maryland. Through our endowments, we provide both now and in the future an ongoing source of revenue that offers financial support to our parishes, schools and ministries. With a current gift or deferred gift such as a bequest to an endowment, individuals can dramatically impact the future of our Church and those we serve. The Foundation is dedicated to strengthening the missions of our Church — to nurture the spiritual lives of its members, to care for those who are hurting, to teach young people and to reach out to the poor in both resources and spirit.

A NEW CHAPTER FOR THE CATHOLIC COMMUNITY FOUNDATION

In 2010, the Catholic Family Foundation became the Catholic Community Foundation. This name change reflects our growth and a broader vision — one that clearly embraces our entire Catholic community. The Foundation is committed to advancing the mission of the Archdiocese of Baltimore by securing its future as well as the faith of all whose lives it touches.

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Stories of Giving

Francis & Betty Contino

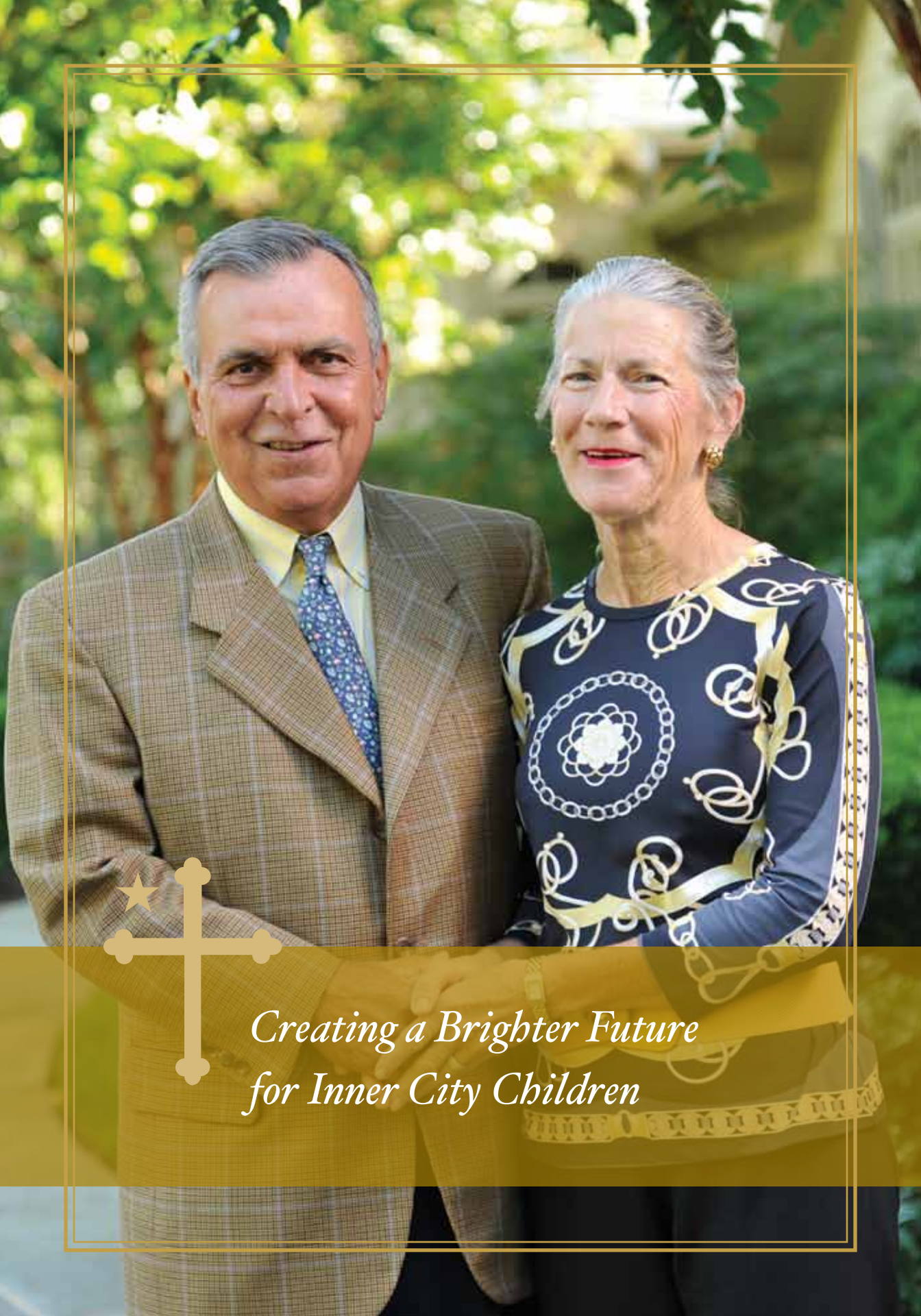


Reverend Patrick Carrion



Joseph & Catherine Liberatore

*The Story of Strengthening
the Future of Our Faith*



*Creating a Brighter Future
for Inner City Children*

Francis & Betty Contino

THE FRAN AND BETTY CONTINO

TUITION ASSISTANCE ENDOWMENT FUND

I'm going to push hard to see if we can make a sizeable dent in what goes on in Baltimore City so that children will get the opportunity to have a choice and not just recycle what they see in their parents and family members. I want them to have a chance to get a Catholic education and go down the right path." So begins Betty Contino in describing her vision of how to change the lives of disadvantaged inner city youth.

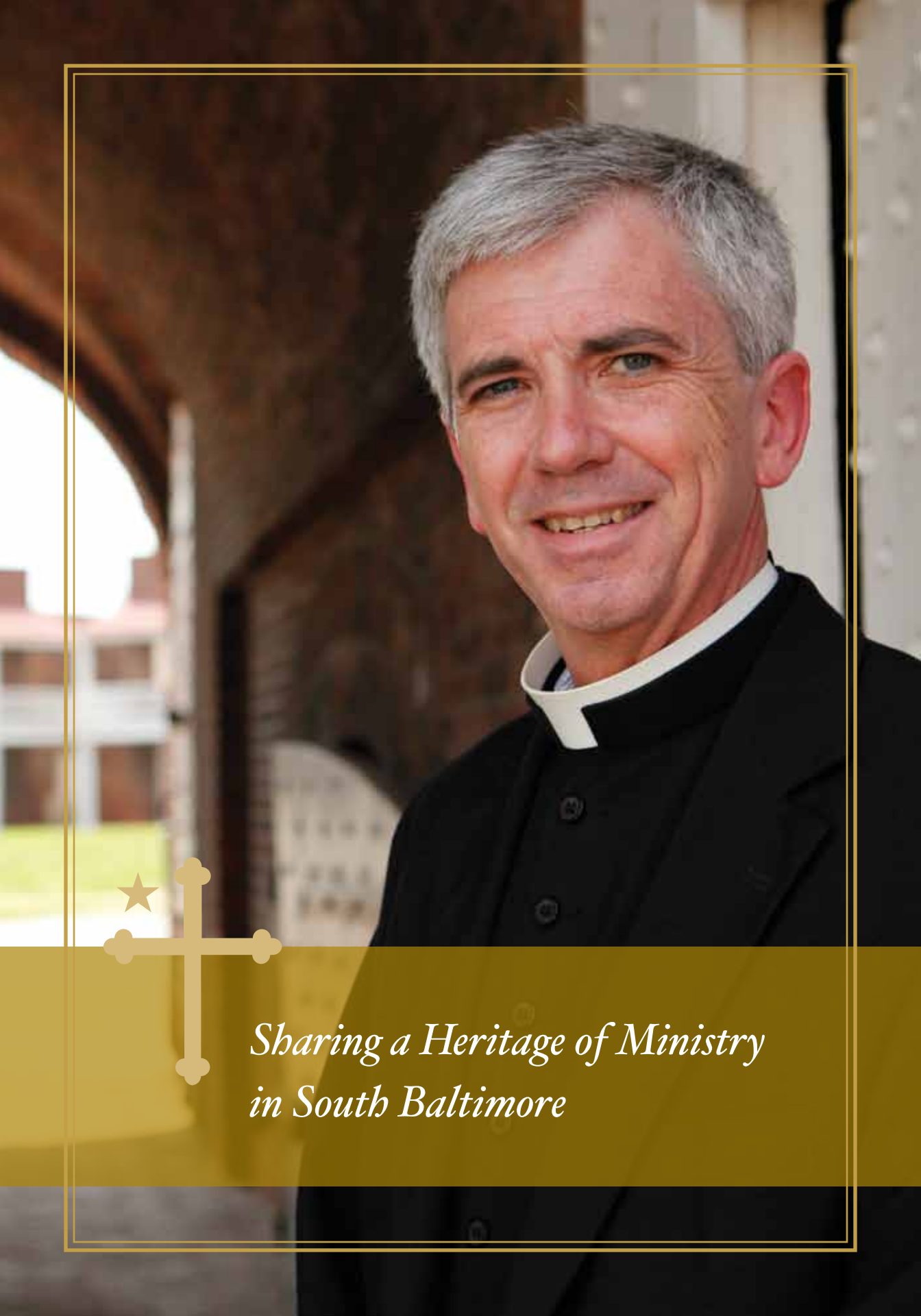
Both Fran and Betty Contino have a long history of community involvement and are deeply committed to the Archdiocese of Baltimore. The Continos are now in the process of setting up an endowment fund with the Catholic Community Foundation. Fran states, "We want our contribution to be enduring, so our gift will be designated to establish an endowment that will provide scholarships to inner city youth so they have an opportunity to receive a Catholic education."

Betty adds, "These children need to acquire that inward knowledge that gives confidence. I think a Catholic education gives a self-worth that you don't necessarily get just by growing up. It's our chance to break the cycle."

Betty's volunteer efforts began in working with the homeless. She saw a vicious cycle. She says, "Many of the homeless people I dealt with had children who were on the same path. They were going to do drugs. They were going to become incarcerated. It was a dead end street. I learned that we need to get to them early and offer them an alternative." Betty feels that the lack of a quality education is the root of this problem and that a Catholic education can truly make a difference in the lives of these children, thereby changing the entire fabric of the Baltimore City community.

In regard to the Catholic Community Foundation, Fran believes, "The Foundation is a perfect vehicle for folks like Betty and I to help keep the Church going. That's our goal, to give to the Foundation and set up something that's always there to give these kids a better chance in life through receiving a Catholic education. I can't think of a better way ... the Foundation will ensure that our gift keeps on giving."

Fran concludes, "We have a strong sense of giving back, particularly to the Church. God has rewarded us tremendously. It is our responsibility to help others and share our gifts with them."



*Sharing a Heritage of Ministry
in South Baltimore*

Reverend Patrick Carrion

THE CATHOLIC COMMUNITY OF SOUTH BALTIMORE MINISTRY ENDOWMENT FUND

It is important for the Catholic Community of South Baltimore not only to have an endowment to preserve the heritage that the three parishes received from their ancestors, but also to leave something for our descendants for years and years to come.” These are the words of Reverend Patrick Carrion, the guiding force behind *The Catholic Community of South Baltimore Ministry Endowment Fund*.

The area’s history of Catholic ministry is a rich one. Though the parishes of Holy Cross, Our Lady of Good Counsel and St. Mary, Star of the Sea were not established until some 40 years after the writing of “The Star Spangled Banner,” the Catholic ministry in the area was already thriving at the time of the War of 1812. This heritage, this ministry, is what the endowment is designed to preserve.

To preserve Catholic ministry in South Baltimore for future generations, the three-parish community chose to establish an endowment with the Catholic Community Foundation. Father Carrion states, “The Foundation sees that our monies are invested wisely and justly. Our endowment has been pooled together with those of countless other parishes and institutions. Collectively, these have greater potential for a strong financial performance than any one endowment can have individually.”

He adds, “We invited all the parishioners to get involved. The endowment was set up in a way that everyone can participate — whether their contribution is \$100, \$1,000 or \$10,000 — each person has the opportunity to help sustain the heritage of ministry in South Baltimore.”

Father Carrion points out that this is an endowment focused on people, ministry and the future of our faith in South Baltimore. “This is not a capital campaign designed to focus on buildings and the infrastructure of these parishes. This endowment has been established to ensure that we have the funds needed to celebrate the sacraments, proclaim the Gospel, and for educational purposes, all of which are so important to us and our future as a Catholic community. What we did here, any parish can do.”



*A Special Commitment to
Less Fortunate Children*

Joseph & Catherine Liberatore

THE JOSEPH E. & CATHERINE A. LIBERATORE FAMILY DONOR ADVISED FUND

Joe and Catherine Liberatore have always found volunteerism and the idea of giving back remarkably rewarding. As Joe puts it, “We like to help out along the way.” Married for 14 years and the parents of three children, the Liberatores, through their commitment to and involvement in helping the less fortunate children of our Archdiocese, have made quite an impact.

“We like to be involved,” Catherine says. She’s very active at their children’s school and parish, St. Joseph’s in Cockeysville and has been active in the Women’s Alliance of the Partners in Excellence.

Joe, for his part, serves on the Catholic Community Foundation’s Board of Trustees and the Archdiocese Catholic School Board.

To further their commitment to the Archdiocese and, most specifically, its less fortunate children, they established *The Joseph E. & Catherine A. Liberatore Family Donor Advised Fund* as part of the Catholic Community Foundation. Joe states, “We established a Donor Advised Fund because it allowed us to have direct involvement in how the money is distributed. We see firsthand that our funds go to the organizations that we want them to go to.”

Interestingly, the Liberatores’ fund was originally established at a large bank. As Joe became more involved with the Archdiocese however, he became aware that the Catholic Community Foundation could house and handle such funds. So, he moved his fund to the Foundation.

Joe states, “As I became aware of the talent within the Foundation, I was very comfortable that my fund would be managed in a high-quality fashion. Here was a team of top-notch financial professionals. Why not take advantage of what they have to offer?”

With the Catholic Community Foundation, Joe and Catherine have not only found a home for their fund, but a home for their personal passion for making a difference in the lives of less fortunate children.





Making a Difference

A Legacy of Caring for Fellow Priests



The Church Exists to Evangelize



Educating Our Youth



List of Beneficiaries & Grant Distributions

*The Story of Strengthening
the Future of Our Faith*



A Legacy of Caring for Fellow Priests

REVEREND MONSIGNOR MCGRATH ENDOWMENT FUND

In 2006, Reverend Monsignor Art Valenzano was on sabbatical in Rome for “some theological updating in a location overlooking St. Peter’s Square,” he recalls. All went well with the first half of his stay until one day when he began to feel very run down. Thinking he had the flu, he went to Gemelli Hospital in Rome. Blood tests revealed something far more serious — he was suffering from acute myeloblastic leukemia, a life-threatening disease. Too ill to return to the United States, he was immediately admitted to the hospital and began a course of chemotherapy.

“Thoughts were going through my mind ... I hope my insurance is going to cover this,” Monsignor Valenzano recalls. His mind was quickly put at ease when Cardinal William H. Keeler assured him that everything would be “taken care of.” “I didn’t know that Monsignor McGrath had contributed to the Catholic Community Foundation to establish *The Reverend Monsignor Daniel McGrath Endowment Fund* to help priests when they are in need.”

This was just the start of Monsignor Valenzano’s “journey.” After 40 days of chemotherapy, the doctors at Gemelli believed that his cancer was in remission. He returned home for what he thought would be his last round of chemotherapy at Johns Hopkins.

Unfortunately, at Hopkins, doctors found that the cancer was not in remission and determined that Monsignor Valenzano would need a bone marrow transplant. But there was no fully matching bone marrow donor. “I have two brothers, but neither was a match,” he says. “The best match was 51% with one brother. A bone marrow transplant is difficult even when you have a 100% match. With less than that it gets very dangerous, and the insurance company let me know that, because there wasn’t a match, they didn’t necessarily have to pay for it.” Again, he was assured by the Archdiocese, “all would be taken care of.”

Monsignor Valenzano’s story, thankfully, has a happy ending. Through a pioneering clinical trial at Johns Hopkins Kimmel Cancer Center, the bone marrow transplant he received was a success. He remembers his return to St. John’s Parish in Westminster months later, “One of my favorite moments was when I came back to celebrate mass for the first time after my illness. The aisle of the church is very long. I wasn’t sure if I could make the long walk to the altar. But just feeling the support of the people ... I felt like I floated up the aisle. It was that significant.”

About *The Reverend Monsignor Daniel McGrath Endowment Fund*, Monsignor Valenzano points out, “That kind of a gift brought tremendous comfort to me and made me better aware of legacy giving through the Catholic Community Foundation. It establishes a gift that can go on supporting something that we believe in.”



DEPARTMENT OF EVANGELIZATION

Pictured front to back left to right

Fr. John Hurley, C.S.P. Department of Evangelization, Michael Ruzicki Adult and Sacramental Formation, Georgina Vaca Hispanic Youth and Young Adult Ministry, Mae Richardson Pastoral Leadership Formation, Margaret Brogden Youth Ministry Formation, Catherine Combier-Donovan Office of Worship, Ruth Puls Catechetical and Pastoral Formation, Lauri Przybysz Marriage and Family Life, Eileen Colarusso Office of Deaf Ministry, Bill Fleming Office of Disabilities Ministry, Scott Miller Youth and Young Adult Ministry, Armando Garcia Hispanic Pastoral Formation

The Church Exists to Evangelize

In recognizing the signs of the times, the Archdiocese of Baltimore is addressing the many challenges that our Church faces in fulfilling its mission. Among these challenges is the need to equip lay leaders to fulfill their baptismal call and join with priests in pastoral leadership throughout the Archdiocese. Pope Benedict XVI reminds us, “The parish priest is no longer the only one to animate everything.” In meeting these challenges head-on, Cardinal O’Brien formed the Department of Evangelization. Under this new department’s leadership, new initiatives are under way to achieve the Church’s mission to be a welcoming, worshipping community of faith, hope and love.

In 2010, the Catholic Community Foundation made a grant to aid the work of the Department of Evangelization headed by Reverend John Hurley, C.S.P. This grant supports the objective of instituting transformational change in reaching the Faithful to proclaim the good news of Jesus Christ.

The Department of Evangelization is focusing its efforts on the three following areas:

- **New Training Initiatives** to enhance theological and pastoral competency of our lay leaders
- **Enhancing and Strengthening Key Ministries**, including youth and young adult ministry, family life, prison ministry, ministering to the deaf and Camp GLOW for those with disabilities
- **Implementing and Using Technology**, such as the ability to simulcast speakers and training courses to multiple locations across Maryland

Father Hurley recounts, “The generosity of the Catholic Community Foundation enabled us to get things moving. We’ve been able to have three successful gatherings of pastoral leaders for Catechetical Formation, attracting over 460 of our Faithful. Also, this donation has helped us to start rolling out our Equip for Ministry program. The gift from the Foundation was integral in enabling us to successfully launch these two initiatives.”



Educating Our Youth

A TUITION ASSISTANCE GRANT FROM THE ARCHDIOCESE OF BALTIMORE ENDOWMENT FOR EDUCATIONAL EXCELLENCE

On the surface, Stephen Rosario looks like many other teenagers. But dig deeper and a remarkable young man reveals himself. A standout lacrosse player at Archbishop Curley High School, he enjoys sports, but most importantly, he values his education. “Archbishop Curley affords me opportunities I wouldn’t get at other schools, both in academics and athletics,” he says.

Unfortunately, when the economic downturn hit his family, the ability to receive that education came into question. Stephen jumped in and did his part. His mother Denise proudly notes, “In the summer of 2010, he began his work study program the day after school ended and worked all summer, eight hours a day all summer long, up until two days before school started. This helped lower his tuition.”

But that wasn’t enough. The family still found itself struggling to meet all of Stephen’s tuition costs. That’s when Denise Rosario contacted the office of Dr. Barbara Edmondson, Superintendent of Schools. When Denise told Dr. Edmondson of her family’s plight, the Archdiocese was able to respond with a Tuition Assistance Grant from the *Archdiocese of Baltimore Endowment for Educational Excellence*.

“My husband, Jesse, and I were doing everything we could to see that Stephen could stay at Curley, but just couldn’t make ends meet. This was a real rough patch we were going through. What Dr. Edmondson and the Catholic Community Foundation did for us was so helpful and encouraging. Without it, Stephen would have had to leave the school. They didn’t just give us help, they gave us hope,” Denise exclaims.

The family’s faith and commitment to a good Catholic education for Stephen are unwavering. “I’m doing everything I can to see that my children get the best education they possibly can. It’s the most important thing to me.” Denise observes, “Our entire family has learned something from this experience. When you are down and out, you can reach out and there are great people who will help you.”

List of Beneficiaries

GRANT DISTRIBUTIONS

For FY 2010 and FY 2011 the Foundation distributed grants totaling more than \$1.1 million. Grants were calculated based on a spending formula as determined by the Catholic Community Foundation's Board of Trustees. The Spending Formula seeks to balance the distribution by safeguarding the principal, while at the same time maintaining, if not increasing, the purchasing power of the distribution.

2010 GRANTS

FUND NAME	AMOUNT	PURPOSE
The St. Peter, Westernport Catholic Education Endowment Fund <i>St. Peter Church (Westernport)</i>	5,818.72	Catholic Education
The Mary Murray Endowment Fund <i>St. Patrick (Mt. Savage)</i>	4,353.65	Catholic Education
The St. Michael, Frostburg School Endowment Fund <i>St. Michael's School, Frostburg</i>	865.42	Catholic Education
The Church of The Annunciation Catholic Education Endowment <i>Church of the Annunciation</i>	506.79	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	10,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Camp GLOW</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	7,500.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Deaf Ministry</i>	2,500.00	Catholic Education

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The AOB Endowment for Educational Excellence <i>Msgr. O'Dwyer Retreat House</i>	5,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	10,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Deaf Ministry</i>	1,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	30,000.00	Catholic Education
The Bishop P. Francis Murphy Educational Endowment for Western Maryland <i>Bishop Walsh High School</i>	40,000.00	Catholic Education
The Sister Frances Catholic Education Endowment Fund <i>St. Patrick (Havre de Grace)</i>	1,697.79	Catholic Education
The Our Lady of the Fields Catholic Education Endowment Fund <i>Our Lady of the Fields</i>	512.77	Catholic Education
The St. Ignatius, Hickory Catholic Education Endowment Fund <i>St. Ignatius (Hickory)</i>	4,184.72	Catholic Education
The St. Luke Education Endowment Fund <i>St. Luke (Sparrows Point)</i>	9,638.39	Catholic Education
The Holy Family Catholic Education Endowment Fund <i>Holy Family (Randallstown)</i>	1,441.20	Catholic Education
The St. Michael, Frostburg Cemetery Endowment Fund <i>St. Michael (Frostburg)</i>	8,498.07	Cemetery
The St. Joseph, Texas Cemetery Endowment Fund <i>St. Joseph (Texas)</i>	8,623.07	Cemetery
The Holy Family Historic Preservation & Cemetery Endowment Fund <i>Holy Family (Randallstown)</i>	1,689.83	Cemetery

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The St. Ignatius Parish Cemetery Endowment Fund <i>St. Ignatius (Hickory)</i>	1,202.20	Cemetery
The Alice Creaghan Streett Endowment Fund <i>Archdiocese of Baltimore</i>	2,112.70	Deacon Education
The Mary Murray Fund of The Catholic Family Foundation <i>St. Mary's Church</i>	17,000.00	Outreach
The Leo W. Rader Family Endowment Fund <i>Baltimore Haiti Project</i>	10,139.38	Outreach
The Marian and Owen Daly Family Trust Fund <i>Archbishop's Annual Appeal</i>	DAF*	Outreach
The Marian and Owen Daly Family Trust Fund <i>Baltimore Chesapeake Bay Outward Bound Program</i>	DAF	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Project Place, Inc.</i>	1,415.00	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Healthcare for the Homeless</i>	1,415.00	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Sisters Academy</i>	1,415.00	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Samaritan Center - Fuel Assistance Fund</i>	1,415.00	Outreach
The Mortel Family Fund for Haiti <i>Baltimore Haiti Project</i>	55,318.98	Outreach
The Mission Endowment Fund <i>Missions Office</i>	25,603.75	Outreach
The Joseph E. and Catherine A. Liberatore Family Donor Advised Fund <i>Archbishop's Annual Appeal</i>	DAF	Outreach
The Donald & Naomi Steffe Endowment Fund <i>Church of the Annunciation</i>	12,180.93	Parish Support
The Bettie Beauchamp and Shirley Young Endowment Fund <i>St. John (Westminster)</i>	583.60	Parish Support
The Shrine of the Little Flower Parish Endowment Fund <i>Shrine of the Little Flower</i>	57,839.55	Parish Support

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Fund <i>St. Patrick (Mt. Savage)</i>	6,530.45	Preservation & Maintenance
The Cardinal Shehan School Endowment Fund <i>Cardinal Shehan School</i>	952.59	School Support
The Monsignor Slade Catholic School Endowment Fund <i>Monsignor Slade Regional Catholic School</i>	870.05	School Support
St. John Vianney Seminarian Fund <i>Vocations Division</i>	7,756.50	Seminarian Formation & Education
The Frank Faimann Family Fund <i>Vocations Division</i>	13,326.64	Seminarian Formation & Education
The Smith & Wendelken Family Endowment Fund <i>Vocations Division</i>	716.28	Seminarian Formation & Education
The Annunciation Endowment for Senior Care Ministry <i>Church of the Annunciation</i>	4,875.46	Senior Care Ministry
The Jeffrey D. Ralston '84 Scholarship Fund <i>St. Mary (Annapolis)</i>	704.99	Tuition Assistance
The Cmdr. Albert W. Vittek Endowment Fund <i>St. Mary (Annapolis)</i>	2,227.86	Tuition Assistance
The Lawrence Cardinal Shehan Scholarship Fund <i>Archdiocese of Baltimore</i>	117,562.49	Tuition Assistance
The Black and Indian Missions Endowment Fund <i>African American Ministries</i>	10,000.00	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Partners in Excellence</i>	3,086.09	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Catholic Charities</i>	3,086.09	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Religions for Peace</i>	3,086.09	Unrestricted

*DAF = Donor Advised Fund

2011 GRANTS

FUND NAME	AMOUNT	PURPOSE
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	7,500.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	10,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Camp GLOW</i>	5,000.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Deaf Ministry</i>	2,500.00	Catholic Education
The AOB Endowment for Educational Excellence <i>Msgr. O'Dwyer Retreat House</i>	5,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	10,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Archdiocese of Baltimore</i>	30,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Deaf Ministry</i>	1,000.00	Catholic Education
The Archdiocese of Baltimore Endowment for Educational Excellence <i>Missions Office</i>	663.00	Catholic Education
The Bishop P. Francis Murphy Educational Endowment for Western Maryland <i>Bishop Walsh High School</i>	38,678.40	Catholic Education
The Church of The Annunciation Catholic Education Endowment <i>Church of the Annunciation</i>	506.79	Catholic Education
The Holy Family Catholic Education Endowment Fund <i>Holy Family (Randallstown)</i>	1,441.20	Catholic Education

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The Mary Murray Endowment Fund <i>St. Patrick (Mt. Savage)</i>	4,353.65	Catholic Education
The Mary Murray Fund of The Catholic Family Foundation <i>Bishop Walsh High School</i>	1,321.60	Catholic Education
The Mary Murray Fund of The Catholic Family Foundation <i>St. Mary's Church</i>	17,000.00	Catholic Education
The Our Lady of the Fields Catholic Education Endowment Fund <i>Our Lady of the Fields</i>	512.77	Catholic Education
The Sister Frances Catholic Education Endowment Fund <i>St. Patrick (Havre de Grace)</i>	1,697.79	Catholic Education
The St. Ignatius, Hickory Catholic Education Endowment Fund <i>St. Ignatius (Hickory)</i>	4,184.72	Catholic Education
The St. Luke Education Endowment Fund <i>St. Luke (Sparrows Point)</i>	9,638.39	Catholic Education
The St. Michael, Frostburg Parish Endowment Fund <i>Tuition Assistance</i>	865.42	Catholic Education
The St. Peter, Westernport Catholic Education Endowment Fund <i>St. Peter Church (Westernport)</i>	5,818.72	Catholic Education
The Holy Family Historic Preservation & Cemetery Endowment Fund <i>Holy Family (Randallstown)</i>	1,689.83	Cemetery
The St. Ignatius Parish Cemetery Endowment Fund <i>St. Ignatius (Hickory)</i>	1,202.20	Cemetery
The St. Joseph, Texas Cemetery Endowment Fund <i>St. Joseph (Texas)</i>	8,623.07	Cemetery
The St. Michael, Frostburg Cemetery Endowment Fund <i>St. Michael (Frostburg)</i>	8,498.07	Cemetery
The Alice Creaghan Streett Endowment Fund <i>Archdiocese of Baltimore</i>	2,112.70	Deacon Education
The Bishop P. Francis Murphy Justice and Peace Fund <i>Healthcare for the Homeless</i>	1,415.00	Outreach

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The Bishop P. Francis Murphy Justice and Peace Fund <i>Project Plase, Inc.</i>	1,415.00	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Samaritan Center - Fuel Assistance Fund</i>	1,415.00	Outreach
The Bishop P. Francis Murphy Justice and Peace Fund <i>Sisters Academy</i>	1,415.00	Outreach
The Marian and Owen Daly Family Trust Fund <i>Archbishop's Annual Appeal</i>	DAF*	Outreach
The Marian and Owen Daly Family Trust Fund <i>Baltimore Chesapeake Bay Outward Bound Program</i>	DAF	Outreach
The Marian and Owen Daly Family Trust Fund <i>Cristo Rey Jesuit High School</i>	DAF	Outreach
The Marian and Owen Daly Family Trust Fund <i>Food for Thought</i>	DAF	Outreach
The Marian and Owen Daly Family Trust Fund <i>Our Lady of Grace (Parkton)</i>	DAF	Outreach
The Joseph E. and Catherine A. Liberatore Family Donor Advised Fund <i>Archbishop's Annual Appeal</i>	DAF	Outreach
The Joseph E. and Catherine A. Liberatore Family Donor Advised Fund <i>Archdiocese of Baltimore</i>	DAF	Outreach
The Joseph E. and Catherine A. Liberatore Family Donor Advised Fund <i>Catholic Charities - Adoption Services</i>	DAF	Outreach
The Leo W. Rader Family Endowment Fund <i>The Mortel Family Charitable Foundation</i>	10,139.38	Outreach
The Mission Endowment Fund <i>Missions Office</i>	25,603.75	Outreach
The Mortel Family Fund for Haiti <i>The Mortel Family Charitable Foundation</i>	55,318.98	Outreach
The Bettie Beauchamp and Shirley Young Endowment Fund <i>St. John (Westminster)</i>	583.60	Parish Support
The Donald & Naomi Steffe Endowment Fund <i>Church of the Annunciation</i>	12,180.93	Parish Support

MAKING A DIFFERENCE

FUND NAME	AMOUNT	PURPOSE
The Shrine of the Little Flower Parish Endowment Fund <i>Shrine of the Little Flower</i>	57,839.55	Parish Support
The St. Patrick, Mt. Savage Historic Preservation & Maintenance Fund <i>St. Patrick (Mt. Savage)</i>	6,530.45	Preservation & Maintenance
The Cardinal Shehan School Endowment Fund <i>Cardinal Shehan School</i>	952.59	School Support
The Monsignor Slade Catholic School Endowment Fund <i>Monsignor Slade Regional Catholic School</i>	870.05	School Support
St. John Vianney Seminarian Fund <i>Vocations Division</i>	7,756.50	Seminarian Formation & Education
The Frank Faimann Family Fund <i>Vocations Division</i>	13,326.64	Seminarian Formation & Education
The Smith & Wendelken Family Endowment Fund <i>Archdiocese of Baltimore</i>	716.28	Seminarian Formation & Education
The Annunciation Endowment for Senior Care Ministry <i>Church of the Annunciation</i>	4,875.46	Senior Care Ministry
The Cmdr. Albert W. Vittek Endowment Fund <i>St. Mary (Annapolis)</i>	2,227.86	Tuition Assistance
The Jeffrey D. Ralston '84 Scholarship Fund <i>St. Mary (Annapolis)</i>	704.99	Tuition Assistance
The Lawrence Cardinal Shehan Scholarship Fund <i>Archdiocese of Baltimore</i>	117,562.49	Tuition Assistance
The Black and Indian Missions Endowment Fund <i>Archdiocese of Baltimore</i>	10,000.00	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Partners in Excellence</i>	3,086.09	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Catholic Charities</i>	3,086.09	Unrestricted
The Cardinal William H. Keeler Endowment Fund <i>Religions for Peace</i>	3,086.09	Unrestricted

*DAF = Donor Advised Fund



HOLY
BIBLE

WITH THE



The Authors of Our Success

Board of Trustees



Investment Committee



Audit & Finance Committee

*The Story of Strengthening
the Future of Our Faith*

Board of Trustees

The Catholic Community Foundation believes that it is our duty to provide strong stewardship and governance. This is what the Archdiocese of Baltimore and its donors deserve. To that end, the Foundation has enlisted a highly qualified Board of Trustees to provide oversight to the Foundation management team. This comprehensive approach improves management, investment performance, transparency and accountability.

The Board of Trustees is comprised of key individuals who have proven expertise, talents and a passion for growing the Foundation into a leading Catholic philanthropic entity. This group of committed professionals ensures that the Foundation is accountable for:

- **Providing Oversight, Counsel and Advocacy**
- **Financial Management**
- **Transparency in Reporting**

2011-2012 BOARD OF TRUSTEES

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Archdiocese of Baltimore
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President, PharmaCare Network*

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Baltimore Mediation*

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Vicar General
Archdiocese of Baltimore*

Ms. Natalie Sherman**

*Attorney at Law
Counsel to the Foundation
Gallagher Evelius & Jones LLP*

We would also like to thank these outgoing board members for their years of service

Ms. Patricia Baldwin

Principal, Reliable Contracting Company, Inc.

Ms. Marianne Faulstich

Pastoral Associate

Mr. Samuel Hoyle

Principal, Monaghan, Tilghman & Hoyle

Col. Bradley T. MacDonald, USMCR (Ret.)

Executive Chairman of the Board Medifast, Inc.

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*Managing Director, Head of Sales
Legg Mason Investment Counsel*

Mr. James Dugan

*Co-Chief Investment Officer, Fixed Income
Brown Advisory*

Mr. Richard W. Hans

*First Vice President, Senior Financial Advisor
Merrill Lynch*

Mr. Russell LaGreca

*Financial Advisor
The J.K. Meek Group at Graystone
Consulting of Morgan Stanley Smith Barney*

Mr. Joseph Liberatore

*Managing Director, Origination
Constellation Energy Group, Inc.*

Mr. Steven Linhard

*Chief Administrative Officer
St. Mary's Church*

2011-2012 AUDIT & FINANCE COMMITTEE

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*Partner
KPMG*

Mr. David Kinkopf

*Attorney at Law, Partner
Gallagher Evelius & Jones LLP*

Mr. James Hamilton

*Managing Director
David James, LLC*

Mr. Greg Schuessler

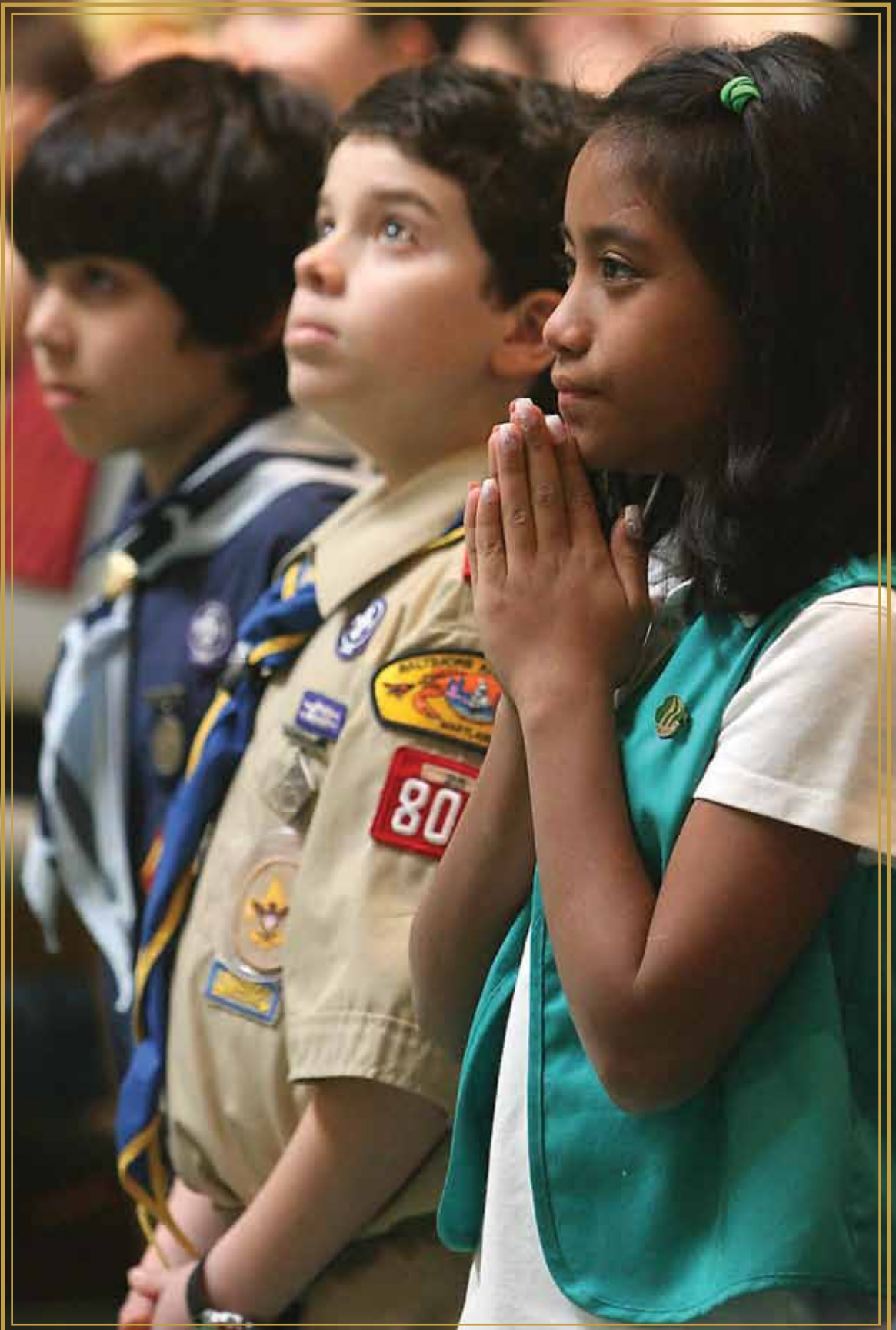
*Managing Director
Cardoni Waddell, LLC*

Mr. John Wheeler

*Senior Vice President and
Chief Financial Officer
MidAtlantic Farm Credit*

** Staff of the Foundation*

*** Counsel to Board*





The Numbers

Audited Financials

*The Story of Strengthening
the Future of Our Faith*

2010 Audited Financials

STATEMENT OF FINANCIAL POSITION JUNE 30, 2010

	2010
Assets	
Cash	\$ 1,156,100
Investments, at fair market value	
Unrestricted	4,880,000
Temporarily restricted	18,390,000
Permanently restricted	27,400
Agency	190,900
<hr/>	
<i>Total cash investments</i>	24,644,400
<hr/>	
Contributions receivable, net of allowance and discount of \$150,300	981,500
Other assets	1,205,200
<hr/>	
<i>Total assets</i>	26,831,100
<hr/>	
Liabilities and Net Assets	
Liabilities	
Accrued grant liabilities	761,500
Accrued expenses	32,600
Investment held for others	190,900
<hr/>	
<i>Total liabilities</i>	985,000
<hr/>	
Net assets	
Unrestricted	4,958,400
Temporarily restricted	20,857,800
Permanently restricted	29,900
<hr/>	
<i>Total net assets</i>	25,846,100
<hr/>	
<i>Total liabilities and net assets</i>	\$ 26,831,100
<hr/>	

THE NUMBERS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS
YEAR ENDED JUNE 30, 2010

Revenue, gains & other support	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Contributions	\$ 8,300	\$ 1,537,800	\$ -	\$ 1,546,100
Interest & dividends	134,900	472,400	-	607,300
Unrealized loss on investments	540,700	1,811,900	-	2,352,600
Net assets released from restrictions	443,000	(443,000)	-	-
<i>Total revenue, gains & other support</i>	1,126,900	3,379,100	-	4,506,000
Expenses				
Management fees	236,900	-	-	236,900
Grant expense	446,300	-	-	446,300
<i>Total grants and expenses</i>	683,200	-	-	683,200
<i>Change in net assets</i>	443,700	3,379,100	-	3,822,800
Net assets				
Beginning of year	4,514,700	17,478,700	29,900	22,023,300
End of year	\$ 4,958,400	\$ 20,857,800	\$ 29,900	\$ 25,846,100

2011 Audited Financials

STATEMENT OF FINANCIAL POSITION

JUNE 30, 2011

	2011
Assets	
Cash	\$ 1,446,700
Investments, at fair market value	
Unrestricted	5,562,500
Temporarily restricted	23,668,600
Permanently restricted	27,400
Agency	230,900
<i>Total cash investments</i>	30,936,100
Contributions receivable, net of allowance and discount of \$131,600	878,100
Other assets	400,900
<i>Total assets</i>	32,215,100
Liabilities and Net Assets	
Liabilities	
Accrued grant liabilities	1,085,900
Accrued expenses	45,400
Investment held for others	230,900
<i>Total liabilities</i>	1,362,200
Net assets	
Unrestricted	5,697,600
Temporarily restricted	25,125,400
Permanently restricted	29,900
<i>Total net assets</i>	30,852,900
<i>Total liabilities and net assets</i>	\$ 32,215,100

THE NUMBERS

STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS
YEAR ENDED JUNE 30, 2011

Revenue, gains & other support	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Contributions	\$ 48,600	\$ 1,536,900	\$ -	\$ 1,585,500
Interest & dividends	124,200	489,400	-	613,600
Unrealized gain on investments	854,400	3,210,800	-	4,065,200
Net assets released from restrictions	969,500	(969,500)	-	-
<i>Total revenue, gains & other support</i>	1,996,700	4,267,600	-	6,264,300
Expenses				
Management fees	360,200	-	-	360,200
Grant expense	897,300	-	-	897,300
<i>Total grants and expenses</i>	1,257,500	-	-	1,257,500
<i>Change in net assets</i>	739,200	4,267,600	-	5,006,800
Net assets				
Beginning of year	4,958,400	20,857,800	29,900	25,846,100
End of year	\$ 5,697,600	\$ 25,125,400	\$ 29,900	\$ 30,852,900



*A New Way
to Give*

*The Story of Strengthening
the Future of Our Faith*

The Donor Advised Fund

The Catholic Community Foundation now offers Donor Advised Funds. Under this arrangement, donors make a deductible gift in cash, securities or property to the Foundation, and the Foundation establishes a Fund in the donor's name under the Foundation's management.

From time-to-time, the donor may make recommendations for distributions from his/her donor advised fund for Foundation programs and also to support other charitable organizations. Upon approval of the Board of Trustees, a distribution is sent to the beneficiary.

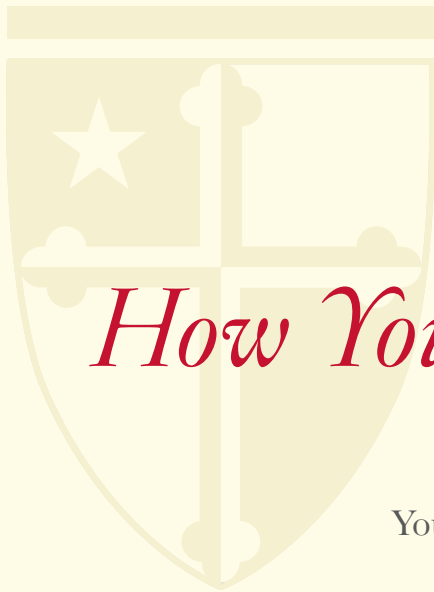
Benefits of a Donor Advised Fund with the Catholic Community Foundation include convenience and flexibility without the costs and administrative obligations of a private foundation, as well as access to a resource matching philanthropic interests with needs in and throughout the Church.

HOW IT WORKS

- You make a deductible gift of \$10,000 or more in cash, securities or property to the Catholic Community Foundation, to establish a donor advised fund in your name and under the Foundation's management.
- You recommend distributions from your donor advised fund for Foundation programs and also to support other charitable organizations. After review and approval, gifts are made in your fund's name.
- At least 50% of the distributions must support the Catholic Community Foundation programs of your choice.
- The Catholic Community Foundation provides all ongoing record-keeping and tax preparation for your donor advised fund.

BENEFITS

- You get the flexibility of one source for your charitable giving, without the costs and administrative obligations of a private foundation.
- You enjoy more ongoing tax benefits with a donor advised fund than with a private foundation.
- You pay no start-up costs or administrative expenses.
- You receive verification for tax purposes of contributions you make to your donor advised fund and regular summaries of the distributions your fund has made.



How You Can Help

Your Legacy



The Premier See Society



The Legacy League

*The Story of Strengthening
the Future of Our Faith*

Create Your Legacy

ESTABLISH YOUR OWN NAMED FUND

Establishing a private charitable foundation usually requires hundreds of thousands of dollars. Through the Catholic Community Foundation, anyone can establish his/her own named trust fund with an initial gift of \$1,000 and a commitment to contribute \$25,000 to the fund with gifts made either during their lifetime or by deferred gifts such as a bequest, gift annuity, beneficiary of an IRA or life insurance policy, or other charitable trust arrangement. Assets you can use to fund this gift could include cash, marketable securities, closely held stock, real estate, stock options, retirement plans or insurance policies. Through an Endowment Fund your support continues in perpetuity. A distribution is made annually of between 3 and 5% as determined by the Board of Trustees. With a Donor Advised Fund you are able to make a distribution from the growth or the principal of the fund.

MAKE A CURRENT GIFT IN SUPPORT OF YOUR PARISH ENDOWMENT FUND, A SCHOOL ENDOWMENT FUND OR AN ENDOWMENT ESTABLISHED FOR YOUR FAVORITE MINISTRY

Over 80 parishes and 20 schools have established endowment funds in the Foundation for their ongoing support. Many of the endowment funds are for the “unrestricted purposes” of the organization and some are for specific purposes such as Preservation and Maintenance of Buildings, Tuition Assistance or for support of a specific program.

For a complete list of our Endowment and Donor Advised Funds, please visit our website at www.ccfmd.org.

MAKE A CURRENT GIFT TO ONE OF OUR FIELD OF INTEREST FUNDS

A Field of Interest Fund is a fund established by the Foundation to support a priority of the Foundation such as *The St. John Vianney Seminarian Endowment Fund* or *The Archdiocese of Baltimore Endowment Fund for Catholic Education*.

Make a Deferred Gift Commitment & Leave a Legacy of Love

WAYS TO GIVE

The Catholic Community Foundation provides you with the opportunity to leave a lasting legacy. For those who find the Church has played an integral role in their lives and who want to see that it has the wherewithal to continue to do so for others, the Catholic Community Foundation allows them to be part of securing that future.

Donors find a particular satisfaction in knowing that they are helping to bring the Faith and all its blessings to future generations of Catholics and all those whom we serve.

These gifts can serve as a named memorial, offer a financial or tax incentive and provide a way to connect children or other family members to the work of charity and the ministry of the Church. You can specify how your legacy will enable ministry at the parish, school or archdiocesan level, or you can name a combination of these.

The following are some of the more popular methods of legacy giving:

CASH

The most direct way of giving is a gift of cash. Gifts of cash may also be pledged up to a five-year period.

GIFTS OF SECURITIES AND OTHER APPRECIATED ASSETS

A gift of appreciated assets such as stocks may have significant tax benefits for a donor. Donors may wish to consider donating securities outright or an IRA or a 401K to the Foundation as part of their estate planning as well. Call the Foundation office at 410-547-5356 for instructions on how to transfer stock or for information on giving other appreciated assets.

BEQUESTS

Gifts through one's will qualify for a charitable deduction, which can reduce one's estate taxes and preserves more of the donor's assets for family and other intended beneficiaries. If you have already planned a bequest to benefit your parish/school or the Archdiocese, or if you need further information on how you can make a gift through a bequest, please call the Foundation office. We would like to thank you for your thoughtful planning by recognizing you as member of the Foundation's Legacy League.

LIFE INSURANCE

Gifting life insurance is a popular option for donors who own policies that are no longer needed. If you purchased a policy to pay for a child's education or to meet a financial responsibility that has since been satisfied, gifting life insurance may be a means to provide support to your parish, school or the Archdiocese and to realize an immediate tax deduction.

CHARITABLE GIFT ANNUITIES

By designating a gift of cash or securities as a charitable gift annuity, donors and/or designated annuitants will receive a guaranteed fixed sum for life as well as receive a tax deduction. At the death of the last annuitant, the remaining principal is placed into the Foundation's endowment.

CHARITABLE REMAINDER TRUST

A charitable remainder trust allows a donor to make an irrevocable contribution of cash or property to the Foundation. The donor's chosen trustee pays income from the trust to designated beneficiaries for life or a set term of years. At the death of the last beneficiary, the principal is distributed to an endowment fund specified by the donor in the Foundation. An estate-planning attorney should be contacted to create such a trust.

CHARITABLE LEAD TRUST

A charitable lead trust allows a donor to make a substantial gift by funding a trust and designating the Catholic Community Foundation as the income beneficiary for a set time period. At the conclusion of that time, the principal of the trust and all capital appreciation is returned either to the donor or a designated beneficiary. An estate-planning attorney should be contacted to create such a trust.

GIFT OF REAL ESTATE

Donors may donate a personal residence or vacation home while continuing to reside there. In these "retained life estate" situations, the property is deeded to the Foundation, but the donor retains lifetime use of the property. The donor must also continue to maintain and insure the property and pay property taxes. The current deduction is equal to the market value of the property, reduced by your life income interest.

SHOWING GRATITUDE
FOR LEADERSHIP AND GENEROSITY

The Premier See Society

When John Carroll was appointed Bishop of Baltimore in 1789, he was the first Catholic bishop in the United States. At that time, his diocese encompassed all the states and territories that comprised the fledgling nation, from the Chesapeake to the Mississippi, and from the Canadian border to the Gulf of Mexico. For almost a century and a half, the Archbishop of Baltimore remained the virtual leader of this Church in the New Republic.

In a decree, dated August 15, 1858, Pope Pius IX granted the Archdiocese of Baltimore “prerogative of place” and confirmed what had long been implicit, that the Archdiocese of Baltimore was the Premier See.

Under the leadership of Cardinal Edwin F. O’Brien, the Premier See enjoys a position of unparalleled importance in the American Church as a leading center of ecumenical, social and civic progress along with being one of the prime locations for priestly formation in the United States.

In recognition of our past, as well as the hope that lies before us, the Premier See Society has been established to honor and recognize individuals and families who have made a leadership commitment of \$200,000 or more toward endowment to secure the future mission and ministry of the Church. Gifts may be outright, deferred or some combination thereof.

SHOWING GRATITUDE
FOR LEADERSHIP AND GENEROSITY

The Legacy League

The Legacy League has been established as a way to honor and recognize those who have made a provision of any amount for a future gift to the Church. In addition, it is a way to invite others who have been faithful contributors to consider a final act of faithful generosity and loving encouragement to those still living and yet to live. These gifts can serve as a named memorial, offer a financial or tax incentive and provide a way to connect children or other family members to the work of charity and the ministry of the Church.

Donors can specify how their legacy gift will enable ministry at the parish, school or archdiocesan level or a combination of these. Legacy giving is not restricted to those with wealth. As such, it offers the option for philanthropy to those across all giving levels.

There are many ways to remember your parish, school or favorite ministry of the Church. The most common way is through a bequest in your will. Other ways include a charitable gift annuity, life insurance, real estate or a named endowment fund in the Catholic Community Foundation.



Foundation Staff

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Contact Us

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Director

Advancement Services

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Jennifer.Smith@archbalt.org

Vision

The vision of the Catholic Community Foundation is to build a dynamic force of Catholic philanthropy in the Archdiocese of Baltimore that enables individuals to make a significant impact in the lives of others by helping to perpetuate the work of parishes, schools, agencies and other Catholic institutions.

Like many of the great universities that have established multi-billion dollar endowments as a critical financial base to ensure future programming and operations, we have an exciting opportunity to advance the saving mission of Jesus Christ — to nurture the spiritual lives of the body of Christ, to care for those who are hurting, to teach young people and to reach out to the poor in resources and spirit. By inviting major endowment gifts, bequests, charitable gift annuities, trusts and other legacy gifts from the people of God served by the Church throughout their lives, we can realize this vision with the help of God's grace and the leadership of those called to help.

The future holds tremendous promise for donors and those who will be served through their selfless generosity. Through the Foundation, we will match the passions of our donors with the needs of the Church and its people. Through the Catholic Community Foundation, individuals and their families will know that those ministries and institutions that they hold most dear will continue to thrive for generations to come.